4.3.4 Remedy-ILM (Inventory, Logistics and Maintenance (ILM) Manager)

ILM helps the M&O staffs at the DAACs, EOC, and SMC maintain records that describe all inventory items, as well as their EIN structures, repair histories, and locations. The system keeps chronological histories (a record of the transactions) of installation, relocation, movement, shipment and archiving of inventory items. ILM is used by the Property Management, Maintenance, and Logistics teams to support management of the tangible property of NASA's EOSDIS project.

ILM is a customized application of the Remedy Action Request System (ARS). The customizations adapt the product to the ILS processes used for ECS. ILM takes into account how business rules and logistics concepts are applied on the ECS project. This document does not address these considerations in detail, but the following general introduction should help.

Each inventory item is identified by a unique Equipment Inventory Number (EIN). In the case of hardware items, an EIN corresponds to a silver sticker affixed to the item. Some of the items are shipped to sites and installed. Others such as consumables are issued but not installed. After a period, some items may be transferred to other locations or relocated for use with other parent machines. Items are archived when no longer needed or serviceable. For tracking and auditing purposes, inventory items – especially hardware – are allocated to ECS "parent" machines. These parent and child relationships are called an EIN structure. EIN structures have active and inactive dates that establish the timeframe during which the pairing is in effect.

Table 4.3.4-1 summarizes the operator functions that Remedy supports. The sections that follow present how to use Remedy features that were customized for ECS inventory, logistics, and maintenance management. For more information on Remedy's Action Request System, refer to Remedy help manual.

Table 4.3.4-1. Common ECS Operator Functions Performed with ILM

| Operating Function | GUI (Section) | Description | When and Why to Use |
|-------------------------|---|---|--|
| Property Management | ILM-EIN – 4.3.4.2.1 ILM-EIN Structure – 4.3.4.2.2 ILM-EINTransactions – 4.3.4.2.3 ILM-Transaction Log – 4.3.4.2.4 ILM-OEM Parts – 4.3.4.2.5 ILM-Vendor-MFR – 4.3.4.2.6 ILM-HwSw Code – 4.3.4.2.7 ILM-Status Codes – 4.3.4.2.8 ILM-Maint Contract – 4.3.4.2.9 ILM-Sites – 4.3.4.2.10 ILM-Inventory Location – 4.3.4.2.11 | Maintain information about accountable property items, their product structures, and inter-relationships. | To maintain information that specifies the identity, source, location, transfer, relocation, and installation of procured inventory items. |
| Property Maintenance | ILM-MWO – 4.3.4.3.1 ILM-MWO Line Item – 4.3.4.3.2 | Manage information for required maintenance repairs. | To predefine and monitor scheduled maintenance activities |
| License Management | ILM-License Products— 4.3.4.4.1 ILM-License Entitlement — 4.3.4.4.2 ILM-License — 4.3.4.4.3 ILM-License Mapping — 4.3.4.4.4 ILM-Additional Host — 4.3.4.4.5 | Manage entitlements, licenses, and license allocations for licensed COTS software. | To track the receipt, movement, and consumption of software licenses and their associated rightsto-use. |
| System Administrator | ILM-System Parameters – 4.3.4.5 Intersite Date Exchange – 4.3.4.6 User – 4.3.4.7 Remedy Admin Tool – 4.3.4.8 Database – 4.3.4.9 Special Constraints – 4.3.4.10 Outputs – 4.3.4.11 Event and Error Messages – 4.3.4.12 Reports – 4.3.4.13 | Manage AR System | |

4.3.4.1 Invoking Remedy-ILM from a PC

To start Remedy User, you can do one of the following:

- Click Start → Programs → Action Request System → Remedy User
- Double-click on a Remedy User icon on your desktop, if one exists.

The Remedy User screen displays. Enter your user Id and password.

Once logged into Remedy User, you can open a form. To view a list of all available forms, select **File Open**, or select the Open icon, the first icon in the toolbar. This displays the complete list of forms to which the operator have access (see Figure 4.3.4.1).

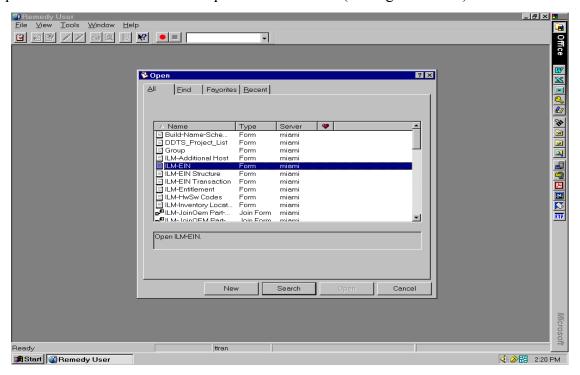


Figure 4.3.4-1. Open GUI

Every form has a specific layout and content. Every form initially opens in one of two modes:

- New to create a new record
- **Search** to search for an existing record

4.3.4.1.2 ILM-Roles

The following are ILM-related roles Remedy is deployed pre-configured to support:

- ILMadmin full privileges to all operator and system administrator functions within ILM;
- ILMproperty all ILM property privileges only;
- ILMmaint maintenance management data update privileges for central ILS managers;

- ILMdaacAdmin full privileges to all operator and system administrator functions within ILM for a site's local maintenance coordinator;
- ILMdaacMaint maintenance management data update privileges for a site's local maintenance coordinator;
- ILMquery ILM data query privileges only;
- ILMlicuser license management data update privileges for software license administrators;

The following sections will discuss all of ILM's forms in more detail.

4.3.4.2 Property Management

Remedy provides the M&O staffs at the EDF and the DAACs the capability to maintain inventory records, including EIN structures. Property Administrators can submit new records, modify existing ones, and perform transactions that capture installation, relocation, movement, shipment and archive activities. These transactions are logged for historical purposes. The following forms provide the mechanism to perform the aforementioned tasks:

- ILM-EIN is designed to create, modify, and view all inventory items and their assemblies.
- ILM-EIN Structure is designed for viewing the structure of a machine.
- ILM-EIN Transactions provides Property Administrator the capability to perform the following EIN transactions: Installation, Relocation, Movement, Shipment, and Archive.
- ILM-OEM Parts records manufacturers' or vendor's part numbers and other parts information
- ILM-Vendor-MFR records vendors and manufacturers information
- ILM-HwSw Code- records inventory items type
- ILM-Status records inventory status
- ILM-Maint Contract maintains maintenance contracts information
- ILM-Transaction Log Logs all the transactions performed on inventory items.

The following sections will describes each of these forms in more detail.

4.3.4.2.1 ILM-EIN GUI

The ILM-EIN form (Figure 4.3.4-2) is used for creating, viewing or modifying all ECS inventory items's records. In addition, this form allows the Property Administrator to create and modify EIN structures via the Parent EIN field. Other ILM groups may view and perform reports on this form.

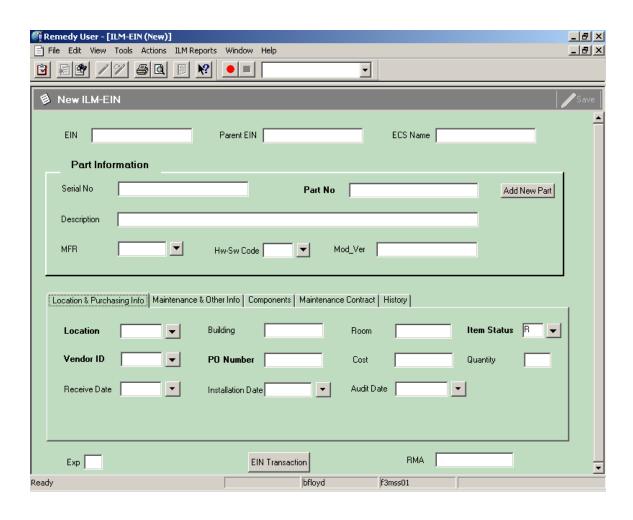


Figure 4.3.4-2. ILM-EIN (Part Info and Location & Purchasing Info) GUI (1 of 5)

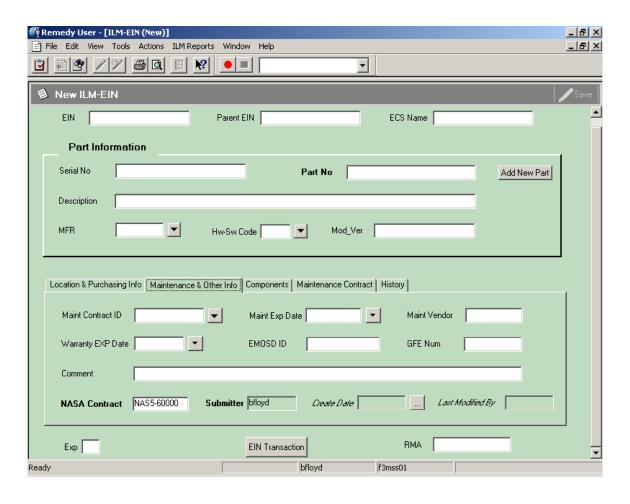


Figure 4.3.4-3. ILM-EIN (Maintenance & Other Info.) GUI (2 of 5)

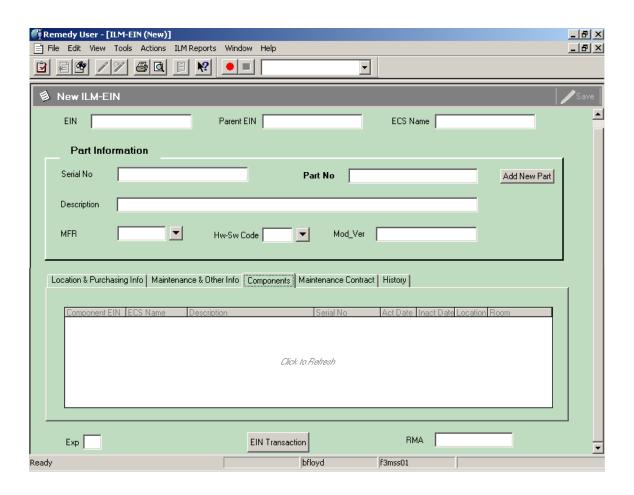


Figure 4.3.4-4. ILM-EIN (Components) GUI (3 of 5)

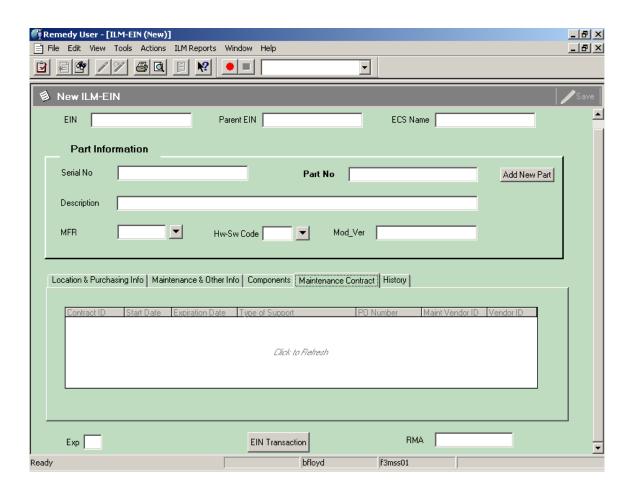


Figure 4.3.4-5. ILM-EIN (Maintenance Contract) GUI (4 of 5)

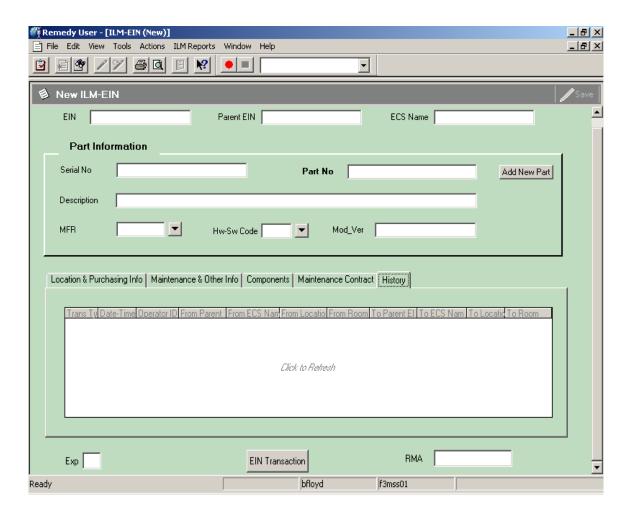


Figure 4.3.4-6. ILM-EIN (History) GUI (5 of 5)

Table 4.3.4-2 describes the fields on the ILM- EIN form.

Table 4.3.4-2. ILM-EIN Form Fields Descriptions (1 of 2)

| Field Name | Data Type | Size | Entry | Descriptions (1 of 2) |
|---------------------------|-----------|------|-------------------------|--|
| EIN | Char | 20 | optional | Identifier for an inventory item. |
| Parent EIN | Char | 20 | optional | EIN of the host of which this item is a component of. |
| ECS Name | Char | 30 | optional | Name of the machine with which the item is associated. |
| Serial No | Char | 30 | optional | Manufacturer's serial number of the item. |
| Part No | Char | 34 | optional | Manufacturer's or vendor's part number. |
| Description | Char | 60 | optional | Manufacturer's or vendor's description for the item. |
| MFR | Char | 6 | optional | Code used for the manufacturer. |
| Hw-Sw Code | Char | 2 | optional | Code for classifying inventory items by type. |
| Mod-Ver | Char | 24 | optional | Model or version of the item. |
| Location & | | | Page | Contains the following fields about the EIN item: |
| Purchasing Info. | | | | Location, Building, Room, Item Status, Vendor ID, PO Number, Cost, Quantity, Receive Date, Installation date, and Audit Date. |
| Location | Char | 6 | optional | Identifier that designates an inventory location. |
| Building | Char | 6 | optional | Identifier for the building where the item can be found. |
| Room | Char | 15 | optional | Identifier for the room where the item can be found. |
| Item Status | Char | 1 | Optional, default R. | Code that designates the status of the item. The following values are set when processing transactions: R = Received; SP = Spare Equipment; I = Installed; X = Archived; |
| Vendor ID | Char | 6 | required | Code for the Vendor from whom the item was purchased. |
| PO Number | Char | 10 | Required | Identifier of the purchase order against which the item was received. |
| Cost | Decimal | 10.2 | optional | Purchase cost of the item. |
| Quantity | Integer | 4 | Optional | Number of items purchased on a particular purchase order |
| Receive Date | Char | | optional | Date item was received from vendor. |
| Installation Date | Date | | optional | Date the item was installed. The system sets the value during EIN Installation processing. |
| Audit Date | Date | | optional | Date the item was physically inventoried last |
| Maintenance & Other Info. | | | Page | Contains the following fields about the EIN item: Maint Contract ID, Maint Exp Date, Maint Vendor, Warranty Exp Date, EMOSD ID, GFE Num, Comment, NASA Contract, Submitter, Create Date, and Last Modified By. |

Table 4.3.4-2. ILM-EIN Form Fields Descriptions (2 of 2)

| Field Name | Data Type | Size | Entry | Description Description |
|-------------------------|-----------|------|-------------------------------------|--|
| Maint Contract ID | Char | 10 | optional | Identifier for the Maintenance Contract under which the item is covered. |
| Maint Exp Date | Date | | optional | Date the maintenance contract will expire. This field reflects the Expiration Date from the Maint Contract ID entered above. |
| Maint Vendor | Char | 6 | optional | Code for the vendor the maintenance contract were purchased from. |
| Warranty EXP Date | Date | | optional | Date that the warranty expires. |
| EMOSD ID | Char | 15 | optional | Identifier assigned by the EMOS Denver to an inventory item. |
| GFE NUM | Char | 8 | optional | Identifier assigned by the Government to an item of government furnished equipment. |
| Comment | Char | 120 | optional | Miscellaneous information specific to the item. |
| NASA Contract | Char | 11 | Optional, default NAS5- 60000 | Identifier designating the government contract used for this item. This information is automatically assigned and can not be changed. |
| Submitter | Char | 30 | system- supplied | The user whom created the record. |
| Create Date | Date | | system- supplied | Date the record was created. |
| Last Modified By | Char | 30 | system- supplied | The user last modified the record. |
| Components | | | Page | Page for displaying the components of a parent EIN. It displays the Component EIN, ECS Name, description, Serial No, Active Date, Inactive Date, Location, and Room. |
| Maintenance Contract | | | Page | Page displays attributes of the maintenance contract, such as the Contract ID, Start Date, Expiration Date, Type of support, PO number, maintenance vendor, and vendor ID. |
| History | | | Page | Contains a listing of EIN transaction history for the EIN. This table displays the following fields describing the transactions: Trans Type, Date-Time, Operator ID, From Parent EIN, From ECS Name, From Location, From Room, To Parent EIN, To ECS Name, To Location, and To Room. |
| Exp | Char | 1 | system- supplied | Designates whether this item's record is a candidate for exportation to other sites. |
| RMA | Char | 20 | optional | Returned Material Authorization (RMA) number is a vendor supplied number for an item that has been returned to the vendor for repair. |

The following buttons are unique to this form:

- Add New Part Activates the ILM-OEM Parts form. This allows the operator to add new parts or to search for existing parts.
- EIN Transaction brings up the ILM-EIN Transaction form.

4.3.4.2.2 ILM-EIN Structure GUI

The ILM-EIN Structure form (Figures 4.3.4-7 and 4.3.4-8) is designed to allow an Administrator to repair EIN structure records. Other ILM groups may view EIN Structure via the ILM-EIN form discussed in the previous section. To make changes to EIN Structures, always use the ILM-EIN Transaction form that is discussed in Section 4.3.4.2.3.

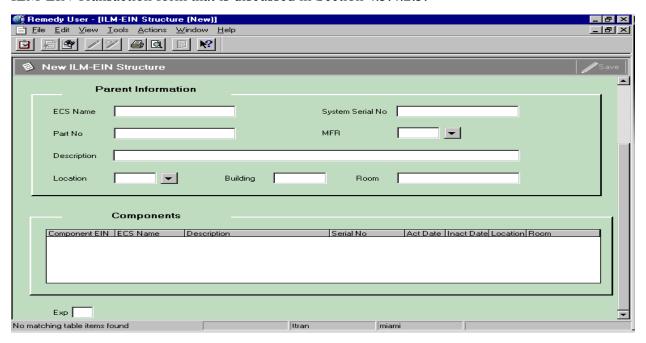


Figure 4.3.4-7. ILM-EIN Structure GUI (1 of 2)

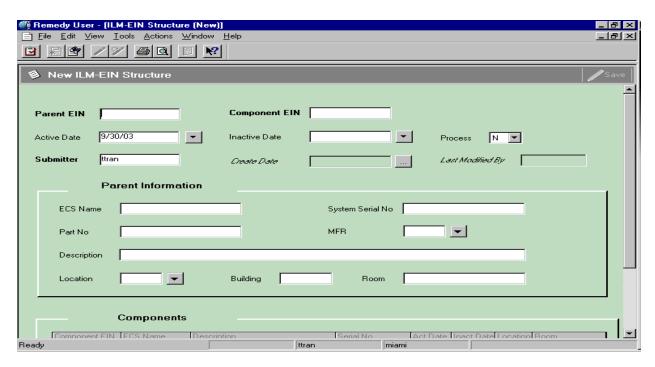


Figure 4.3.4-8. ILM-EIN Structure GUI (2 of 2)

Table 4.3.4-3 contains descriptions of the ILM-EIN Structure form's fields.

Table 4.3.4-3. ILM-EIN Structure Form Fields Descriptions (1 of 2)

| Field Name | Data Type | Size | Entry | Description |
|------------------|-----------|------|---------------------|---|
| Parent EIN | Char | 20 | Required | EIN for the parent item in an EIN structure. |
| ECS Name | Char | 30 | System- supplied | Name of the machine with which the item is associated. This field reflects the ECS Name of the Parent EIN entered above. |
| System Serial No | Char | 30 | system- supplied | Serial number of the item. This field reflects the serial no of the Parent EIN entered above. |
| Part No | Char | 34 | optional | Manufacturer's or vendor's number for the part. |
| MFR | Char | 6 | system- supplied | Code for the manufacturer of the item. This field reflects the MFR of the Parent EIN entered above. |
| Description | Char | 60 | system- supplied | Manufacturer's or vendor's description for the item. This field reflects the Description of the Parent EIN entered above. |
| Location | Char | 6 | system- supplied | Identifier that designates an inventory location. This field reflects the location of the Parent EIN entered above. |
| Building | Char | 6 | system- supplied | The building where the item can be found. |

Table 4.3.4-3. ILM-EIN Structure Form Fields Descriptions (2 of 2)

| Field Name | Data Type | Size | Entry | Description |
|---------------|-------------|------|---------------------|---|
| Room | Char | 15 | system- supplied | The room where the item can be found. This field reflects the room of the Parent EIN entered above. |
| Component EIN | Char | 20 | Required | Identifier for an EIN controlled inventory item. |
| Active Date | Date | | Required | Date the item was added to the parent structure |
| Inactive Date | Date | | Optional | Date the component is no longer assigned to the Parent EIN. |
| Process | Char | 1 | Optional | Identifier for Component EIN to be processed by EIN transactions |
| Components | Table field | | system- supplied | Field for displaying the components of a parent EIN. |
| Exp | Char | 1 | system- supplied | Designates whether this item's record is a candidate for exportation to other sites. |

4.3.4.2.3 ILM-EIN Transaction GUI

The ILM-EIN Transaction form (Figures 4.3.4-9 to 4.3.4-11) enables the operator to perform the following EIN transactions for inventory items: Installation, Relocation, Return to Stock, Movement, Shipment, and Archive. The operator may select the type of transaction from the drop down list on the Transaction Type field as displayed below. Depending on the type of transaction the operator selects, Remedy will perform inventory updates accordingly. In addition, this form have three tabs: Install/Move/Ship/RTS, Relocate, and Archive. Each tab contains different information. For instance, Install/Move/Ship/RTS tab contains fields that are applicable to EIN Installation, EIN Movement, EIN Shipment, and Return To Stock. Relocate tab displays fields for EIN Relocation. Archive tab displays field for EIN Archive. The operator can specify components to be processed by pressing the "Select Components to Process" button. Remedy then transfers the operator to the ILM-Process Component form to complete the transaction. Figures 4.3.4.9 to 4.3.4-11 display fields for each tab and Table 4.3.4-4 provides the fields definitions for this form.

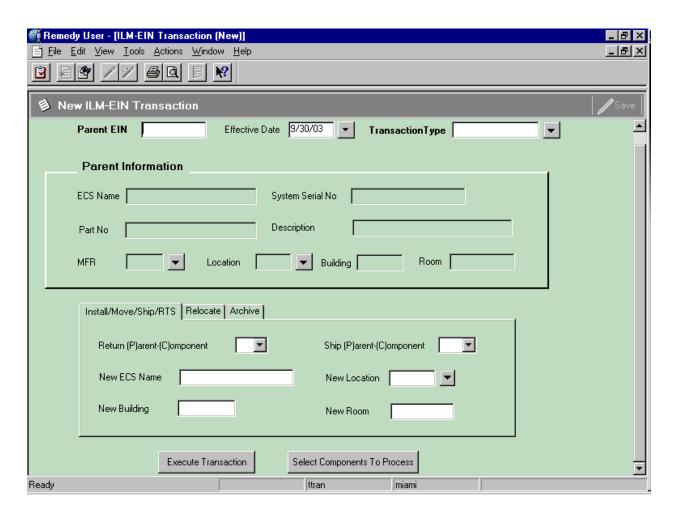


Figure 4.3.4-9. ILM-EIN Transaction (Install/Move/Ship/RTS) GUI (1 of 3)

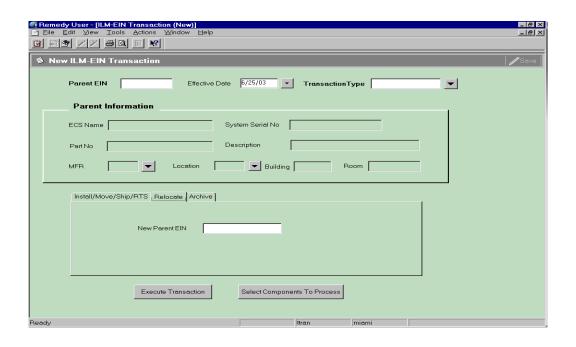


Figure 4.3.4-10. ILM-EIN Transaction (Relocation) GUI (2 of 3)

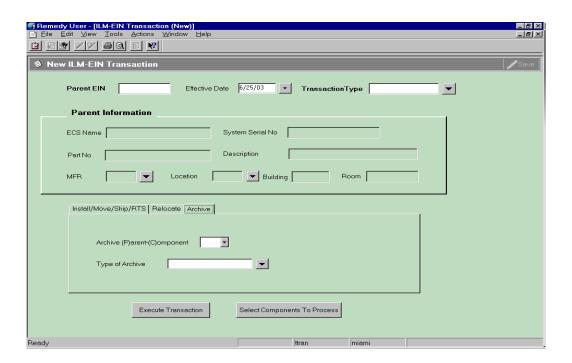


Figure 4.3.4-11. ILM-EIN Transaction (Archive) GUI (3 of 3)

Table 4.3.4-4 provides the fields definitions for the ILM-EIN Transaction form.

Table 4.3.4-4. ILM-EIN Transaction Form Fields Descriptions (1 of 2)

| Field Name | Data Type | Size | Entry | Description |
|---------------------------------|-----------|------|---------------------|---|
| | | | - | |
| Parent EIN | Char | 20 | required | EIN for the parent item in an EIN structure. |
| Effective Date | Date | | Optional | The date the transaction is in effect. |
| Transaction Type | Char | 15 | Required | Type of transaction performs on the Parent EIN such as Installation, relocation, movement, shipment, and archive. |
| ECS Name | Char | 30 | System- supplied | Name of the machine with which the item is associated. This field reflects the ECS Name of the Parent EIN entered above. |
| System Serial No | Char | 30 | system- supplied | Serial number of the item. This field reflects the serial no of the Parent EIN entered above. |
| Part No | Char | 34 | system- supplied | Manufacturer's or vendor's part number. This field reflects the Part No of the Parent EIN entered above. |
| Description | Char | 60 | system- supplied | Manufacturer's or vendor's description for the item. This field reflects the Description of the Parent EIN entered above. |
| MFR | Char | 6 | system- supplied | Code for the manufacturer of the item. This field reflects the MFR of the Parent EIN entered above. |
| Location | Char | 6 | system- supplied | Identifier that designates an inventory location. This field reflects the location of the Parent EIN entered above. |
| Building | Char | 6 | system- supplied | The building where the item can be found. |
| Room | Char | 15 | system- supplied | The room where the item can be found. This field reflects the room of the Parent EIN entered above. |
| Install/Move/Ship/ RTS | Page | | N/A | This page contains the following fields to perform the EIN Installation, Movement, Shipment, and Return to Stock: Return (P)arent-(C)omponent, Ship (P)arent-(C)omponent, New ECS Name, New Location, New Building, and New Room. |
| Return (P)arent- (C)omponent | Char | 1 | Optional, P or C | Identify whether the operator will return Parent and all of the components or return subset of components. |
| Ship (P)arent- (C)omponent | Char | 1 | Optional, P or C | Identify whether the operator will ship Parent and all of the components or ship subset of components. |
| New ECS Name | Char | 30 | Optional | New ECS Name for the Parent EIN. |
| New Location | Char | 6 | Optional | New Location where the item will be at. |
| New Building | Char | 6 | Optional | New Building where the item will be. |
| New Room | Char | 15 | Optional | New room where the item will be located. |

Table 4.3.4-4. ILM-EIN Transaction Form Fields Descriptions (2 of 2)

| Field Name | Data Type | Size | Entry | Description |
|----------------------------------|-----------|------|-------------------------|--|
| Relocate | Page | | N/A | This page contains the New Parent EIN field for user to perform EIN relocation. |
| New Parent EIN | Char | 20 | Optional | New Parent EIN to which the item(s) will be associated with. |
| Archive | Page | | N/A | This page contains the following fields to perform EIN archive: Archive (P)arent-(C)omponent and Type of Archive. |
| Archive (P)arent- (C)omponent | Char | 1 | Optional, P or C | Identify whether the operator will archive the Parent as well as all the active components or archive a subset of components. |
| Type of Archive | Char | 6 | Optional, X,TV,G, RG | Define the type of archive the item(s). Return to Vendor – X,Trade in to vendor - TV Transferred to government - G Government Relieved Accountability - RG |

- Pressing the Execute Transaction button will cause the processing of the transaction and the updating of the inventory items in accordance with the type of transaction the operator selected.
- Pressing the "Select Components to Process" button will bring up the ILM-Process Component form. This button is visible only when the transaction is associated with components.

4.3.4.2.3.1 ILM-Join-Process Component GUI

The ILM-Join-Process Component form (Figure 4.3.4-12) displays all the active components for the Parent EIN entered in the ILM-EIN Transaction form and lets the operator specify component to undergo an EIN transaction. This form can be accessed through the "Select Components To Process" button on the bottom of the ILM-EIN Transaction form. However, this button is only visible when the transaction is being performed on components only. For example, the "Select Components To Process" button becomes visible when the user selects to return components (Return (P)arent-(C)omponent) to stock, or relocate components to a new EIN Structure, or archive selected components.

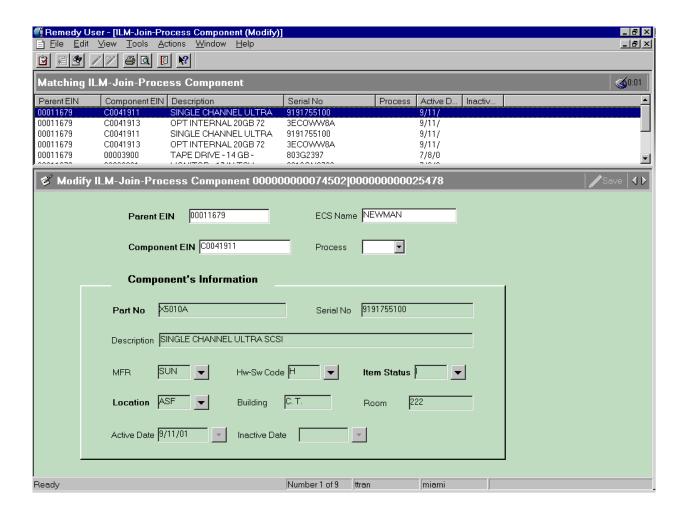


Figure 4.3.4-12. ILM-Join-Process Component GUI

Table 4.3.4-5 provides fields definitions for the ILM-Join-Process Component Form.

Table 4.3.4-5. ILM-Join-Process Component Form Fields Descriptions (1 of 2)

| Field Name | Data Type | Size | Entry | Description |
|---------------|-----------|------|---------------------|---|
| Parent EIN | Char | 20 | System- supplied | EIN for the parent item in an EIN structure. |
| ECS Name | Char | 30 | system- supplied | Name of the machine with which the item is associated. |
| Component EIN | Char | 20 | system- supplied | EIN for the Component item in an EIN structure. |
| Process | Char | 1 | Optional | Indicates whether or not a component is to be processed. Y = Yes, N = No. |
| Part No | Char | 34 | system- supplied | Manufacturer's or vendor's part number. |

Table 4.3.4-5. ILM-Join-Process Component Form Fields Descriptions (2 of 2)

| Field Name | Data Type | Size | Entry | Description |
|---------------|-----------|------|---------------------|---|
| Serial No | Char | 30 | system- supplied | Serial number of the item. |
| Description | Char | 60 | system- supplied | Manufacturer's or vendor's description for the item. |
| MFR | Char | 6 | system- supplied | Code for the manufacturer of the item. |
| Hw-Sw Code | Char | 2 | system- supplied | Code for classifying items according to source of inventory. This code is provided automatically. Do not change it, manually. |
| Item Status | Char | 1 | system- supplied | Code that designates the status of the item. |
| Location | Char | 6 | system- supplied | Identifier that designates an inventory location. |
| Building | Char | 6 | system- supplied | The build where the item can be found. |
| Room | Char | 15 | system- supplied | The room where the item can be found. |
| Active Date | Date | | system- supplied | Date the item was added to the parent structure |
| Inactive Date | Date | | system- supplied | Date the component is no longer assigned to the EIN Structure. |

4.3.4.2.3 ILM-Transaction Log

ILM-Transaction Log form (Figure 4.3.4-13) is designed for viewing/browsing all the EIN transactions performed on property records. Remedy logs the type of transaction, date/time, operator initiating the transaction, ECS name, Parent EIN, and location changes. This form also shows property record changes due to maintenance actions performed on inventory items (refer to Section 4.3.4.3 for description of maintenance actions.).

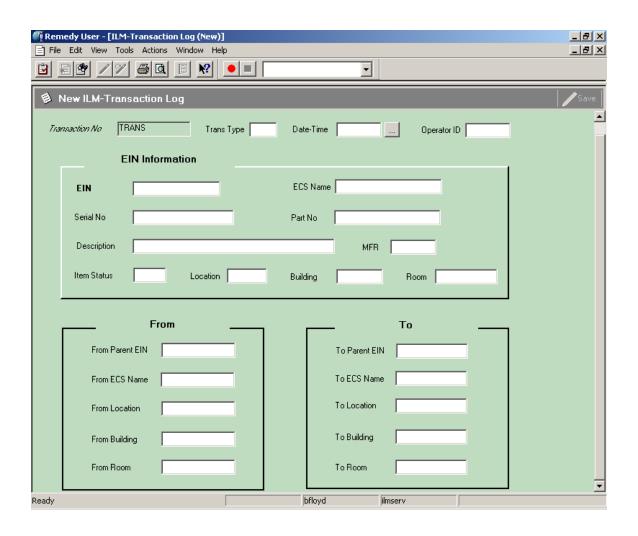


Figure 4.3.4-13. ILM-Transaction Log GUI

Table 4.3.4-6 describes the fields on the ILM-Transaction Log form.

Table 4.3.4-6. ILM-Transaction Log Form Fields Descriptions (1 of 2)

| Field Name | Data Type | Size | Entry | Description |
|-----------------|-----------|------|-------------------------|---|
| Transaction No | Numeric | 10 | system- supplied | A system generated number that uniquely identify the transaction. |
| Trans Type | Char | 5 | system- supplied | The type of transaction operators perform on an inventory item, including: INS - Install, MVE – Move, REL - Relocate, ARC – Archive, MFS – Failed and Returned to Stock, MFV – Failed and returned to the vendor, MNS – New and came from stock, MNV – New and came from vendor, MRR – Relocate to a new Parent via the MWO, and MRS – Relocate to stock via the MWO. |
| Date-Time | Date | | system- supplied | Date and time the transaction occurred. |
| Operator ID | Char | 10 | system- supplied | The operator id who performed the transaction. |
| EIN | Char | 20 | system- supplied | The EIN number that the transaction performed on. |
| ECS Name | Char | 30 | system- supplied | Name of the machine with which the item is associated. |
| Serial No | Char | 30 | system- supplied | Serial number of the item |
| Part No | Char | 30 | system- supplied | Manufacture's or vendor's part number. |
| Description | Char | 60 | system- supplied | Manufacturer's or vendor's description of the item. |
| MFR | Char | 6 | system- supplied | Code for the manufacturer of the item |
| Item Status | Char | 1 | Optional, default R. | Code that designates the status of the item. The following values are set when processing transactions: R = Received; SP = Spare Equipment; I = Installed; X = Archived; |
| Location | Char | 6 | system- supplied | Identifier that designates an inventory location. This field reflects the location of the Parent EIN entered above. |
| Building | Char | 6 | system- supplied | The building where the item can be found. |
| Room | Char | 15 | system- supplied | The room where the item can be found. This field reflects the room of the Parent EIN entered above. |
| From Parent EIN | Char | 20 | system- supplied | The parent EIN where the EIN originated from. |
| To Parent EIN | Char | 20 | system- supplied | The new parent EIN where the EIN is locating. |
| From ECS Name | Char | 30 | system- supplied | Name of the machine with which the item is associated |

Table 4.3.4-6. ILM-Transactions Log Form Fields Descriptions (2 of 2)

| Field Name | Data Type | Size | Entry | Description |
|---------------|-----------|------|---------------------|---|
| To ECS Name | Char | 30 | system- supplied | Name of the machine with which the item is associated |
| From Location | Char | 6 | system- supplied | The original location where the EIN was. |
| To Location | Char | 6 | system- supplied | The new location where the EIN can be found. |
| From Building | Char | 6 | system- supplied | The original building where the EIN was located. |
| To Building | Char | 6 | system- supplied | The new building where the EIN is located. |
| From Room | Char | 15 | system- supplied | The Original room where the EIN located. |
| To Room | Char | 15 | system- supplied | The new room where the EIN can be found. |

4.3.4.2.6 ILM-OEM Parts GUI

Operators use the ILM-OEM Parts form (Figure 4.3.4-14) to maintain standardized information about manufacturer's parts. Parts information must be recorded in the ILM-OEM Parts form before they can be added to an inventory item's record.

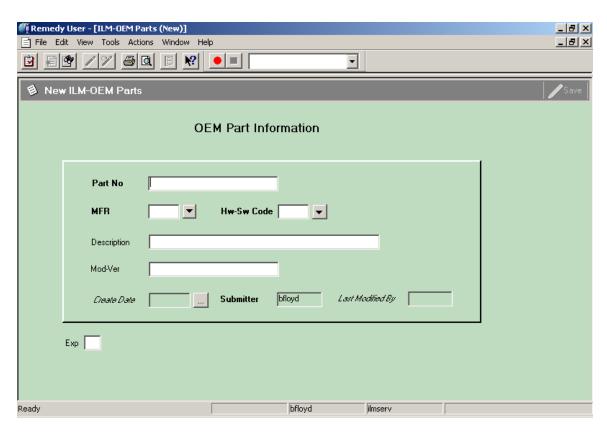


Figure 4.3.4-14. ILM-OEM Parts GUI

Table 4.3.4-7 provides the definitions for fields on the ILM-OEM Parts form.

Table 4.3.4-7. ILM-OEM Parts Form Fields Descriptions

| Field Name | Data Type | 1 | Entry | Description |
|------------------|-----------|------|---------------------|--|
| I leiu Haille | Data Type | Size | - | • |
| Part No | Char | 34 | required | Manufacturer's or vendor's part number for an item. |
| MFR | Char | 6 | required | Code for the manufacturer of the item. |
| Hw-Sw Code | Char | 2 | optional | Code for classifying items according to source of maintenance costs. |
| Description | Char | 60 | required | Manufacturer's or vendor's description of the item. |
| Mod-Ver | Char | 24 | optional | Model or version of the item. |
| Create Date | Date | | system- supplied | Date the record was created. |
| Submitter | Char | 30 | system- supplied | The user whom created the record. |
| Last Modified By | Char | 30 | system- supplied | The last date the record was modified. |
| Exp | Char | 1 | system- supplied | Designates whether this item's record is a candidate for exportation to other sites. |

4.3.4.2.7 ILM-Vendor-MFR GUI

The ILM-Vendor-MFR form (Figure 4.3.4-15) enables operators to define valid vendor codes for use with EIN records. The operator enters the data or modifies the data in the fields for this form as required.

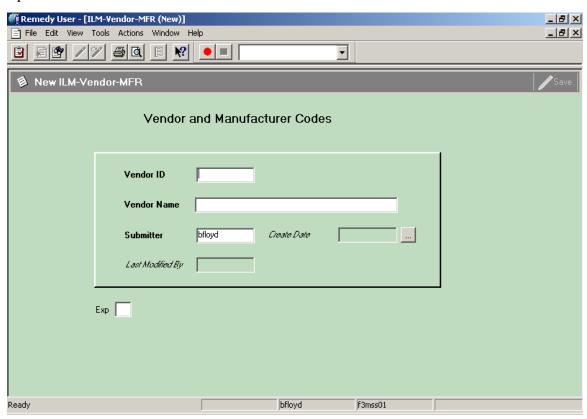


Figure 4.3.4-15. ILM-Vendor-MFR GUI

Table 4.3.4-8 describes the fields on the ILM-Vendor-MFR form.

Table 4.3.4-8. ILM-Vendor-MFR Form Fields Descriptions

| Field Name | Data Type | Size | Entry | Description |
|------------------|-----------|------|---------------------|--|
| Vendor ID | Char | 6 | required | Code for a vendor from whom items are purchased. |
| Vendor Name | Char | 30 | optional | Full name of a vendor from who items are purchased. |
| Submitter | Char | 30 | system- supplied | The user whom created the record. |
| Create Date | Date | | system- supplied | Date the record was created. |
| Last Modified By | Char | 30 | system- supplied | The user that last modified the record. |
| Exp | Char | 1 | system- supplied | Designates whether this item's record is a candidate for exportation to other sites. |

4.3.4.2.8 ILM-HwSw Codes GUI

Operators use this form (Figure 4.3.4-16) to maintain a standard set of codes for distinguishing items according to source of maintenance costs. These codes are associated with EIN items and are essential for grouping inventory items for reporting and browsing.

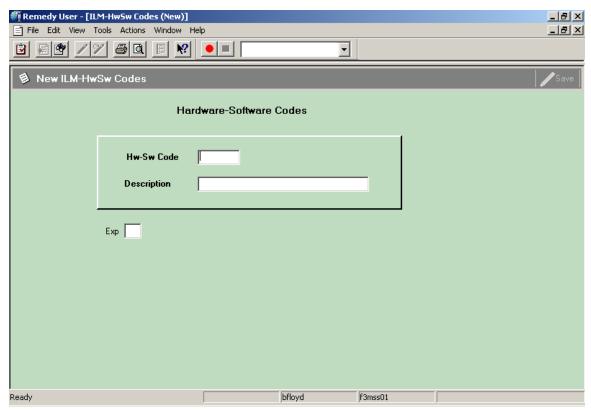


Figure 4.3.4-16. ILM-HwSw Codes GUI

Table 4.3.4-9 describes the fields on the ILM-HwSw Codes form.

Table 4.3.4-9. ILM-HwSw Codes Form Fields Descriptions

| Field Name | Data Type | Size | Entry | Description |
|-------------|-----------|------|----------|--|
| Hw/Sw Code | Char | 2 | required | Code for classifying items according to source of maintenance costs. |
| Description | Char | 30 | required | Description for the Hardware/Software code. |
| Exp | Char | | • | Designates whether this item's record is a candidate for exportation to other sites. |

4.3.4.2.9 ILM-Status Codes GUI

The ILM-Status Codes form (Figure 4.3.4-17) maintains a set of standardized codes for identifying valid inventory item states in the inventory and logistics life cycle.

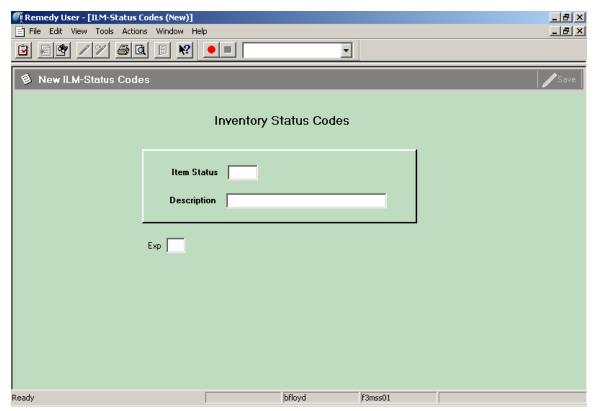


Figure 4.3.4-17. ILM-Status Codes GUI

Table 4.3.4-10 describes the fields on the ILM-Status Codes form.

Table 4.3.4-10. ILM-Status Codes Form Fields Descriptions

| Field Name | Data Type | Size | Entry | Description |
|-------------|-----------|------|----------|--|
| Item Status | Char | 6 | required | Code for an inventory status for an item. |
| Description | Char | 30 | required | Description for the code. |
| Exp | Char | | , | Designates whether this item's record is a candidate for exportation to other sites. |

4.3.4.2.10. ILM-Maint Contract GUI

The ILM-Maint Contract form (Figure 4.3.4-18) provides the ability to track information about maintenance contracts with vendors and suppliers. The contract ID is the key field and should be the actual number that the purchasing agent or the vendor assigns. The data entered here supports data entry for the ILM-EIN form (Section 4.3.4.2.2). This form contains two tabs: Purchasing Information and EINs Covered. Purchasing Information contains fields pertaining to the maintenance purchase order. The EINs Covered tab displays a list of EINs the maintenance contract covers. (See Figures 4.3.4-18 and 4.3.4-19).

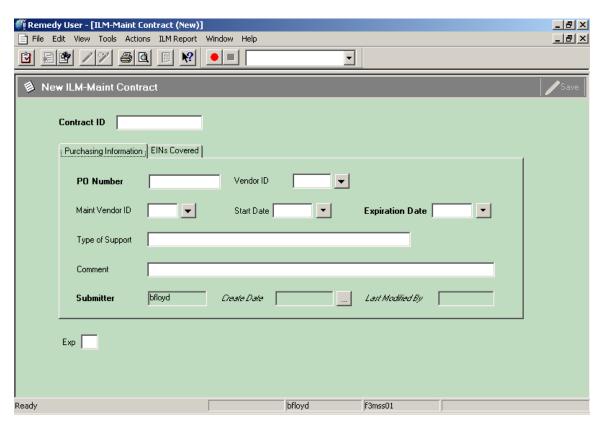


Figure 4.3.4-18. ILM-Maint Contract GUI (1 of 2)

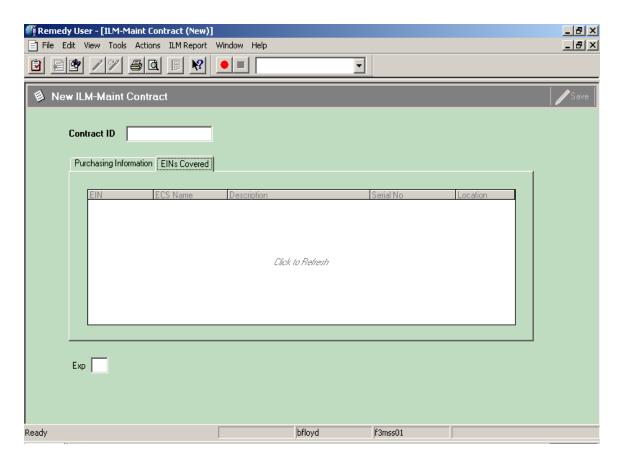


Figure 4.3.4-19. ILM-Maint Contract GUI (2 of 2)

Table 4.3.4-11 provides definitions for fields on the ILM-Maint Contract form.

Table 4.3.4-11. ILM-Maint Contract Form Fields Descriptions (1 of 2)

| Field Name | Data Type | Size | Entry | Description |
|-----------------|-----------|------|----------|---|
| Contract ID | Char | 10 | Required | Identifier for the maintenance contract as assigned by purchasing or provided by the vendor |
| PO Number | Char | 10 | Required | Purchase order number of the purchase order that procured the maintenance coverage. |
| Vendor ID | Char | 6 | Optional | Code for the vendor with whom the contract is placed. |
| Maint Vendor ID | Char | 6 | Optional | Code for the vendor whom will provide the services |
| Start Date | Date | | Optional | Date the contract is to become effective |
| Expiration Date | Date | | Required | Date the contract will expire |
| Type of Support | Char | 40 | Optional | Type of support procured. |

Table 4.3.4-11. ILM-Maint Contract Form Fields Descriptions (2 of 2)

| Field Name | Data Type | Size | Entry | Description |
|------------------|-----------|------|---------------------|--|
| Comment | Char | 60 | Optional | Miscellaneous information specific to the maintenance contract |
| EINs Covered | Page | | system- supplied | Page for displaying the EINs covered under the maintenance contract |
| Submitter | Char | 30 | system- supplied | The user whom created the record. |
| Create Date | Date | | system- supplied | Date the record was created. |
| Last Modified By | Char | 30 | system- supplied | The last date the record was modified. |
| Exp | Char | 1 | system- supplied | Designates whether this item's record is a candidate for exportation to other sites. |

4.3.4.2.11. ILM-Sites GUI

This form (Figure 4.3.4-20) allows operators to maintain a set of valid standard codes and descriptions for identifying ECS sites. Each code represents one site.

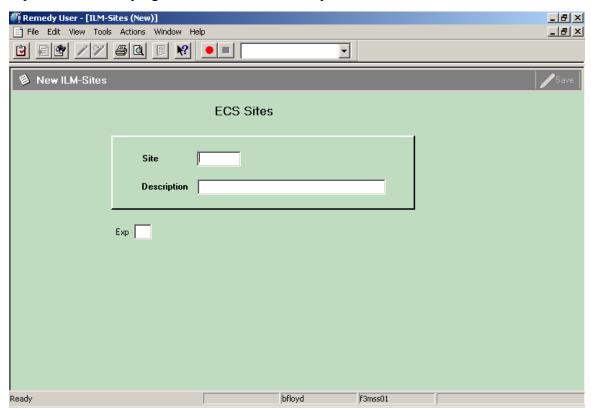


Figure 4.3.4-20. ILM-Sites GUI

Table 4.3.4-12 describes the fields on the ILM-Sites form.

Table 4.3.4-12. ILM-Sites Form Fields Descriptions

| Field Name | Data Type | Size | Entry | Description |
|-------------|-----------|------|----------|--|
| Site | Char | 6 | Required | Code for an ECS site. |
| Description | Char | 40 | optional | Description of the Site. |
| Exp | Char | | • | Designates whether this item's record is a candidate for exportation to other sites. |

4.3.4.2.12. ILM-Inventory Location GUI

The form shown in Figure 4.3.4-21 is used to maintain information about ECS inventory locations. This standardized information is available to other screens and reports, which can access it by reference to a location.

<u>Note</u>: An important distinction is made in Remedy between an ECS site and an inventory location. Sites are officially designated by NASA and generally include the SMC, DAACs, and other official support installations. ECS Property Administrators designate inventory locations for purposes of property management. They are typically facilities or locales where inventory items are stored or installed and there can be more than one inventory location at a site. Inventory locations are sometimes assigned the same names and codes as a site, but Remedy treats the two as different entities.

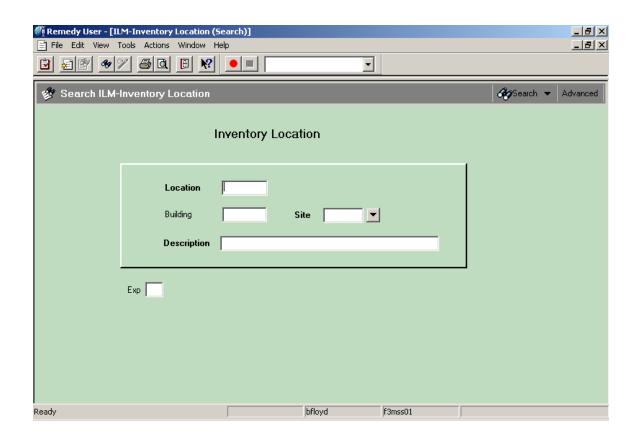


Figure 4.3.4-21. ILM-Inventory Location GUI

Table 4.3.4-13 describes the fields on the ILM-Inventory Location form

Table 4.3.4-13. ILM-Inventory Location Form Fields Descriptions

| Field Name | Data Type | Size | Entry | Description |
|-------------|-----------|------|----------|--|
| Location | Char | 6 | required | Identifier for the inventory location where material can be found. |
| Building | Char | 6 | optional | Building where the inventory items can be found. |
| Site | Char | 6 | required | Code for the ECS site hosting the inventory location. |
| Description | Char | 30 | required | Description for the location id. |
| Exp | Char | 1 | | Designates whether this item's record is a candidate for exportation to other sites. |

4.3.4.3 Maintenance Management

Maintenance Work Orders (MWOs) are the heart of Remedy's Maintenance Management functionality. They are used for collecting downtime information against equipment subject to

Reliability, Maintainability, and Availability (RMA) reporting as well as to identify equipment that has failed and/or been replaced during system maintenance. By way of a special feature available to the ILM-MWO and the ILM-MWO Line Item forms, operators can have the system update property records automatically based on the maintenance activities a work order describes. The following sections will describe the maintenance work order forms.

4.3.4.3.1 ILM-MWO GUI

The ILM-MWO form (Figure 4.3.4-22 to 4.3.4-25) provides the ability to create and update maintenance work orders as maintenance activity proceeds and as additional information about the repair becomes known. It also has a special feature that updates property records on demand based on events and data described in a work order's line items (ILM-MWO Line Item Form).

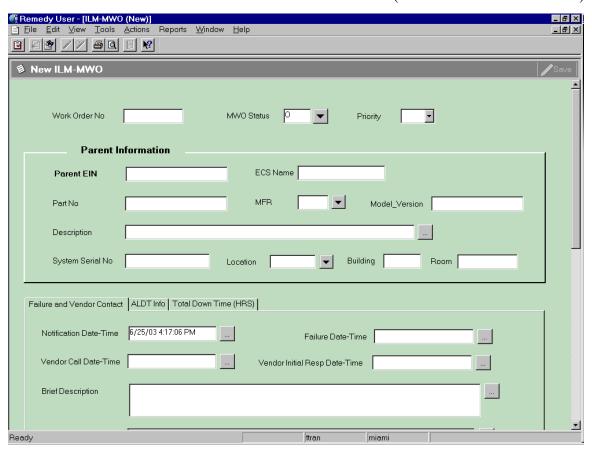


Figure 4.3.4-22. ILM-MWO GUI (1 of 5)

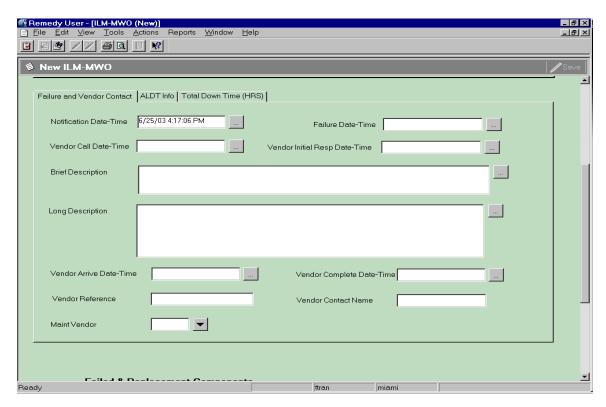


Figure 4.3.4-23. ILM-MWO Failure and Vendor Contact Tab (2 of 5)

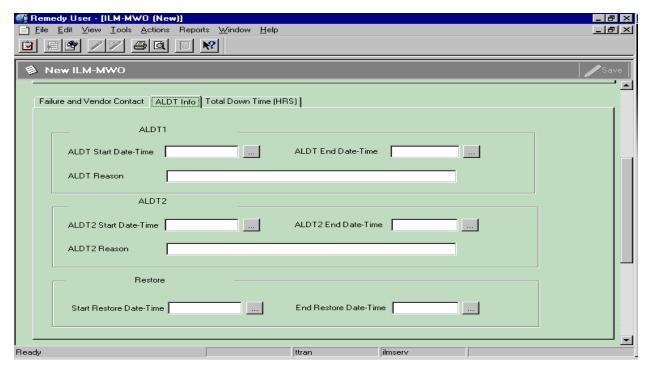


Figure 4.3.4-24. ILM-MWO ALDT Info Tab (3 of 5)

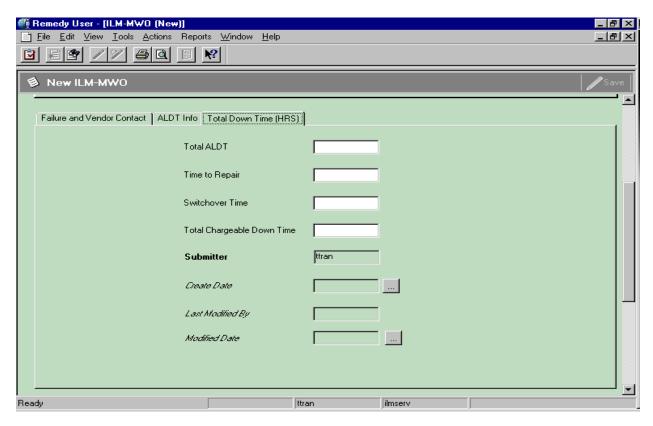


Figure 4.3.4-25. ILM-MWO Total Down Time Tab (4 of 5)

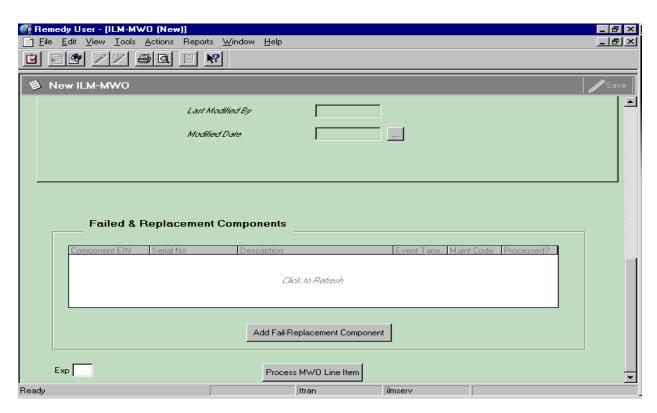


Figure 4.3.4-26. ILM-MWO Failed & Replacement Components Section (5 of 5)

Table 4.3.4-14 describes the fields on the ILM-MWO Form.

Table 4.3.4-14. ILM-MWO Form Fields Descriptions (1 of 3)

| Field Name | Data Type | Size | Entry | Description |
|---------------|-----------|------|--|---|
| Work Order No | Char | 10 | system- supplied | Identifier for the work order. |
| MWO Status | Char | 1 | optional; O, A, F, or R | Code for the status of the work order. O = Open; A = Audit; F=Finish; R = Retired. |
| Priority | Char | 1 | optional | Code for the priority assigned to the work. |
| Parent EIN | Char | 20 | optional | EIN for the parent item in an EIN structure. |
| ECS Name | Char | 30 | system- supplied from EIN record | Name of the machine with which the item is associated. |
| Part No | Char | 34 | system- supplied from EIN record | Manufacturer's part number for the item entered as Parent EIN. |
| MFR | Char | 6 | optional | Code for the manufacturer of the item. |
| Model_Version | Char | 24 | optional | Manufacturer model number or version number for the item. |

Table 4.3.4-14. ILM-MWO Form Fields Descriptions (2 of 3)

| Field Name | Data Type | Size | Entry | Description |
|----------------------------------|-----------|------|--|--|
| Description | Char | 60 | system- supplied from EIN record | Manufacturer's description for the item entered as Parent EIN. |
| System Serial Number | Char | 30 | system- supplied | Serial number of the item entered as Parent EIN. |
| Location | Char | 8 | system- supplied from EIN record | Designator for the location where the item entered as Parent EIN is situated. |
| Building | Char | 6 | optional | Building where the item will be found. |
| Room | Char | 6 | system- supplied from EIN record | Room in which the item entered as Parent EIN is situated. |
| Notification Date- Time | Date-Time | | optional | The date and time problem was reported. This field is initialized with the current date and time but can be modified. |
| Failure Date-Time | Date-Time | | optional | Date and time that the failure occurred. |
| Vendor Call Date- Time | Date-Time | | optional | The date and time the maintenance vendor was called. |
| Vendor Initial Resp Date-Time | Date-Time | | Optional | Indicate the vendor initial response date and time to the service call. |
| Brief Description | Char | 140 | Optional | A brief description of the problem and resolution |
| Long Description | Char | 1024 | optional | A long description of the problem and resolution relevant to the maintenance event |
| Vendor Arrive Date-Time | Date-Time | | optional | The date and time the maintenance vendor actually arrived to perform the repairs. |
| Vendor Complete Date-Time | Date-Time | | optional | Date and time the repair was completed. |
| Vendor Reference | Char | 20 | optional | Operator has option to enter any information in reference to the vendor. |
| Vendor Contact Name | Char | 30 | optional | Vendor point of contact. |
| Maint Vendor | Char | 6 | optional | Code for the vendor that provides maintenance support for this item. |
| ALDT Start Date- Time | Date-Time | | optional | The date and time a delay in repairing the system began. |
| ALDT End Date- Time | Date-Time | | optional | The date and time a delay in repairing the system ended. |
| ALDT Reason | Char | 60 | optional | A code for the reason a delay was encountered. |
| ALDT2 Start Date- Time | Date-Time | | optional | The second delay date and time for when the vendor's work was suspended and resumed (including travel time, admin delays, and logistics delays). |
| ALDT2 End Date- Time | Date-Time | | optional | The second ending date and time for the delay. |

Table 4.3.4-14. ILM-MWO Form Fields Descriptions (3 of 3)

| Field Name | Data Type | Size | Entry | Description |
|---------------------------------------|-------------|------|---------------------|--|
| ALDT2 Reason | Char | 60 | optional | The reason for the second delay. |
| Start Restore Date-Time | Date-Time | | optional | The date and time when start restoring the failed system. |
| End Restore Date-Time | Date-Time | | optional | The date and time end restoring the system. |
| Total ALDT | Real | 5.2 | optional | Total Administrative logistic delay time (ALDT) Specified in hours. |
| Time To Repair | Real | 5.2 | optional | Time required to effect the repair. Specified in hours. |
| Switchover Time | Real | 5.2 | optional | Time required for system switch-over. Specified in hours. |
| Total Chargeable Down Time | Real | 5.2 | optional | Time to be charged for downtime. Specified in hours. |
| Submitter | Char | 30 | system- supplied | The user whom created the record. |
| Create Date | Date | | system- supplied | Date the record was created. |
| Last Modified By | Char | 30 | system- supplied | The last date the record was modified. |
| Modified Date | Date | | system- supplied | The last date the record was modified. |
| Failed & Replacement Components | Table field | | System- supplied | Field for displaying the failed and replacement components. |
| Exp | Char | 1 | system- supplied | Designates whether this item's record is a candidate for exportation to other sites. |

The following buttons/functions are unique to the ILM-MWO form:

- Add Fail/Replacement Component provides access to the ILM-MWO Line Item Form (figure 4.3.4-27) for adding or accessing data about components involved in individual maintenance actions
- Process MWO Line Item The Process MWO Line Item button provides a convenient, reliable, and efficient means for updating ILM property records based on information contained in ILM-MWO line item form. New EIN records are created as necessary, as are corresponding Part No and EIN structure records. Processing adds new items to the ECS inventory, archives those that have failed or been returned to the vendor, and re-assigns any that have been relocated or returned to stock. Additionally, items returned to a vendor are rendered obsolete with respect to their parent EINs and, of those that had failed, costs are transferred to their replacements. If Remedy is to update property records based on ILM-MWO line item data, line item records must specify values for Event Type and Maint Code. They determine the type of property record changes to be made. (See Table 4.3.4-15)

Additionally, operators must supply a value for New Parent EIN if an item is designated for relocation. Other line item fields, such as Component EIN, Change Date, Replacement's EIN, New Location, and New Room, have special significance as well in that they influence which database records actually change.

4.3.4.3.2 ILM-MWO Line Item GUI

The ILM-MWO Line Item form (Figure 4.3.4-27) provides the ability for the Local Maintenance Coordinator to identify equipment that has failed and/or been replaced during system maintenance. In general, a line item would be created for each EIN component that has failed, been replaced, or been added new. Line items can be created even if an EIN record does not exist for the component, and operators can record observed details about a repair item even if the details conflict with what is currently contained in the EIN record for the item. This form has two sections the "Database Values" and the "Observed Values". The "Database Values" displays the database value of the component EIN record if the Component EIN exists in the database. Operator may not update the fields listed in the "Database Values" section. However, the operator may update the Component EIN record in the "Observed Values" section to reflect the actual data of the Component EIN.

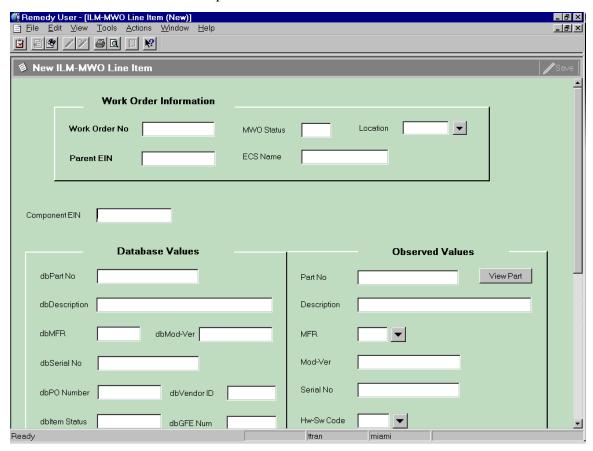


Figure 4.3.4-27. ILM-MWO Line Item GUI (1 of 3)

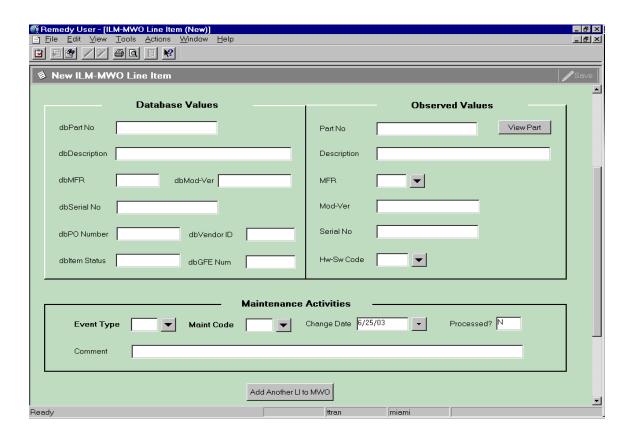


Figure 4.3.4-28. ILM-MWO Line Item GUI (2 of 3)

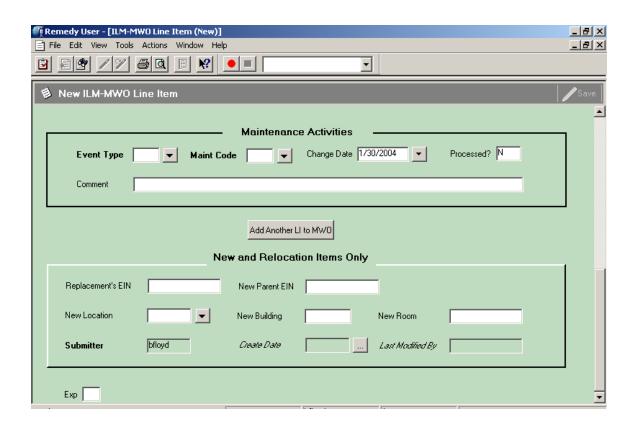


Figure 4.3.4-29. ILM-MWO Line Item GUI (3 of 3)

Table 4.3.4-15 describes the fields on the ILM-MWO Line Item form.

Table 4.3.4-15. ILM-MWO Line Item Form Fields Descriptions (1 of 3)

| Field Name | Data Type | Size | Entry | Description |
|---------------|-----------|------|---------------------|--|
| Work Order No | Char | 10 | system- supplied | Identifier for the work order. |
| MWO Status | Char | 1 | system- supplied | Code for the status of the work order. O = Open; A = Audit; F=Finish; R = Retired. |
| Location | Char | 6 | system- supplied | Location of the Parent EIN. |
| Parent EIN | Char | 20 | system- supplied | EIN for the parent item in an EIN structure. |
| ECS Name | Char | 30 | System- supplied | Name of the machine with which the item is associated. |

Table 4.3.4-15. ILM-MWO Line Item Form Fields Descriptions (2 of 3)

| Field Name | Data Type | Size | Entry | Description |
|-----------------------------------|-----------|------|---------------------|--|
| Component EIN | Char | 20 | optional | Identifier for an item that is a child (component) of a parent EIN and the target of the maintenance event. If the field is left null or blank, the system will create an inventory number with a C-prefix for it automatically when the line item is processed. |
| Database Values Section fields | | | system- supplied | If the entered Component EIN record exists in the ILM-EIN form, the system will populate the fields in this section with the data derived from the ILM-EIN form record. |
| Observed Values Section fields | | | | User may enter information that describes the Component EIN in this section. If the Component EIN does not exist in the database, the component EIN will be added to the database using the information provided in the fields in the Observed Values section. |
| Part No | Char | 34 | optional | Manufacturer's or vendor's part number for the item. |
| Description | Char | 60 | optional | Manufacturer's or vendor's description of the item. The operator may zoom to the OEM Parts table to choose a description, if it had been entered there previously (see the OEM Parts section). |
| MFR | Char | 6 | optional | Code used for the manufacturer of the item. The operator may zoom to the Vendor table to choose a code, if it had been entered there previously (see the Vendor Master section). |
| Mod-Ver | Char | 24 | optional | Model or Version of the item. |
| Serial No | Char | 30 | optional | Serial number of the item. |
| Hw-Sw Code | Char | 2 | Optional | Code for classifying items according to source of inventory |
| Event Type | Char | 1 | required | Code identifying a type of maintenance event (N=new item installed; F=failed item replaced; R=serviceable item replaced). |
| Maint Code | Char | 1 | required | Code designating the item's disposition. Property records are updated differently depending on the value entered. (R = Relocate, S = Stock, V = Vendor). |
| Change Date | Date | | required | Effective date of the configuration change. |
| Processed? | Char | 1 | system supplied | Flag signifying whether or not the line item has been processed by the Work Order's .P(rocess_Changes) bottom-line command. The command updates the Component EIN's property records. |
| Comment | Char | 60 | Optional | Miscellaneous information specific to the item |

Table 4.3.4-15. ILM-MWO Line Item Form Fields Descriptions (3 of 3)

| Field Name | Data Type | Size | Entry | Description |
|----------------------|-----------|------|---------------------|---|
| Replacement's EIN | Char | 20 | Optional | Identifier of the new item being used as a replacement. This field is used only for items that have failed or that are being replaced (i.e., Event Type="F", or Event Type="R"). |
| New Parent EIN | Char | 20 | Optional | EIN of the item to which the Component EIN is to be re-assigned. This field is applicable only to components that have failed or are being replaced (Event Type="F" or "R"), and are being relocated (Maint Code="R"). The value must be supplied or the item will not get processed. |
| New Location | Char | 6 | optional | Code for the new inventory location to which the item is to be assigned. This field is used for items that have failed or are being replaced (i.e., Event Type="R") and are being returned to stock. |
| New Building | Char | 6 | optional | Building where the item is to be installed. |
| New Room | Char | 15 | optional | Room where the item is to be installed. |
| Submitter | Char | 30 | system- supplied | The user whom created the record. |
| Create Date | Date | | system- supplied | Date the record was created. |
| Last Modified By | Char | 30 | system- supplied | The last date the record was modified. |
| Ехр | Char | 1 | system- supplied | Designates whether this item's record is a candidate for exportation to other sites. |
| Licenses | Page | | system- supplied | The table on this page will display all licenses that are associated with the displayed License Entitlement record. |

Table 4.3.4-16 lists the appropriate combinations of event types and maintenance codes and their effects on property records when processed.

Table 4.3.4-16. Effects on Property Records by MWO Line Item Processing (1 of 4)

| | | MINVO Line Item Processing (1 of 4) |
|---------------|---------------|---|
| Event Type | Maint Code | Property Record Updates |
| F (Failed) | S (Stock) | Situation: an item has failed and has been returned to stock. EIN records: Creates a record if one doesn't exist for the specified component EIN For the specified component EIN: Clears its Parent EIN Clears its installation date Sets Item status to "F" Sets audit date to the Change Date Sets ECS name to "IN STOCK" Sets location, building, and room to new values. OEM part records: Creates an OEM Part record if "observed values" for Part No, MFR, and Description are specified and the part record doesn't already exist EIN structure records: Obsoletes the specified component EIN in EIN Structures where it is active. The structure is rendered inactive as of the specified Change Date Inventory transaction records: |
| F (Failed) | V (Vendor) | Creates an entry for event of type "MFS" for the specified component Situation: an item has failed and has been returned to the vendor. EIN records: If the Component EIN field is blank, the system will not process the record and sets the Process field to "X." Creates a record if one doesn't exist for the specified component EIN For the specified component EIN: |
| | | Creates an entry for event of type "MFV" for the specified component |

Table 4.3.4-16. Effects on Property Records by MWO Line Item Processing (2 of 4)

| Event Type | Maint Code | Property Record Updates | | | |
|---------------|--------------|--|--|--|--|
| N (New) | S (Stock) | Situation: the replacement item is new and is taken from stock. EIN records: | | | |
| (IVEW) | | Creates a record if one doesn't exist for the specified component EIN For the specified component EIN: Sets the Parent EIN to the MWO's Parent EIN Sets installation date to the Change Date Sets item status to "I" Sets audit date to the Change Date Sets ECS name to that of the Parent EIN specified for the MWO itself Sets location and room values to that of the Parent EIN specified for the MWO OEM part records: | | | |
| | | Creates an OEM Part record if "observed values" for Part No, MFR, and Description are specified and the part record doesn't already exist | | | |
| | | EIN structure records: | | | |
| | | Obsoletes the specified component EIN in EIN Structures where it is active, if any. The structure is rendered inactive as of the specified Change Date | | | |
| | | Adds the EIN as a component of the item specified as a component of the MWO's Parent EIN. The structure is rendered active as of the Change Date specified | | | |
| | | Inventory transaction records: | | | |
| | | Creates an entry for event of type "MNS" for the specified component | | | |

Table 4.3.4-16. Effects on Property Records by MWO Line Item Processing (3 of 4)

| Event | Maint Code | Property Record Updates |
|------------|---------------|--|
| Type | | |
| N (New) | V (Vendor) | Situation: the replacement item is new and came from the vendor. EIN records: Creates a record if one doesn't exist for the specified component EIN For the specified component EIN: Sets the Parent EIN to the MWO's Parent EIN Sets installation date to the Change Date Sets receive date to the Change Date |
| | | Sets item status to "I" Sets audit date to the Change Date Sets ECS name to that of the Parent EIN specified for the MWO itself |
| | | Sets location, building, and room values to that of the Parent EIN specified for the MWO itself |
| | | If the component is replacing an EIN specified in a separate line item as a failed item being returned to the vendor and copies the item cost from the EIN record for the failed item to the EIN record for the new item |
| | | For a failed item being replaced by the specified component EIN: Sets cost to 0 |
| | | OEM part records: Creates an OEM Part record if "observed values" for Part No, MFR, and Description are specified and the part record doesn't already exist |
| | | EIN structure records: Obsoletes the specified component EIN in EIN Structures where it is active, if any. The structure is rendered inactive as of the specified Change Date Adds the EIN as a component of the item specified as a component of the MWO's Parent EIN. The structure is rendered active as of the Change Date specified |
| | | Inventory transaction records: • Creates an entry for event of type "MNV" for the specified component |

Table 4.3.4-16. Effects on Property Records by MWO Line Item Processing (4 of 4)

| | M-1 (0) | MWO Line Item Processing (4 of 4) |
|-----------------|-----------------|---|
| Event Type | Maint Code | Property Record Updates |
| R (Replaced) | R (Relocate) | Situation: an item is being relocated to a new machine. EIN records: Creates a record if one doesn't exist for the specified component EIN: For the specified component EIN: Sets the Parent EIN to the New Parent EIN Sets the Installation Date to Change Date Sets item status to "I" Sets audit date to the Change Date Sets ECS name to the name of the new parent EIN Sets location, building, and room to that of the new parent EIN |
| | | OEM part records: Creates an OEM Part record if "observed values" for Part No, MFR, and Description are specified and the part record doesn't already exist EIN structure records: Obsoletes the specified component EIN in EIN Structures where it is active. The structure is rendered inactive as of the specified Change Date Adds the EIN as a component of the item specified as New Parent EIN. The structure is rendered active as of the specified Change Date Inventory transaction records: |
| | | Creates an entry for event of type "MRR" for the specified component |
| R (Replaced) | S (Stock) | Situation: an item is being returned to stock. EIN records: Creates a record if one doesn't exist for the specified component EIN: For the specified component EIN: Sets the Parent EIN to blank Clears its installation date Sets item status to "R" Sets audit date to the Change Date Sets ECS name to "IN STOCK" Sets location, building, and room to new values, if specified |
| | | OEM part records: Creates an OEM Part record if "observed values" for Part No, MFR, and Description are specified and the part record doesn't already exist EIN structure records: Obsoletes the specified component EIN in EIN Structure where it is active. The structure is rendered inactive as of the specified Change Date Inventory transaction records: Creates an entry for event of type "MRS" for the specified component |

4.3.4.4 License Management

Many software products used in ECS are licensed; that is, subject to conditions of limiting how many users can run the product and where. Licenses take numerous forms. Nodelock licenses let users run the product, but only on a designated machine; counted nodelock licenses limit the number of users that can run the product on that machine. Floating licenses allow users to run a product from any machine in a network. They may limit the number of users that can run the product concurrently, the number of servers that can be used concurrently, the number of sites that can use the product, or any combination of the above. Licenses can apply to a named product, one or more of its features, one or more of its versions, and/or one or more types of platforms. Some vendors enforce these provisions through use of license keys, but ECS is accountable for adhering to licensing provisions whether vendors use keys or not.

The life cycle for licensed COTS software encompasses developmental and systems engineering, purchasing, receiving, stocking, distribution, installation, use, and recovery. Licenses associated with COTS products are obtained and allocated; they also expire. Licenses do not always change when the licensed product does.

When purchasing a product or obtaining an upgrade, engineering determines what licensing provisions are required. Depending on the product, license entitlements may appear as separate line items on purchase orders, but often not. (For example, purchased licensing provisions may be provided with the product; that is, not purchased separately.) License certificates (rights to certify) typically accompany software when it arrives and, in the case of operating system software, accompanies the computers themselves. These certificates describe the licensing provisions that were purchased and may carry an associated cost. Sometimes, the certificates include a license key, but usually they represent the right to obtain keys.

Multiple licenses are sometimes obtained from the product vendor under the provisions of a single license certificate. Each license would account for part of the rights-to-use under the certificate. Conversely, individual licenses can consume rights-to-use from more than one certificate. Each unique license key implies a unique license, but not every license has a key.

Licenses are allocated to the sites and host machines where their keys are installed, and keyless licenses are allocated to where their software products are installed. This is not so much for property accounting (i.e., cost accounting), but to verify adherence to purchased licensing provisions and to identify where licenses are used in case rights-to-use must transfer elsewhere. A single license can be allocated to multiple sites and machines, although it's unclear at present whether a machine's current location determines the license's allocation site.

License rights-to-use are counted differently depending on the type of licenses purchased. Rights for nodelock license are allocated and counted by node and are consumed at the rate of one license per node. Floating license rights are allocated and counted based on number of users on a network rather than by specific machines, where the network is represented by a machine on which the license is installed. Floating license rights are consumed at the rate of number of users per license. Occasionally, a purchased entitlement covers a total number of users across a limited number of machines. In this case, rights are consumed at the rate of one license per node as well as number of users per license.

The following forms provide the SLA capabilities to manage software licenses.

- ILM-License Products to maintain standardized information about manufacturer's part numbers.
- ILM-License Entitlement to maintain records of purchased rights-to-use for licensed software.
- ILM-License to maintain records of software licenses obtained from vendors and maintains license allocation
- ILM-License Mapping manages the mapping of a license to purchased entitlements.
- ILM-Additional Host identifies redundant or backup server machines on which the license will be installed

4.3.4.4.1. ILM-License Product GUI

This form (figure 4.3.4-30) provides the SLA the ability to maintain standardized information about manufacturers' part numbers for software licenses. Licenses part numbers and associated information must be recorded before they can be added to an entitlement or license via the ILM-Entitlement form or the ILM-License form.

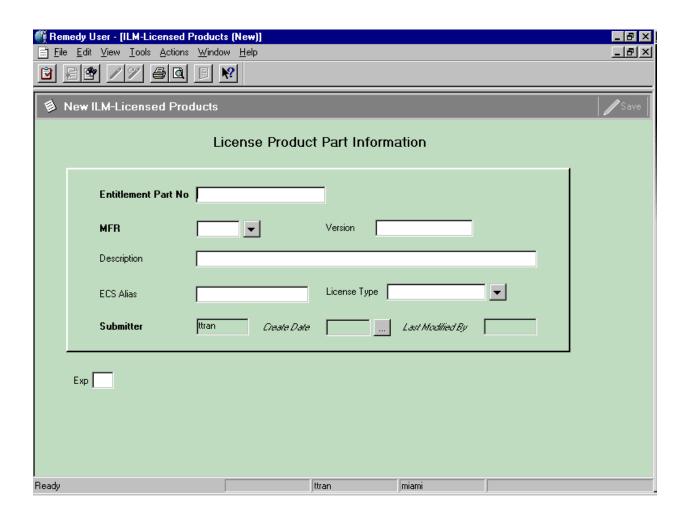


Figure 4.3.4-30. ILM-License Products GUI

Table 4.3.4-17 describes the ILM-License Products form fields definitions.

Table 4.3.4-17. ILM-Licensed Products Form Fields Descriptions

| Field Name | Data Type | Size | Entry | Description |
|------------------------|--------------|------|---------------------|--|
| Entitlement Part No | Char | 34 | Required | Manufacturer's or vendor's part number for the entitlement. |
| MFR | Char | 6 | Required | Code for the manufacturer from whom the item was purchased. |
| Version | Char | 34 | Optional | Version number of the part. |
| Description | Char | 50 | Required | Manufacturer's or vendor's description for the entitlement. This field reflects the description of the OEM Part Number entered in the field above. |
| ECS Alias | Char | 30 | optional | Common name used in ECS for the licensed product and all its versions and variants. |
| License Type | Char | 16 | optional | Classification that distinguishes among licenses according to rules of use. Examples include: floating (limited number of concurrent users), nodelocked (limited to use on a single machine), user (limited to use by a certain individual), project (unlimited use anywhere by individuals working on a certain project), site (unlimited use at a single site), etc. |
| Submitter | Char | 30 | system- supplied | The user whom created the record. |
| Create Date | Date | | system- supplied | Date the record was created. |
| Last Modified By | Char | 30 | system- supplied | The last date the record was modified. |
| Ехр | Char | 1 | system- supplied | Designates whether this item's record is a candidate for exportation to other sites. |

4.3.4.4.2 ILM-License Entitlement Form

Operators use the ILM-License Entitlement form (Figure 4.3.4-31) to maintain records of purchased rights-to-use for licensed software, including how many node and user rights-to-use have been consumed, remain, and are under maintenance. Rights consumed and remaining are computed automatically based on the licenses mapped against it.

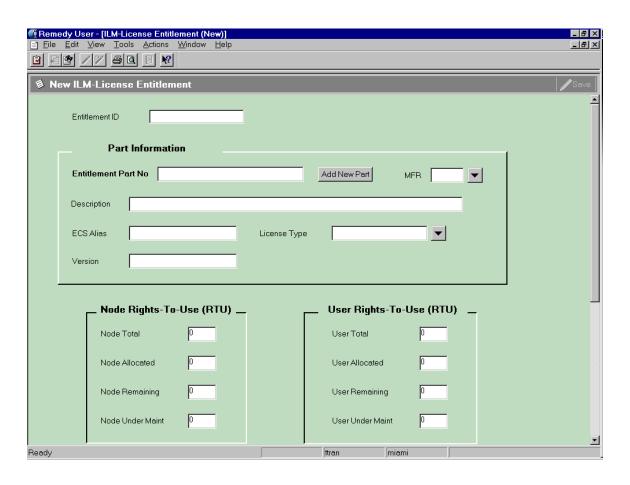


Figure 4.3.4-31. ILM-License Entitlement GUI (1 of 3)

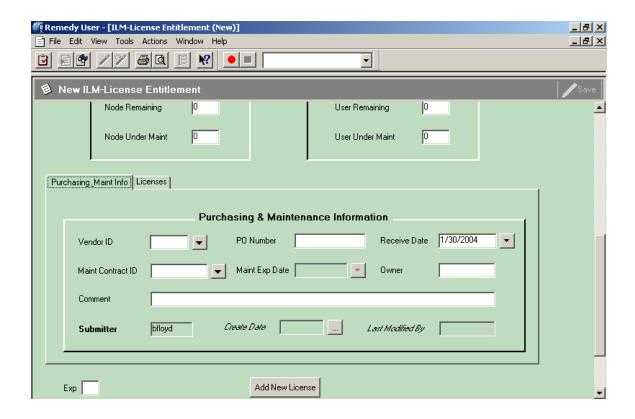


Figure 4.3.4-32. ILM-License Entitlement GUI (2 of 3)

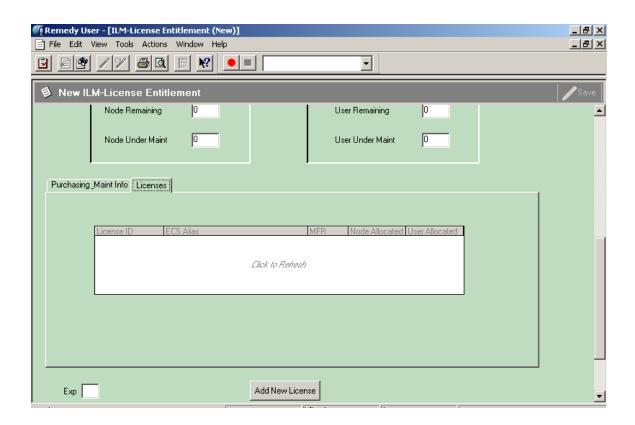


Figure 4.3.4-33. ILM-License Entitlement GUI (3 of 3)

Table 4.3.4-18 describes the ILM-License Entitlement form's fields descriptions.

Table 4.3.4-18. ILM-License Entitlement Form Fields Descriptions (1 of 2)

| Field Name | Data | Size | Entry | Description Description |
|---|---------------------|------|--------------------|--|
| Entitlement ID | Type Char | 10 | System | Identifier for a purchased license entitlement. |
| | | | supplies | |
| Entitlement Part No | Char | 34 | required | Manufacturer's or vendor's part number for the entitlement. |
| MFR | Char | 6 | system supplied | Code for the manufacturer from whom the item was purchased. This field reflects the MFR of the entitlement Part No entered in the field above. |
| Description | Char | 50 | system supplied | Manufacturer's or vendor's description for the entitlement. This field reflects the description of the entitlement Part No entered in the field above. |
| ECS Alias | Char | 30 | system supplied | Common name used in ECS for the licensed product and all its versions and variants. This field reflects the ECS Alias of the entitlement Part No entered in the field above. |
| License Type | Char | 16 | system supplied | Classification that distinguishes among licenses according to rules of use. This field reflects the license type of the entitlement Part No entered in the field above. |
| Version | Char | 34 | system supplied | Version number of the part. This field reflects the version of the entitlement Part No entered in the field above. |
| Rights to Use (RTU) Node/User Total | Integer | 8 | Optional | Quantity of node or user rights-to-use authorized by this purchased entitlement. |
| Node/User Allocated | Integer | 8 | system supplied | Quantity of node or user rights under the license entitlement currently allocated by licenses mapped to the entitlement. This value is calculated by the system and reflects the total number of active allocations of those licenses. |
| Node/User Remaining | Integer | 8 | system supplied | Quantity of node or user rights under a license entitlement not yet consumed by the mapping of licenses to the entitlement. |
| Node/User Under Maint | Integer | 8 | system supplied | Quantity of node or user rights-to-use currently under maintenance. |
| Vendor ID | Char | 6 | optional | Code for the vendor from whom the item was purchased. |
| PO Number | Char | 10 | optional | Identifier of the purchase order against which the item was received. |
| Receive Date | Date | | optional | Date item was received from vendor. |
| Maint Contract ID | Char | 10 | optional | Identifier for the Maintenance Contract under which the item is covered. |
| Maint Exp Date | Date | | optional | Date the maintenance contract expired. |

Table 4.3.4-18. ILM-Entitlement Form Fields Descriptions (2 of 2)

| Field Name | Data Type | Size | Entry | Description |
|------------------|--------------|------|---------------------|---|
| Owner | Char | 10 | optional | The owner of the entitlement. |
| Comment | Char | 30 | Optional | Miscellaneous information specific to the item. |
| Submitter | Char | 30 | system- supplied | The user whom created the record. |
| Create Date | Date | | system- supplied | Date the record was created. |
| Last Modified By | Char | 30 | system- supplied | The last date the record was modified. |
| Ехр | Char | 1 | system- supplied | Designates whether this item's record is a candidate for exportation to other sites. |
| Licenses | Page | | system- supplied | This page lists the licenses that are associated with the license entitlement record. |

The following buttons are unique to this form:

- Add New Part Activates the ILM-License Entitlement Part form. This allows the operator to add new parts.
- Add New License displays the ILM-License form (figure 4.3.4-34) to allow the SLA to add new licenses.

4.3.4.4.3. ILM-License GUI

The ILM-License form (Figure 4.3.4-34) maintains records of software licenses obtained from vendors. This form also maintains records about the hosts and sites to which the licenses have been allocated. Licenses can be mapped to purchase license entitlements so that consumption of license rights can be tracked.

A license is a euphemism for the rights granted a number of user to operate a software product or one or more of the product's versions or features concurrently on certain machines. These rights are often encoded in a license "key", but not all products employ such keys.

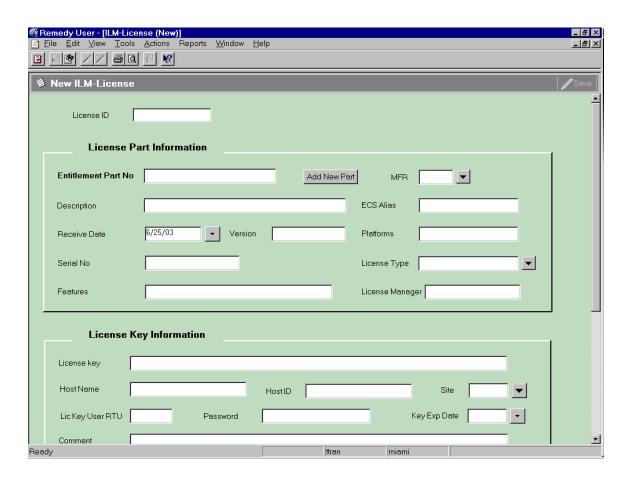


Figure 4.3.4-34. ILM-License GUI (1 of 2)

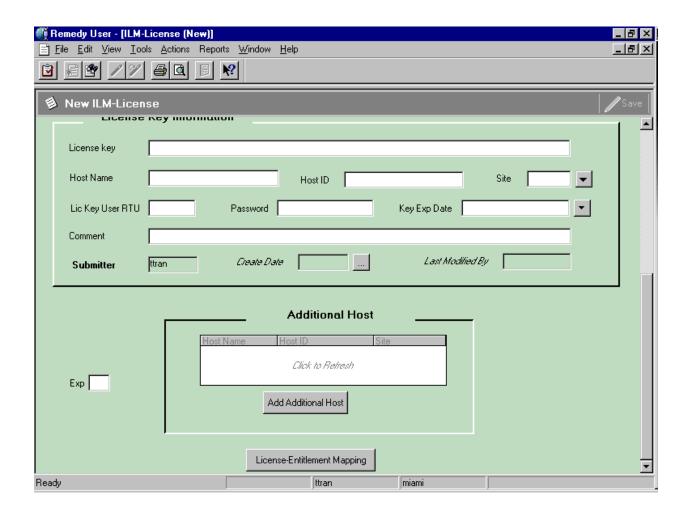


Figure 4.3.4-35. ILM-License GUI (2 of 2)

Table 4.3.3-19 provides fields definitions for the ILM-License form.

Table 4.3.4-19. ILM-License Form Fields Descriptions (1 of 3)

| Field Name | Data Type | Size | Entry | Description |
|------------------------|-----------|------|--------------------|--|
| License ID | Char | 10 | System Supplies | Unique designator for a license. |
| Entitlement Part No | Char | 34 | required | Manufacturer's or vendor's part number for the entitlement. |
| MFR | Char | 6 | system supplied | Code for the manufacturer from whom the item was purchased. This field reflects the MFR of the entitlement Part No entered in the field above. |
| Description | Char | 50 | system supplied | Manufacturer's or vendor's description for the entitlement. This field reflects the description of the entitlement Part No entered in the field above. |

Table 4.3.4-19. ILM-License Form Fields Descriptions (2 of 3)

| Field Name Date Type Size Entry Descriptions (2 of 3) | | | | | |
|---|-----------|------|---------------------|--|--|
| Field Name | Data Type | Size | Entry | Description | |
| ECS Alias | Char | 30 | system supplied | Common name used in ECS for the licensed product and all its versions and variants. This field reflects the ECS Alias of the entitlement Pa No entered in the field above. | |
| Receive Date | Date | | optional | Date the license key and/or data arrived. | |
| Version | Char | 34 | system supplied | Version number of the part. This field reflects the version of the entitlement Part No entered in the field above. | |
| Platforms | Char | 15 | optional | One or more codes for the types of machines to which the license applies (e.g., Sun, SGI, PC, etc.) | |
| Serial No | Char | 30 | optional | Vendor-supplied serial number for the license or the product being licensed. | |
| License Type | Char | 16 | system supplied | Classification that distinguishes among licenses according to rules of use. This field reflects the license type of the entitlement Part No entered in the field above. | |
| Features | Char | 54 | optional | Name(s) of one or more features of the licensed product that are covered by the license. | |
| License Manager | Char | 12 | optional | Technology employed in managing the license on-line (e.g., flexlm, proprietary, etc.) | |
| License Key | Char | 50 | optional | Char of alphanumeric characters that represent the provisions for a license in an encoded form. | |
| Host Name | Char | 30 | optional | ECS Name of a machine to which the license is allocated. | |
| Host ID | Char | 20 | optional | Host id of the license server machine supplied to the vendor when requesting the license. This is an information only field. Allocations of licenses to machines are accomplished via the License Allocation Manager screen. | |
| Site | Char | 6 | Optional | Code for the site to which the license is allocated. | |
| Lic Key User RTU | Integer | 8 | optional | Number of users authorized by the license to run the licensed product concurrently on a single network. This value limits the user rights-to-use that can be recorded in the license's allocation records. | |
| Password | Char | 20 | optional | Password supplied along with the license key by the vendor. This is an information only field. | |
| Key Exp Date | Date | | optional | Date on which the license key is no longer usable. | |
| Comment | Char | 60 | optional | Comment to be stored in the record. | |
| Submitter | Char | 30 | system- supplied | The user whom created the record. | |
| Create Date | Date | | system- supplied | Date the record was created. | |

Table 4.3.4-19. ILM-License Form Fields Descriptions (3 of 3)

| Field Name | Data Type | Size | Entry | Description |
|------------------|-----------|------|---------------------|--|
| Last Modified By | Char | | system- supplied | The last date the record was modified. |
| Exp | Char | | • | Designates whether this item's record is a candidate for exportation to other sites. |

The following buttons are unique to this form:

- Add New Part Activates the ILM-License Product form. This allows the operator to add new parts.
- Add Additional Host activates the ILM-Additional host form to allow the SLA to add redundant host or backup server to the license.
- License-Entitlement Mapping activates the ILM-License Mapping form that allows the SLA to map the license to the purchased entitlement.

4.3.4.4.4 ILM-License Mapping GUI

The ILM-License Entitlement form (Figure 4.3.4.2-36) manages the mapping of a license to purchased entitlements and specifies how many node and/or user rights-to-use the license is consuming from each. The form ensures that:

- a) the rights-to-use attributed to an entitlement do not exceed the entitlement's rights remaining;
- b) the sum of the rights being attributed to all entitlements do not exceed the rights-to-use for the license.

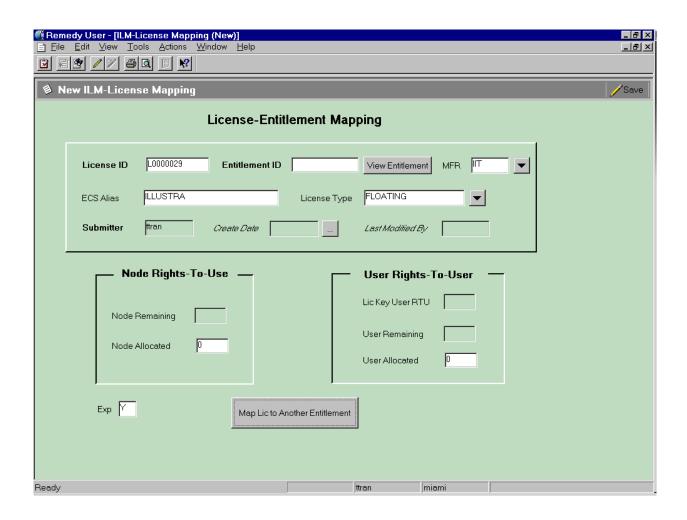


Figure 4.3.4-36. ILM-License Entitlement GUI

Table 4.3.4-20 describes the fields on the License-Mapping form.

Table 4.3.4-20. ILM-License Mapping Form Fields Descriptions

| Field Name | Data Type | Size | Entry | Description |
|------------------------|-----------|------|---|--|
| License ID | Char | 10 | System Unique designator for a license. Supplies | |
| Entitlement ID | Char | 10 | required | Identifier for a purchased license entitlement. |
| MFR | Char | 6 | optional | Code for the manufacturer from whom the item was purchased. |
| ECS Alias | Char | 40 | system supplied | Common name used in ECS for the licensed product and all its versions and variants. |
| License Type | | | | |
| Submitter | Char | 30 | system- supplied | The user that created the record. |
| Create Date | Date | | system- supplied | Date the record was created. |
| Last Modified By | Char | 30 | system- supplied | The user who last modified the record. |
| Lic Key User Rtu | Numeric | 8 | system supplied Number of users authorized by the license the licensed product concurrently on a sinetwork. This value limits the user rights that can be recorded in the license's allowed records. | |
| Node/User Remaining | Numeric | 8 | system supplied | Quantity of node or user rights under a license entitlement not yet consumed by the mapping of licenses to the entitlement. |
| Node/User Allocated | Numeric | 8 | optional | Number of node or user rights-to-use to be counted under the entitlement as having been consumed by the license. The value may not exceed the current value plus the rights remaining under the entitlement. |
| Exp | Char | 1 | system- supplied | Designates whether this item's record is a candidate for exportation to other sites. |

The following buttons are unique to this form:

- The "View Entitlement" button enables the operator to display the License Entitlement record that the license is being mapped to.
- The "Map Lic to Another Entitlement" button enables the operator to map the currently displayed License ID to another Entitlement record.

4.3.4.4.5 ILM-Additional Host GUI

The ILM-Additional Host form (Figure 4.3.4-37) is used for maintaining records about backup or redundant license servers for machines to which a license has been allocated. Identifying additional hosts has no effect on calculations of entitlements' node or user rights-to-use consumed or remaining, but is useful for tracking where licenses are supposed to be or may be installed.

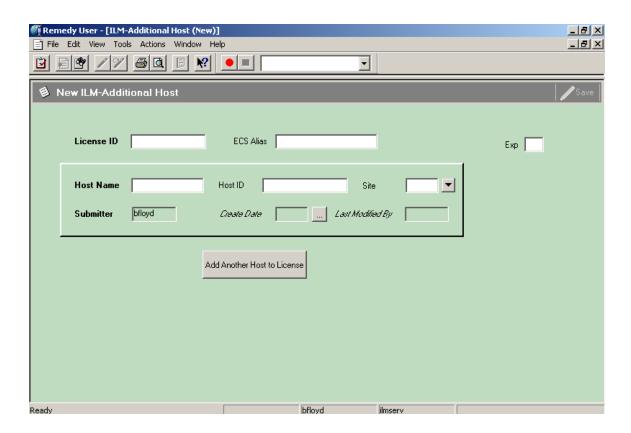


Figure 4.3.4-37. ILM-Additional Host GUI

Table 4.3.4-21 describes the fields on the ILM-Additional Host form.

Table 4.3.4-21. ILM-Additional Host Form Fields Descriptions

| Field Name | Data Type | Size | Entry | Description |
|------------------|--------------|------|---------------------|---|
| License ID | Char | 10 | System Supplied | Unique designator for a license. Derived from the displayed license. |
| ECS Alias | Char | 30 | System Supplied | Common name used in ECS for the licensed product and all its versions and variants. |
| Ехр | Char | 1 | system- supplied | Designates whether this item's record is a candidate for exportation to other sites. |
| Host Name | Char | 30 | optional | ECS name of a machine that is a backup or redundant license server for the one to which the license is principally allocated. |
| Host ID | Char | 20 | optional | Host id of a machine that is a backup or redundant license server for the one to which the license is principally allocated. |
| Site | Char | 6 | Optional | Code for the site to which the license is allocated. |
| Submitter | Char | 30 | system- supplied | The user whom created the record. |
| Create Date | Date | | system- supplied | Date the record was created. |
| Last Modified By | Char | 30 | system- supplied | The last date the record was modified. |
| Ехр | Char | 1 | system- supplied | Designates whether this item's record is a candidate for exportation to other sites. |

The "Add Another Host to License" Button enables the operator to allocated a license to more than one host. This is usually done to assign licenses to backup or redundant license servers

4.3.4.5 ILM-System Parameters

The ILM-System Parameters form (Figure 4.3.4-38) is for maintaining system-wide Remedy-ILM parameters and is principally used for initializing certain identifier fields.

Several fields have particular significance for ILM. The Site ID field contains the code for the ECS site where the operator's copy of Remedy is installed. This field is interrogated by ILM processes that have to determine which assets belong to the local site. The Next EIN ID field is used by Remedy to keep track of the most recently used, automatically-assigned EIN. Remedy increment the field whenever an operator creates a new EIN when creating records via ILM-EIN form.

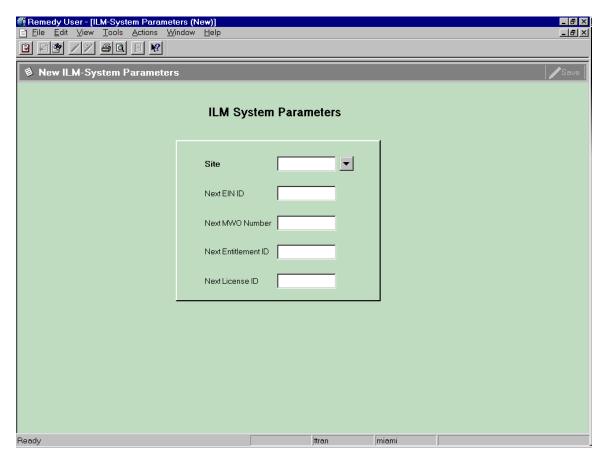


Figure 4.3.4-38. ILM-System Parameters GUI

Table 4.3.4-22 describes the fields on the ILM-System Parameters form.

Table 4.3.4-22. ILM-System Parameters Form Fields Descriptions

| Field Name | Data Type | Size | Entry | Description |
|------------------------|-----------|------|--|---|
| Site | Char | 6 | required | Code that identifies the ECS site where this Remedy system is installed. |
| Next EIN ID | Char | 20 | system- supplied, but modifiable | Field containing the next sequentially-available identifier when assigning EIN numbers automatically. |
| Next MWO Number | Char | 10 | system- supplied, but modifiable | Field containing the next MWO number to be used. |
| Next Entitlement ID | Char | 10 | system- supplied, but modifiable | Field containing the next entitlement id number to be used. |
| Next License ID | Char | 10 | system- supplied, but modifiable | Field containing the next license id number to be used. |

4.3.4.6.1 Inter-site Data Exchange

Inter-site data exchange processes are executed on a daily basis to transfer EDF ILM data to other locations and to retrieve Maintenance Work Order data from the DAACs. Remedy export specific data to files, and supporting scripts/applications distribute these files to remote sites. These files contain centrally-managed ILM records that have changed since the last time this function was run. Only records about inventory items at the site are to be exported.

Remedy scans records in the following forms to determine what data changed and which records were affected: EIN, EIN Structure, OEM Parts, Vendor-MFR, Maint Contract, hardware_software codes, Status Code, MWO, MWO Line Item, License Products, License Entitlement, License, License Mapping, and Additional Host. Remedy selects changed records by site, then dumps their data into files compatible with Remedy's Import utility. Data files are combined into one tar file per site. Each tar file is given a name that identifies the date and time the export was done, the origination site, and the destination site. These files are placed in the export directory at the EDF and then are transferred to the DAACs' Remedy server by an EDF Configuration Management (CM) file transfer utility.

4.3.4.6.2 DAAC Data Export

DAACs data export functions are similar to EDF. The biggest different is DAACs export only the maintenance work orders data changes. The two forms that contain maintenance work order data are the ILM-MWO and ILM-MWO Line Item forms.

Remedy scans records in the ILM-MWO and the ILM-MWO Line Item forms to determine what data changed and which records were affected. It copies the changed records to files that are compatible with Remedy's Import records utility. These two files are tarred into one tar file. The tarred file is given a name that identifies the date and time the export was done, the origination site, and for EDF. The exported file is placed in the export directory at the local site. At a specified time, the EDF CM file transfer utility copies these files to the EDF's Remedy server's import directory.

4.3.4.6.3 DAAC Data Import

Data import is done on a routine basis at each site. Remedy performs the data import at a specified time interval. At 1:00 AM every working day, scripts on the DAAC's Remedy Admin PC execute and perform the following functions: secure copy the exported file from the DAAC's Remedy Server to the DAAC's Remedy Admin PC; untarred the files and then import the content of the files into the appropriate forms.

4.3.4.6.4 EDF Data Import

EDF follows the same processes to import maintenance work order changes from the DAACs. At 3:00 AM every working day, scripts on the EDF's Remedy Admin PC execute and perform the following functions: secure copy the DAACs exported file from the EDF's Remedy server to the EDF's Remedy Admin PC; untar the file and then import the work order changes into Remedy-ILM database at the EDF.

4.3.4.7 User GUI

The User form, shown in Figure 4.3.4-39, is used by the administrator to add, modify or remove users of the Action Request (AR) System. The "User" form is used in conjunction with the "Group" form to provide users with permissions ultimately determining which operations individual users can perform and which forms and fields they can access. For more information on the "User" form and the AR System access control, refer to the Action Request System Server Administrator's Guide.

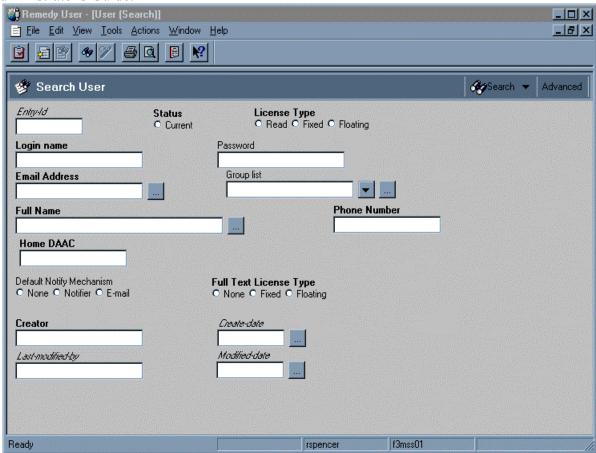


Figure 4.3.4-39. User GUI

Table 4.3.4-23. User Form Fields Descriptions

| Field Name | Data Type | Size | Entry | Description |
|-----------------------------|-----------|------|------------------|--|
| Entry-Id | Character | 15 | System generated | Entry ID of user |
| Status | Selection | * | Required | Is user current or not as shown by the "current" button. |
| License Type | Selection | * | Required | What type of license does this user have? (e.g., read, fixed, floating) |
| Login name | Character | 30 | Required | Login name of user |
| Password | Character | 30 | Optional | Password of User |
| Email Address | Character | 255 | Required | E-mail address of User |
| Group list | Character | 255 | Optional | Groups to which the user belongs |
| Full Name | Character | 128 | Required | Full Name of User |
| Phone Number | Character | 55 | Required | Phone Number of User |
| Home DAAC | Character | 55 | Required | Home DAAC of User |
| Default Notify Mechanism | Selection | * | Optional | Notification method (e.g., None, Notifier, and Email buttons.) |
| Full Text License Type | Selection | | Required | The Full Text License capability is not available. So, the selection value should be "None." |
| Creator | Character | 30 | Required | Person who created the user account |
| Create-date | Date/Time | 17 | System generated | Date and time the entry was created at the present site (mm/dd/yy hh:mm:ss) |
| Last-modified-by | Character | 30 | System generated | User ID of person that last modified the user entry |
| Modified-date | Date/Time | 17 | System generated | Date and time of last modification to user entry (mm/dd/yy hh:mm:ss) |

Note: the size of a field with a "selection" data type can vary and the size is automatically adjusted to the size of the item selected from the selection list.

4.3.4.8 Remedy's Admin Tool GUI

The Remedy Administrator Tool is the tool one uses to create, modify, and delete Remedy objects (e.g. forms and menus). Figure 4.3.4-40 shows the main Administrator Tool GUI and its starting screen, the server window, and the workflow objects categories.

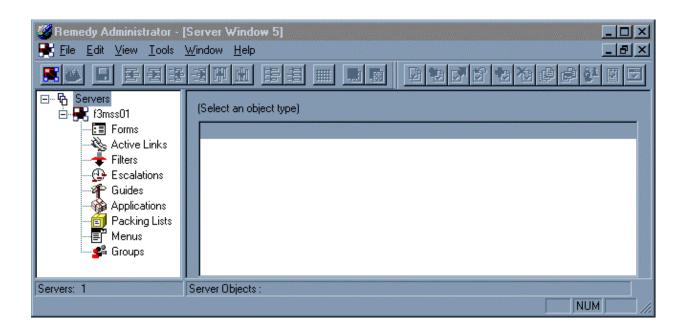


Figure 4.3.4-40. Admin Tool GUI

Table 4.3.4-24 provides a description of the Admin Tool GUI Workflow objects. For more information on these options, see *Remedy's Action Request System Administrator's Guide*, Vol. 1, Chapter 4, and/or the Remedy Administrator Tutorial using the Administrator Tool's Help menu.

Table 4.3.4-24. Admin Tool GUI, Workflow Object Descriptions

| Workflow Object | Size | Entry | Description |
|-----------------|----------|------------------|---------------------------------|
| Forms | Variable | System Generated | List of available forms. |
| Active links | Variable | System Generated | List of available active links. |
| Filters | Variable | System Generated | List of available filters. |
| Escalations | Variable | System Generated | List of available escalations. |
| Guides | Variable | System Generated | List of available guides. |
| Applications | Variable | System Generated | List of available applications |
| Packing lists | Variable | System Generated | List of available packing lists |
| Menus | Variable | System Generated | List of available menus |
| Groups | Variable | System Generated | List of available groups |

4.3.4.9 Databases

Remedy's Action Request System uses the Sybase database called ARSystem that resides on the Remedy server machines. Tables and columns are created, modified, and deleted when forms are built and edited. This is all done automatically and is invisible to the user.

4.3.4.10 Special Constraints

Note that while ILM forms are open to all operators, and operators have view privileges to the user form, only system administrators have the ability to modify forms and tools presented in this section. Privileges are set according to DAAC policy.

4.3.4.11 Outputs

Output from Remedy's Action Request System (besides output to the screen in the form of its GUIs) is in the form of a report either to the printer or to a file (reports discussed in Section 4.3.4.16) or a log entry as shown in Table 4.3.4-25.

In the Remedy **aradmin** tool, you may enable and disable error logging at any time. Select File-> Server Information-> Log Files to display the current location of log files that have been enabled. The format of the messages is similar to the Unix syslog as seen in this example:

Table 4.3.4-25. Remedy Log File Messages Example

| Ì | Mon Feb 23 16:28:16 1998 | 390600 : Failure during SQL operation to the database (ARERR 552) |
|---|--------------------------|--|
| | Mon Feb 23 16:28:16 1998 | Unable to connect: SQL Server is unavailable or does not exist. (Sybase 20009): Connection refused |
| | Mon Feb 23 16:28:16 1998 | Unable to connect: SQL Server is unavailable or does not exist. (Sybase 20009): Connection refused |

4.3.4.12 Event and Error Messages

For Remedy's Action Request System's system messages see the *Action Request System Error Messages Guide*.

Table 4.3.4-26 lists non-system failure related messages that appear on the operator's screen.

Table 4.3.4-26. Non-System Failure Related Error Messages (1 of 6)

| Error Message Char | Cause | Action |
|---|--|---|
| Inventory Management | | |
| Parent EIN does not exist. Enter the correct Parent EIN. | Attempting to associate a component EIN to a Parent EIN that does not exist. | Enter the correct Parent EIN |
| Parent EIN, \$Parent EIN\$, is a component. Please enter the correct Parent EIN number. | Attempting to associate a component EIN to a Parent EIN that is a component to another EIN Structure | Enter the correct Parent EIN. |
| Parent EIN, \$Parent EIN\$, is not hardware. Enter the correct Parent EIN! | Attempting to associate a component EIN to a Parent EIN that is not hardware. | Enter the correct Parent EIN. |
| Part not found. Add new part into the part table or enter the correct part no. | Attempting to enter a part number that does not exist in the database. | Enter the correct Part No into the ILM-OEM Parts form or enter the correct part no. |

Table 4.3.4-26. Non-System Failure Related Error Messages (2 of 6)

| Table 4.3.4-26. Non-System Failure Related Error Messages (2 of 6) | | | | | | |
|---|---|---|--|--|--|--|
| Error Message Char | Cause | Action | | | | |
| Part Number, \$Part No\$, already exists. Enter the correct Part Number! | Attempting to add a new Part No enter the ILM-Oem Parts form where the Part No already existed in the form. | Enter the correct Part number. | | | | |
| EIN is a component to Parent EIN. Update the Parent EIN's ECS name instead. | Attempting to update an ECS Name of a component EIN. | Update the Parent EIN's ECS Name. | | | | |
| New Parent EIN is the same as the old Parent EIN. Enter the correct new Parent EIN. | Attempting to relocate to relocate an item to the same Parent EIN. | Enter the correct New Parent EIN. | | | | |
| EIN already existed. Enter the correct EIN. | Attempting to create a new EIN that is already existed in the database. | Enter the correct EIN number. | | | | |
| A record for Location, \$Location\$, with Building, \$Building\$, already exists. Enter the correct Location and its associated Building! | Attempting to create a new location in the ILM-Inventory location form where the combination of location and building values already existed in the form. | Do not enter the new location and use the existed one. | | | | |
| EIN (\$EIN\$) is a Parent to EIN (\$EIN is Parent\$). Can not assign a Parent to another Parent structure. | Attempting to assign a Parent EIN as a component to an EIN structure. | Verify the Component EIN and the Parent EIN. | | | | |
| Audit Date (\$Audit Date\$) can not be greater than current date. Enter the correct audit date. | Attempting to update the audit date to a date greater than the current date. | Enter the correct audit date. | | | | |
| Receive Date (\$Receive Date\$) can not be greater than the current date (\$DATE\$). Enter the correct receive date. | Attempting to update the receive date to a date greater than the current date. | Enter the correct receive date. | | | | |
| Vendor ID, \$Vendor ID\$, already exists. Enter the correct Vendor ID! | Attempting to add a new vendor id that already existed in the ILM-Vendor-MFR form. | Use the existing Vendor ID if the vendor name is the same. If the vendor name is not the same, use another code to define the new vendor. | | | | |
| Site, \$Site\$, already exists. Enter the correct Site! | Attempting to add a site code that already existed in the ILM-Site form. | Use the existing site code. | | | | |
| Item Status, \$Item Status\$, already exists. Enter the correct Item Status! | Attempting to add a new item status that already existed in the ILM-Status Code form. | Enter the correct item status. | | | | |
| EIN Transactions | | | | | | |
| Parent EIN field is a required field. Enter a Parent EIN value into the Parent EIN field. | Attempting to perform an EIN transacion where the Parent EIN value is not provided in the Parent EIN field. | Enter the correct Parent EIN value into the Parent EIN. | | | | |

Table 4.3.4-26. Non-System Failure Related Error Messages (3 of 6)

| Table 4.3.4-26. Non-System Failure Related Error Messages (3 of 6) | | | | | | |
|--|--|--|--|--|--|--|
| Error Message Char | Cause | Action | | | | |
| Parent EIN (\$Parent EIN\$) does not exist. Enter the correct Parent EIN. | Attempting to perform an EIN transaction on the Parent EIN where the Parent EIN does not exist in the ILM-EIN form. | Enter the correct Parent EIN. | | | | |
| Parent EIN, \$Parent EIN\$ is a component of Parent EIN \$Temp Parent Parent\$. Perform transaction on the Parent EIN, \$Temp Parent Parent\$ instead. | Attempting to perform an EIN transaction on a component. | Enter the correct Parent EIN. | | | | |
| One or more of these fields is not completed (Archive (P)arent-(C)omponent and Archive Type. Enter values into both of these fields and execute the transaction again. | Attempting to perform an archive transaction where the Archive (P)arent-(C)omponent and/or Archive Type fields is not completed. | Complete both of these fields. | | | | |
| New Parent EIN is a component to Parent EIN (\$Temp New Parent Parent\$). Enter another New Parent EIN. | Attempting to relocate component(s) to a new Parent EIN where the new Parent EIN is a component to another EIN Structure. | Enter the correct new parent EIN. | | | | |
| New Parent EIN does not exist. Enter another New Parent EIN. | Attempting to relocate component(s) to a new parent EIN where the new parent EIN does not exist in the ILM-EIN form. | Enter the correct new parent EIN. | | | | |
| New Parent EIN (\$New Parent EIN\$) is not hardware. Enter another New Parent EIN value. | Attempting to relocate component(s) to a new parent EIN where the new parent EIN is something else other then hardware. | Enter the correct new parent EIN. | | | | |
| New Parent EIN (\$New Parent EIN\$) is the same as the old Parent EIN. Enter another new Parent EIN. | Attempting to relocate component(s) to a new parent EIN where the new parent EIN is the same as the old parent EIN | Enter the correct new parent EIN. | | | | |
| New Location values (New Location, New Building, or New Room) are not completed. Complete all the new locatioon values. | Attempting to perform a transaction where all the new location values are not completed. | Make sure all the new location values are completed. | | | | |
| Maintenance Work Order | | | | | | |
| Parent EIN (\$Parent EIN\$) does not exist. Enter the correct Parent EIN. | Attempting to create a new maintenance work order where the Parent EIN does not exist in the ILM-EIN form. | Enter the correct Parent EIN. | | | | |
| EIN, \$Parent EIN\$, is not a parent. Enter the correct Parent EIN! | Attempting to create a new MWO where the parent EIN entered is a component of some EIN structure. | Enter the correct parent EIN. | | | | |

Table 4.3.4-26. No-System Failure Related Error Messages (4 of 6)

| Table 4.3.4-20. NO-System Famure Related Error Wessages (4 or 0) | | | | | | | |
|--|---|--|--|--|--|--|--|
| Error Message Char | Cause | Action | | | | | |
| ALDT 1 End Date-Time (\$ALDT End Date-Time\$) can not be greater than current date. | Attempting to enter an ALDT End Date-Time that is greater than the current date and time. | Enter the correct ALDT End date-time. | | | | | |
| Notification Date (\$Notification Date-Time\$) can not be greater than current date. | Attempting to enter a notificcation Date-Time that is greater than the current date and time. | Enter the correct notification date-time. | | | | | |
| Vendor Complete Date-Time (\$Vendor Complete Date-Time\$) can not be greater than current date. | Attempting to enter an vendor complete Date-Time that is greater than the current date and time. | Enter the correct vendor complete date-time. | | | | | |
| Vendor Call Date-Time (\$Vendor Call Date-Time\$) can not be greater than current date. | Attempting to enter an vendor call Date-Time that is greater than the current date and time. | Enter the correct vendor call date-time. | | | | | |
| ALDT Start Date-Time (\$ALDT Start Date-Time\$) can not be greater than current date. | Attempting to enter an ALDT start Date-Time that is greater than the current date and time. | Enter the correct ALDT start date-time. | | | | | |
| Failure Date (\$Failure Date- Time\$) can not be greater than current date. | Attempting to enter an failure Date- Time that is greater than the current date and time. | Enter the correct failure date-time. | | | | | |
| Vendor Arrive Date-Time (\$Vendor Arrive Date-Time\$) can not be greater than current date. | Attempting to enter an vendor arrive Date-Time that is greater than the current date and time. | Enter the correct vendor arrive date-time. | | | | | |
| Vendor Initial Response Date- Time (\$Vendor Initial Resp Date- Time\$) can not be greater than current date. | Attempting to enter an vendor initial response Date-Time that is greater than the current date and time. | Enter the correct vendor intial response date-time. | | | | | |
| The MWO must already be created and you must have the MWO displayed in a Search/Modify window before clicking the Add Fail-Replacement Component Button! | Attempting to add a new work order line item where the work order information is blank. | Use the ILM-MWO form to find the appropriate work order and press the "Add Fail-Replacement Component" button to start adding line items to that work order. | | | | | |
| Component EIN is the same as the MWO Parent EIN. Enter the correct component EIN. | Attempting to add a work order line item where the component EIN is the same as the MWO's Parent EIN. | Enter the correct component EIN. | | | | | |
| New Parent EIN is the same as the MWO's Parent EIN. Enter the correct New Parent EIN. | Attempting to add a work order line item to move a component to a new EIN structure where the new parent EIN is the same as the MWO's Parent EIN. | Enter the correct new parent EIN value. | | | | | |
| New Parent EIN (\$New Parent EIN\$) is a component to Parent EIN (\$New Parent EIN Parent\$). Enter the correct New Parent EIN value | Attempting to add a work order line item to move a component to a new EIN structure where the new parent EIN is the same as the MWO's Parent EIN. | Enter the correct new parent EIN value. | | | | | |

Table 4.3.4-26. Non-System-Failure Related Error Messages (5 of 6)

| Table 4.3.4-26. Non-System-Failure Related Error Messages (5 of 6) | | | | | | | |
|---|--|--|--|--|--|--|--|
| Error Message Char | Cause | Action | | | | | |
| New Parent EIN does not exist. Enter the correct New Parent EIN. | Attempting to add a work order line item to move a component to a new EIN structure where the new parent EIN does not exist in the ILM-EIN form. | Enter the correct new parent EIN value. | | | | | |
| New Parent EIN is not hardware. Enter the correct New Parent EIN value. | Attempting to add a work order line item to move a component to a new EIN structure where the new parent EIN in not hardware. | Enter the correct new parent EIN value. | | | | | |
| Component EIN is a parent. Enter the correct Component EIN value. | Attempting to add a work order line item where the component EIN is a parent. | Enter the correct component EIN value. | | | | | |
| Line Item does not have the correct event type and maint code. Enter the correct event type and maint code. | Entering the incorrect combination of event type and maint code in the ILM-MWO Line Item form. | Enter the correct event type and maint code. | | | | | |
| License Management | | | | | | | |
| Entitlement Part No does not exist. Enter the correct part number or add the new part into the ILM-License Entitlement Part form. | Attempting to associate entitlement with an Entitlement Part no that does not exist in the ILM-License Entitlement Form. | Enter the correct part number or add the new part into the ILM-License Entitlement Part form. | | | | | |
| Contract ID, \$Contract ID\$, already exists. Enter the correct Contract ID! | Attempting to associate a license entitlement with a contract ID where the contract id does not exist in the ILM-Maint contract form. | Enter the correct contract ID. | | | | | |
| Entitlement ID does not exist. Enter the correct Entitlement ID. | Attempting to map a license to a purchased entitlement that does not exist in the ILM-Entitlement form. | Enter the correct Entitlement ID. | | | | | |
| Node allocated is greater than Node remaining. Reduce number of Right-To-Use or enter another Entitlement ID. | Attempting to map a license to an entitlement where the entitlement node remaining is less than the amount allocating. | Reduce the number of node allocated. | | | | | |
| User Allocated is greater than License Key User RTU allocated to the license. Enter the correct User Allocated value. | Attempting to map a license to an entitlement where the user allocated is greater than the license key user rights-to-use. | Reduce the user allocated to equal to or less than the license key RTU. | | | | | |
| User Allocated is greater than User RTU Remaining. Lower User Allocated or Enter another Entitlement ID. | Attempting to map a license to an entitlement where the user allocated is greater than the entitlement user rights-to-use remaining | Reduce the user allocated. | | | | | |
| This license right-to-use had already been mapped to entitlement \$Ent ID Holder\$. | Attempting to map a node lock license to more than one entitlements. | Do not map the license to another entitlement. | | | | | |

Table 4.3.4-26. Non-System-Failure Related Error Messages (6 of 6)

| Error Message Char | Cause | Action |
|---|---|---|
| Total user allocated (\$Total User Allocated\$) is greater than the lic key user RTU. Reduce number of User Allocated | Attempting to map a license to entitlements where the total user allocated is greater than the license key user rights-to-use. | Reduce the user allocated to equal to or less than the license key RTU. |
| Node allocated or User allocated has not been assigned to this Entitlement ID (\$Entitlement ID\$). | Attempting to map a license to an entitlement where the user did not enter any value in the Node or user allocated. | Enter node or user allocated to map against the entitlement. |
| Node Allocated can not be greater than one for nodelock licenses. Enter 1 to allocate 1 Right-To-Use for this Nodelock license. | Attempting to allocate more than 1 node rights-to-use for a node lock license. | reduce the number of node rtu allocated to 1. |
| Combination of Entitlement Part No-MFR and Version \$Temp PN_MFR_Ver\$ already existed. Enter the correct Entitlement Part No. | Attempting to add a new entitlement part into the ILM-License Products form where the combination of the Entitlement Part No, MFR, and version already existed in the database. | use the existing entitlement part information. |

4.3.4.13 Reports

Operator may generate ad-hoc reports from any forms (see AR System 4.x User manual on Reporting). However, ILM provides a set of predefined reports that operator can generate through Tools Report from the Menu bar. Table 4.3.4-27 identifies the predefined reports available in ILM. The figures that follow present a sample of each.

Table 4.3.4-27. ILM Reports (1 of 2)

| Report Type | Report Description | | | | | |
|--|---|--|--|--|--|--|
| Inventory Management | | | | | | |
| Install/Receipt Report | A report that describes an operator-specified EIN item together with all of its associated components order by EIN number. See Figure 4.3.4-41. | | | | | |
| Installation Report | A report that describes an operator-specified EIN item together with its components having status "I" (for installed). See Figure 4.3.4-42. | | | | | |
| Parent EIN Report | Provides a listing of only Parent items. See Figure 4.3.4-43. | | | | | |
| Parent EIN and total System Cost Report | Provides a listing of only Parent items and the total system cost for each Parent. See Figure 4.3.4-44. | | | | | |
| Inventory Report | Provides an ASCII formatted report identifying the inventory items by Parent EIN according to the operator-specified criteria. See Figure 4.3.4-45. | | | | | |
| ECS Shipping Report | Provides a listing of items that were shipped within an operator-specified time frame. See Figure 4.3.4-46. | | | | | |
| Quarterly Property Management Report | Provides a list of contractor-acquired equipment items by quarter, sorted by Mfr and product description. See Figure 4.3.4-47. | | | | | |

Table 4.3.4-27. ILM Reports (2 of 2)

| Report Type | Report Description |
|--|--|
| Purchase Order Cost Report | Provides a list of EINs and their cost associated with an operator-specified purchase order. See Figure 4.3.4-48. |
| Cost - Selected ECS Managed Property | Provides the quantity and total cost of operator-selected EINs, grouped by type of inventory (Hardware, Software, Consumable, i.e.). See Figure 4.3.4-49. |
| EIN Transaction History | A list of the transactions processed for operator-specified items during an operator-specified timeframe, sorted by EIN number and "from" location. See Figure 4.3.4-50. |
| Spare Equipment Report | Provides a list of spare equipment for a selected site or system-wide report. See Figure 4.3.4-51. |
| Maintenance Managen | nent |
| Maintenance Work Order Verification Report | A full description of operator-selected work orders and the items undergoing maintenance action that they cover. See Figure 4.3.4-52. |
| Maintenance Contract Report | Provides a list of operator-specified maintenance contract and all the associated items the contract covers. See Figure 4.3.4-53. |
| RMA Work Order Report | Provides an ASCII formatted spreadsheet formatted report with embedded formulas for RMA data. See Figure 4.3.4-54. |
| License Management | |
| License Entitlements Status Report | Lists the status of current license entitlements for licensed software products, sorted by software product, version, and license type. See Figure 4.3.4-55. |
| License Allocations by Product Report | Lists license allocations for licensed software products, sorted by product, version, and host name. See Figure 4.3.4-56. |
| License Allocations by Host Report | Lists license allocations, sorted by host name and ECS part alias. See Figure 4.3.4-57. |

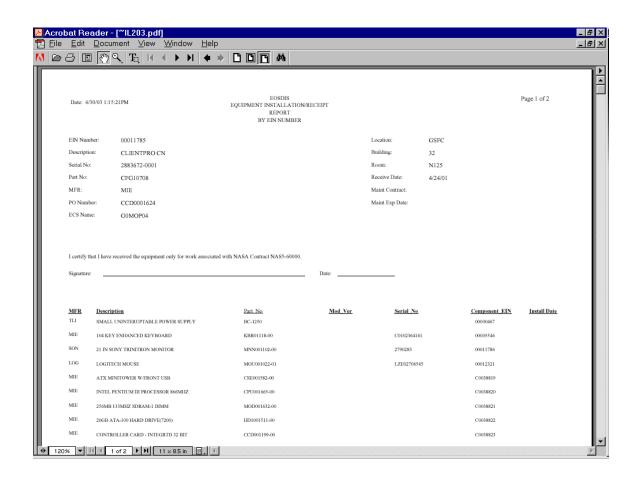


Figure 4.3.4-41. Install/Receipt Report

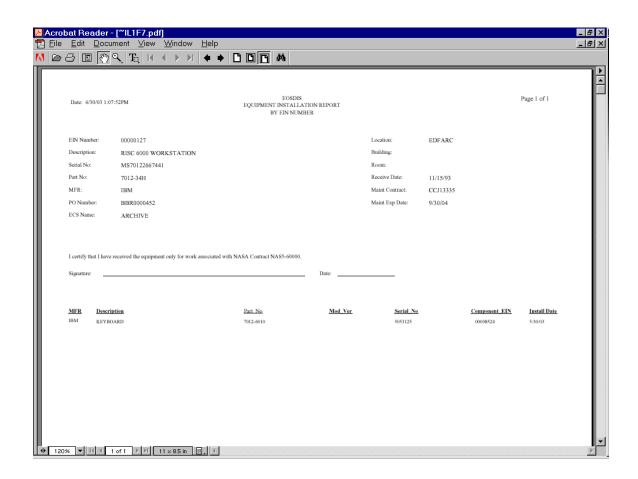


Figure 4.3.4-42. Installation Report

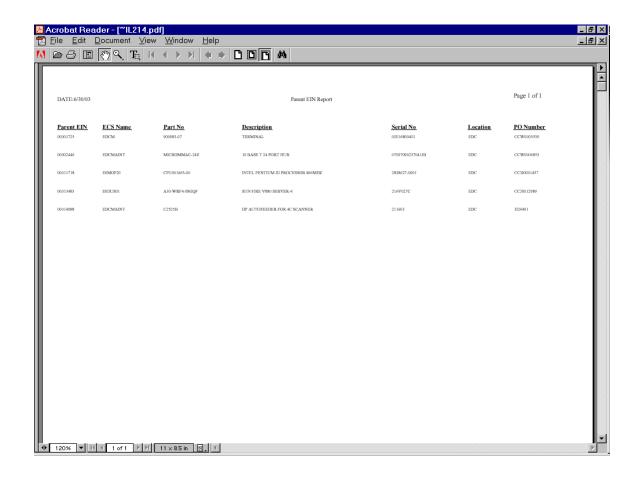


Figure 4.3.4-43. Parent EIN Report

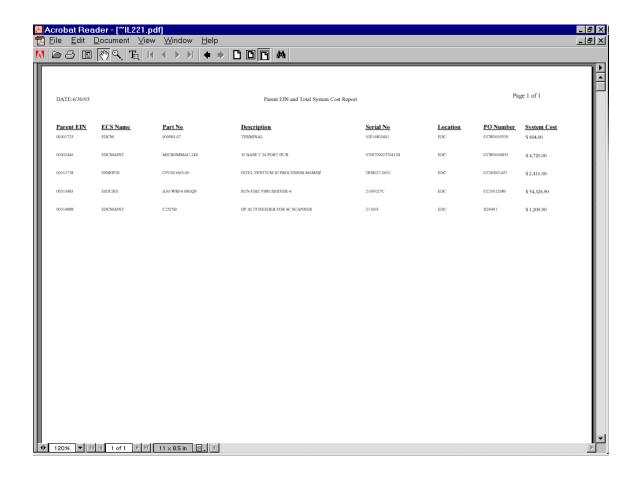


Figure 4.3.4-44. Parent EIN and Total system Cost Report

| Parent EIN | Part EIN | Mfr | ECS Name | Audit Date | Stat | Part Num | Serial Num | Unit Cost | Product Description | Location | Bldg | Room | Code | PO Num | Date Rec'd | Vendor |
|------------|----------|-----|----------|------------|------|-----------------------|---------------------|------------|------------------------------------|----------|-------|------|------|------------|------------|--------|
| 00001838 | 00001838 | SUN | n0dms04 | 2/6/02 | I | A12-UBA1- 1E-064AB | 645F0AA4 | \$8,797.00 | Ultra 1 System | NSIDC | NSIDC | 209 | Н | CCW0005354 | 12/2/96 | SUN |
| 00001838 | 00001891 | SUN | n0dms04 | 2/6/02 | I | X5203A | 645G0830 | \$1,035.00 | UniPak - 4.2 GB 5400 RPM FW SCSI-2 | NSIDC | NSIDC | 209 | Н | CCW0005354 | 12/18/96 | SUN |
| 00001838 | 00003491 | SUN | n0dms04 | 2/6/02 | I | X267A | 9843KN4545 | \$5,000.00 | Color Monitor - 20 IN | NSIDC | NSIDC | 209 | Н | CCW0005354 | 12/2/96 | SUN |
| 00001838 | 00006793 | SUN | n0dms04 | 2/6/02 | I | NE SUN1 | LZB64001097 | \$0.00 | Mouse - 3 Button Track Ball | NSIDC | NSIDC | 209 | Н | CCW0005354 | 12/2/96 | SUN |
| 00001838 | | | n0dms04 | 2/6/02 | | 320-1233-02 | 9626371319 | | Keyboard | NSIDC | NSIDC | | Н | CCW0005354 | 12/2/96 | |
| 00001838 | C0009132 | | | 2/6/02 | | X1025A | 12603 | | FDDI SINGLE ATTACH SBUS CARD | NSIDC | NSIDC | | Н | CCW0005354 | 12/2/96 | |
| 00001838 | C0009133 | SUN | n0dms04 | 2/6/02 | I | X132P | 50128227847 6877 | \$0.00 | Memory - 32MB RAM Expansion (1x32 | NSIDC | NSIDC | 209 | Н | CCW0005354 | 12/2/96 | SUN |
| 00001838 | C0009134 | SUN | n0dms04 | 2/6/02 | l | X132P | 50126227847 6942 | \$0.00 | Memory - 32MB RAM Expansion (1x32 | NSIDC | NSIDC | 209 | Н | CCW0005354 | 12/2/96 | |
| 00001838 | C0009135 | SUN | n0dms04 | 2/6/02 | I | X3500A | | \$0.00 | Country Kit | NSIDC | NSIDC | 209 | Н | CCW0005354 | 12/2/96 | SUN |
| 00001838 | C0009136 | SUN | n0dms04 | 2/6/02 | I | X6001A | 9625201083 | \$90.00 | Floppy Drive - 3.5 IN Disk Drive-1 | NSIDC | NSIDC | 209 | Н | CCW0005354 | 12/2/96 | SUN |
| 00001838 | C0009137 | SUN | n0dms04 | 2/6/02 | I | X6153A | 9647723061 | \$240.00 | CD ROM - Internal SUNCD 4 | NSIDC | NSIDC | 209 | Н | CCW0005354 | 12/2/96 | SUN |
| 00001838 | C0009839 | SUN | n0dms04 | 2/6/02 | 1 | 370-2286-01 | 9643604099 | \$0.00 | Hard Drive - Internal for X5204A | NSIDC | NSIDC | 209 | Н | CCW0005354 | 12/18/96 | SUN |
| 00001838 | C0045377 | SUN | n0dms04 | 6/25/02 | I | X5237A | 0145KP6EMS | \$479.20 | ULTRA SCSI DISK DRIVE, 18GB INTERN | NSIDC | NSIDC | 209 | Н | CCD0002848 | 11/27/01 | SUN |
| 00001838 | C0149507 | SUN | n0dms04 | 1/27/99 | ı | SOLD-C | | \$45.00 | Solaris Media for Servers | NSIDC | NSIDC | 209 | S | CCW0005354 | 12/2/96 | SUN |
| 00001839 | 00001839 | | | 2/6/02 | Ι | A12-UBA1- 1E-064AB | 645F0B2C | \$8,797.00 | Ultra 1 System | NSIDC | NSIDC | | Н | CCW0005354 | 12/2/96 | SUN |
| 00001839 | 00001890 | SUN | n0mos20 | 2/6/02 | I | X5203A | 645G0868 | \$1,035.00 | UniPak - 4.2 GB 5400 RPM FW SCSI-2 | NSIDC | NSIDC | 252 | Н | CCW0005354 | 12/18/96 | SUN |
| 00001839 | 00003494 | SUN | n0mos20 | 2/6/02 | I | X267A | 9647GI3704 | \$5,000.00 | Color Monitor - 20 IN | NSIDC | NSIDC | 252 | Н | CCW0005354 | 4/3/00 | SUN |
| 00001839 | 00006771 | SUN | n0mos20 | 2/6/02 | I | 320-1233-02 | 9626371388 | \$0.00 | Keyboard | NSIDC | NSIDC | 252 | Н | CCW0005354 | 12/2/96 | SUN |
| 00001839 | 00006772 | SUN | n0mos20 | 2/6/02 | I | NE SUN1 | LZB64001084 | \$0.00 | Mouse - 3 Button Track Ball | NSIDC | NSIDC | 252 | Н | CCW0005354 | 12/2/96 | SUN |
| 00001839 | C0009138 | SUN | n0mos20 | 2/6/02 | I | 370-2040-03 | 9643547711 | \$0.00 | Hard Drive - 2.1 GB Internal | NSIDC | NSIDC | 252 | Н | CCW0005354 | 12/2/96 | SUN |
| 00001839 | C0009139 | SUN | n0mos20 | 2/6/02 | I | X1025A | 11748 | \$1,500.00 | FDDI SINGLE ATTACH SBUS CARD | NSIDC | NSIDC | 252 | Н | CCW0005354 | 12/2/96 | SUN |
| 00001839 | C0009140 | SUN | n0mos20 | 2/6/02 | I | X132P | 50126227949 5644 | \$0.00 | Memory - 32MB RAM Expansion (1x32 | NSIDC | NSIDC | 252 | Н | CCW0005354 | 12/2/96 | SUN |
| 00001839 | C0009141 | SUN | n0mos20 | 2/6/02 | I | X132P | 50126227949 5714 | \$0.00 | Memory - 32MB RAM Expansion (1x32 | NSIDC | NSIDC | 252 | Н | CCW0005354 | 12/2/96 | SUN |
| 00001839 | C0009142 | SUN | n0mos20 | 2/6/02 | I | X3500A | | \$0.00 | Country Kit | NSIDC | NSIDC | 252 | Н | CCW0005354 | 12/2/96 | SUN |
| 00001839 | C0009143 | | | 2/6/02 | | X6001A | 9625201087 | | Floppy Drive - 3.5 IN Disk Drive-1 | NSIDC | NSIDC | | Н | CCW0005354 | 12/2/96 | |
| 00001839 | C0009144 | | | 2/6/02 | | X6153A | 6Y50C01029 | | CD ROM - Internal SUNCD 4 | NSIDC | NSIDC | | Н | CCW0005354 | 12/2/96 | |
| 00001839 | C0009838 | | | 2/6/02 | | 370-2286-01 | 9643604145 | | Hard Drive - Internal for X5204A | NSIDC | NSIDC | | Н | CCW0005354 | 12/18/96 | |
| 00001839 | C0038808 | | | 2/6/02 | | 501-2961 | 017403 | | System Board | NSIDC | NSIDC | | H | CCW0005354 | 4/16/01 | |
| 00001839 | C0149508 | | | 1/27/99 | | SOLD-C | | | Solaris Media for Servers | NSIDC | NSIDC | | S | CCW0005354 | 12/2/96 | |

Figure 4.3.4-45. Inventory Report

4.3.4-81 609-EMD-001

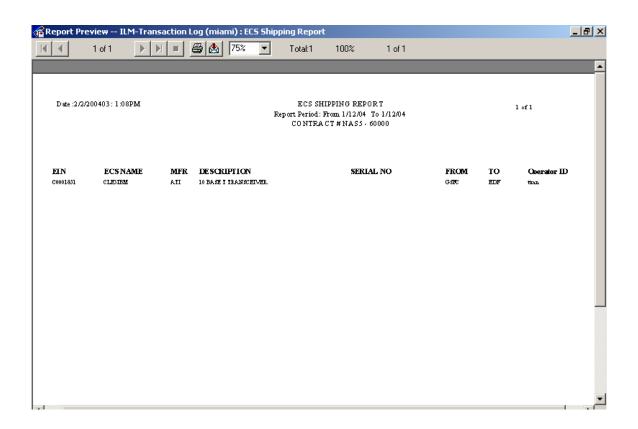


Figure 4.3.4-46. ECS Shipping Report

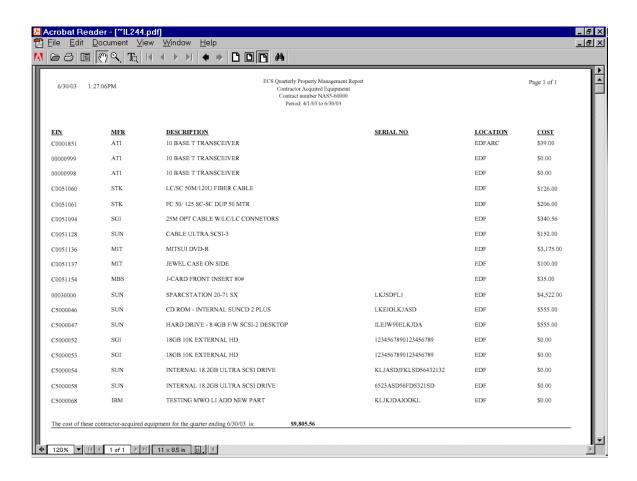


Figure 4.3.4-47. Quarterly Property Management Report

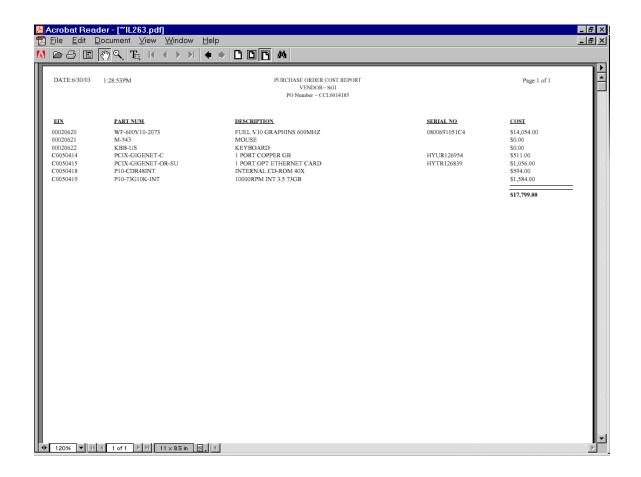


Figure 4.3.4-48. Purchase Order Cost Report

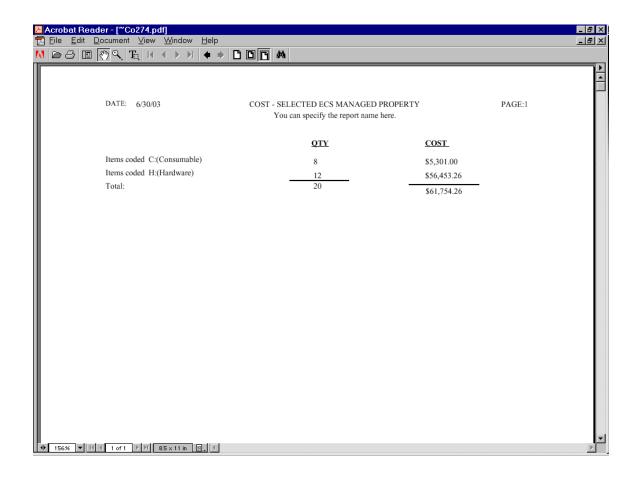


Figure 4.3.4-49. Cost - Select ECS Managed Property Report

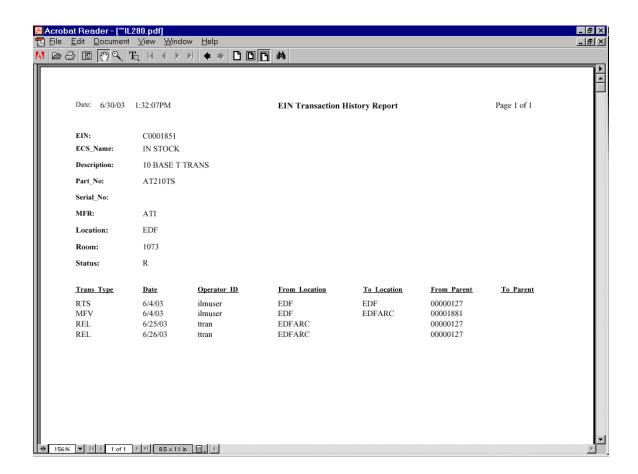


Figure 4.3.4-50. EIN Transaction History Report

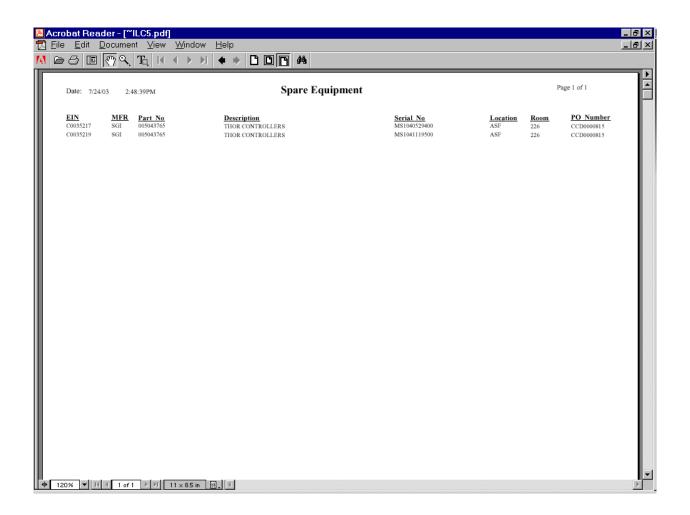


Figure 4.3.4-51. Spare Equipment Report

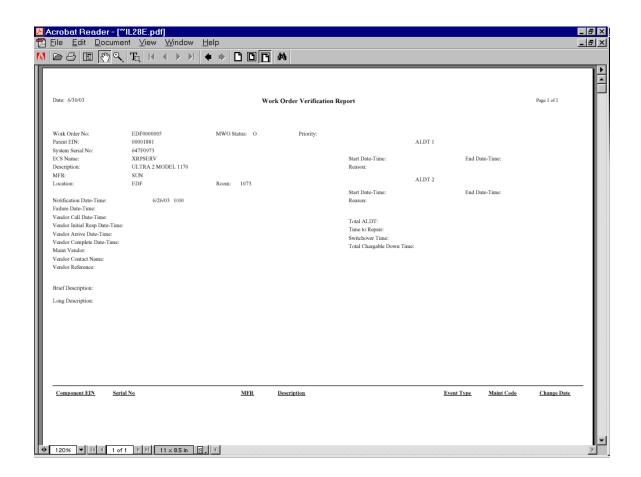


Figure 4.3.4-52. Maintenance Work Order Verification Report

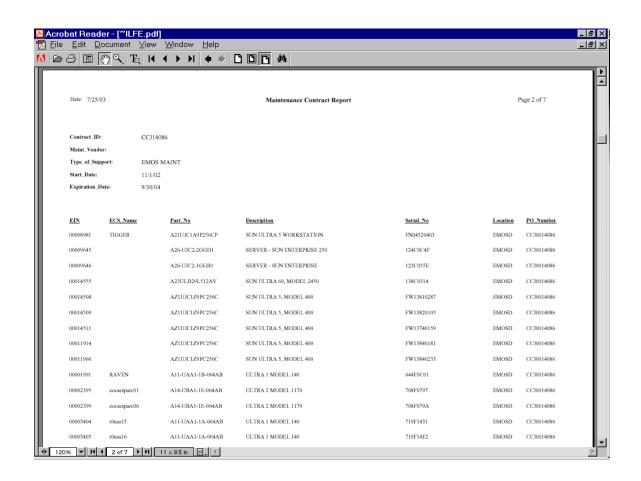


Figure 4.3.4-53. Maintenance Contract Report

| Work Order | MFR | DESCRIPTION OF SYSTEM DOWN | SYSTEM NAME | SITE | DATE/TIME Partially/Capabe | TOTAL Partially Capable TIME (HRS) | DATE/TIME SYSTEM DOWN | DATE RETURNED TO OPERATION | TOTAL DOWN TIME (HRS) | Restore Time | Problem Description & Solution | Notes |
|------------|-----|--|-------------------------|------|----------------------------|------------------------------------|-----------------------------|----------------------------|-----------------------|-----------------|--|---|
| EDC0000509 | SGI | RACK SERVER BASIC CHASIS | e0drg12 | EDC | 10/16/02 9:00 | | 10/16/02 9:00 | 10/16/02 10:00 | 1.0 | 1.0 | System board crashed due to bad node board. | Downtime was the result of troubleshooting and repair actions. System took an hour to restore but was operational. |
| LaR0000269 | STK | 9940A | STK Powerderho rn silo2 | LaRC | 10/15/02 8:00 | 28.0 | | 10/16/02 12:00 | | | Bad drive. Replace drive. | |
| EDC0000498 | STK | Small Communications Rack | e0hippi1 | EDC | 09/30/02 5:15 | 224.7 | | 09/30/02 16:00 | | | Bad HIPPI fiber Channel card going to e0drg12. | No Down time associated because Ops had an alternative path GB router. |
| EDC0000500 | SUN | Enterprise 4000 Enclosure 8-Slot Card Ca | e0sps04 | EDC | 09/09/02 2:45 | 8.3 | | 09/09/02 11:00 | | | 32MB simm had parity errors causing box to reboot. | There are redundanct cpu boards with memory. |

Figure 4.3.4-54. RMA Report

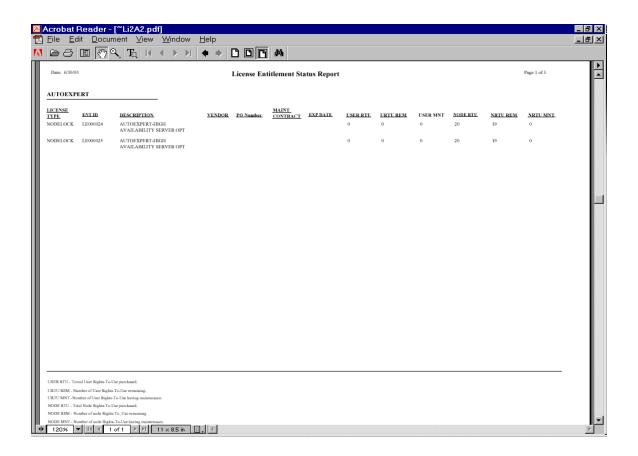


Figure 4.3.4-55. License Entitlements Status Report

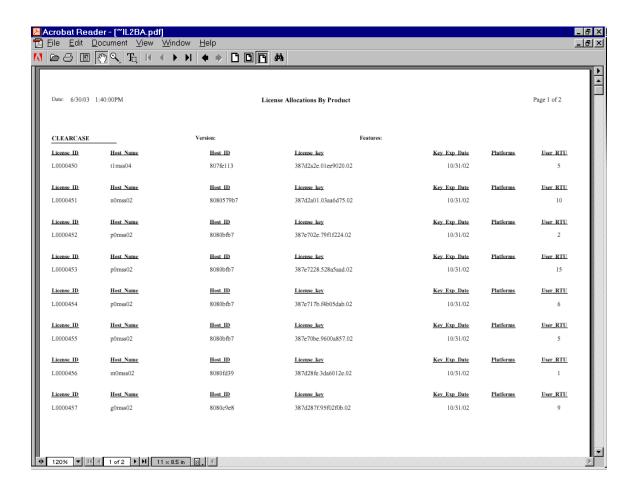


Figure 4.3.4-56. License Allocations by Product Report

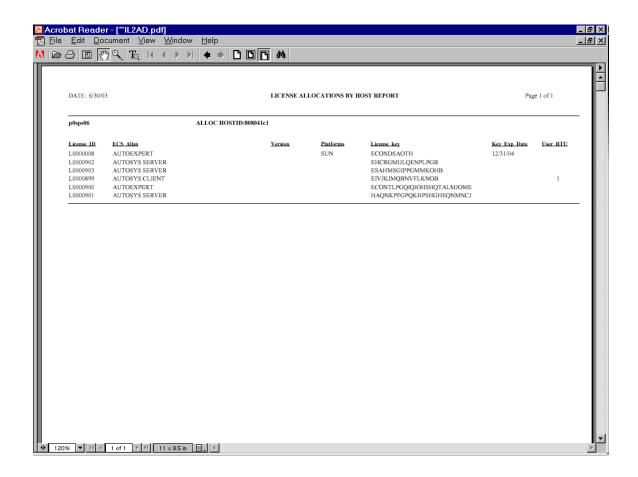


Figure 4.3.4-57. License Allocations by Host Report

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4.3.5 FLEXIm

FLEXIm is a commercially available network license management product that helps EMD staffs at ECS sites administer licenses and enforce licensing provisions for FLEXIm-enabled COTS software. It enforces licensing provisions based on information from vendor-provided license keys and lets license administrators allow, deny, or reserve check out of licenses based on user, host, or display. FLEXIm handles floating (concurrent use) licenses, node locked licenses, and combinations of the two.

FLEXIm processing elements include license manager daemons, vendor daemons, license files, and FLEXIm-enabled applications. One or more license manager daemons control vendor daemon operations and enables client applications to contact them. Vendor daemons grant or deny concurrent use licenses requested by applications, tracking how many are checked out and by which users. License files are text files that contain the provisions for one or more licenses from one or more vendors, including the name of the vendor daemon needed to serve the license and the host(s) to use as license server(s). The applications communicate with the license and vendor daemons using embedded FLEXIm client software to request licenses in order to run.

FLEXIm permits use of single, multiple, or redundant server hosts, and can operate more than one license manager daemon on a given node. A license manager daemon serves all the licenses in the license file it uses, and different license files use separate license manager daemons (distinguished by the port number they use to communicate). In a redundant license server configuration, license manager daemons for a license file are executed on three server nodes such that all licenses in the file are available if any two out of the three server nodes is running. In a multiple license server configuration, licenses are allocated among multiple license files and a separate license manager daemon is run for each file.

Table 4.3.5-1 summarizes the operating functions that FLEXIm supports.

Table 4.3.5-1. Common ECS Operating Functions Performed with FLEXIm (1 of 2)

| Operating Function | Function Name | Description | When and Why to Use |
|--------------------------|---------------|--|---|
| Start license manager | Imgrd | Starts FLEXIm's main daemon program, which reads the license file and manages vendor daemons and the connections between them and their client applications. | Used to initiate license management server processes. |
| Stop license manager | Imdown | Shuts down all license daemons (both Imgrd and all vendor daemons) on all nodes. | Used anytime to stop network license activities, such as when the license manager host is to be rebooted. |

Table 4.3.5-1. Common ECS Operating Functions Performed with FLEXIm (2 of 2)

| Operating Function | Function Name | Description | When and Why to Use |
|---|---------------|---|---|
| Install decimal format licenses | Iminstall | Converts licenses between decimal and readable formats and between different versions of FLEXIm license formats. | Used anytime primarily to install decimal format licenses in readable format. |
| Read new licenses | Imreread | Causes the license servers to reread the license file they are using and start any new vendor daemons. | Used anytime to put the provisions of an updated license file into effect. |
| Monitor the status of network licensing activities | Imstat | Generates lists containing such information as active licenses, users of licensed product features, users of individual license management daemons, and status of server nodes. | Used anytime to check on the health and functioning of license server daemons, identify licenses installed, determine licenses in use, or review logged licensing events. |
| Switch to new report log | Imswitchr | Causes the license servers to use a new or different file as the report log. | Not used. Report logs can be read only by the FLEXadmin product. FLEXadmin is not provided in ECS due to security constraints (i.e., use of remote shell utilities). |
| Verify accuracy of license file | Imcksum | Performs a checksum of a license file. | Used anytime to verify data entry errors in a license file. |
| Troubleshoot problems serving licenses | Imdiag | Performs problem diagnosis. | Used anytime to help determine why a license cannot be checked out. |
| Obtain license key from vendor | Imhostid | Reports the hostid of a system. | Used anytime to determine the host code that must be provided to vendors when obtaining a software license. |
| Recover inaccessible licenses | Imremove | Removes a single user's license for a specified feature. | Used when a client node crashes in order to recover a checked out license not automatically freed. |
| Determine version compatibility between the license server and an application | Imver | Reports the FLEXIm version of a library of binary files. | Used anytime to determine what version of FLEXIm a FLEXIm-enabled product uses. |

4.3.5.1 Quick Start Using FLEXIm

Operators interact with FLEXIm via the license manager daemons and license files. FLEXIm's user interface is a set of Unix-like commands for starting, stopping, and requesting services from

a license manager daemon. Command arguments specify input parameters, most notably the name of the license file whose contents determine the servers, daemons, and license provisions affected by the command. Operators install and maintain license files using any preferred editor.

4.3.5.1.1 Command Line Interface

To <u>start</u> FLEXIm license server daemons in a consistent, predictable manner, execute the following startup script:

>/etc/init.d/lmgrd start

Before it invokes FLEXIm's "Imgrd" program, the script adds the extension ".old" to the current FLEXIm log file (if any) so the new daemon will create its own. It then runs "Imgrd" as user "flexIm" to avoid running as "root", and it specifies the license and log file paths the daemons are to use (i.e., "/usr/local/flexIm/licenses/license.dat" and "/tmp/license_log", respectively).

If license manager daemons are needed to serve licenses in additional license files, they can be started by running the "lmgrd" program as follow:

>su flexIm -c /etc/opt/licenses/Imgrd.ste -c license_file -l logfile -2 -p & (SUNs only)

>su flexIm -c /etc/opt/licenses/Imgrd -c license_file -l logfile -2 -p & (SGIs only)

To <u>stop</u> the FLEXIm license daemons that are running on <u>all machines</u> in the network, execute the FLEXIm command:

lmdown

However, to shut down the license manager daemons on a <u>single machine only</u>, log on to the machine and type the following command instead:

>/etc/init.d/lmgrd stop

Table 4.3.5-2 summarizes commands available with FLEXIm. See the *FLEXIm End User's Manual* for the complete description of each command and its arguments.

Table 4.3.5-2. Command Line Interfaces (1 of 2)

| Command Line Interface | Description and Format | When and Why Used | | |
|------------------------|---|--|--|--|
| Imcksum | Imcksum [-c license_file] | To verify license file data. | | |
| Imdiag | Imdiag [-c license_file] \ [-n] [feature] | To diagnose problems when a license cannot be checked out. | | |

Table 4.3.5-2. Command Line Interfaces (2 of 2)

| | Table 4.3.5-2. Command Line Int | 1 ' |
|--------------------------------|--|---|
| Command Line Interface | Description and Format | When and Why Used |
| Imdown | Imdown [-c license_file] [-q] | To shutdown all license daemons (both Imgrd and all vendor daemons) on all nodes. |
| Imgrd (SGI) Imgrd.ste (Sun) | Imgrd [-app] [-c license_file] \ [-t timeout_interval] [-l logfile] \ [-s timestamp_interval] [-2 -p] [-v] \ [-x Imdown] [-x Imremove] | To run the main daemon program for FLEXIm. |
| Imhostid | Imhostid [-n] | To determine the hostid of a system. |
| lminstall | Iminstall [-i {infile -}] [-o outfile] \ [-overfmt {2 3 4 5 5.1 6}] \ [-odecimal] | To convert licenses between decimal and readable formats and between different versions of FLEXIm formats. |
| Imremove | Imremove [-c file] feature user host \ display or Imremove [-c file] -h feature host \ port handle | To remove a single user's license for a specified feature. (This is only needed when a client node crashes, since that's the only condition where a license is not automatically freed. If the application is active, it checks out the license again after it is freed by Imremove.) |
| Imreread | Imreread [-c license_file] \ [-vendor name] | To cause the license daemon to reread the license file and start any new vendor daemons that have been added. In addition, one or all pre-existing daemons are signaled to reread the license file for changes in feature licensing information. |
| Imswitchr | Imswitchr [-c license file] feature \ new-file | To start recording license events in a new or different log file for the FLEX admin tool. |
| | <u>or</u> | |
| | Imswitchr [-c license file] vendor \ new-file (v5.0+ onl) | |
| Imstat | Imstat [-a] [-A] [-c license_file] \ [-f feature] [-i [feature]] \ [-S vendor] [-s hostname] \ [-t value] | To report the status of all network licensing activities. |
| Imver | Imver filename | To identify the FLEXIm version of a library or binary file. |

4.3.5.2 FLEXIm Main Screen

FLEXIm does not provide for operator interaction via a GUI. All interactions are through the Unix command line or a Unix script.

4.3.5.3 Required Operating Environment

For all COTS packages, appropriate information on operating environments, tunable parameters, environment variables, and a list of vendor documentation can be found in a CM-controlled document for each product. To find the installation and release notes for FLEXIm, refer to the ECS Baseline Information System web page, URL http://cmdm.east.hitc.com/.

4.3.5.4 Databases

FLEXIm uses license and options files in lieu of a database. License files are independent text files, each of which contains all the site-specific information FLEXIm needs to serve the licenses specified in the file. Every license manager daemon requires a license file, and different license files require separate license manager daemons. To simplify operations, operators may combine license files obtained from multiple vendors if they are compatible. Refer to the *FLEXIm End User's Manual* for information about the format of a license file, and when and how to combine them.

Options files are text files associated with specific vendor daemons named in license files. These files allow the operator to specify criteria for granting licenses to users, wait time before reclaiming inactive licenses, and how much license usage information is to be logged. FLEXIm does not require an options file. When specified however, there can only be one options file per vendor daemon, and each vendor needs a separate options file. See the *FLEXIm End User's Manual* for details.

4.3.5.5 Special Constraints

FLEXIm cannot be run without one or more license files, and most FLEXIm commands require the name of a license file in order to execute. License files identify the host and port number a client is to use to communicate with the license server. If the license file parameter is missing from the command, FLEXIm tries using the file(s) named in the environment variable LM_LICENSE_FILE. If LM_LICENSE_FILE is not set, the default license file name /usr/local/flexIm/licenses/license.dat is assumed.

The FLEXIm End User's Manual recommends the following operating constraints:

- Keep a copy or link of the license file in the vendor's "default" location; some vendors expect to find their license files at pre-determined locations. Refer to the FLEXIm *End User's* Manual.
- Run lmgrd as a non-privileged user (not *root*) to avoid security risks. Refer to the FLEXIm *End User's* Manual

4.3.5.6 Outputs

FLEXIm's principal outputs are inter-process communications with COTS applications attempting to check out and check in FLEXIm licenses, but these are generally transparent to the

operator. Outputs visible to the operator include an ASCII log of network licensing events and errors, and messages constituting responses to operator-entered commands.

4.3.5.7 Event and Error Messages

FLEXIm writes both status and error messages to standard output. Typically, operators redirect all output from the startup command "lmgrd" to a file, known as the debug file, to create a FLEXIm log at the site.

See the appendices of the *FLEXIm End User's Manual* lists what causes the more common messages an operator may encounter, but primarily those written by the FLEXIm programs. Event and error messages logged by FLEXIm-enabled COTS applications are sometimes found in the application's manuals. Messages are typically self-explanatory and identify the date/time of the event, the license server host, the product or feature involved, and the name of the user.

4.3.5.8 Reports

FLEXIm's *lmstat* utility can generate the status reports listed in Table 4.3.5-3. Each is written to standard output and may be redirected to a named file or a printer using standard Unix conventions. Reports are generated on demand as required to meet operational needs.

Table 4.3.5-3. Reports

| Report Type | Report Description | Example | | | | | |
|-------------|---|----------------|--|--|--|--|--|
| Imstat -s | Lists status of clients running on a named host. | Figure 4.3.5-1 | | | | | |
| Imstat -i | Lists license information about all or a named feature. | Figure 4.3.5-2 | | | | | |
| Imstat -a | Lists all information about current network licensing activities. | Figure 4.3.5-3 | | | | | |
| Imstat -A | Lists all currently active licenses. | Figure 4.3.5-4 | | | | | |
| Imstat -f | Lists users of all or a named feature. | Figure 4.3.5-5 | | | | | |
| Imstat -S | Lists users of all or a named vendor's features. | Figure 4.3.5-6 | | | | | |

<u>Note</u>: FLEXIm documentation refers to a report log and a set of license administration reports associated with a companion product, FLEX*admin*. FLEX*admin* is not part of the ECS deployment. *Imstat* does not use the "report log" and does not produce FLEX*admin* reports.

4.3.5.8.1 Sample Reports

The figures (Figure 4.3.5-1 through 4.3.5-6) that follow contain sample FLEXIm status reports. One sample is provided for each report listed in Table 4.3.5-3.

```
lmstat - Copyright (C) 1989-2001 Globetrotter Software, Inc.
Flexible License Manager status on Wed 1/28/2004 14:33

License server status: 1726@pocss02,1726@pomss07,1726@pomss10
        License file(s) on pocss02: /usr/local/flexlm/licenses/license.dat:
    pocss02: license server UP v8.0
    pomss07: license server UP (MASTER) v8.0
    pomss10: license server UP v8.0

Vendor daemon status (on pomss07):

suntechd: UP v4.1
sunwlicd: UP v7.0
    ICSBX: Cannot read data from license server (-16,287)
idl_lmgrd: UP v6.1
rational: UP v7.0
```

Figure 4.3.5-1. All Clients (Imstat -s) Report

lmstat - Copyright (C) 1989-2001 Globetrotter Software, Inc. Flexible License Manager status on Wed 1/28/2004 14:37 NOTE: lmstat -i does not give information from the server, but only reads the license file. For this reason, lmstat -a is recommended instead. Feature Version # licenses Expires Vendor 4.200 sunpro.c 1 01-jan-0 suntechd 01-jan-0 sunpro.cc 4.200 1 suntechd 4.000 sunpro.sparcworks.tools 01-jan-0 suntechd 1 01-jan-0 sunpro.sw_teamware 2.000 1 suntechd 01-jan-0 sunpro.mpmt 3.100 suntechd 1 1 01-jan-0 01-jan-0 2.000 suntechd sunpro.visu sunpro.f77 4.200 suntechd 01-jan-0 01-jan-0 01-jan-0 1.200 1 sunpro.f90 suntechd sunpro.perf 1.200 1 suntechd 6.000 workshop.c.sparc sunwlicd 6.000 6.000 4 01-jan-0 01-jan-0 sunwlicd workshop.cc.sparc 01-jan-0 01-jan-0 01-jan-0 01-jan-0 01-jan-0 01-jan-0 01-jan-00 01-jan-00 workshop.visu.sparc 4 sunwlicd workshop.dbx.sparc 6.000 sunwlicd 6.000 workshop.mpmt.sparc 4 sunwlicd workshop.teamware.sparc 4 sunwlicd workshop.tools.sparc 6.000 sunwlicd workshop.f77.sparc 6.000 4 sunwlicd workshop.f90.sparc 6.000 sunwlicd 1.000 1 TCSBX DatabaseXcessory BuilderXcessory 5.000 ICSBX 1-jan-0000 idl drawx 1.000 idl_lmgrd _ _____0000 1-jan-0000 1 idl_lmgrd idl lmgrd insight 2.000 6 60 1-jan-0000 idl 5.500 ddts 4.100 01-jan-00 rational PurifyPlusUNIX 5.0 31-dec-2003 rational

Figure 4.3.5-2. License Information (Imstat -i) Report

```
Flexible License Manager status on Wed 1/28/2004 14:34
License server status: 1726@p0css02,1726@p0mss07,1726@p0mss10
   License file(s) on p0css02: /usr/local/flexlm/licenses/license.dat:
  p0css02: license server UP v8.0
  p0mss07: license server UP (MASTER) v8.0
  p0mss10: license server UP v8.0
Vendor daemon status (on p0mss07):
  suntechd: UP v4.1
  sunwlicd: UP v7.0
     ICSBX: Cannot read data from license server (-16,287)
idl lmgrd: UP v6.1
 rational: UP v7.0
Feature usage info:
Users of sunpro.c: (Total of 1 license available)
Users of sunpro.cc: (Total of 1 license available)
Users of sunpro.sparcworks.tools: (Total of 1 license available)
Users of sunpro.sw teamware: (Total of 1 license available)
Users of sunpro.mpmt: (Total of 1 license available)
Users of sunpro.visu: (Total of 1 license available)
Users of sunpro.f77: (Total of 1 license available)
Users of sunpro.f90: (Total of 1 license available)
Users of sunpro.perf: (Total of 1 license available)
Users of workshop.c.sparc: (Total of 4 licenses available)
Users of workshop.cc.sparc: (Total of 4 licenses available)
Users of workshop.visu.sparc: (Total of 4 licenses available)
Users of workshop.dbx.sparc: (Total of 4 licenses available)
Users of workshop.mpmt.sparc: (Total of 4 licenses available)
Users of workshop.teamware.sparc: (Total of 4 licenses available)
Users of workshop.tools.sparc: (Total of 4 licenses available)
Users of workshop.f77.sparc: (Total of 4 licenses available)
Users of workshop.f90.sparc: (Total of 4 licenses available)
Users of ddts: (Total of 5 licenses available)
```

Figure 4.3.5-3. All Licensing Activities (Imstat -a) Report

```
lmstat - Copyright (C) 1989-1997 Globetrotter Software, Inc.
Flexible License Manager status on Fri 1/30/2004 08:37
License server status: 1744@jupi,1744@enterprise,1744@intrepid
    License file(s) on jupi: /usr/local/flexlm/licenses/license.dat:
      jupi: license server UP (MASTER) v8.0
enterprise: license server UP v8.0
 intrepid: license server UP v8.0
Vendor daemon status (on jupi):
   xnidaem: UP v6.0
       IDE: UP v4.1
 rational: UP v7.0
   setechd: UP v6.1
 idl lmgrd: UP v6.1
     ICSBX: The desired vendor daemon is down (-97,380)
   ncdlmd: UP v4.1
  dmccabe: UP v5.11
 suntechd: UP v4.1
  cayenne: UP v5.12
VNI: UP v6.1
 sunwlicd: UP v7.0
Feature usage info:
Users of ddts: (Total of 17 licenses available)
  "ddts" v4.100, vendor: rational
 floating license
adupree xserv02 /dev/pts/257 (v4.1) (jupi/1744 591), start Fri 1/30 8:18 jrattiga xserv01 /dev/pts/114 (v4.1) (jupi/1744 1073), start Fri 1/30 8:34
Users of BuilderXcessory: Cannot get users of BuilderXcessory: No such feature exists (-5,222)
Users of DatabaseXcessory: Cannot get users of DatabaseXcessory: No such feature exists (-5,222)
```

Figure 4.3.5-4. All Active Licenses (Imstat -A) Report

```
lmstat - Copyright (C) 1989-1997 Globetrotter Software, Inc.
Flexible License Manager status on Fri 1/30/2004 08:48
License server status: 1744@jupi,1744@enterprise,1744@intrepid
   License file(s) on jupi: /usr/local/flexlm/licenses/license.dat:
      jupi: license server UP (MASTER) v8.0
enterprise: license server UP v8.0
 intrepid: license server UP v8.0
Vendor daemon status (on jupi):
  xnidaem: UP v6.0
      IDE: UP v4.1
 rational: UP v7.0
   setechd: UP v6.1
 idl lmgrd: UP v6.1
   ICSBX: The desired vendor daemon is down (-97,380) ncdlmd: UP v4.1
  dmccabe: UP v5.11
  suntechd: UP v4.1
  cayenne: UP v5.12
      VNI: UP v6.1
 sunwlicd: UP v7.0
Feature usage info:
Users of ada.sun4: (Total of 30 licenses available)
Users of ddts: (Total of 17 licenses available)
  "ddts" v4.100, vendor: rational
 floating license
jrattiga xserv01 /dev/pts/114 (v4.1) (jupi/1744 1073), start Fri 1/30 8:34
zyu xserv01 /dev/pts/205 (v4.1) (jupi/1744 592), start Fri 1/30 8:46
Users of PurifyPlusUNIX: (Error: 10 licenses, unsupported by licensed server)
Users of workshop.teamware.sparc: (Total of 15 licenses available)
Users of workshop.tools.sparc: (Total of 15 licenses available)
Users of workshop.f77.sparc: (Total of 15 licenses available)
Users of workshop.f90.sparc: (Total of 15 licenses available)
```

Figure 4.3.5-5. Users of All or Named Features (Imstat -f) Report

Figure 4.3.5-6. Users of All or Named Vendor's Features (Imstat-S) Report

4.3.6 Remedy's Action Request System

The Remedy Action Request System provides a distributed Trouble Ticketing Service that furnishes DAACs a common environment and the means of classifying, tracking, and reporting problem occurrences and resolutions to both ECS users and operations personnel. The Trouble Ticketing Service:

- Provides a GUI for operations personnel to access all Trouble Ticket services
- Provide a common Trouble Ticket entry format
- Stores Trouble Tickets
- Retrieves Trouble Tickets via ad-hoc queries
- Allows operations personnel to forward problems from one DAAC to another
- Generates reports and statistics
- Interfaces with user's and operator's e-mail to provide automatic notification
- Offers an application programming interface through which applications can submit Trouble Tickets
- Provides summary information to the SMC from each DAAC to allow trend reports regarding Trouble Tickets
- Defines a consistent "life-cycle" for Trouble Tickets
- Allows each DAAC a degree of customization through definition of further escalation and action rules.

Escalation rules are time-activated events executed on Trouble Tickets meeting a set of specified criteria. Actions taken can include notification (either a user or support staff member), writing to a log file, setting a field value on the Trouble Ticket, or even running a custom designed process. Qualifications can be expressed on any Trouble Ticket data tracks. Active links are similar to escalation rules with the exception that they are defined to take place on a specified action rather than at a given time.

In addition to the functionality provided by Remedy's Action Request System, the Trouble Ticketing Service utilizes a set of custom HTML documents to provide registered users with the capability to submit new Trouble Tickets and query the current status of any of their previous entries. Access to the Trouble Ticketing system through this technique provides users an easy method for reporting problems in an environment already familiar to them. Additionally, as another means of Trouble Ticket entry, the Trouble Ticket services provide a text e-mail template through which automated entry of Trouble Tickets is possible. Support staff members enter Trouble Tickets through the Remedy's Action Request System provided interface for problems received via other methods (e.g., phone calls).

In addition to tracking Trouble Tickets, the Remedy Action Request System also functions as the User Contact Log. Remedy's Action Request System is configured to have a separate form containing the entries User Services personnel enter for each contact they have with a user. A user contact log allows a Trouble Ticket to be initiated from a log entry with the push of a button. The Trouble Ticket is populated with information from the contact log.

User Services and other operations personnel use Remedy's Action Request System to perform the functions listed in Table 4.3.6-1.

Table 4.3.6-1. Common ECS Operating Functions Performed with Remedy's Action Request System (1 of 4)

| _ | rough request eyetem (1 er 1) | | | |
|-----------------------------------|---|--|--|--|
| Operating Function | GUI (Section) | Description | When and Why to Use | |
| Access Trouble Ticket services | User Tool (4.3.6.2) | Accessed by executing the User Tool and opening a new RelB-Trouble Tickets form | When there is a need to submit, query, or revise a Trouble Ticket | |
| | | Main Remedy Trouble Ticket screen used for submitting, modifying, or displaying a Trouble Ticket. | | |
| Submit a Trouble Ticket | User Tool (RelB- Trouble Tickets form) (4.3.6.2) | Submitted by executing the User Tool and opening a new RelB-Trouble Tickets form | When a problem is either found by or reported to User Services | |
| | | Trouble Ticket form is used to enter information about the problem | | |
| Retrieve a Trouble Ticket | User Tool (RelB- Trouble Tickets form) (4.3.6.2) | Retrieved by executing the User Tool and opening a RelB-Trouble Tickets form in Search mode Allows entry of new information about the problem | When information needs to be added to a trouble ticket or when a trouble ticket needs to be viewed | |

Table 4.3.6-1. Common ECS Operating Functions Performed with Remedy's Action Request System (2 of 4)

| Operating Function | GUI (Section) | Description | When and Why to Use |
|---|--|---|---|
| Forward a Trouble Ticket to another DAAC | User Tool (RelB-Trouble Ticket, RelB-TT-ForwardToSite and RelB-TT-Sites form) (4.3.6.2) | Forwarded by executing the User Tool and opening RelB-Trouble Ticket form The Forward-To field contains a drop-down menu for the selection of a forwarding destination. Forwarded information is supported and held by the RelB-TT-ForwardToSite form The RelB-TT-Sites form supplies the site name and email address to be used in the forwarding | When a Trouble Ticket is deemed relevant to another site |
| Generate reports | User Tool (RelB- Trouble Tickets form) (4.3.6.2) | Generated by executing the User Tool and opening RelB-Trouble Tickets form Reports can be created and run by either selecting Report button in the tool bar or by selecting Tools -> Reporting from the main menu. | When information is needed about one or more Trouble Tickets |
| Add, delete, or modify user accounts | User Tool (RelB- User form) (4.3.6.2.1) | Added, Deleted, or Modified by executing the User Tool and opening a RelB-User form in new or search mode. RelB-User form contains key information about a user account | When there is a need to add new Remedy users, delete old users, or modify old users |
| Create/Update User Contact Log entry and submit a Trouble Ticket from a log entry | User Tool (Contact Log form) (4.3.6.2.2) | Done by executing the User Tool and opening a RelB- Contact Log form Used to classify, track, and report contacts of ECS users and operators. | When there is a need to record user contacts and generate Trouble Tickets |

Table 4.3.6-1. Common ECS Operating Functions Performed with Remedy's Action Request System (3 of 4)

| Action Request System (3 of 4) | | | | | | | |
|--|--|--|---|--|--|--|--|
| Operating Function | GUI (Section) | Description | When and Why to Use | | | | |
| Provide a description of a hardware problem that corresponds to a Trouble Ticket | User Tool (Hardware Information form) (4.3.6.2.3) | Provided by executing the User Tool and opening a RelB-Hardware Information form, or by selecting the Hardware Information link from the Trouble Tickets form Screen used to enter detailed information about | When detailed hardware information needs to be provided beyond what can be entered on the Trouble Tickets form | | | | |
| | | failed hardware components (e.g., part and serial numbers) and the actions taken to correct the problem | | | | | |
| Customize pulldown menus on RelB-Trouble Tickets form | User Tool (RelB-Menu-Closing Codes, RelB-Menu-Hardware Resources, RelB-Menu- Software Resources, RelB-Menu-Key Words, RelB-Menu-Problem Type, form) (4.3.6.2.4- 4.3.6.2.8) | Customized by executing the User Tool and opening: RelB-Menu-Closing Codes, RelB-Menu-Hardware Resources, RelB-Menu-Software Resources, RelB-Menu-Key Words, RelB-Menu-Problem Type, and Sites forms Pick list items can be added, deleted, or modified from these forms | When current menu is inadequate | | | | |
| Add, delete, modify a site name and email address | User Tool (RelB- TT-Sites form) (4.3.6.2.9) | Added, deleted, or modified by executing the User Tool and opening RelB-TT-Sites form Provides a picklist of sites (DAACs), SMC, NISN, and EMSn | When there is a need to add, delete, or modify the site name and email address information that is used in forwarding | | | | |
| Notification and/or customization at different states of a Trouble Ticket | Admin Tool and User Tool (RelB- TT-Times form) (4.3.6.2.10 & 4.3.6.2.11) | Accessed by executing the AdminTool to open the correct filter, escalation, or active link Accessed by clicking on User Tool icon and opening RelB-TT-Times form to review/modify a Trouble Ticket | To notify someone or set fields as soon as a Trouble Ticket reaches a particular state or if a Trouble Ticket is in a particular state too long | | | | |

Table 4.3.6-1. Common ECS Operating Functions Performed with Remedy's Action Request System (4 of 4)

| Operating Function | GUI (Section) | Description | When and Why to Use |
|---------------------------------------|--|--|---|
| Notify the user of a Remedy event | Notification Tool (4.3.6.2.12) | Notify by executing the Remedy Notification Tool Allows properties and options to be modified via pull-down menus | When there is a need for an alternative to email notification |
| Import entries into a particular form | Import Tool (4.3.6.2.13) | Imported by executing the Remedy Import Tool Enables the user to import entries into a form from a file generated by the Admin tool | When there is a need to import existing entries rather than retyping information manually |
| Submit a Trouble Ticket via HTML | Trouble Ticket HTML (4.3.6.2.14) | Submitted by opening the Trouble Ticket form in a Web browser Submit, obtain a list and view details of Trouble Tickets | When there is a need to submit Trouble Tickets without going through Remedy |

4.3.6.1 Quick Start Using Remedy's Action Request System

This section describes how to invoke Remedy and provides a description of customized Remedy GUIs. Standard Remedy features (e.g., pull-down menus) are not discussed in this document. For more information on Remedy's Action Request System, refer to the following:

- Remedy's Action Request Concepts Guide version 4.5, Chapter 1 "Overview," page 1-1
- Remedy's Action Request System Quick Start Guide version 4.0, Chapter 2 "Remedy Administrator," page 2-1
- Remedy's Action Request System Quick Start Guide version 4.0, Chapter 3 "Remedy User," page 3-1
- For information on the fields of the GUIs shown in this section, use the Context Sensitive Help available for that GUI.

The documentation of AR System used as a basis and referenced in this section is for version/release 4.0 and 4.5.

4.3.6.1.1 Invoking Remedy's Action Request System from the Command Line Interface

The current ECS Remedy User Tool configuration is set for a UNIX environment. In UNIX manual page syntax, the command to run the User Tool is:

% aruser

The other Remedy version 4.5 tools (the Admin tool, Notifier, and Import) are Windows based. By default, the Home folder is in the Remedy User installation folder. To execute the AR Admin tool from the command line interface use:

\$ c:\progra~1\remedy\aradmin.exe

To execute the AR Notification tool from the command line interface use:

\$ c:\progra~1\remedy\notifier.exe

To execute the AR Import tool from the command line interface use:

\$ c:\progra~1\remedy\arimport.exe

For more information on the names and locations of configuration and option files in the AR System installation for Windows, contact your administrator or see the *AR System Installation* and Getting Started Guide.

4.3.6.2 Remedy's User Tool Main Screen (RelB-Trouble Tickets Form)

Remedy's Action Request System User Tool Main screen is the RelB-Trouble Tickets Form GUI shown in Figure 4.3.6-1. From here Trouble Tickets can be submitted, queried, modified, or forwarded.

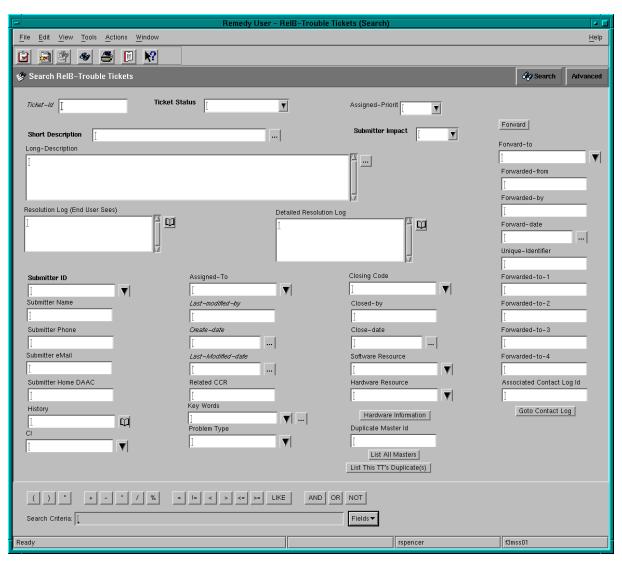


Figure 4.3.6-1. RelB-Trouble Tickets Form GUI

Table 4.3.6-2 provides a description of the RelB-Trouble Tickets Form fields.

Table 4.3.6-2. RelB-Trouble Tickets Field Descriptions (1 of 3)

| 1 abic 4.3.0-1 | E. INCID-III | ouble i | Tickets Field Descriptions (1 of 3) | | |
|-----------------------------------|--------------|---------|-------------------------------------|--|--|
| Field Name | Data Type | Size | Entry | Description | |
| Ticket-Id | Character | 15 | System generated | Ticket number, which is set and maintained by the system. | |
| Ticket Status | Selection | * | Required | Status of the Trouble Ticket. | |
| Assigned-Priorit | Selection | * | Optional | Priority of Trouble Ticket assigned at the site. | |
| Short Description | Character | 128 | Required | Short Description of the problem. | |
| Submitter Impact | Selection | * | Required | Impact of the problem to the submitter. | |
| Long-Description | Character | 4060 | Optional | Long Description of the problem. | |
| Resolution Log (End User Sees) | Diary | Unlim | Optional | General steps in the resolution of the problem. | |
| Detailed Resolution Log | Diary | Unlim | Optional | Detailed steps in problem resolution. | |
| Submitter ID | Character | 30 | Required | User Id of the Submitter. | |
| Submitter Name | Character | 30 | Optional | Full Name of the Submitter. | |
| Submitter Phone | Character | 30 | Optional | Phone number of the Submitter. | |
| Submitter eMail | Character | 64 | Optional | E-mail address of the Submitter. | |
| Submitter Home DAAC | Character | 60 | Optional | Home DAAC of the Submitter. | |
| History | Diary | Unlim | Optional | Upon submission or modification, the person assigned to the ticket and the ticket status are indicated in the History field Due to a limitation in Remedy, this | |
| | | | | information is only written when the Assigned-to and Status fields are modified | |
| CI | Character | 30 | Optional | Name of the configuration item to which the problem is associated. | |
| Assigned-To | Character | 30 | Optional | Person who Trouble Ticket has been assigned to. | |
| Last-modified-by | Character | 30 | System generated | Person who last modified the Trouble Ticket. | |
| Create-date | Date/Time | 17 | System generated | Date and time Trouble Ticket was created at the present site (mm/dd/yy hh:mm:ss). | |
| Last-Modified-date | Date/Time | 17 | System generated | Date and time the Trouble Ticket was last modified (mm/dd/yy hh:mm:ss). | |

^{*} Note, the size of a field with a "selection" data type can vary and the size is automatically adjusted to the size of the item selected from the selection list.

Table 4.3.6-2. RelB-Trouble Tickets Field Descriptions (2 of 3)

| Field Name | 1 | | Entry Descriptions (2 of 3) | | | |
|---------------------|-----------|------|-----------------------------|--|--|--|
| | Data Type | Size | Entry | · · · · · · · · · · · · · · · · · · · | | |
| Related CCR | Character | 60 | Optional | ID of a related CCR or CCRs. [if more than one CCR, separate CCRs by a space for readability]. | | |
| Key Words | Character | 255 | Optional | Key words to help identify this Trouble Ticket (e.g., Hardware, Software, Configuration). | | |
| Problem Type | Character | 30 | Optional | Type of problem addressed by this Trouble Ticket (e.g., Configuration Error, Hardware Problem, Software Problem). | | |
| Closing Code | Character | 60 | Optional | Code assigned to the type of problem necessitating the writing of this Trouble Ticket. | | |
| Closed-by | Character | 60 | Optional | Person that closed this Trouble Ticket. | | |
| Close-date | Date/Time | 17 | Optional | Date and time this Trouble Ticket was closed. | | |
| | | | | (mm/dd/yy hh:mm:ss) | | |
| Software Resource | Character | 60 | Optional | Software Resource the problem came from. | | |
| Hardware Resource | Character | 60 | Optional | Hardware Resource the problem came from. | | |
| Duplicate Master Id | Character | 25 | Optional | The Ticket-ID of the primary Trouble Ticket for the problem reported in this trouble ticket and its associated duplicate trouble tickets (other tickets reporting the same problem). | | |
| Forward-to | Character | 60 | Optional | Site this Trouble Ticket was last forwarded to. | | |
| Forwarded-from | Character | 60 | Optional | Site that forwarded this Trouble Ticket. | | |
| Forwarded-by | Character | 60 | Optional | Contact person at the forwarding site. | | |
| Forward-date | Date/Time | 17 | Optional | Date and time Trouble Ticket was forwarded. (mm/dd/yy hh:mm:ss) | | |
| Unique-Identifier | Character | 20 | Optional | Unique identifier which is established at the origination site This identifier should NEVER be changed once set | | |
| Forwarded-to-1 | Character | 60 | Optional | First site to have been forwarded this Trouble Ticket. | | |

Table 4.3.6-2. RelB-Trouble Tickets Field Descriptions (3 of 3)

| Field Name | Data Type | Size | Entry | Description |
|------------------------|-----------|------|----------|--|
| Forwarded-to-2 | Character | 60 | Optional | Second site to have been forwarded this Trouble Ticket. |
| Forwarded-to-3 | Character | 60 | Optional | Third site to have been forwarded this Trouble Ticket. |
| Forwarded-to-4 | Character | 60 | Optional | Fourth site to have been forwarded this Trouble Ticket. |
| Associated Contact Log | Character | 30 | Optional | ID number of the Associated Contact Log entry for this trouble ticket. |

In addition to the fields described in the above table, the RelB-Trouble Tickets form provides the following buttons (active links):

- **Forward** Forwards this Trouble Ticket to the site specified in the "Forward-to" field.
- **Hardware Information** Opens a window associated with this Trouble Ticket to hold hardware information.
- **List All Masters** -- All Trouble Tickets that are duplicates of each other have one master. This button lists all master Trouble Tickets.
- **List This TT's Duplicate(s)** List all Trouble Tickets having duplicates associated with this Trouble Ticket.
- Goto Contact Log If the displayed Trouble Ticket was created from a Contact Log entry then this button opens a window to that Contact Log entry. The Trouble Ticket was created from a Contact Log entry if the "Associated Contact Log Id" field has a value in it.

The RelB-Trouble Tickets form also provides the Search Criteria field, which is part of Remedy's Advanced Search Bar -- an aid for querying the database – and is available on any form. Users can query the database in two ways. One can enter a value into any of the fields displayed on the form and click on the Search button in the tool bar or at the top of any form; this will open a display containing the database records having these values. Alternatively, one can specify search criteria in the Advanced Search Bar at the bottom of the GUI. Clicking on the "Fields" button in the search bar obtains a pull down menu (or pick list) of fields, selection values, and keywords. These can be chosen in combination with any of the operations listed in the search bar before clicking on the form's Search button to display qualifying records.

4.3.6.2.1 Remedy's User Tool Screen (User Form)

The administrator to add, modify or remove users of the Action Request (AR) System uses the "User" form, shown in Figure 4.3.6-2. The "User" form is used in conjunction with the "Group" form to provide users with permissions ultimately determining which operations individual users can perform and which forms and fields they can access. For more information on the "User" form and the AR System access control, refer to the Action Request System Server Administrator's Guide.

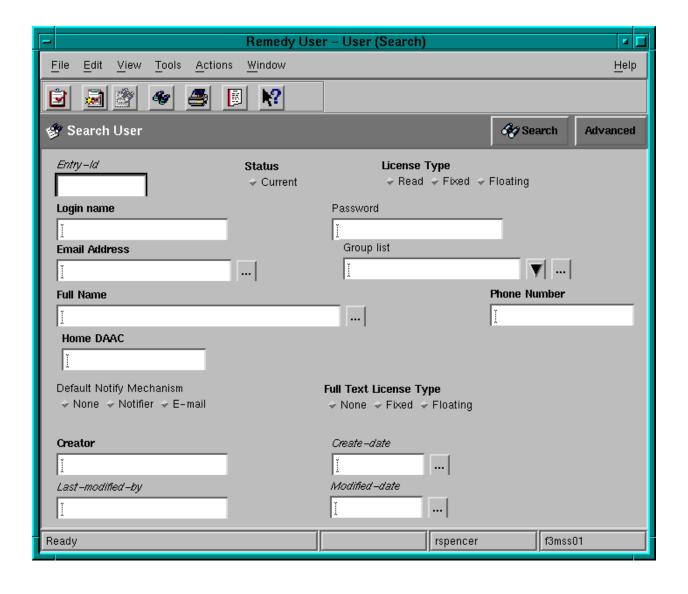


Figure 4.3.6-2. User Form GUI

Table 4.3.6.3 provides a description of the User Form fields.

Table 4.3.6-3. User Form Field Descriptions

| Field Name | Data Type | Size | Entry | Description |
|------------------|-----------|------|---------------------|--|
| Entry-Id | Character | 15 | System generated | Entry ID of user. |
| Login name | Character | 30 | Required | Login name of user. |
| Password | Character | 30 | Optional | Password of User. |
| Email Address | Character | 255 | Required | E-mail address of User. |
| Group list | Character | 255 | Optional | Groups to which the user belongs. |
| Full Name | Character | 128 | Required | Full Name of User. |
| Phone Number | Character | 55 | Required | Phone Number of User. |
| Home DAAC | Character | 55 | Required | Home DAAC of User. |
| Creator | Character | 30 | Required | Person who created the user account. |
| Create-date | Date/Time | 17 | System generated | Date and time the entry was created at the present site. (mm/dd/yy hh:mm:ss) |
| Last-modified-by | Character | 30 | System generated | User ID of person that last modified the user entry. |
| Modified-date | Date/Time | 17 | System generated | Date and time of last modification to user entry (mm/dd/yy hh:mm:ss). |

^{*}Note, the size of a field with a "selection" data type can vary and the size is automatically adjusted to the size of the item selected from the selection list.

In addition to the fields described in the above table, the RelB-Trouble Tickets form provides the following buttons (active links):

- Status Is user current or not as shown by the "current" button.
- License Type What type of license does this user have (e.g., read, fixed, floating)?
- Default Notify Mechanism Notification method (e.g., None, Notifier, and Email buttons.)
- Full Text License Type Not applicable

4.3.6.2.2 Remedy's User Tool Screen (Contact Log Form)

The Contact Log Form GUI, shown in Figure 4.3.6-3, is used to enter information about a contact to User Services.

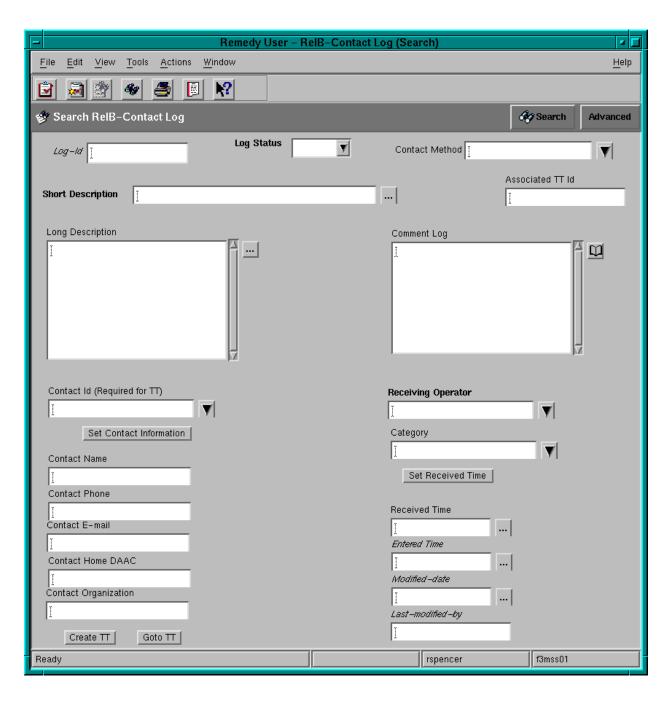


Figure 4.3.6-3. Contact Log Form GUI

Table 4.3.6-4 provides a description of the Contact Log Form fields.

Table 4.3.6-4. Contact Log Form Field Descriptions

| Field Name | Data Type | Size | Entry | Description Description |
|--------------------------|-----------|-------|---------------------|--|
| Log-Id | Character | 15 | System generated | ID of Contact Log. |
| Log Status | Selection | * | Required | Status of Contact Log. |
| Contact Method | Character | 50 | Optional | Method used to contact the person entering the Contact Information. |
| Short Description | Character | 128 | Required | Short Description of the contact. |
| Associated TT Id | Character | 60 | Optional | If a Trouble Ticket is created from this Contact Log then this is the related Trouble Ticket ID. |
| Long Description | Character | 255 | Optional | Long Description of the contact. |
| Comment Log | Diary | Unlim | Optional | Any comments pertaining to the contact. |
| Contact Id (Required for | Character | 30 | Optional | User ID of person calling in. |
| TT) | | | | (Required to create a Trouble Ticket) |
| Receiving Operator | Character | 30 | Required | Person receiving and entering the call. |
| Category | Character | 60 | Optional | Category of the contact. |
| Contact Name | Character | 30 | Optional | Name of person calling in. |
| Contact Phone | Character | 20 | Optional | Phone number of person calling in. |
| Contact E-mail | Character | 64 | Optional | E-mail of person calling in. |
| Contact Home DAAC | Character | 60 | Optional | Home DAAC of person calling in. |
| Contact Organization | Character | 60 | Optional | Organization of person calling in. |
| Received Time | Date/Time | 17 | Optional | Date and Time the contact was first made. (mm/dd/yy hh:mm:ss) |
| Entered Time | Date/Time | 17 | System generated | Date and Time initial information is entered. (mm/dd/yy hh:mm:ss) |
| Modified-date | Date/Time | 17 | System generated | Date and time of last modification to this Contact Log. (mm/dd/yy hh:mm:ss) |
| Last-modified-by | Character | 30 | System generated | User ID of person that last modified this Contact Log. (mm/dd/yy hh:mm:ss) |

^{*} Note, the size of a field with a "selection" data type can vary and the size is automatically adjusted to the size of the item selected from the selection list.

In addition to the fields described in the above table, the Contact Log Form provides the following buttons:

- **Set Contact Information**--inserts data for fields: Contact Name, Contact Phone, Contact Email, and Contact Home DAAC provided the user's login name and associated data is registered in the Remedy User Form.
- **Set Received Time-**-inserts the current time in the Received Time field.

4.3.6.2.3 Remedy's User Tool (Hardware Information Form)

The Hardware Information Form GUI shown in Figure 4.3.6-4 is used to enter information about a particular piece of hardware that corresponds to a Trouble Ticket.

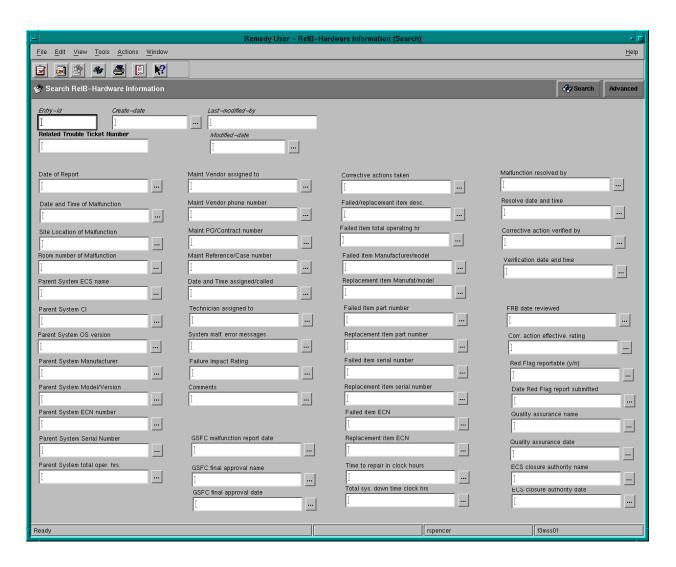


Figure 4.3.6-4. Hardware Information Form GUI

Table 4.3.6-5 provides a description of the Hardware Information Form fields.

Table 4.3.6-5. Hardware Information Form Field Descriptions (1 of 3)

| | | | | Pagarintian |
|---------------------------------|-----------|------|------------------|---|
| Field Name | Data Type | Size | Entry | Description |
| Entry-Id | Character | 15 | System generated | Entry ID of user. |
| Create-date | Date/Time | 17 | System generated | Date and time the entry was created at the present site. (format: mm/dd/yy hh:mm:ss) |
| Last-modified-by | Character | 30 | System generated | User ID of person that last modified the Hardware Information screen. |
| Related Trouble Ticket Number | Character | 30 | Required | ID of a related Trouble Ticket. |
| Modified-date | Date/Time | 17 | System generated | Date and time of last modification to Hardware Information screen. (format: mm/dd/yy hh:mm:ss) |
| Date of Report | Character | 255 | Optional | Date the problem was reported. (format: mm/dd/yy) |
| Date and Time of Malfunction | Character | 255 | Optional | Date and time the problem was noticed or approximate time of failure. (format: mm/dd/yy hh:mm:ss) |
| Site Location of Malfunction | Character | 255 | Optional | DAAC site where the problem occurred. |
| Room number of Malfunction | Character | 255 | Optional | DAAC room number where the problem occurred. |
| Parent System ECS name | Character | 255 | Optional | Site-specific ECS name of the parent system. |
| Parent System CI | Character | 255 | Optional | Associated Baseline control item ID of parent system. |
| Parent System OS version | Character | 255 | Optional | Operating system version of the parent system. |
| Parent System Manufacturer | Character | 255 | Optional | Name of parent system vendor. |
| Parent System Model/Version | Character | 255 | Optional | Model name and version numbers of the parent system. |
| Parent System ECN number | Character | 255 | Optional | Equipment control number of parent system. |
| Parent System Serial Number | Character | 255 | Optional | Serial number of parent system. |
| Parent System total oper. hrs. | Character | 255 | Optional | Number of cumulative hours the parent system has been in operation (since the last failure). |
| Maint Vendor assigned to | Character | 255 | Optional | Name of the vendor contracted to maintain the hardware. |
| Maint Vendor phone number | Character | 255 | Optional | Maintenance vendor point of contact phone number. |
| Maint PO/Contract number | Character | 255 | Optional | Purchase order and contract number for maintenance vendor. |

Table 4.3.6-5. Hardware Information Form Field Descriptions (2 of 3)

| | | | | Provinting |
|-----------------------------------|-----------|------|----------|---|
| Field Name | Data Type | Size | Entry | Description |
| Maint Reference/Case number | Character | 255 | Optional | Reference/case number assigned by the vendor for the hardware problem. |
| Date and Time assigned/called | Character | 255 | Optional | Date and time the maintenance vendor was called and notified of the problem. (format: mm/dd/yy hh:mm:ss) |
| Technician assigned to | Character | 255 | Optional | Name of vendor maintenance technician. |
| System malf. error messages | Character | 255 | Optional | Error messages provided by the system. |
| Failure Impact Rating | Character | 255 | Optional | Failure criticality or severity rating. |
| Comments | Character | 255 | Optional | Field to provide any additional comments. |
| Corrective actions taken | Character | 255 | Optional | Actions taken to resolve the problem. |
| Failed/replacement item desc. | Character | 255 | Optional | Description of the failed component and its replacement. |
| Failed item total operating hr | Character | 255 | Optional | Number of hours the failed component was used in operation. |
| Failed item Manufacturer/model | Character | 255 | Optional | Manufacturer name and model number of failed component. |
| Replacement item Manufat/model | Character | 255 | Optional | Manufacturer name and model # of replacement component. |
| Failed item part number | Character | 255 | Optional | Vendor part number of failed component. |
| Replacement item part number | Character | 255 | Optional | Vendor part number of replacement component. |
| Failed item serial number | Character | 255 | Optional | Serial number of failed component. |
| Replacement item serial number | Character | 255 | Optional | Serial number of replacement component. |
| Failed item ECN | Character | 255 | Optional | Equipment control number of failed component. |
| Replacement item ECN | Character | 255 | Optional | Equipment control number of replacement component. |
| Time to repair in clock hours | Character | 255 | Optional | Elapsed time (not including delays, e.g., technician waiting for part, vendor shipping time, etc.) in clock hours taken to troubleshoot and isolate the problem, to replace the component, and test and verify the fix. |
| Total sys. down time clock hrs | Character | 255 | Optional | Elapsed time in clock hours the system was down for repair (includes administrative and logistical delays). |
| Malfunction resolved by | Character | 255 | Optional | Name of person who resolved the problem. |

Table 4.3.6-5. Hardware Information Form Field Descriptions (3 of 3)

| Field Name | Data Type | Size | Entry | Description |
|--------------------------------|-----------|------|----------|--|
| Resolve date and time | Character | 17 | Optional | Date and time the problem was resolved. (format: mm/dd/yy hh:mm:ss) |
| Corrective action verified by | Character | 255 | Optional | Person who verified the problem has been resolved. |
| Verification date and time | Character | 17 | Optional | Date and time problem resolution was verified. (format: mm/dd/yy hh:mm:ss) |
| FRB date reviewed | Character | 11 | Optional | Date the Failure Review Board reviewed the problem and corrective action. (format: mm/dd/yy) |
| Corr. action effective rating | Character | 255 | Optional | Effectiveness rating assigned by Failure Review Board (FRB). |
| Red Flag reportable (y/n) | Character | 1 | Optional | Record of FRB determining if the problem meets Red Flag reporting criteria. |
| Date Red Flag report submitted | Character | 8 | Optional | If the problem meets Red Flag criteria, the date it was reported. (format: mm/dd/yy) |
| Quality assurance name | Character | 255 | Optional | Name of quality assurance person reviewing the problem and its resolution. |
| Quality assurance date | Character | 8 | Optional | Date the quality assurance person reviewed the problem and its resolution. |
| ECS closure authority name | Character | 255 | Optional | Name of person from the ECS review board who can close the Trouble Ticket. |
| ECS closure authority date | Character | 8 | Optional | Date the ECS review board closed the Trouble Ticket. (format: mm/dd/yy) |
| GSFC malfunction report date | Character | 8 | Optional | Date the malfunction was reported to the GSFC review board. (format: mm/dd/yy) |
| GSFC final approval name | Character | 255 | Optional | Name of person from GSFC review board who can approve problem and its resolution. |
| GSFC final approval date | Character | 8 | Optional | Date approved by GSFC review board. (format: mm/dd/yy) |

4.3.6.2.4 Remedy's User Tool (RelB-Menu-Closing Codes Form)

The RelB-Menu-Closing Codes Form GUI, shown in Figure 4.3.6-5, is used to add, delete, or modify the list of closing code choices for the field, Closing Code.

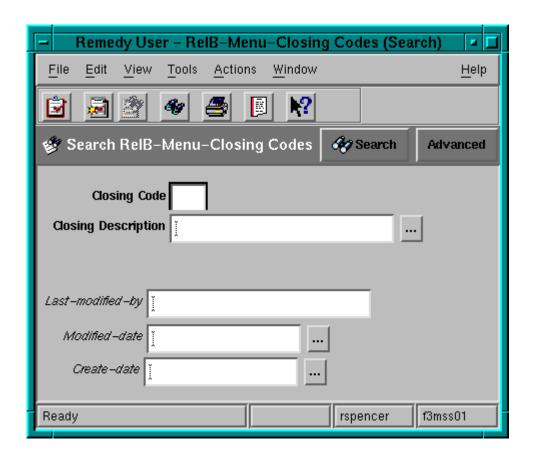


Figure 4.3.6-5. RelB-Menu-Closing Codes Form GUI

Table 4.3.6-6 provides a description of the RelB-Menu-Closing Code Form fields.

Table 4.3.6-6. RelB-Menu-Closing Codes Field Descriptions

| rable field of Reiz mena creening course from zecompacing | | | | | | |
|---|-----------|------|------------------|--|--|--|
| Field Name | Data Type | Size | Entry | Description | | |
| Closing Code | Character | 2 | Required | Two letter code that corresponds with the Closing Description; this is where codes can be added, deleted or changed. | | |
| Closing Description | Character | 128 | Required | Problem summary. | | |
| Last-modified-by | Character | 30 | System generated | User ID of person that last modified the closing codes. | | |
| Modified-date | Date/Time | 17 | System generated | Date and time of last modification to closing codes. (mm/dd/yy hh:mm:ss) | | |
| Create-date | Date/Time | 17 | System generated | Date and time of the closing codes were created at the present site. (mm/dd/yy hh:mm:ss) | | |

4.3.6.2.5 Remedy's User Tool (RelB-Menu-Hardware Resources Form)

The RelB-Menu Hardware Resources Form GUI, shown in Figure 4.3.6-6, is where one adds, deletes, or modifies the hardware resource choices for the field, Hardware Resource.

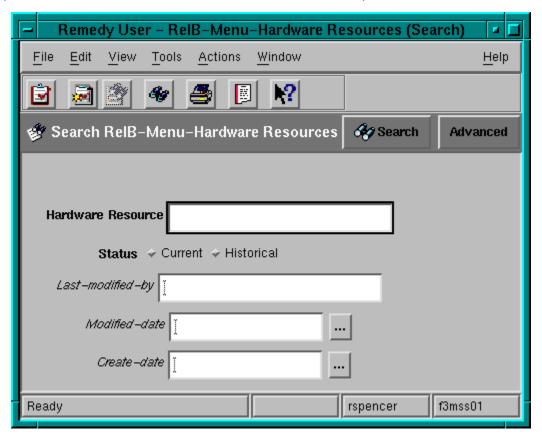


Figure 4.3.6-6. Tool RelB-Menu-Hardware Resources Form GUI

Table 4.3.6-7 provides a description of the RelB-Menu-Hardware Resources Form fields.

Table 4.3.6-7. RelB-Menu-Hardware Resources Form Field Descriptions (1 of 2)

| Field Name | Data Type | Size | Entry | Description |
|-------------------|-----------|------|-------|--|
| Hardware Resource | Character | 30 | • | Hardware resource to be added, deleted or modified. |
| Last-modified-by | Character | 30 | • | User ID of person that last modified the hardware resources. |

Table 4.3.6-7. RelB-Menu-Hardware Resources Form Field Descriptions (2 of 2)

| Field Name | Data Type | Size | Entry | Description |
|---------------|-----------|------|-------|--|
| Modified-date | Date/Time | 17 | , | Date and time of last modification to hardware resources. (mm/dd/yy hh:mm:ss) |
| Create-date | Date/Time | 17 | , | Date and time the hardware resource was created at the present site. (mm/dd/yy hh:mm:ss) |

^{*} Note, the size of a field with a "selection" data type can vary and the size is automatically adjusted to the size of the item selected from the selection list.

In addition to the fields described in the above table, the RelB-Trouble Tickets form provides the following buttons (active links):

• Status – Current or historical status for this hardware resource.

4.3.6.2.6 Remedy's User Tool (RelB-Menu-Key Words Form)

The RelB-Menu-Key Words Form GUI, shown in Figure 4.3.6-7, is used to add, delete, or modify the key word choices for the field, Key Word.

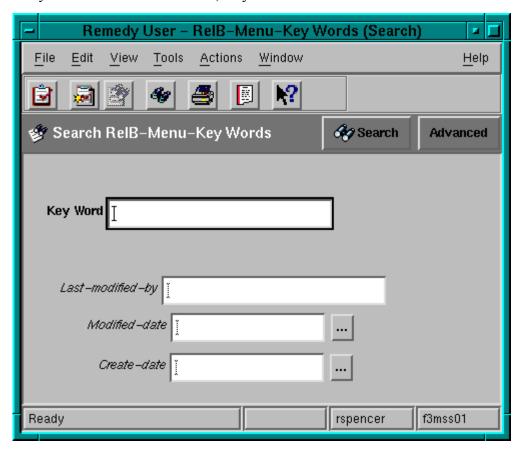


Figure 4.3.6-7. RelB-Menu-Key Words Form GUI

Table 4.3.6-8 provides a description of the RelB-Menu-Key Words Form fields.

Table 4.3.6-8. RelB-Menu-Key Words Form Field Descriptions

| | | • | | |
|------------------|-----------|------|------------------|---|
| Field Name | Data Type | Size | Entry | Description |
| Key Word | Character | 30 | Required | Key word for the Trouble Ticket; this is where key words can be added, deleted or modified. |
| Last-modified-by | Character | 30 | System generated | User ID of person that last modified the Key Words. |
| Modified-date | Date/time | 17 | System generated | Date and time of last modification to Key Words. (mm/dd/yy hh:mm:ss) |
| Create-date | Date/time | 17 | System generated | Date and time the Key Words were created at the present site. (mm/dd/yy hh:mm:ss) |

4.3.6.2.7 Remedy's User Tool (RelB-Menu-Problem Type Form)

The RelB-Menu-Problem Type Form GUI, shown in Figure 4.3.6-8, is used to add, delete, or modify the problem type choices for the field, Problem Type.

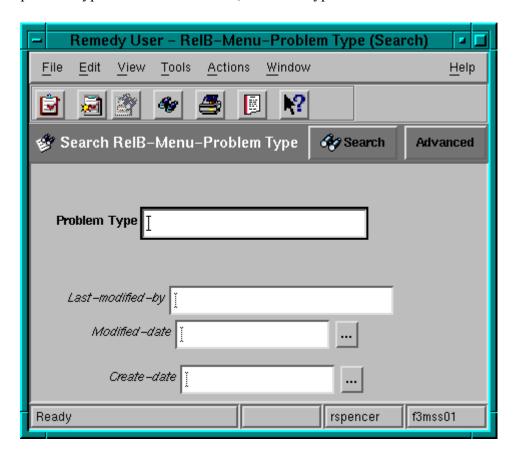


Figure 4.3.6-8. RelB-Menu-Problem Type Form GUI

Table 4.3.6-9 provides a description of the RelB-Menu-Problem Type Form fields.

Table 4.3.6-9. RelB-Menu-Problem Type Form Field Descriptions

| | | | | <u> </u> |
|------------------|-----------|------|------------------|--|
| Field Name | Data Type | Size | Entry | Description |
| Problem Type | Character | 30 | Required | Problem type of the Trouble Ticket; this is where problem types can be added, deleted or modified. |
| Last-modified-by | Character | 30 | System generated | User ID of person that last modified the Problem Type. |
| Modified-date | Date/Time | 17 | System generated | Date and time of last modification to Problem Type. (mm/dd/yy hh:mm:ss) |
| Create-date | Date/Time | 17 | System generated | Date and time the Problem Type was created at the present site. (mm/dd/yy hh:mm:ss) |

4.3.6.2.8 Remedy's User Tool (RelB-Menu-Software Resources Form)

The RelB-Menu-Software Resources Form GUI, shown in Figure 4.3.6-9, is used to add, delete, or modify the software resource choices for the field, Software Resource.

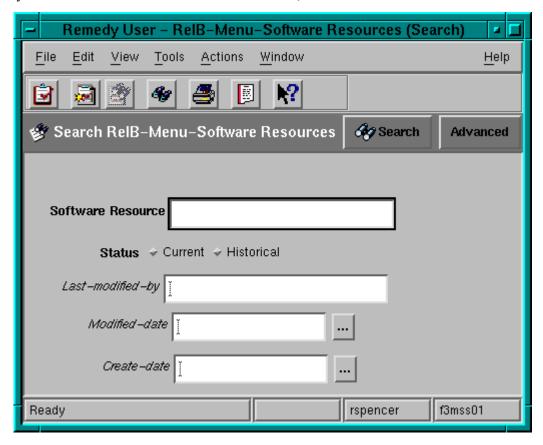


Figure 4.3.6-9. RelB-Menu-Software Resources Form GUI

Table 4.3.6-10 provides a description of the RelB-Menu-Software Resource Form fields.

Table 4.3.6-10. RelB-Menu-Software Resources Form Field Descriptions

| Field Name | Data Type | Size | Entry | Description |
|-------------------|-----------|------|------------------|--|
| Software Resource | Character | 30 | Required | Software resource to be added, deleted or modified. |
| Last-modified-by | Character | 30 | System generated | User ID of person that last modified the software resources. |
| Modified-date | Date/Time | 17 | System generated | Date and time of last modification to software resources. (mm/dd/yy hh:mm:ss) |
| Create-date | Date/Time | 17 | System generated | Date and time the software resources were created at the present site. (mm/dd/yy hh:mm:ss) |

^{*} Note, the size of a field with a "selection" data type can vary and the size is automatically adjusted to the size of the item selected from the selection list.

In addition to the fields described in the above table, the RelB-Trouble Tickets form provides the following buttons (active links):

• Status – Current or historical status of this software resource.

4.3.6.2.9 Remedy's User Tool (RelB-TT-Sites Form)

The RelB-TT-Sites Form GUI, shown in Figure 4.3.6-10, indicates the site name and email address to be used in forwarding.

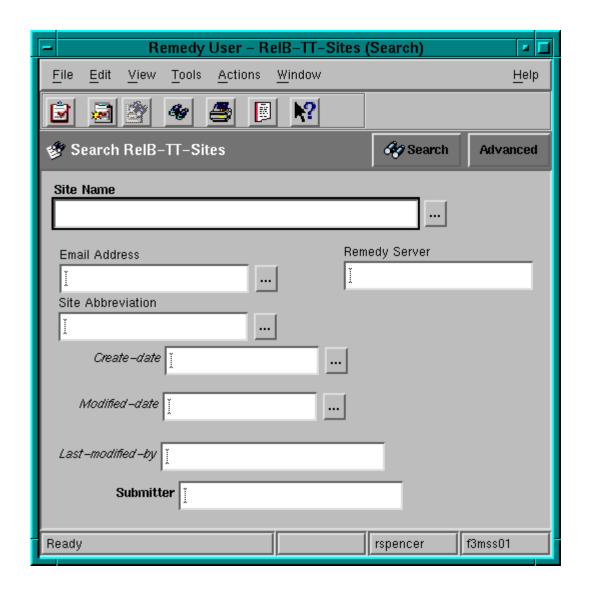


Figure 4.3.6-10. RelB-TT-Sites Form GUI

Table 4.3.6-11 provides a description of the RelB-TT-Sites form fields.

Table 4.3.6-11. RelB-TT-Sites Form Field Descriptions (1 of 2)

| Field Name | Data Type | Size | Entry | Description |
|---------------|-----------|------|----------|---|
| Site Name | Character | 128 | Required | Name of EOS Site. |
| Email Address | Character | 255 | Optional | E-mail address of EOS Site. |
| Remedy Server | Character | 55 | Optional | Name of server at site where Remedy is installed. |

Table 4.3.6-11. RelB-TT-Sites Form Field Descriptions (2 of 2)

| Field Name | Data Type | Size | Entry | Description |
|----------------------|-----------|------|------------------|---|
| Site Abbreviation | Character | 255 | Optional | Abbreviation of site name. |
| Create-date | Date/Time | 17 | | Date and time the RelB-TT-Sites were created at the present site. (mm/dd/yy hh:mm:ss) |
| Modified-date | Date/Time | 17 | System generated | Date and time of last modification to RelB-TT-Sites. (mm/dd/yy hh:mm:ss) |
| Last-modified-by | Character | 30 | System generated | User ID of person that last modified the RelB-TT-Sites. |
| Submitter | Character | 30 | Required | User ID. |

4.3.6.2.10 Remedy's User Tool (RelB-TT-Times Form)

The RelB-TT-Times Form GUI (Figure 4.3.6-11) is used to indicate escalation times. An escalation time is an amount of time given for some action to occur on a trouble ticket. If action is not initiated within the specified time, Remedy is set up to notify the assigned support staff member or maybe a higher level manager of the presence of the trouble ticket so that he/she may initiate immediate action.

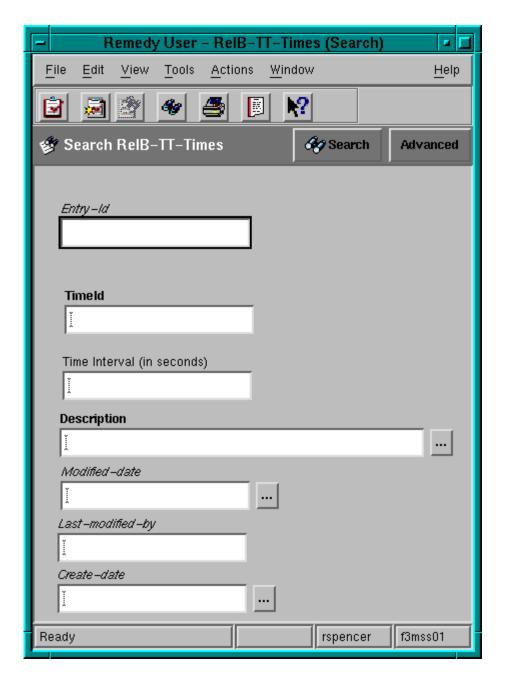


Figure 4.3.6-11. RelB-TT-Times Form GUI

Table 4.3.6-12 provides a description of the RelB-TT-Times Form fields.

Table 4.3.6-12. RelB-TT-Times Form Field Descriptions

| Field Name | Data Type | Size | Entry | Description |
|----------------------------|-----------|------|------------------|---|
| Entry-Id | Character | 15 | System generated | Entry ID of Time entry. |
| Timeld | Character | 30 | Required | Escalation ID of Time entry. |
| Time Interval (in seconds) | Integer | 4 | Optional | Time interval (in seconds) for escalation to take place. |
| Description | Character | 128 | Required | What escalation this time corresponds to. |
| Modified-date | Date/Time | 17 | System generated | Date and time of last modification to RelB-TT-Sites. (mm/dd/yy hh:mm:ss) |
| Last-modified-by | Character | 30 | System generated | User ID of person that last modified the RelB-TT-Sites. |
| Create-date | Date/Time | 17 | System generated | Date and time the RelB-TT-Sites were created at the present site. (mm/dd/yy hh:mm:ss) |

4.3.6.2.11 Remedy's Admin Tool GUI

The Remedy Administrator Tool is the tool one uses to create, modify, and delete Remedy objects (e.g., forms and menus). Figure 4.3.6-12 shows the main Administrator Tool GUI and its starting screen, the server window, and the workflow objects categories.

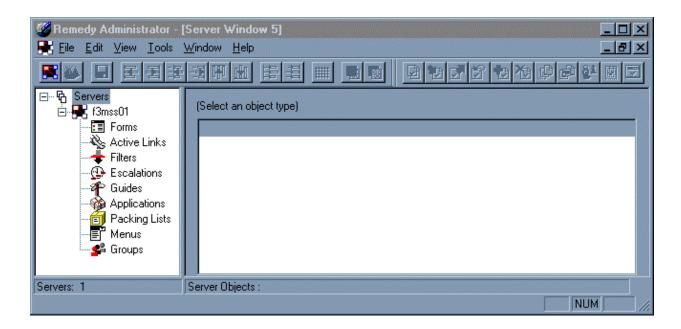


Figure 4.3.6-12. Admin Tool GUI

Table 4.3.6-13 provides a description of the Admin Tool GUI Workflow objects. For more information on these options, see the Remedy Administrator Tutorial using the Administrator

Tool's Help menu or see its standard online help that is accessed by clicking the Start button and then selecting Programs \rightarrow Action Request System \rightarrow Remedy Administrator Help.

Table 4.3.6-13. Admin Tool GUI, Workflow Object Descriptions

| Workflow Object | Size | Entry | Description |
|-----------------|----------|------------------|----------------------------------|
| Forms | Variable | System Generated | List of available forms. |
| Active links | Variable | System Generated | List of available active links. |
| Filters | Variable | System Generated | List of available filters. |
| Escalations | Variable | System Generated | List of available escalations. |
| Guides | Variable | System Generated | List of available guides. |
| Applications | Variable | System Generated | List of available applications. |
| Packing lists | Variable | System Generated | List of available packing lists. |
| Menus | Variable | System Generated | List of available menus. |
| Groups | Variable | System Generated | List of available groups. |

4.3.6.2.12 Remedy's Notification Tool

The Notification Tool can be used to alert users when a trouble ticket has been submitted or when a trouble ticket progresses from one status (e.g., new, assigned, etc.) to another status. Figure 4.3.6-13 shows the Notification Tool screen.

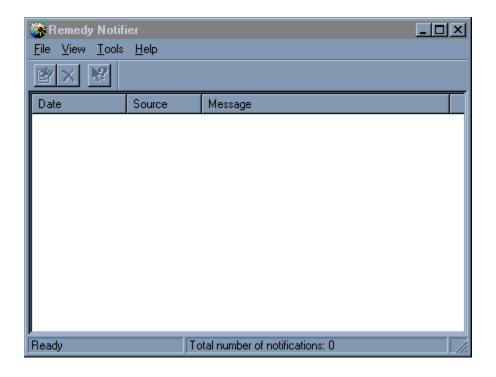


Figure 4.3.6-13. Notification Tool GUI

Table 4.3.6-14 provides a description of the Notification fields. For more information on the Notification Tool, see its standard online help that is accessed by clicking the Start button and then selecting Programs \rightarrow Action Request System \rightarrow Remedy Notifier Help.

Table 4.3.6-14. Notification Field Descriptions

| Field Name | Data Type | Size | Entry | Description |
|-------------------------------|-----------|----------|------------------|--|
| Date | Character | Variable | System generated | Timestamp of the notification. |
| Source | Character | Variable | System generated | Source of the trouble ticket. |
| Message | Character | Variable | System generated | The short description from the trouble ticket. |
| Total number of notifications | Integer | Variable | System generated | Current count of the total number of notifications assigned. |

4.3.6.2.13 Remedy's Import Tool

The Import Tool enables one to load data into a form from a data file previously created in the User Tool, a third party report writer, or another application. Figure 4.3.6-14 shows the Import Tool screen.

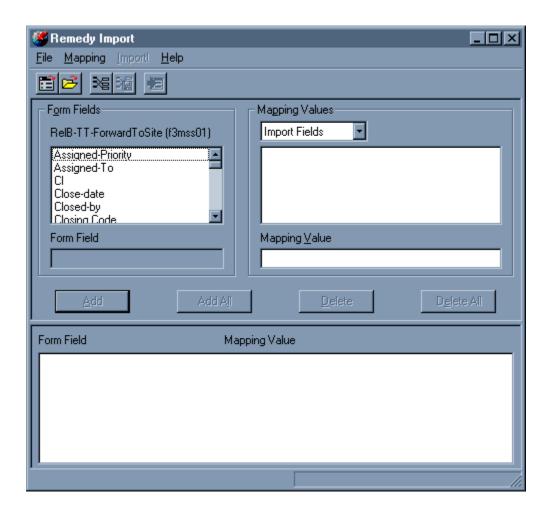


Figure 4.3.6-14. Import Tool GUI

Table 4.3.6-15 provides a description of the Import fields. For more information on the Import Tool, see its standard online help that is accessed by clicking the Start button and then selecting Programs \rightarrow Action Request System \rightarrow Remedy Import Help.

Table 4.3.6-15. Import Field Descriptions

| Field Name | Data Type | Size | Entry | Description |
|-------------------------------|-----------|----------|------------------|---|
| Form Fields | Character | Variable | System generated | Displays fields available in the selected form. |
| Mapping Values | Character | Variable | User Selected | Displays mapping values available for the selected form fields. |
| Form Field / Mapping Value | Character | Variable | System generated | Displays the chosen import / form mappings. |

In addition to the fields described in Table 4.3.6-15, the Import Tool GUI has the following buttons:

- Add-- create a mapping between a destination form field and one of the import fields.
- Add All--map all of the import fields directly to the destination form fields with the same field ID or field name.
- **Delete**--delete the selected mapping in the mapping list.
- **Delete All-**-delete all of the mappings from the mapping list.

4.3.6.2.14 Remedy's End-User Trouble Ticketing HTML Main Screen

The HTML Trouble Ticket main screen ("ECS Trouble Ticketing: Menu"), shown in Figure 4.3.6-15, provides an introduction on how to use the Trouble Ticketing HTML, and is used by User Services personnel to go to either the Submit page or List page. To get to the Trouble Ticket screen, execute Netscape and enter the URL for the Trouble Ticket web interface (e.g., enter: http://relbhpms.hitc.com/MSS/MsTtHTMLMenu?userId=bfloyd).

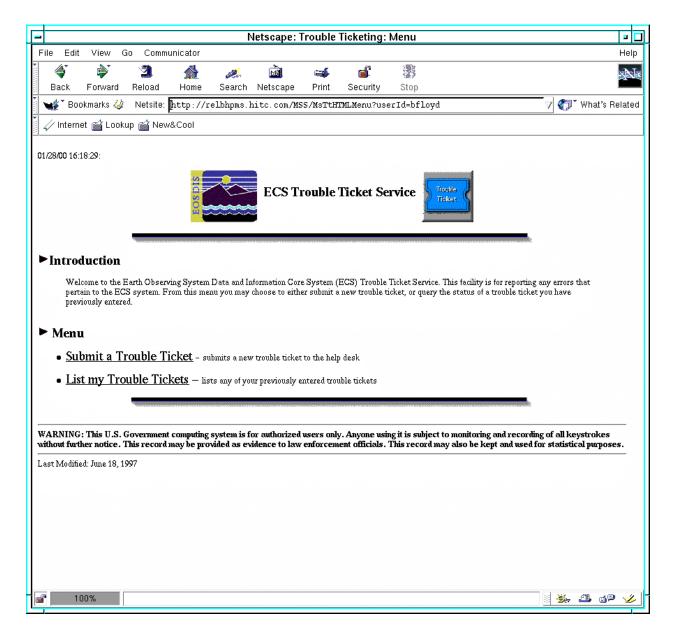


Figure 4.3.6-15. ECS Trouble Ticketing: (iPlanet) Menu GUI

Selecting <u>Submit a Trouble Ticket</u> brings up the Trouble Ticketing: Submit GUI described in Section 4.3.6.2.15.

Selecting <u>List [username] Trouble Tickets</u> brings up the Trouble Ticketing: List GUI described in Section 4.3.6.2.17.

4.3.6.2.15 Remedy's End-User Trouble Ticketing HTML Submit GUI

User Services personnel to submit a Trouble Ticket use the HTML Trouble Ticket Submit GUI, shown in Figure 4.3.6-16.

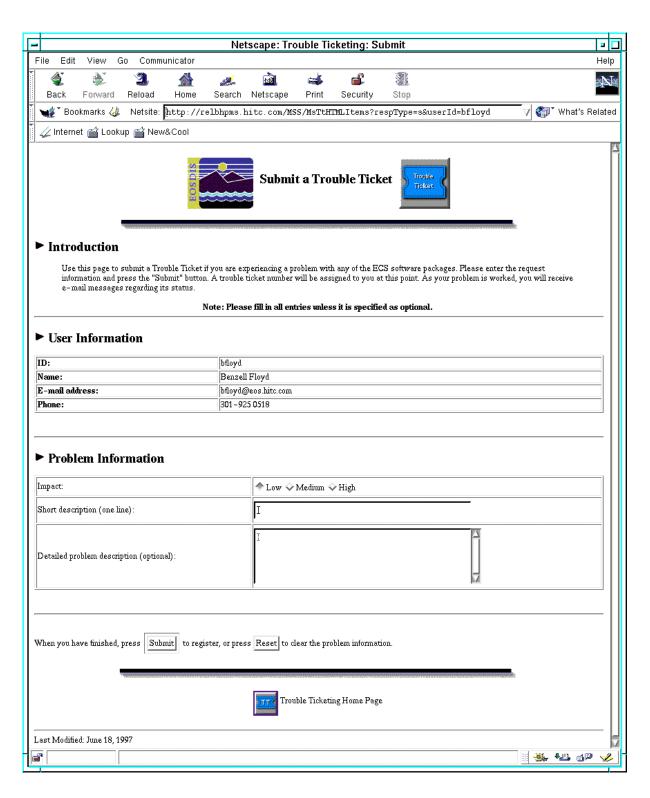


Figure 4.3.6-16. Trouble Ticket HTML Submit GUI

Table 4.3.6-16 provides a description of the Trouble Ticket HTML Submit fields.

Table 4.3.6-16. Trouble Ticket HTML Submit Screen Field Descriptions

| Field Name | Data Type | Size | Entry | Description |
|------------------------------|-----------|------|------------------|--|
| ID | Character | 30 | System generated | Submitter Id. |
| Name | Character | 30 | System generated | Submitter Name. |
| E-mail address | Character | 64 | System generated | Submitter E-mail Address. |
| Phone | Character | 30 | System generated | Submitter Phone Number. |
| Impact | Selection | 4 | Required | Impact to Submitter. |
| Short description | Character | 125 | Required | Short description of problem (one line). |
| Detailed problem description | Character | 245 | Optional | Long description of problem. |

When the information is completed, the user can submit the Trouble Ticket by clicking on the **Submit** button on the lower half of the screen. Clicking on the **Reset** button can clear the Problem Information Fields. The user also has the choice of returning to the Trouble Ticketing Homepage by clicking on the icon at the bottom of the page.

4.3.6.2.16 Remedy's End-User Trouble Ticketing HTML Success GUI

User Services personnel to confirm successful submission and report Trouble Ticket Id use the HTML Trouble Ticket Success screen, shown in Figure 4.3.6-17.

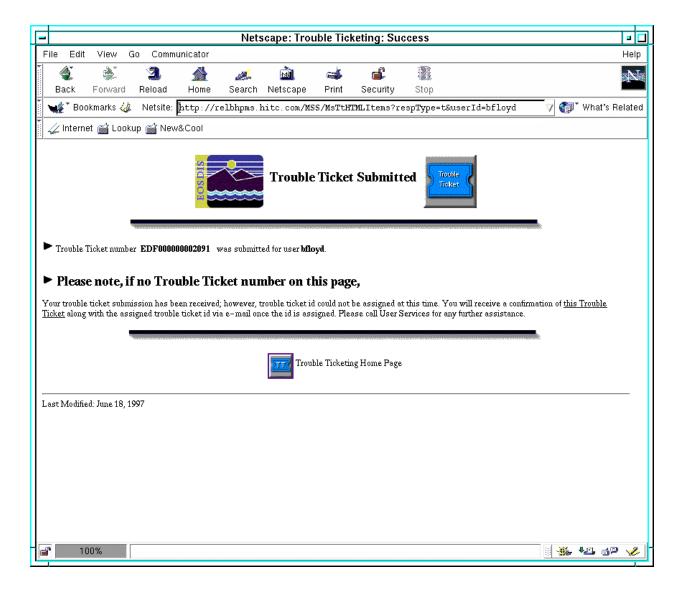


Figure 4.3.6-17. Trouble Ticket HTML Success GUI

From this screen, the user is provided with the following information/options:

- The Trouble Ticket was successfully submitted, Trouble Ticket identification number and who submitted it
- Select "this Trouble Ticket" in the second remark and the contents of the trouble ticket is displayed via the Trouble Ticket Detailed Screen (see Section 4.3.6.2.18).

The user also has the choice of returning to the Trouble Ticketing Homepage (Section 4.3.6.2.14) by clicking on the icon at the bottom of the screen.

4.3.6.2.17 Remedy's End-User Trouble Ticketing HTML List GUI

User Services personnel use the HTML Trouble Ticket List GUI, shown in Figure 4.3.6-18 to List Trouble Tickets for a user and links the listed Trouble Ticket Number to the Trouble Ticket Detailed GUI (see Section 4.3.6.2.18).

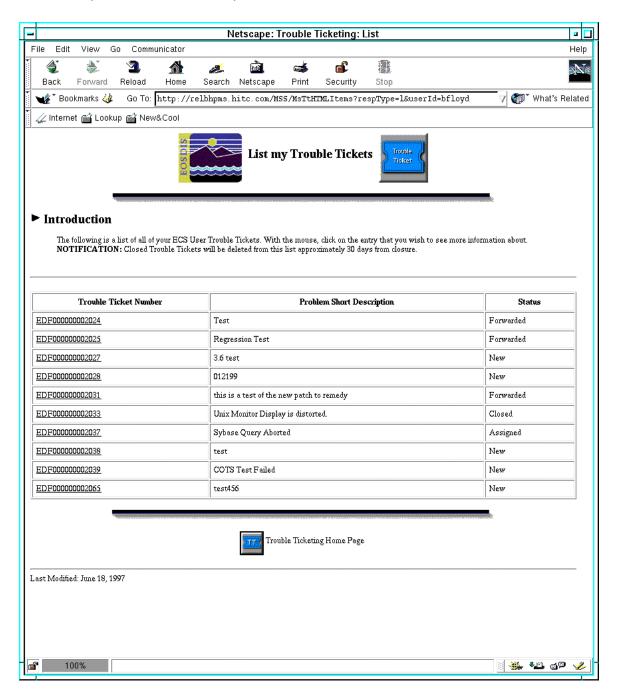


Figure 4.3.6-18. Trouble Ticket HTML List GUI

Table 4.3.6-17 provides a description of the Trouble Ticket HTML List fields.

Table 4.3.6-17. Trouble Ticket HTML List Field Descriptions

| Field Name | Data Type | Size | Entry | Description |
|------------------------------|-----------|------|---------------------|--|
| Trouble Ticket Number | Character | 15 | System generated | Trouble Ticket ID. |
| Problem Short Description | Character | 125 | System generated | Short Description of Problem. |
| Status | Character | 20 | System generated | Status of Trouble Ticket (e.g. new—trouble ticket entered into the database but has not been evaluated; assignedtrouble ticket has been assigned to someone for resolution, etc.). |

The user can click on one of the listed trouble ticket numbers and activate a display of the trouble ticket's content (Section 4.3.6.2.18). The user also has the choice of returning to the Trouble Ticketing Homepage by clicking on the icon at the bottom of the screen.

4.3.6.2.18 Remedy's End-User Trouble Ticketing HTML Detailed GUI

User Services personnel to see a more detailed output of a Trouble Ticket use the HTML Trouble Ticket Detailed GUI, shown in Figure 4.3.6-19.

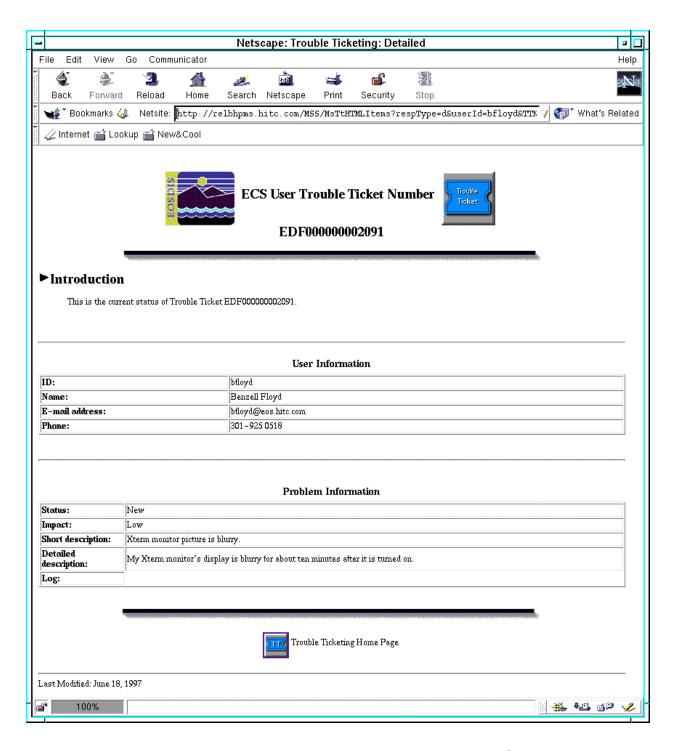


Figure 4.3.6-19. Trouble Ticket HTML Detailed GUI

Table 4.3.6-18 provides a description of the Trouble Ticket HTML Detailed fields.

Table 4.3.6-18. Trouble Ticket HTML Detailed Field Descriptions

| Field Name | Data Type | Size | Entry | Description |
|----------------------|-----------|--------|------------------|-------------------------------|
| ID | Character | 30 | System generated | Submitter Id. |
| Name | Character | 30 | System generated | Submitter Name. |
| E-mail address | Character | 64 | System generated | Submitter E-mail Address. |
| Phone | Character | 30 | System generated | Submitter Phone Number. |
| Status | Selection | 4 | System generated | Status of Trouble Ticket. |
| Impact | Selection | 4 | System generated | Impact to Submitter. |
| Short description | Character | 125 | System generated | Short description of problem. |
| Detailed description | Character | 245 | System generated | Long description of problem. |
| Log | Character | Unlim. | System generated | Diary of problem resolution. |

The user also has the choice of returning to the Trouble Ticketing Homepage by clicking on the icon at the bottom of the screen.

4.3.6.3 Required Operating Environment

For all COTS packages, appropriate information on operating environments, tunable parameters, environment variables, and a list of vendor documentation can be found in a CM controlled ReadMe file for each product. To find the ReadMe file for Remedy, use the XRP Baseline Manager to determine where in ClearCase the ReadMe file resides.

4.3.6.3.1 Interfaces and Data Types

Remedy's Action Request System exchanges data of various types through interfaces within and external to ECS. Table 4.3.6-19 lists Remedy's Action Request System interfaces.

Table 4.3.6-19. External Interface Protocols

| Interface (facility) | Type of Primary Interface Protocols | Type of Backup Interface Protocols | Comments |
|----------------------|--|---|---|
| Forwarding | E-mail | Default E-mail Backup Interface Protocols | Site to site forwarding of Trouble Tickets. |
| HTML | HTTP | Default HTTP Backup Interface Protocols | End user submission and queries. |

4.3.6.4 Databases

Remedy's Action Request System is installed on Sybase; it creates, modifies, and deletes tables as forms are created, modified, and deleted with each column corresponding to a field in the forms. This is all done automatically and is invisible to the user.

4.3.6.5 Special Constraints

Note that while Trouble Tickets and the Contact Log forms are open to all operators, and operators have view privileges to the user form, only system administrators have the ability to modify the form and tools presented in this section. Privileges are set according to DAAC policy.

4.3.6.6 Outputs

Output from Remedy's Action Request System (besides output to the screen in the form of its GUIs) is in the form of a report either to the printer or to a file (reports discussed in Section 4.3.6.8) or a log entry as shown in Table 4.3.6-20.

In the Remedy **aradmin** tool, you may enable / disable logging at any time. Select File-> Server Information-> Log Files to display the current location of log files that have been enabled. The format of the messages is similar to the Unix syslog as seen in this example:

Table 4.3.6-20. Remedy Log File Messages Example

```
Mon Feb 23 16:28:16 1998 390600 : Failure during SQL operation to the database (ARERR 552)

Mon Feb 23 16:28:16 1998 Unable to connect: SQL Server is unavailable or does not exist. (Sybase 20009) :

Connection refused

Mon Feb 23 16:28:16 1998 Unable to connect: SQL Server is unavailable or does not exist. (Sybase 20009) :

Connection refused
```

4.3.6.7 Event and Error Messages

For Remedy's Action Request System's system messages see the *Action Request System Error Messages Guide*.

Table 4.3.6-21 lists non-system failure related messages, which appear on the operator's screen.

Table 4.3.6-21. Non-Failure Related Error Messages

| Table 4.3.6-21. Non-Fallure Related Error Messages | | | | |
|--|--|---|--|--|
| Error Message String | Cause | Action | | |
| You have to assign the trouble ticket to somebody | Setting the Status to Assigned without setting the Assigned-to field. | Set Assigned-to field. | | |
| You have to assign a Closing Code to close | Setting Status to Closed without a Closing Code. | Set Closing Code field. | | |
| Trouble Ticket's status must be "Closed" and its Closing Code field must have a value before forwarding is allowed with this button. | Attempting to forward an open ticket using the "Forward Closed TT to SMC" button. | Wait until the ticket is closed before attempting to forward it using the aforementioned button. | | |
| You can only submit a Trouble Ticket with your login id | Trying to submit Trouble Ticket using someone else's user ID. | Use your user ID. | | |
| Trouble Ticket number \$Ticket-Id\$ has already been forwarded to or otherwise opened at \$Forward-to\$ | Already forwarded Trouble Ticket to site in Forward-to field. | Check Forward-to site name against the sites that have already been forwarded the Trouble Ticket. | | |
| Must change status to "Forwarded" and fill in the "Forward-to" field | Must set the indicated fields before the Trouble Ticket can be forwarded. | Check Forward-to and Status fields to ensure they have the appropriate values. | | |
| This closed trouble ticket has already been sent to the SMC | Attempting to forward a copy of a closed ticket to the SMC and a copy has already been forwarded. | Dismiss Display window and make no further attempts to forward this ticket. | | |
| There is not an Associated Contact Log Id for this Trouble Ticket | Trying to access a Contact Log not associated with a Trouble Ticket through the RelB-Trouble Tickets form. | You can't access the Contact Log for this Trouble Ticket because it does not exist. | | |
| There has not been a Trouble Ticket created for this log | Trying to access a Trouble Ticket not associated with a Contact Log through the RelB- Contact Log form. | You can't access the Trouble Ticket for this Contact Log because it does not exist. | | |
| A Trouble Ticket is not created. A Trouble Ticket has already been opened for this log | Trying to create a Trouble Ticket via the Contact Log that has already been created. | You can't open a Trouble Ticket for this Contact Log since one has already been opened. | | |
| A Trouble Ticket cannot be created. Contact Id required for Trouble Ticket submission | Contact ID is required for creation of a Trouble Ticket via the Contact Log. | Set the Contact ID field. | | |
| A Trouble Ticket cannot be created without a Log Id | Trying to create a Trouble Ticket via a Contact Log that has not yet been saved and hence has no Contact ID. | Select Apply to assign a Log ID then try and create a Trouble Ticket again. | | |

4.3.6.8 Reports

The Remedy Action Request System issues the reports described in Table 4.3.6-22.

Table 4.3.6-22. Reports

| Report Type | Report Description | When and Why Used |
|---|--|--|
| Ticket Status Report | Indicates the status of a set of trouble tickets based on a particular criteria (e.g., by date range, assigned-user, status). | When and if someone wants to know the status of a set of trouble tickets based on a particular criterion (e.g., by date range, assigned-user, status). |
| Hardware Resource Report | Indicates by hardware resource, the number of problems encountered by the affected hardware resource. | When and if someone wants to know, by hardware resource, the number of problems encountered. |
| Trouble Ticket User Report (Number of Tickets by Submitter) | Indicates by submitter, the number and type of trouble tickets in the system. | When and if someone wants to know, by submitter, the number and type of trouble tickets in the system. |
| Trouble Ticket Statistics Report (Average Time to Close) | Indicates for a particular criterion, statistical information such as mean time to close. | When and if someone wants to know, for a particular criterion, statistical information such as mean time to close. |
| Number of Trouble Tickets by Status | Provides a summary of the number of tickets by status. | When and if someone wants to know a summary of the number of tickets by status. |
| Number of Tickets by Assigned Priority | Provides a summary of the number of tickets by priority. | When and if someone wants to know a summary of the number of tickets by priority. |
| Trouble Ticket Status Report (SMC) | Provides a summary of the tickets by status for importing into Excel. | When and if someone wants to import a summary of the tickets into Excel. |
| Custom reports | TTS allows for both extensive customization of the above reports and creation of new ones. The reporting capabilities include the capability to display not only data contained in the database but also statistical and correlation functions on that data. | When and if someone wants to know more than is available through the previous reports. |

4.3.6.8.1 Sample Reports

The following are examples of sample reports that can be generated from the Trouble Ticket form. These sample reports (Figures 4.3.6-20 through 4.3.6-26) include: Ticket Status, Hardware Resource, Number of Tickets by Submitter, Average Time to Close, Number of Trouble Tickets by Status, Number of Tickets by Assigned Priority, and a Summary Report (imported into Excel).

| Ticket Status Report | | |
|----------------------|----------------|--|
| Ticket Status | Ticket-Id | |
| New | TT000000000148 | |
| T C W | TT000000000148 | |
| | | |
| | TT00000000142 | |
| | TT000000000146 | |
| | TT000000000144 | |
| | TT000000000147 | |
| Sum = 6 | | |
| Ticket Status | Ticket-Id | |
| Assigned | TT000000000149 | |
| Sum = 1 | | |
| Ticket Status | Ticket-Id | |
| Closed | TT000000000143 | |
| Sum = 1 | | |
| ****** | ************* | |

Figure 4.3.6-20. Trouble Ticket Status Report

Hardware Resource Report

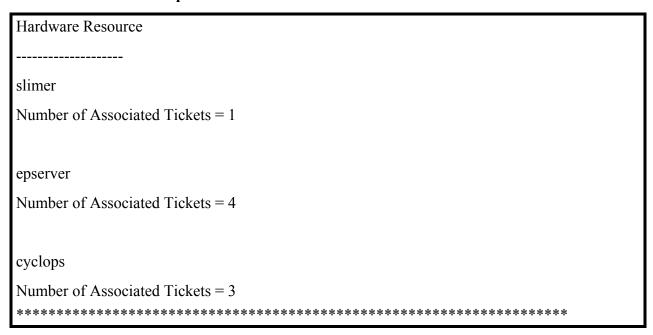


Figure 4.3.6-21. Hardware Resource Report

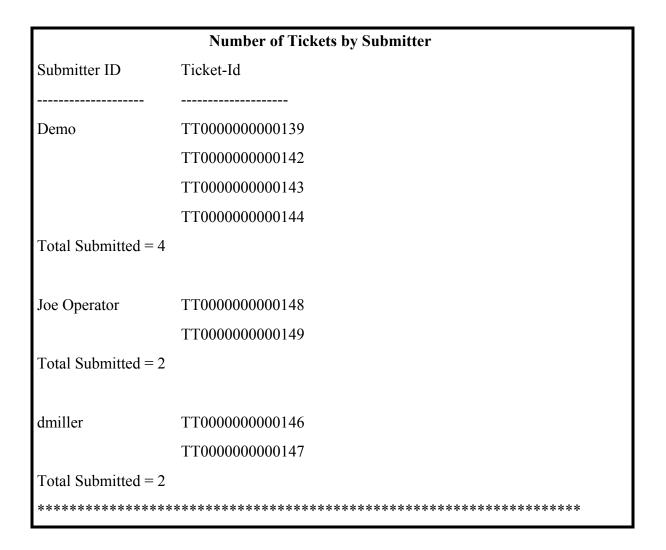


Figure 4.3.6-22. Number of Tickets by Submitter Report

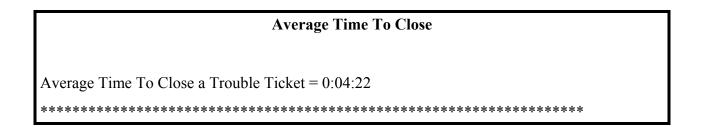


Figure 4.3.6-23. Average Time to Close Report

| Number of Trouble Tickets by Status |
|-------------------------------------|
| Ticket Status |
| New |
| Number of Tickets = 6 |
| |
| Assigned |
| Number of Tickets = 1 |
| |
| Closed |
| Number of Tickets = 1 |
| ********************** |

Figure 4.3.6-24. Number of Tickets by Assigned Status Report

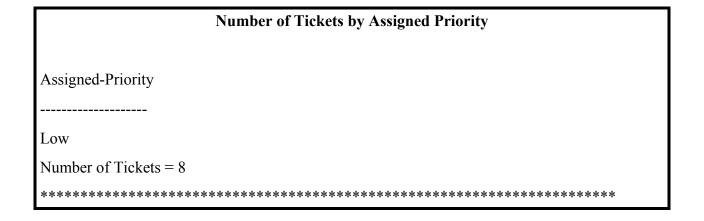


Figure 4.3.6-25. Number of Tickets by Assigned Priority Report

```
Summary Report to be imported into Excel (comma separated values)
"Ticket-Id", "Assigned-Priority", "Closing
                                                                                                                   Code", "Current
                                                                                                                                                                         Site", "Hardware
                                                                                                                                                                                                                                Resource", "Key
Words", "Problem Type", "Software Resource", "Ticket Status", "New. TIME", "Assigned. TIME", "Solution Proposition Propositi
sed.TIME", "ImplementSolution.TIME", "SolutionImplemented.TIME", "Closed.TIME", "Forwarded.TIME", "
Work Around.TIME","Not Repeatable.TIME"
"TT000000000139","Low",,"cyclops","cyclops",,,,"New","05/22/96 11:06:44","", "","","","","","","",""
"TT000000000142","Low",,"cyclops","cyclops",,,,"New","05/23/96 10:13:14","","","","","","","","",""
"TT000000000143", "Low", "ConfigurationError", "cyclops", "cyclops", "Closed", "05/28/96"
10:36:27","","","","05/28/96 10:40:49","05/28/96 10:40:54","","",""
"TT000000000144","Low",,"cyclops","epserver",,,,"New","05/30/96 09:25:44","","","","","","","","",""
"TT000000000146","Low",,"cyclops","epserver",,,,"New","05/30/96 13:47:53","","","","","","","","",""
"TT000000000147","Low",,"cyclops","epserver",,,,"New","05/30/96 13:48:18","","","","","","","","",""
"TT000000000148","Low",,"cyclops","epserver",,,,"New","05/31/96 11:54:28","","","","","","","","",""
"TT000000000149", "Low", "cyclops", "slimer", "Assigned", "06/07/96
                                                                                                                                                                                                                      14:04:03","06/07/96
14:06:17","","","","","","","",""
```

Figure 4.3.6-26. Summary Report

4.3.6.8.2 Report Customization

See Remedy's Action Request System User's Guide, Chapter 5: "Reports", page 5-1.

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4.4 Security and Accountability

This section describes the security and accountability tools used by DAAC operators:

- 1. TCP Wrappers
- 2. Crack
- 3. Tripwire
- 4. Cryptographic Management Interface (CMI)

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4.4.1 TCP Wrappers

TCP Wrappers allow the operator to control access to various network services through the use of access control lists. They also provide logging information of wrapped network services, which can be used to prevent or monitor network attacks. It intercepts incoming network connections and verifies if the connection is allowed before passing the connection onto the actual network daemon. TCP Wrappers allows the operator to monitor and filter incoming requests for the systat, finger, ftp, telnet, rlogin, rsh, exec, tftp, talk, and other network services. Full descriptions of these Unix services can be obtained using the "man" command, e.g., man systat. TCP Wrappers perform the following functions automatically:

- Access control: access can be controlled per host, per service, or combinations thereof.
- **Host name spoofing**: verifies the client host name that is returned by the address->name DNS server, by asking for a second opinion from a local DNS server.
- **Host address spoofing**: the wrapper programs can give additional protection against hosts that claim to have an address that lies outside their own network.
- Client username lookups: the protocol proposed in RFC 931 provides a means to obtain the client user name from the client host. The requirement is that the client host runs an RFC 931-compliant daemon. The information provided by such a daemon is not used for authentication purposes but it can provide additional information about the owner of a TCP connection.
- Multiple ftp/gopher/www archives on one host: `daemon@host' access control patterns can be used to distinguish requests by the network address that they are aimed at. Judicious use of the `twist' option (see the hosts_options.5 file supplied with TCP Wrappers, `nroff -man' format) can guide the requests to the right server. These can be servers that live in separate chroot areas, or servers modified to take additional context from the command line, or a combination.
- **Sequence number guessing**: client username lookup protocol can help to detect host impersonation attacks. Before accepting a client request, the wrappers can query the client's IDENT server and find out that the client never sent that request.

Additional information on TCP Wrappers can be obtained at the following URL:

http://www.alw.nih.gov/Security/prog-firewall.html

TCP Wrappers is used to perform the operator functions listed in Table 4.4.1-1.

Table 4.4.1-1. Common ECS Operator Functions Performed with TCP Wrappers

| Operating Function | Command/Action | Description | When and Why to Use |
|--|---|---|---|
| Monitor potentially malicious attempts to access network services. | Check TCP Wrappers log using a text editor. | Program continuously runs in the background appearing to malicious external client service requests as a normal inetd daemon process. | To check for evidence of an attempt of breaking-in. |

4.4.1.1 Quick Start Using TCP Wrappers

TCP Wrappers provides a library of tiny daemon wrapper programs. The daemons each correspond to a service provided by the host operating system. The daemons are registered with the service, which results in the operating system invoking the daemon each time that service is invoked. The daemons perform their function(s) and terminate. A common function is to log the name of the client host and requested service. They do not exchange information with client or server applications, and impose no overhead on the actual conversation between the client and server applications. Optional features include: access control to restrict what systems can connect to what network daemons; client user name lookups with the RFC 931 protocol; additional protection against hosts that pretend to have someone else's host address.

4.4.1.1.1 Command Line Interface

The TCP Wrappers cannot be invoked or accessed from the command line. The TCP Wrapper daemons are invoked by the operating system service to which they are registered. The daemons terminate upon completing their function.

4.4.1.2 TCP Wrapper Main Screen

TCP Wrapper does not have a graphical user interface.

4.4.1.3 Required Operating Environment

For all COTS packages, appropriate information on operating environments, tunable parameters, environment variables, and a list of vendor documentation can be found in a CM controlled document for each product. To find the documentation for AMASS, refer to the ECS Baseline Information System web page, URL http://cmdm.east.hitc.com/.

4.4.1.4 Databases

None.

4.4.1.5 Special Constraints

None.

4.4.1.6 Outputs

Table 4.4.1-2 describes TCP Wrappers output.

Table 4.4.1-2. TCP Wrapper Outputs

| Output | Disposition | Description and Format |
|-----------|--|---|
| Event log | The disposition of the wrapper logs is determined by the system configuration file parameter for the system log file name. In the ECS Release 4 Development Environment (host = mss1) the parameter is local3.info and the log file is /etc/syslog.conf. | The Wrapper daemons log the event/service request that caused their invocation. The log provides sufficient information to describe the event/service request and response from the system. Log records are output in ASCII text format, each record containing the following fields: Date Time host Service Response to request Event |

Figure 4.4.1.1 shows an example of a log file created by TCP Wrappers. The log file can be examined with available tools like the **vi** editor. The contents of the log file can be used to generate reports on Service Request activity for the host.

```
Text Editor V3.5.1 [vulcan] - wrappers, dir; /var/log
 File ▼ )
           View ▼ )
                       Edit ▼
                                 Find ▼
     5 14:49:37 tle2sun in.telnetd[584]: connect from tle2sun.HITC.COM
     5 19:59:26 tle2sun in.rshd[5283]: connect from neptune.HITC.COM
       19:59:29 tle2sun in.rshd[5318]: connect from neptune.HITC.COM
Nov
     6 10:46:20 tle2sun in.telnetd[6417]: connect from ins1.HITC.COM
Nov 6 11:18:38 tle2sun in.rlogind[6608]: connect from ins1.HITC.COM
Nov 6 13:03:24 tle2sun in.rlogind[6739]: connect from mss1.HITC.COM
Nov 6 13:06:33 tle2sun in.rlogind[6758]: connect from neptune.HITC.COM
Nov 6 13:06:40 tle2sun in.rshd[6761]: connect from neptune.HITC.COM
Nov 6 13:07:03 tle2sun in.rshd[6763]: connect from neptune.HITC.COM
Nov 6 13:07:22 tle2sun in.rshd[6765]: connect from neptune.HITC.COM
Nov 6 14:37:42 tle2sun in.rshd[6860]: connect from stargazer.HITC.COM
Nov 6 16:19:17 tle2sun—e0 in.rlogind[381]: connect from ins1.HITC.COM
Nov 6 19:39:50 tle2sun-e0 in.rlogind[674]: connect from ins1.HITC.COM
Feb 14 16:21:09 vulcan in.rlogind[163]: connect from akashi.HITC.COM
Feb 14 17:17:01 vulcan in.rlogind[367]: connect from akashi.HITC.COM
Feb 14 17:28:35 vulcan in.rshd[371]: connect from huckfinn.HITC.COM
Feb 14 17:40:48 vulcan in.rlogind[372]: connect from dss1.HITC.COM
Feb 14 17:47:28 vulcan in.telnetd[379]: connect from dss1.HITC.COM
Feb 14 18:43:07 vulcan in.telnetd[395]: refused connect from spg-as14s67.erols.com
Feb 14 19:29:00 vulcan in.rlogind[405]: connect from dss1.HITC.COM
Feb 16 05:52:42 vulcan in.rlogind[705]: connect from boston.HITC.COM
Feb 16 19:45:33 vulcan in.telnetd[676]: refused connect from spg-as27s43.erols.com
Feb 17 07:40:49 vulcan in.rshd[1040]: connect from neptune.HITC.COM
Feb 17 19:33:36 vulcan in.rshd[595]: connect from transam.gsfc.nasa.gov
Feb 18 09:34:11 vulcan in.telnetd[858]: connect from hobbes.HITC.COM
Feb 18 10:11:38 vulcan in.telnetd[958]: connect from hobbes.HITC.COM
Feb 18 12:39:20 vulcan in.rlogind[1025]: connect from klingon.HITC.COM
Feb 18 12:40:37 vulcan in.rshd[1046]: connect from neptune.HITC.COM
Feb 18 12:40:44 vulcan in.rshd[1049]: connect from neptune.HITC.COM
Feb 18 12:40:50 vulcan in.rshd[1051]: connect from neptune.HITC.COM
Feb 18 12:40:55 vulcan in.rshd[1054]: connect from neptune.HITC.COM
```

Figure 4.4.1-1. Example of TCP Wrappers Log

The log file provides the following information for each entry: data and time; host sever name; type of service requested and port that provides that service; answer given to the request connection (connect/refused); client host name.

4.4.1.7 Event and Error Messages

None.

4.4.1.8 Reports

None.

4.4.2 Crack

Crack is a COTS freeware product used in compliance management. Crack is designed to find standard Unix eight-character Data Encryption Standard (DES) encrypted passwords by standard guessing techniques outlined below. It is flexible, configurable and fast, and able to make use of several networked hosts via the Berkeley rsh program (or similar), where possible.

Crack takes as input a series of password files and source dictionaries. It merges the dictionaries, turns the password files into a sorted list, and generates lists of possible passwords from the merged dictionary or from information gleaned about users from the password file. It does not attempt to remedy the problem of allowing users to have obvious passwords, which can be guessed, and it should not be used in place of getting a really good, secure password program replacement.

Crack works by making many, individual passes over the password entries supplied to it. Each pass generates password guesses based upon a sequence of rules, supplied to the program by the user. The rules are specified in a simplistic language in the files gecos.rules and dicts.rules, to be found in the Scripts directory. The rules are written as a simple string of characters, with one rule to a line. Blank lines, and comment lines beginning with a hash character # are ignored. Trailing white space is also ignored. The instructions in the rule are followed from left to right, and are applied to the dictionary words one by one, as the words are loaded. Some simple pattern-matching primitives are provided for selection purposes, so if the dictionary word does not match the pattern, it is ignored.

Additional information on Crack can be obtained at the following URL:

http://www.alw.nih.gov/Security/prog-firewall.html

Crack is used to perform the operator functions listed in Table 4.4.2-1.

Table 4.4.2-1. Common ECS Operator Functions Performed with Crack

| Operating Function | Command | Description | When and Why to Use |
|--|----------------|---|--|
| Ensure passwords used are not easy to guess. | Crack filename | Scans the password file and makes guesses of passwords. | Regularly review systems for weak passwords. |

4.4.2.1 Quick Start Using Crack

For more information on Crack, see the readme.txt file in the Docs directory where Crack is installed. The directory where Crack is installed can be found in the ReadMe file described in Section 4.4.2.3, Required Operating Environment.

The documentation of Crack, used as a basis and referenced in this section, is for version 5.0.

4.4.2.1.1 Invoking Crack From the Command Line Interface

To execute Crack from the command line prompt use:

>Crack [filename]

Where [filename] is the name of the password file.

4.4.2.2 Crack Main Screen

Crack does not have a GUI. Crack output is returned to the command line interface where Crack was started. The Crack startup message and initialization is shown in Figure 4.4.2-1.

```
X mss2
                                                                                 _ 🗆 ×
mss2{rsnyder}71: ypcat passwd > ypfile
mss2{rsnyder}72: ./Crack -nice 10 ypfile
Crack 4.1f RELEASE, The Password Cracker (c) Alec D.E. Muffett, 1992
Invoked as: ./Crack -nice 10 ypfile
Making dictionary Dicts/bigdict - This may take some time...
touch Dicts/.lockfile
Binary directory: /home/rsnyder/COTS/security/crack_4.1/10 ( cd ../Sources ; make clean )
make[1]: Entering directory
                                '/home/rsnyder/COTS/security/crack_4.1/Sources'
rm -f *.o *.u *.ā *.pixie *.Addrs *.Counts
rm -f crack-pwc tester bytesex testrule
rm -f speedcrypt speedfcrypt speedxform speedufc
make[1]: Leaving directory `/home/rsnyder/COTS/security/crack_4.1/Sources'
( cd ../Sources; make crack-pwc.which )
make[1]: Entering directory `/home/rsnyder/COTS/security/crack_4.1/Sources'
Choosing between Crack.fcrypt and Crack.ufc
((../Scripts/do_ufc && make crack-pwc.ufc) || make crack-pwc.fcrypt)
Looking for UFC-crypt in /home/rsnyder/COTS/security/crack_4.1/ufc-crypt
Cannot find /home/rsnyder/COTS/security/crack_4.1/ufc-crypt - cannot use UFC-cry
pt on this platform
make[2]: Entering directory `/home/rsnyder/COTS/security/crack_4.1/Sources'
         -c crack-lib.c -o crack-lib.o
cc -0
cc -0
        -c crack-glob.c -o crack-glob.o
cc -0
        -c crack-supp.c -o crack-supp.o
cc -0
         -c crack-sort.c -o crack-sort.o
cc -O  -c bytesex.c -o bytesex.o
"bytesex.c", line 19: warning: shift count negative or too big: <<= 32
cc -0 -o bytesex bytesex.o
cc -0 `./bytesex` -c crack-fcrypt.c
çc −Ó
         -c crack-pwc.c -o crack-pwc.o
crack-pwc.c", line 1103: warning: argument #2 is incompatible with prototype:
         prototype: pointer to function(int) returning void : "/usr/include/signa
l.h", line 37
         argument : pointer to function(void) returning void
cc -O -o crack-pwc crack-pwc.o crack-lib.o crack-glob.o crack-supp.o crack-sort.
o crack-fcrypt.o
make[2]: Leaving directory `/home/rsnyder/COTS/security/crack_4.1/Sources'
make[1]: Leaving directory `/home/rsnyder/COTS/security/crack_4.1/Sources'
cp ../Sources/crack-pwc .
Sorting data for Crack.
Flags: -nice -i /tmp/pw.24133 Dicts/bigdict
Running program in background
Output will be written to a file in directory /home/rsnyder/COTS/security/crack_
4.1
named 'out<something>'
mss2{rsnyder}73:
```

Figure 4.4.2-1. Xterm Window of Crack Startup Message and Initialization

4.4.2.3 Required Operating Environment

Crack can run on any ECS platform. However, due to the possibility of security breaches and the high overhead in using the tool, it is implemented on only a few select machines.

Additional information regarding Crack is stored in a CM controlled ReadMe file. To find the ReadMe file for Crack, use the XRP Baseline Manager to determine where in ClearCase the ReadMe file resides.

4.4.2.4 Databases

The source dictionaries used by Crack are gecos.rules and dicts.rules. These files are maintained at the SMC and updates periodically forwarded to the DAACs. Instructions for updating these files are included in the Crack Readme file located in the Crack directory.

4.4.2.5 Special Constraints

None

4.4.2.6 Outputs

Table 4.4.2-2 describes the output for Crack.

Table 4.4.2-2. Outputs for Crack

| Output | Description and Format |
|--|--|
| Notification of a person's user id and password used to get into the system. | The results of running Crack are written to the file specified when Crack is invoked and can be shown on the screen in ASCII format. |

4.4.2.7 Event and Error Messages

None.

4.4.2.8 Reports

Crack 4.1 does not support reports.

4.4.3 Tripwire

Tripwire is an intrusion detection tool that aids system administrators and users in monitoring a designated set of files for any changes. File systems may be altered without authorization in a number of ways, including an intruder, an authorized user violating a DAAC policy, or malicious code-altering system executables as others are run. Using Tripwire, unauthorized changes are tracked in a very short amount of time.

Tripwire automates the creation of input lists and output lists of files. Tripwire uses the file tw.config to maintain the list of tested files. File attributes such as file size, ownership, inode number, inode values and timestamps are compared between the input and output lists. For each file, Tripwire computes a digital signature, which is a fixed-sized output generated by a signature function whose input is an arbitrary file. If the contents of a file are changed in any way, the signature also changes. One of the signature functions is to test for the integrity of a file system by generating checksums of files and comparing them with a previously generated database of checksums. Added or deleted files are flagged and reported, as are any files changed from their previously recorded state in the database. When run against system files on a regular basis, any file changes would be spotted when Tripwire is next run, giving system administrators information to enact damage control measures immediately.

Tripwire uses message-digest algorithms (one-way hash functions) to detect changes in a hard-to-spoof manner. This detects significant changes to critical files, including those caused by insertion of backdoor traps or viruses. Tripwire also monitors changes to file permissions, modification times, and other significant changes to inodes as selected by the system administrator on a per file/directory basis. Tripwire performs the following functions automatically:

- **Database Generation** -- Tripwire initializes the database based upon the entries enumerated in the tw.config file.
- **Database Update** -- Provides incremental database update functionality on a perfile/directory basis. This obviates having to regenerate the entire database every time a file or set of files change.
- **Integrity Checking** -- Generates a report of added, deleted, or changed files, comparing all the files described by the tw.config file against the files residing on the file system.
- Interactive Update -- Reports added, deleted, and changed files and prompts the user whether those database entries should be updated. The Interactive Update provides a method for system administrators to keep Tripwire databases ``in sync" with file systems that change.

Tripwire is used to perform the operator functions listed in Table 4.4.3-1.

Table 4.4.3-1. Common ECS Operator Functions Performed

| Operating Function | Command | Description | When and Why to Use |
|--|--|---|--|
| Change the configuration file. | Edit the specific configuration file using the vi editor. | Specify which file(s) should be monitored. | When another file needs to be monitored. Checks the integrity of the file system specified when the daemon is started. |
| Compare file signatures with database. | Done by Tripwire "cron" run periodically. | Compares files' current signatures against the database and emails the operator a notification for changed files. | This activity is a continuous, periodic performed on a configured interval by the "cron" run. |
| Update the signatures data store. | Done manually in response to "Interactive Update" prompts. | Updates the signature data store when the email notification discloses legitimate changes. | As necessary to maintain a valid data store of signatures. |

4.4.3.1 Quick Start Using Tripwire

The following command is used to execute Tripwire from the command line prompt:

/etc/tripwire-1.2/src/tripwire -v > {filename}

The following is the general syntax of executing Tripwire

tripwire [options ...] >filename

Where *options* are:

| -initialize | Database Generation mode -init |
|----------------|--|
| -update entry | update entry (a file, directory, or tw.config entry) in the database |
| -interactive | Integrity Checking mode with interactive entry updating |
| -loosedir | use looser checking rules for directories |
| -d dbasefile | read in database from dbasefile (use `-d -' to read from stdin) |
| -c configfile | read in config file from configfile (use `-c -' to read from stdin) |
| -cfd fd | read in config file from specified fd |
| -dfd fd | read in the database file from specified fd |
| -Dvar=value | define a tw.config variable (ala @@define) |
| -Uvar | undefine a tw.config variable (ala @@undef) |
| -i # or –i all | ignore the specified signature (to reduce execution time) |
| -q | quiet mode |
| -V | verbose mode |
| -preprocess | print out preprocessed configuration file |
| -E | save as -preprocess |
| -help | print out interpretation help message |
| -version | print version and patch information |

filename is a complete filename (including path) for the output report file.

Tripwire is automatically invoked on all machines by a "cron" run, which periodically executes Tripwire. The operator receives information from Tripwire by email for files whose current signature does not match the datastore signature. The operator must verify the file changes and update the datastore or report a security violation. Tripwire may be run manually to update the datastore or create reports. The Operator can also generate Tripwire reports via the command line in the Xterm.

Additional information on Tripwire can be obtained at the following URL:

http://www.alw.nih.gov/Security/prog-monitor.html

The documentation of Tripwire, used as a basis and referenced in this section, is for version 1.3.1.

The differences between the behaviors of Tripwire started from the "Cron" run and started by the operator result from the use of appropriate parameters on the start command. These parameters are listed and explained below.

4.4.3.2 Tripwire Main Screen

Tripwire does not have a GUI. The Tripwire startup message is shown in Figure 4.4.3-1.

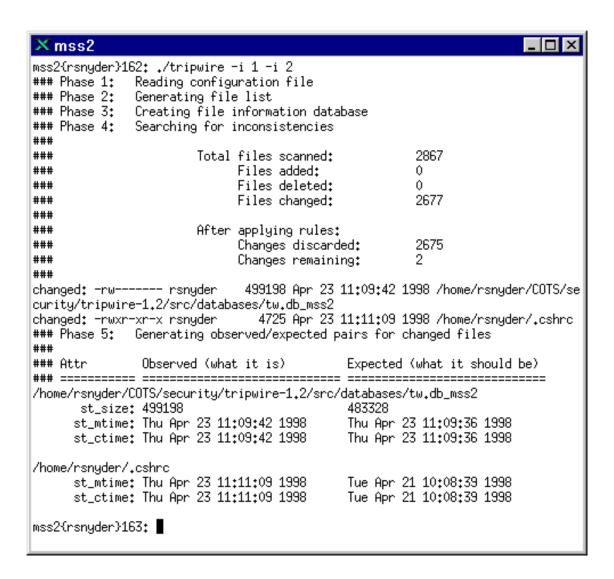


Figure 4.4.3-1. Xterm Window with Tripwire Showing Tripwire Startup Message

4.4.3.3 Required Operating Environment

Tripwire runs on all Sun and Origin servers.

For all COTS packages, appropriate information on operating environments, tunable parameters, environment variables, and a list of vendor documentation can be found in a CM controlled document for each product. To find the documentation for Tripwire, refer to the ECS Baseline Information System web page, URL http://cmdm.east.hitc.com/.

4.4.3.4 Databases

Tripwire uses an internal data store of captured information. The user can update this data store through the command line interface. Reporting information based on the information Tripwire has gathered and placed in this data store is sent by email to the operator.

4.4.3.5 Special Constraints

None.

4.4.3.6 Outputs

Tripwire generates the outputs presented in Table 4.4.3-2 below in the filename specified on the command line invocation. A sample of the generated report is shown in section 4.4.3.8.

Table 4.4.3-2. Tripwire Outputs

| Output | Description and Format |
|---|--|
| Tripwire compares the new datastore with the existing Tripwire datastore stored on the file system, reporting added or deleted files, as well as those files that have changed. | See 4.4.3.8, the Report section, for a sample of Tripwire output. |
| Email to the operator. | Email messages list the files examined by Tripwire whose current signature does not match the file's entry in the signature file. |
| Updates to the Tripwire datastore. | The operator must review the email mentioned above and determine whether it represents a data corruption problem or the Tripwire signature datastore is out-of-date. If the determination is the data store is out of date, the operator must use Tripwire with the interactive update option and update the signature file. |
| Security problem notification. | If the operator determines the Tripwire email indicates a security violation the operator must log the problem. |

4.4.3.7 Event and Error Messages

None.

4.4.3.8 Reports

Tripwire must be started from the command line interface to request the Tripwire report. A sample of Tripwire output is shown below in Figure 4.4.3-2.

```
2:30am (mentor) 985 % Tripwire
     ### Phase 1: Reading configuration file
     ### Phase 2: Generating file list
     ### Phase 3: Creating file information database
     ### Phase 4: Searching for inconsistencies
     ###
     ###
                    Total files scanned:
                                              82
                        Files added:
     ###
                                               0
     ###
                        Files deleted:
                                               0
     ###
                                              80
                        Files changed:
     ###
     ###
                    After applying rules:
     ###
                        Changes discarded:
                                              79
     ###
                        Changes remaining:
                                              1
     changed: -rw----- genek 4433 Oct 13 02:30:34 1992 /tmp/genek/Tripwire-0.92/config.h
     ### Phase 5: Generating observed/expected pairs for changed files
     ###
     ### Attr
                 Observed (what it is)
                                          Expected (what it should be)
     /tmp/genek/Tripwire-0.92/config.h
     st size: 4441
                               4433
     md5 (sig1): 0aqL1O06C3Fj1YBXz3.CPdcb
                                                 0cPX1H.DYS.s1vZdKD.ELMDR
     snefru (sig2): 0PcgcK/MZvEm.8pIWe.Gbnn/
                                                  /8VoJv1JcoUA0NvoGN.k3P6E
     crc32 (sig3): .EHA6x
                                      /OuGNV
     crc16 (sig4): ...9/q
                                    ...6yu
     md4 (sig5): /hQ0sU.UEbJo.UR4VZ/mNG/h
                                                 .UR4VZ/mNG/h/VSG/W/Z643k
     md2 (sig6): .hLwjb.VRA0O.Z72y90xTYqA
                                                 1LR0Gg11.vqB0.1g330Pi8/p
```

Figure 4.4.3-2. Tripwire Report

4.4.4 Cryptographic Management Interface (CMI)

The Cryptographic Management Interface (CMI) GUI program, EcSeAuthnProg, is used by operations personnel to generate a randomized username and password (though only the password is currently used) given a key. There is one key for each ECS server and is the same as the Program ID stored in a server's configuration file. This tool is most often used to generate passwords for Sybase and FTP user accounts. It is therefore recommended that access to this tool is restricted to Sybase and Unix System Administrators only.

CMI is used to perform the operator functions listed in Table 4.4.4-1.

Table 4.4.4-1. Common ECS Operator Functions Performed with CMI

| Operating Function | Command / GUI | Description | When and Why to Use |
|---------------------------|---|---|---|
| Start <i>CMI</i> program. | EcSeAuthnProg | This brings up the ConnectAuth GUI. | In order to obtain the user password for a given application key. |
| Generate password. | CMI Main Screen (ConnectAuth GUI) | This causes the program to generate a randomized username and password. | This is only needed when an ECS server requires a new user account. |

4.4.4.1 Quick Start Using CMI

The CMI Main Screen is a custom developed GUI utility and should be used only by operations personnel.

To execute CMI from the command line prompt, enter:

> EcSeAuthnProg

4.4.4.2 CMI Main Screen

Figure 4.4.4-1 is the CMI GUI Screen, which comes up when the CMI program is run. It contains three fields:

- Application Key field
- User Id field
- Password field

Operations personnel fill out the first field with the application key. In response, CMI returns a user name and password, which are displayed in the associated fields.

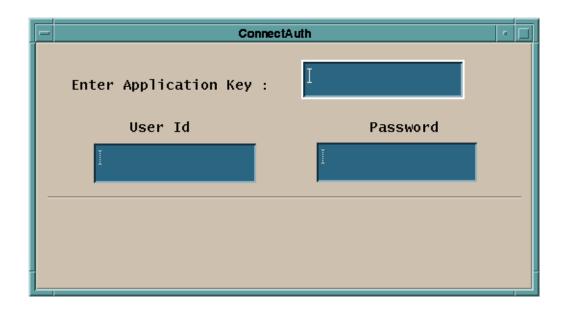


Figure 4.4.4-1. CMI Main Screen

Table 4.4.4-2 describes all the fields found in the CMI Screen in Figure 4.4.4-1.

Table 4.4.4-2. CMI Field Descriptions

| | | | | F | |
|-----------------|-----------|-------------------|--|--|--|
| Field Name | Data Type | Size | Entry | Description | |
| Application Key | Integer | 1 to 10 digits | Required | Key identifying an application. | |
| User Id | Character | 8 | Generated by EcSeAuthnProg program | Displays the randomized user id based on the key (this field is not used). | |
| Password | Character | 8 | Generated by EcSeAuthnProg program | Displays the password to be used when creating the account. | |

4.4.4.3 Required Operating Environment

The EcSeAuthnProg depends on a data file, which must be called "data" and must exist in the directory from which the tool is invoked. The data file is the same file as the EcSeRandomDataFile located in **\$ECS_HOME/<mode>/CUSTOM/security,** only with a different name. CMI requires no other configuration files. The program must be run on a Sun platform.

4.4.4.3.1 Interfaces and Data Types

CMI utilizes no special data types or interfaces.

4.4.4.4 Databases

None.

4.4.4.5 Special Constraints

A data file called "data" must exist in the execution directory. The data file must be the same file as the EcSeRandomDataFile.

4.4.4.6 Outputs

All information is displayed on the CMI screen.

4.4.4.7 Event and Error Messages

The CMI program issues error messages, which are listed in Appendix A.

4.4.4.8 Reports

None.

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4.5 Science Software Integration and Test (SSI&T)

This section describes the tools used by DAAC operations personnel who are Science Software Integration and Test (SSI&T) specialists. The function of SSI&T is to prepare the science software received from the Instrument Teams for DAAC production. The tools available to the specialist cover a broad spectrum. Some are COTS tools falling into the category of "Office Automation" such as spreadsheet and word processing packages. Others are COTS but are more specialized, such as graphic display packages. All the COTS tools/products are documented in separate product specific documentation. These tools are only identified in this section. Operators must verify that COTS documentation matches the product version in use. Finally, there are custom applications that are unique to the SSI&T activity. These tools are described in the following subsections.

4.5-1 609-EMD-001

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4.5.1 Science Software Integration and Test (SSI&T) Manager

The SSI&T Manager is the starting point for use by the SSI&T specialist to check in and verify the science software delivered by the instrument teams at the Science Computing Facilities (SCFs). The SSI&T Manager application provides access to all COTS tools and custom applications that are part of the SSI&T environment. The SSI&T Manager GUI is capable of kicking off instrument-specific compilation and execution scripts, configuration management scripts, custom code checking, file display and comparison tools, and COTS tools such as analysis environment programs. The SSI&T Manager GUI contains a checklist of SSI&T steps in delivery and testing of science software, and a display of a log file recording SSI&T events. The checklist and log are the only inherent functionality to SSI&T Manager. All other programs run from the Manager can also be invoked from the Unix command line.

The terms Process Control File (PCF) and Object Description Language (ODL) are used in the following sections. The PCF is a file telling an executable where to find its various inputs and outputs, as well as the values for any specific runtime parameters. Different variants of these files are used both by the SSI&T Manager and by PGEs. ODL is a "parameter = value" format for input files. It is used to define the PGEs to the Planning and Data Processing Database.

Table 4.5.1-1 presents a summary of the capabilities provided via the SSI&T Manager GUI.

Table 4.5.1-1. Common ECS Operator Functions Performed through the SSI&T Manager GUI (1 of 3)

| Solar manager Sol (1 or 3) | | | |
|----------------------------|--------------------------|---|--|
| Operating Function | Command/Script or GUI | Description | When and Why to Use |
| Prepare SSI&T checklist. | SSI&T Manager GUI | SSI&T Manager GUI requires a checklist it can access. The checklist contains all the operational procedures for science software integration and test. | During normal SSI&T operations, used to keep track of activities pending and completed. Checklist of operational procedures must first be prepared using a text editor. SSI&T Manager must then be linked to the checklist before invoked. |
| Change SSI&T Checklist. | SSI&T Manager GUI | SSI&T Manager GUI requires changing the checklist. The checklist contains all the operational procedures for science software integration and test. | Update tracking of activities pending and completed. Checklist of operational procedures must first be prepared using a text editor. SSI&T Manager must then be linked to the checklist before invoked. |

Table 4.5.1-1. Common ECS Operator Functions Performed through the SSI&T Manager GUI (2 of 3)

| Operating Command/Script Description When and Why to Use | | | |
|--|---|---|---|
| Function | or GUI | Description | Whien and Why to ose |
| Open xterm session | Open xterm window via Tools pull-down menu. Also can be opened via Unix command xterm. | Standard Unix command line window. | As needed for ad hoc use. |
| Code analysis | Select Sparcworks via Tools: Code Analysis pull-down menu. | Used for ad hoc analysis of science software. | Used to debug problems (e.g., memory leaks). |
| Check for standards compliance | Select the following via Tools: Standards Checkers pull-down menu: • FORCHECK • Prohibited Function Checker • Process Control File (PCF) Checker • Prolog extractor | Check FORTRAN 77 science software. Check if certain functions are used in the science software, which conflict with the production environment. Check the syntax of the data in the Process Control File. Extract prologs from science software. | To ensure that science code conforms to ECS standards. To ensure the delivered PCF is of the proper syntax. To extract prologs from science software. |
| Product Examination | Select the following via Tools: Product Examination pull-down menu: • IDL • EOSView | Opened via Tools pull- down menu. | Ad-hoc graphical analysis. For viewing an arbitrary file (e.g., standard product) in HDF format. |
| File Comparison | Select the following via Tools: Product Examination File Comparison • ASCII files • Binary files • HDF files (GUI) • HDF files (hdiff) | Compares the outputs of the science software between the DAAC and SCF. | Ensures output generated at the SCF when running the science software is the same output generated at the DAAC. |

Table 4.5.1-1. Common ECS Operator Functions Performed through the SSI&T Manager GUI (3 of 3)

| Operating Function | Command/Script or GUI | Description | When and Why to Use |
|--------------------|---|---|--|
| Edit text | Select the following via Tools: Text Editors pull- down menu: • Emacs • Xedit | Text editors. | Edit arbitrary text file. |
| PDPS Database | Select the following via Tools: PDPS Database pull-down menu: PCF ODL Template Check ODL Files SSI&T Science Metadata Update SSI&T Operational Metadata Update GUI | Creates an ODL file template from the science software PCF. Check the ODL file updates PGE and ESDT SCIENCE metadata in the PDPS /SSI&T database. Updates PGE OPERATIONAL metadata via GUI in the PDPS /SSI&T database. | To initialize and update the Planning/Production (PDPS) databases: • SSI&T version • Production version |
| Data Server | Select the following via Tools: Data Server pull- down menu: 1. Acquire DAP 2. Insert Static 3. Insert Test Dynamic 4. Insert EXE TAR 5. Edit SSAP 6. Get MCF | Acquires Delivery Archive Package (DAP). Inserts static input file. Inserts test dynamic input file. Inserts tar file with files needed for processing. Edits Science Software Archive Package (SSAP) components. Acquires Metadata Configuration Files (MCFs) from the Data Server. | After DAP notification received by email. After ESDT is registered in Data Server, before test PGE run. After ESDT is registered in Data Server, before test PGE run. After PGE compilation, before test PGE run. After PGE testing is complete, at time of promotion to Production, as needed to edit/review SSAP components. As needed to retrieve MCF. |

4.5.1.1 Quick Start Using SSI&T Manager

The SSI&T Manager provides a common interface to the SSI&T tools. An overview of the SSI&T Manager GUI is provided in Section 4.5.1.2. A more detailed discussion of the tools accessed via this GUI from an ECS standpoint is provided in subsequent sections. Further information on tools such as Xedit, Emacs, GhostView, etc. can be found on the web by doing a web search on "toolname manual."

The following assumptions are made with regard to the use of the SSI&T Manager application:

- The operator is located at a workstation or server to which the SSI&T Manager has been configured
- The operator has proper authorization to access the PDPS/SSI&T database and the Data Server
- To access files in ClearCase, the operator has a ClearCase view already set
- The operator's environment (available from the main window of the SSI&T Manager (see Figure 4.5.1-1)) has been configured as documented in the pertinent sections of the Help menu. The Index submenu of the Help menu provides access, through the Netscape browser, to a number of topics that help the operator in the environment configuration. Refer to section 4.5.1.2.10 for additional details on the Help Menu. A list of topics that can be searched through the Help menu is shown in Figure 4.5.1-36.

To start SSI&T Manager at the Unix command line, enter:

\$ECS_HOME/<mode>/custom/utilities/EcDpAtMgrStart<mode>

where:

mode is the ECS mode of operation (e.g., OPS, TS1 or TS2)

4.5.1.1.1.1 Sun Platform

Table 4.5.1-2 lists the SSI&T command line interfaces for the Sun workstation.

Table 4.5.1-2. SSI&T Command Line Interfaces (Sun) (1 of 2)

| Command Line Interface | Description and Format | When and Why Used |
|------------------------|--|---|
| EcDpAtMgrStart | Startup script for SSI&T Manager. | To do SSI&T, and record items accomplished in the log. |
| EcDpAtMgrLogDump | Used to dump/print a log file to the screen. | As needed. |
| xterm | Open a Unix command line window. | As needed. |
| sparcworks | Ad hoc code analysis | As needed. |
| ghostview | Postscript file viewer | As needed. |
| netscape | WWW browser Netscape | As needed. |
| acroread | PDF file viewer Adobe Acrobat | As needed. |
| DpAtMgrForcheck | FORTRAN 77 code analysis | Determine whether FORTRAN 77 science software adheres to standards. |
| EcDpAtBadFuncGui | Prohibited function checker (GUI) | Determine whether science software adheres to standards. |
| EcDpAtBadFunc | Prohibited function checker (command line) | Determine whether science software adheres to standards. |
| EcDpAtCheckPCF | Process Control File checker (GUI) | Determine whether PCF is valid. |

Table 4.5.1-2. SSI&T Command Line Interfaces (Sun) (2 of 2)

| Command Line Interface | Description and Format | When and Why Used |
|--|--|---|
| EcDpAtMgrPrologs | Prolog extractor | Extract science software code prologs. |
| /data/IDL/idl_4/bin/idl | IDL | As needed. |
| EOSView | EOSView | HDF file viewer. |
| EcDpAtMgrXdiff | ASCII file comparison | Compare 2 text files. |
| EcDpAtBinDiffGui | Binary file difference environment | Compare 2 binary files. |
| DpAtCheckHdfFile | HDF file comparison (GUI) | Compare 2 HDF files. |
| DpAtHdiff | HDF file comparison (command line) | Compare 2 HDF files. |
| xedit | Text editor | As needed. |
| emacs | Text editor | As needed. |
| EcDpAtCreateODLtmplate | Create PGE metadata ODL template file. | Before running EcDpAtDefinePGE. |
| EcDpAtVerifyODL | Verify PGE metadata ODL template file. | Before Running EcDpAtDefinePGE. |
| EcDpAtDefinePGE | Update PDPS/SSI&T database with SCIENCE metadata. | Before executing PGE in SSI&T environment. |
| DpAtOpDbGui | Update PDPS/SSI&T database with OPERATIONAL metadata. | Before executing PGE in SSI&T environment. |
| EcDpAtStageDAP | Acquires DAP from the Data Server. | After email subscription notification received. |
| DpAtInsertStatic | Inserts static input file into the Data Server. | Before executing PGE in SSI&T or Production environment. |
| DpAtInsertTest | Inserts test dynamic input file into the Data Server. | Before executing PGE in SSI&T environment. |
| DpAtInsertExeTar | Inserts tar file of executables, etc. needed to run PGE file into the Data Server. | Before executing PGE in SSI&T or Production environment. |
| EcDpAtSSAPGui | Edit and inserts a single SSAP component into the Data Server. | After SSI&T is finished, before official promotion to Production. |
| netscape <html name="" page=""></html> | HTML pages for acquiring SSAP components from the Data Server, including test outputs. | During SSI&T, to get test outputs; After SSI&T is finished. |
| EcDpAtaCQUIREMCF | Get ESDT from the Data Server and insert MCF. | Before inserting MCF in the Data Server. |

4.5.1.1.1.2 SGI Platform

It is intended that the SSI&T tools be most often run from the SSI&T Manager. A small number of SSI&T tools run only on the SGI platform. Because of security considerations, these tools cannot be run from the SSI&T Manager on the Sun. They can only be run from the Unix command line on the SGI platform as indicated in Table 4.5.1-3.

Table 4.5.1-3. Command Line Interfaces (SGI)

| Command Line Interface | Description and Format | When and Why Used |
|------------------------|--|---|
| usr/sbin/cvproj | ProDev Workshop: Used for ad hoc analysis of science software. | Used to determine causes of problems (e.g., memory leaks). |
| DpAtRusage | Measures PGE performance. | Output of this tool is to be typed into the "Performance Statistics" section of the PROFILE screen of the PDPS/SSI&T Database Update GUI. |

Table 4.5.1-4 lists SGI platform tools associated with the SSI&T process.

Table 4.5.1-4. SGI Platform Tools Description

| Categories/T ools | Tool Description & Use | Further Information |
|--------------------|--|--|
| ProDev Workshop | ProDev Workshop is a COTS package developed by SGI This tool is targeted within ECS for applications running on the SGI science processors ProDev Workshop is a software development support tool which includes several tools, which have applicability to SSI&T Among these tools is the capability to perform static code analysis to aid in the detection of memory leaks | ProDev Workshop includes online documentation describing its features Other ProDev Workshop documentation is delivered with ECS. ProDev Workshop is not available from the SSI&T menu. This tool must be started from the Command Line Interface: see Table 4.5.1-3. |
| PGE Performance | DpAtRusage is a custom tool developed by ECS It measures performance parameters such as CPU time used for a PGE linked to the SDP Toolkit, SCF version. | A help message is printed if the tool is invoked without input parameters. |

4.5.1.2 SSI&T Manager

Figure 4.5.1-1 illustrates the SSI&T Manager. This screen is the starting point for SSI&T activities. It provides access to a collection of tools used in the SSI&T process. The procedures for SSI&T using these tools are defined in other documentation in conjunction with the DAAC SSI&T personnel and the instrument teams.

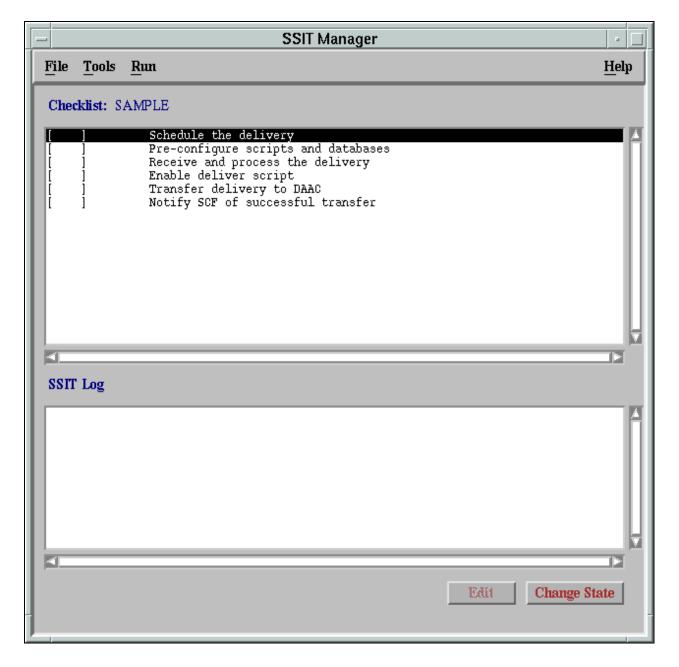


Figure 4.5.1-1. SSI&T Manager Main Screen

The SSI&T Manager Window includes two windows of information, a menu bar at the top of the screen, and two buttons at the bottom of the window.

The Checklist Window

The top window is the SSI&T Checklist. This lists a configurable set of steps to be completed during the SSI&T process. It is displayed as a line of text for each item, with a check box that is checked or unchecked. A checklist can be tailored specifically to a science software suite being delivered. The checklist is manual, in that the operator must check it with a mouse click. The checklist is configurable by editing a checklist text file as explained under the *Checklist* topic of Help/Index menu.

The SSI&T Log Window

The lower window is a log of activities accomplished in the SSI&T process. As steps in the process are accomplished, a log entry is automatically added. Each time a box on the checklist is checked or unchecked, the log is updated. The user is required to annotate any changes.

The Menu Bar

The menu bar includes a simple selection of options:

- <u>File</u> Offers the option to exit from the SSI&T Manager application
- **Tools** Provides access to a collection of tools that are of use in the SSI&T process. The tools available are described in the following section
- Run User-customizable menu, intended for programs such as scripts to run science software
- <u>H</u>elp Provides context-sensitive help

SSI&T Manager Buttons

There are also two buttons at the bottom of the screen.

- Edit The SSI&T specialist, to include additional detail on the SSI&T process, can edit the checklist items. Clicking the Edit button brings up the text editor for this purpose
- Change State This toggle button allows the SSI&T specialist to switch between "checked" and "unchecked" for the selected checklist item

4.5.1.2.1 SSI&T Manager Tools

There are several tools accessible through the SSI&T Manager. After selecting the Tools menu, a set of options is presented as shown in Figure 4.5.1-2.

The first item on the list, the Xterm option, starts an Xterm window session. Selecting any of the other options displays a secondary list of particular tools within that category.

Many of the items accessed through the Tools menu are COTS products for which documentation exists. Some items are custom applications from other ECS subsystems (e.g., EOSView). The complete description and documentation for these items is provided in other parts of this document. The remaining items are custom applications and are described in the

following subsections. Note, since SSI&T is a collection of various tools, there is no specific order in which they must be run. Most tools can be brought up from the SSI&T Manager Main screen as well as be started on their own. The File menu provides the capability to exit the manager, and the Tools menu gives access to various tools that make up SSI&T.

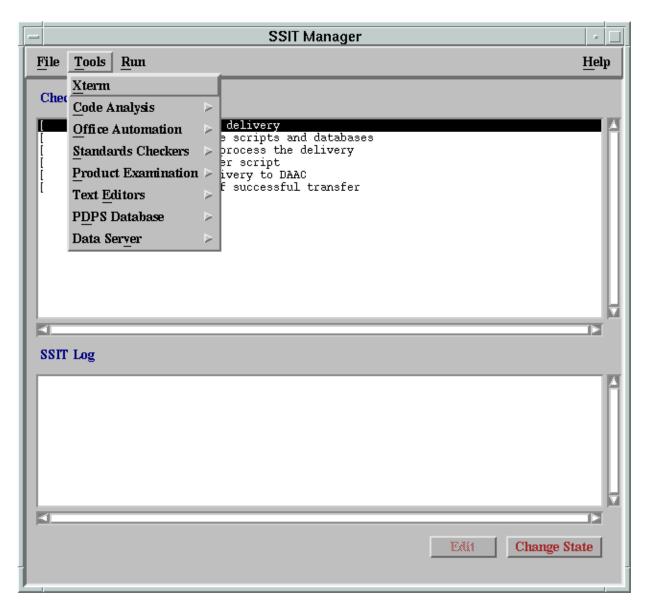


Figure 4.5.1-2. SSI&T Manager Main Screen - Tools Menu

Table 4.5.1-5 describes the SSI&T Manager Tools.

Table 4.5.1-5. SSI&T Manager Tools Description (1 of 5)

| Category | Tools | Tool Description & Use | Further Information |
|----------------------|--------------------|---|---|
| UNIX Access | Xterm | This tool's option allows the operator to open an Xterm window and enter Unix commands, as needed. The other SSI&T Manager windows remain available while an Xterm window is open. | Unix documentation is available online via 'man' command. |
| Code Analysis | SPARCworks | SPARCworks is a COTS package developed by Sun Micro Systems Selecting this option from the Tools list starts the SPARCworks tool, which opens a separate window. Among the tools available in SPARCworks is the code analysis tool, which allows for static code analysis to aid in detecting memory leaks. For the SGI systems the ProDev Workshop product provides similar functionality. | SPARCworks includes online documentation describing its features Other SPARCworks documentation is delivered with ECS. This documentation includes: SPARCworks Browsing Source Code Sparcworks Debugging a Program 3.0.1 SPARCworks Tutorial 3.0.1 Sparcworks Performance Tuning an Application 3.0.1 |
| | ProDev Workshop | ProDev Workshop is a COTS package developed by SGI. This tool is targeted within ECS for applications running on the SGI science processors. ProDev Workshop is a software development support tool, which includes several tools having applicability to SSI&T. Among these tools is the capability to perform static code analysis to aid in the detection of memory leaks | ProDev Workshop includes online documentation describing its features Other ProDev Workshop documentation is delivered with ECS. ProDev Workshop is not available from the SSI&T menu. This tool must be started from the Command Line Interface: see Table 4.5.1-3. |
| Office Automation | GhostView | Selecting Ghostview from the Tools menu item starts the Ghostview application. Ghostview is a freeware tool. This is used for displaying Postscript format files. | Ghostview includes online documentation on its use. Since this is a freeware product, there is no other documentation provided by ECS for Ghostview. |

Table 4.5.1-5. SSI&T Manager Tools Description (2 of 5)

| Table 4.5.1-5. SSI&I Manager Tools Description (2 of 5) | | | |
|---|----------|---|---|
| Category | Tools | Tool Description & Use | Further Information |
| | Netscape | Netscape is a COTS package developed by Netscape Corp. This tool is a 'Browser', which is used to access Internet World Wide Web (WWW) sites. EOSDIS has adopted the WWW and Netscape as an internal standard for the publication and exchange of various types of documentation, schedules, etc. ECS documentation is available through the WWW, including documentation related to SSI&T. | Documentation on Netscape is available online. Documentation on ECS use of Netscape is available in this document in Section 4.12.3, Netscape Communicator, and 4.12.4, iPlanet Web Server. |
| | Acrobat | Adobe Acrobat Reader is a COTS package developed by Adobe Systems Inc. This product is used to view electronic documents created in the Portable Document Format (PDF) file format. Many of the ECS documents have been created or converted to this format. | Documentation on Adobe Acrobat products is available online. Other documentation for this application is delivered with ECS. |
| Standards Checkers | FORCHECK | FORCHECK is a COTS tool used to verify that software follows certain coding standards. FORCHECK analyzes source code written in FORTRAN 77 with ANSI extensions. When selected from the SSI&T Manager window, and xterm window is created in which the program runs. There is no GUI associated with FORCHECK. Note that FORCHECK is configured to check for the non-ANSI FORTRAN 77 extensions, which are approved for use in ECS science code, according to "Data Production and SCF Standards and Guidelines." | Documentation on FORCHECK is available online. Other documentation for this application is delivered with ECS. This includes FORCHECK for Sun/SunOS, A FORTRAN Verifier and Programming Aid, User Guide. |

Table 4.5.1-5. SSI&T Manager Tools Description (3 of 5)

| Table 4.5.1-5. SSI&I Manager Tools Description (3 of 5) | | | |
|---|------------------------------------|---|--|
| Category | Tools | Tool Description & Use | Further Information |
| | Prohibited Function Checker | The Prohibited Function Checker is a custom application used to determine if the science software has been developed using coding standards established by the ESDIS Project ("Data Production and SCF Standards and Guidelines") in conjunction with the instrument teams responsible for developing the software. | On-line help is provided with the Prohibited Function Checker. A description of the use of the tool is provided in the following sections. This tool is described in detail in section 4.5.1.2.5.2. |
| | | These coding standards are limited to prohibitions against the use of certain types of functions that can cause problems in the production environment. The Prohibited Function Checker | |
| | | checks for functions defined in a science software source code. | |
| Standards Checkers | Process Control File Checker | The Process Control File (PCF) checker is a custom application used to verify that the format of the PCF is correct. A PCF is a part of the delivered science software delivery package. The PCF specifies the names and locations of files used by the science software executables, and define the correspondence between (1) the file specifications and (2) the logical identifiers used by the science software to reference the specified files. | On-line help is provided with the PCF Checker. A description of the use of the tool is provided in the following sections. Note that this tool consists of a GUI front end added to an ECS SDP Toolkit utility. Documentation of the utility is found in the SDP Toolkit Users Guide for the ECS Project. This tool is described in detail in section 4.5.1.2.5.3. |
| | Prolog extractor | Custom application, which extracts code prologs from science software. | Online help is provided. |
| Product Examination | IDL | IDL (Interactive Data Language) is a COTS product, developed by Research Systems Inc. It is used to interactively visualize and analyze scientific and engineering data products. IDL can be used with data files of an arbitrary format. | Documentation on IDL is available online. Other documentation for this application is delivered with ECS. |

Table 4.5.1-5. SSI&T Manager Tools Description (4 of 5)

| Table 4.5.1-5. SSI&T Manager Tools Description (4 of 5) | | | |
|---|--------------------|--|--|
| Category | Tools | Tool Description & Use | Further Information |
| | EOSView | EOSView is a custom application used to display HDF format files and the metadata associated with those files. EOSView is expected to be primarily used by the EOS scientific community, but is also used by the operations community to support the SSI&T process (for file inspection, etc.) and by the DAAC quality assurance groups to view and analyze problems arising from production operations. | Documentation on EOSView is available online. EOSView is integral with the ECS Desktop; for more information, see Section 4.12.5, "EOSView". |
| Product Examination | File Comparison | File comparison tools, which are custom products of ECS, are provided with the SSI&T Manager. Tools are provided to support file comparison in three different | Documentation on the file comparison tools is available online. These tools are described more fully in following subsections of |
| | | formats: ASCII, Binary, and HDF. These tools would be used by the SSI&T Specialists to compare the benchmark data products generated at the SCFs with the data products generated as a part of the SSI&T process at the DAAC. All standard data products are produced in HDF format, for which the HDF file comparison utility is used. For intermediate or other data products not adhering to the standards, the binary or ASCII file comparison tools can be used. In the case of binary files, the DAAC operator must write code to do the | this document. |
| | | comparison, for which a support environment is provided. | |
| Text Editors | Emacs | Emacs is a freeware text-editing tool most frequently used by the SSI&T specialists in developing scripts or ad hoc programs to be run in the SSI&T environment. | Documentation on Emacs is available online. Since this is a freeware product, there is no other documentation provided by ECS. |
| | Xedit | Xedit is a freeware text-editing tool most frequently used by the SSI&T specialists in developing scripts or ad hoc programs to be run in the SSI&T environment. | Xedit includes online documentation on its use Since this is a freeware product, there is no other documentation provided by ECS. |

Table 4.5.1-5. SSI&T Manager Tools Description (5 of 5)

| Category | Tools | Tool Description & Use | Further Information |
|--|---|--|--|
| PDPS Database | PCF ODL Template | Creates a PDPS PGE SCIENCE metadata ODL file from science software PCF. | This tool is described in detail in section 4.5.1.2.8.1. |
| | Check ODL | Parses ODL file and records errors. This tool accesses the PDPS DB for information on PGE/ESDT for which ODL is already available. | This tool is described in detail in section 4.5.1.2.8.2. |
| | SSI&T Updates PDPS/SSI&T database Science with PGE and ESDT SCIENCE Metadata metadata read from ODL files. Update | | This tool is described in detail in section 4.5.1.2.8.3. |
| SSI&T Operational Metadata Update GUI | | Updates PDPS/SSI&T database with PGE OPERATIONAL metadata input by user. | This tool is described in detail in the following 4.5.1.2.8.4 section. |
| Data Server | Acquire DAP | Acquires a DAP from the Data Server. | This tool is described in detail in section 4.5.1.2.9.1. |
| | Get MCF | Gets information about the ESDT the MCF is acquired for and interface with the Data Server to get the desired MCF. | This tool is described in detail in section 4.5.1.2.9.2. |
| | Insert Static | Inserts a static input file to the Data Server. | This tool is described in detail in section 4.5.1.2.9.3. |
| | Insert Test Dynamic | Inserts a test dynamic input file to the Data Server. | This tool is described in detail in section 4.5.1.2.9.4. |
| | Insert EXE TAR | Inserts tar file of executables, etc. needed to run science software to the Data Server. | This tool is described in detail in section 4.5.1.2.9.5. |
| | SSAP Editor | Read/Write Metadata and record errors. | This tool is described in detail in section 4.5.1.2.9.6. |

4.5.1.2.2 Xterm

Xterm is a COTS product that activates an Xterm window. This allows the operator to use the Unix environment and resources from a PC. The Xterm window as shown in Figure 4.5.1-3 has all the properties of a PC window while the "screen" portion is essentially a Unix terminal. The user needs environment parameters for the PC, such as the IP Address, to use Xterm.

There is no submenu for the Xterm menu.



Figure 4.5.1-3. Xterm Unix Terminal Window

4.5.1.2.3 Code Analysis

The Code Analysis menu as shown in Figure 4.5.1-4 provides the SPARCworks tool to assist in analyzing C code.

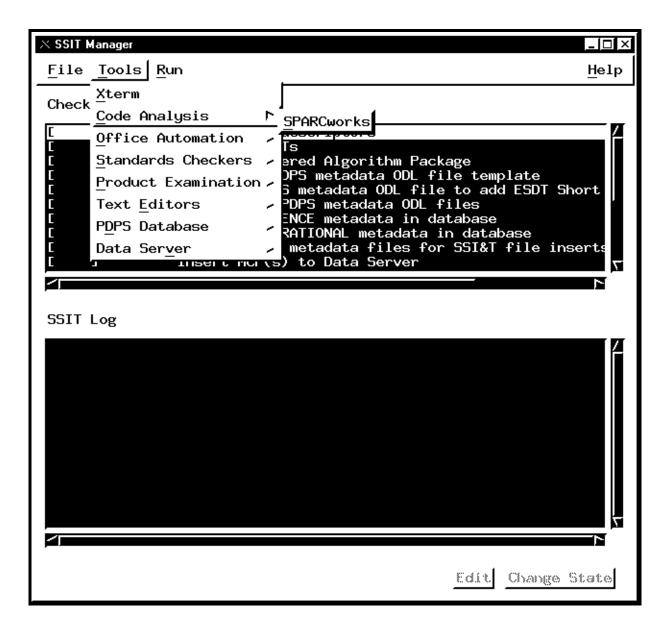


Figure 4.5.1-4. SSI&T Manager Main Screen with Code Analysis
Tool Menu Displayed

4.5.1.2.3.1 SPARCworks

SPARCworks is a COTS product. This function is not documented for operators. Analysis of the program code in the operational environment results in significant performance reduction.

4.5.1.2.4 Office Automation

The Office Automation tool menu as shown in Figure 4.5.1-5 provides tools to assist operators in documentation and administrative tasks.



Figure 4.5.1-5. SSI&T Manager Main Screen with Office Automation Tool Menu Displayed

4.5.1.2.4.1 GhostView

GhostView is a COTS product. GhostView as shown in Figure 4.5.1-6 provides the operator with a tool for viewing and editing graphics files. The popular PostScript format (.ps) is used to capture screen images and other pictures used in documentation. The operation of this tool follows standard PC application rules. Images displayed in GhostView can be cut & pasted into MS Word® documents.

More information about GhostView is available on the Web free from the URL, "ftp://prep.ai.mit.edu/pub/gnu/"

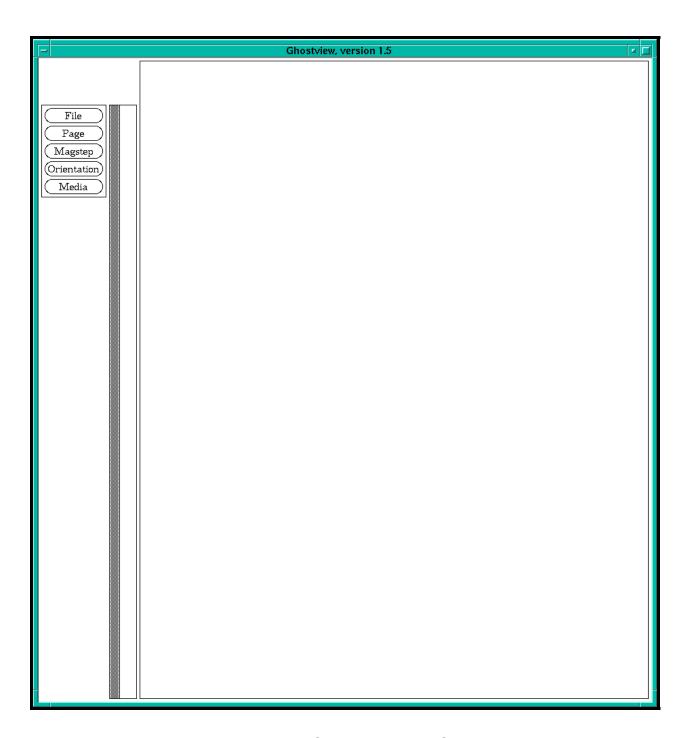


Figure 4.5.1-6. GhostView Main Screen

4.5.1.2.4.2 Netscape

Netscape is a COTS product. Netscape is the project Internet Browser, it is described in Section 4.12.3, "Netscape Communicator."

4.5.1.2.4.3 Acrobat

Acrobat is a COTS product. Adobe Acrobat is a documentation package oriented to storing data as graphics files. The main window is shown in Figure 4.5.1-7. The package is geared to fast printing by not requiring translation of text files to printer format. The popular Acrobat (.pdf) file format is native to this package. Images or text displayed in Acrobat can be cut & pasted into Word® documents.

More information about Acrobat is available on the Web free from http://www.adobe.com/.

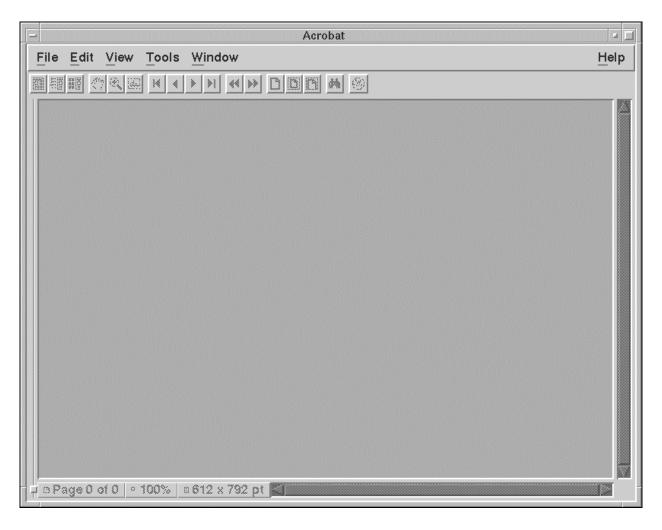


Figure 4.5.1-7. Acrobat Main Screen

4.5.1.2.5 Standards Checkers

The Standards Checkers menu shown in Figure 4.5.1-8 provides tools to assist operators in validating Delivery Algorithm Packages (DAPs).

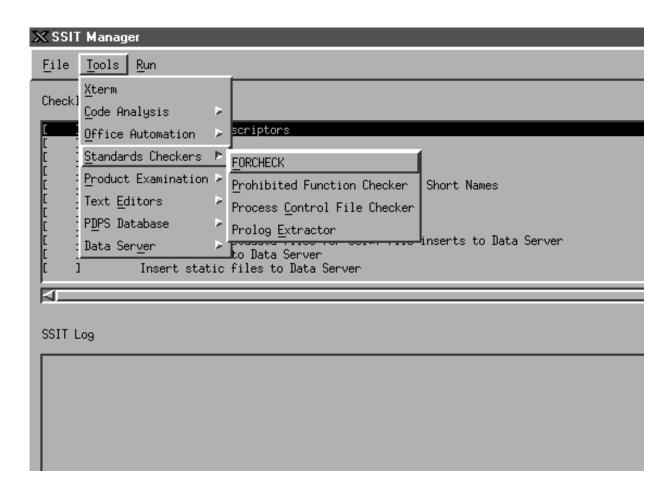


Figure 4.5.1-8. SSI&T Manager, Tools Menu, Standards Checker Submenu Choices

4.5.1.2.5.1 FORCHECK

FORCHECK, shown in Figure 4.5.1-9, is a COTS tool that checks science software written in FORTRAN 77. FORCHECK can be configured to determine whether the ANSI FORTRAN 77 extensions used in science software are allowed by the official NASA/ESDIS standard. The NASA/ESDIS standards are implemented through use of a FORCHECK configuration file, which is pointed to by the \$FCKCNF parameter.

FORCHECK does not have a GUI, it is command line driven. The FORCHECK interface is via a spawned Xterm window.

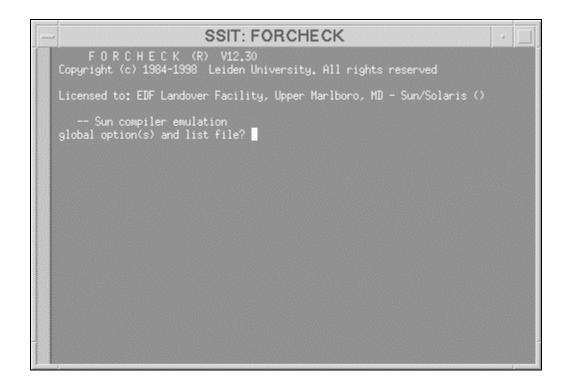


Figure 4.5.1-9. FORCHECK Program Running in an Xterm Window

When invoked, FORCHECK produces a query prompt to solicit changes to the default global options and the list (output) file. The default output file is the UNIX **stout** file, normally configured as the Xterm window. FORCHECK provides numerous Global and Local options to tailor the code analysis and the resulting output. See the *FORCHECK for Sun/SunOS A Fortran Verifier and Programming Aid version 12.83 User's Guide* for more information.

4.5.1.2.5.2 Prohibited Function Checker

The document, *Data Production Software and Science Computing Facility (SCF) Standards and Guidelines, Revision A, October 1996 (423-16-01)*, mandates that science software delivered to the DAACs for integration into the ECS should be free of prohibited functions which can cause errors in the production environment. The Prohibited Function Checker (PFC) is an SSI&T tool offering a GUI interface to check source code for prohibited function calls.

The PFC GUI provides the following functionality:

- Allows the user to select file(s) to be checked for presence of prohibited functions.
- Provides a toolkit to scan program and text files for prohibited functions.
- Writes output to a log.
- Allows the user to scan through any prohibited functions found.

Table 4.5.1-6 lists the language and associated file extensions that can be checked for prohibited function calls using the PFC Tool.

Table 4.5.1-6. File Name Extensions

| Language | File Name Extensions |
|--------------|----------------------|
| Ada | .a, .ada |
| С | .c, .h |
| C++ | .cc |
| Fortran 77 | .f, .f77, .ftn, .inc |
| Fortran 90 | .f90 |
| C shell | .csh |
| Korn shell | .kh |
| Bourne Shell | .sh |
| Perl | .pl |
| Text files | .txt |

4.5.1.2.5.2.1 Checking for Prohibited Functions

From the SSI&T Manager Main Screen (Figure 4.5.1-8), select the <u>Tools->Standards</u> Checkers->Prohibited Function Checker option to bring up the screen shown in Figure 4.5.1-10. This displays the *Prohibited Function Checker Pop-up*.

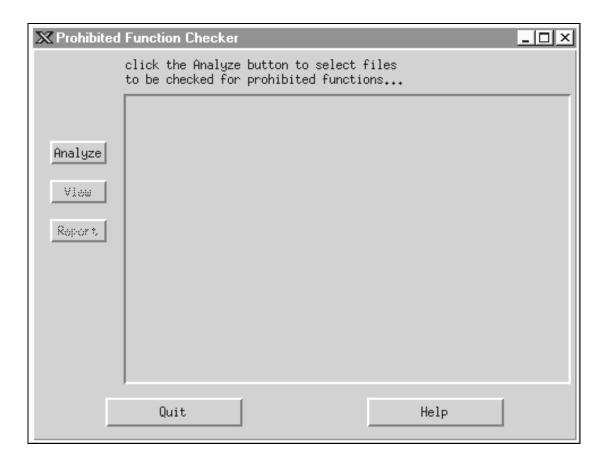


Figure 4.5.1-10. Prohibited Function Checker Pop-up

Table 4.5.1-7 describes the fields on the Prohibited Function Checker Pop-up.

Table 4.5.1-7. Prohibited Function Checker Pop-up Field Descriptions (1 of 2)

| Field Name | Data Type | Description |
|------------|-----------|---|
| Analyze | Button | Clicking the Analyze button brings up the File Selector Pop-up for selecting files to be checked for prohibited functionality. Following selection of files and analysis, the files containing prohibited functionality are listed in the data area of the Prohibited Function Checker pop-up window. |
| View | Button | Highlighting a particular file in the data area of the window and then clicking the View button brings up the Source Code Pop-up window shown in Figure 4.5.1-12. Prohibited functionality found in the file is highlighted. |
| Report | Button | Clicking the Report button brings up the Report Pop-up shown in figure 4.5.1.13. This window allows for display/printing of a summary of the prohibited functionality found. |

Table 4.5.1-7. Prohibited Function Checker Pop-up Field Descriptions (2 of 2)

| Field Name | Data Type | Description |
|---|------------|--|
| Data area containing a list of files that contain prohibited functions | File names | The untitled large blank area in the Prohibited Function Checker window contains a list of those files analyzed and found to contain prohibited functionality. |
| Quit | Button | Clicking Quit terminates the Prohibited Function Checker. |
| Help | Button | The Help button brings up the Help Pop-up for obtaining an explanation of the use of this tool. |

The *File Selector* pop-up, shown in Figure 4.5.1-11, is brought up when the user hits the **Analyze** button on the *Prohibited Function Checker* pop-up. With the *File Selector* pop-up, the user specifies a list of the files to be checked for the presence of prohibited functionality.

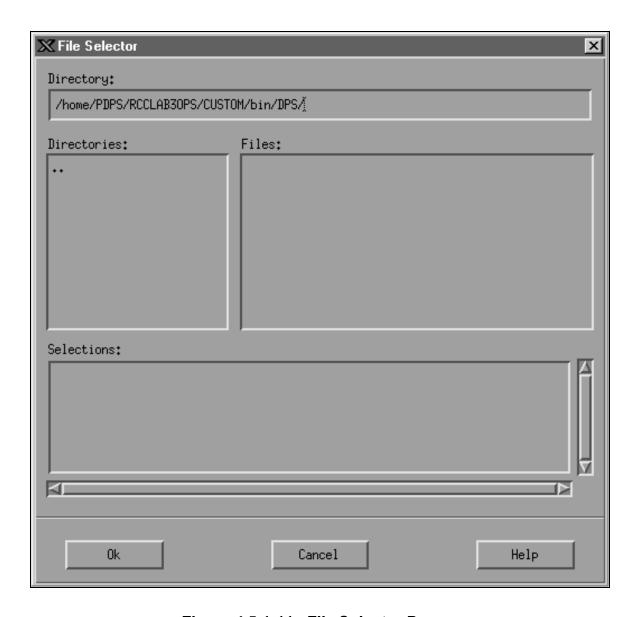


Figure 4.5.1-11. File Selector Pop-up

Table 4.5.1-8 describes the fields on the File Selector pop-up window.

Table 4.5.1-8. File Selector Pop-up Field Descriptions

| Field Name | Data Type | Description |
|--------------|-----------------------------|---|
| Directory: | Directory name | User enters the name of the directory where files to be checked for prohibited functions are located. |
| Directories: | List of directories | Displays the list of subdirectories within the current directory. Double clicking on a subdirectory results in moving into that directory and displaying its subdirectories in the Directories field and its file content in the Files field. |
| Files: | File names within directory | Contains the list of files within the currently selected directory. Clicking on a listed file designates it for analysis and moves it to the Selections field. To choose groups of contiguous files, hold down the left mouse button and drag downward. To choose noncontiguous files, hold down the Ctrl key while clicking on desired file names. |
| Selections: | List of file names | Contains the list of files selected for analysis. |
| Ok | Button | On building the list of files to be analyzed, click on the Ok button to initiate analysis. The File Selector pop-up disappears and the Prohibited Function Checker pop-up appears with the list of files checked and found with prohibited functionality present. |
| Cancel | Button | To abort the building of a list of files to be analyzed, click on the Cancel button. |
| Help | Button | Brings up a Help window explaining File Selector operation. |

Following selection of the file(s) to be analyzed and clicking **Ok**, the *File Selector* pop-up disappears, the prohibited function analysis is performed on each source file, and the list of selected files found to contain prohibited functions is displayed on *the Prohibited Function Checker* pop-up.

The results of the *Prohibited Function Checker* (see Figure 4.5.1-10) can be examined using the **View** button (only one source file can be selected at a time to view the code) or **Report** button. To initiate a view, highlight one of the files listed and click on the **View** button. The *Source Code* pop-up, shown in Figure 4.5.1-12, appears.

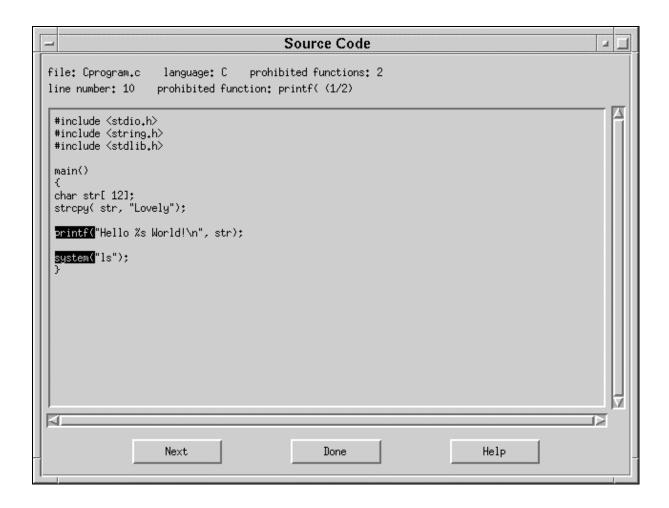


Figure 4.5.1-12. Source Code Pop-up

As shown in the *Source Code* pop-up, occurrences of prohibited functions found in the source code are highlighted. Click on the **Next** button to bring into the window successive occurrences of prohibited functions within the same source file. Click on the **Done** button to close the *Source Code* pop-up. Click on the **Help** button to explain the use of the window. All prohibited functions can be viewed similarly, by examining one source file at a time.

Use the **Report** button on the *Prohibited Function Checker* pop-up to display the *Report* Pop-up shown in Figure 4.5.1-13. It displays for each source file, a list of prohibited functions found.



Figure 4.5.1-13. Report Pop-up

The results of the prohibited function analysis showing prohibited functions can be saved or printed from the *Report* Pop-up.

Clicking on the **Save** button brings up the *Save To File* Pop-up for specifying where to save the report.

Clicking on the **Print** button prints the results on the default printer.

Clicking on the **Done** button will close the *Report* Pop-up.

The **Help** button within any window brings up the HELP pop-up explaining the use of the window.

4.5.1.2.5.3 Process Control File Checker

This section describes how the SSI&T Specialist uses the Process Control File (PCF) Checker tool during the SSI&T process.

The PCF Checker verifies that the PCF provided by the Science Software development teams, as part of the Delivery Archive Package (DAP), is syntactically correct.

Before this program is used, the following condition must be met:

The PCFs to be checked are available, accessible, and have read permission for the user.

4.5.1.2.5.3.1 Process Control File Checker

The PCF Checker Pop-up allows the user to select a PCF and have it scanned by Science Data Processing (SDP) Toolkit routines for any irregularities such as format or structure.

4.5.1.2.5.3.2 Quick Start Using This Tool

The Process Control File (PCF) Checker tool, shown in Figure 4.5.1-14, is started from the SSI&T Manager by selecting the <u>Tools-> Standards Checker-> Process Control File Checker</u> option as shown in Figure 4.5.1-8.

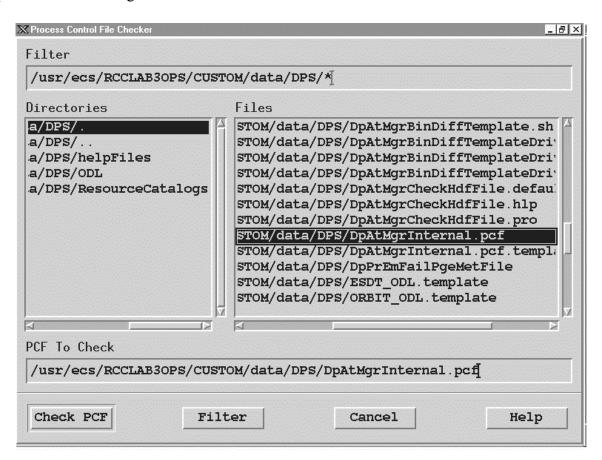


Figure 4.5.1-14. PCF Checker Pop-up

Table 4.5.1-9 describes the PCF Checker's fields.

Table 4.5.1-9. PCF Checker Field Description

| Field Name | Data Type | Size | Entry | Description |
|--------------|---------------------|------|----------------------------------|---|
| Filter | ASCII characters | N/A | | Displays the selected directory (from the Directories field). |
| Directories | ASCII characters | N/A | | Displays the existing directories in the database. |
| Files | ASCII characters | N/A | | Displays the files existing in the selected directory. |
| PCF To Check | ASCII characters | N/A | Read from database (local disk). | Displays the selected file to be checked. |

The PCF Pop-up allows the user to work through the directory structure on the local machine in order to select PCFs to be checked, by selecting the desired directory in the Directories window. The Filter window allows users to limit the files displayed. From the File window, the user can select the PCF file to be checked. Only one PCF can be checked at a time. Selecting the **Check PCF** button initiates the checking process on the PCF specified in the PCF To Check window. The result is displayed in a Pop-up labeled PCF Checker Results, Figure 4.5.1-15. Clicking on the **Filter** button will display the selected directory from the Directories field as specified in the Filter field. Clicking the **Cancel** button will terminate the PCF Checker. Clicking the **Help** button will explain the use of the window.

If the selected file does not exist, an error dialog is displayed to inform the user. Similarly, if the specified PCF exists but cannot be opened, an error dialog pops up to inform the user. Dialogs also pop up to inform the user of any fatal system errors or errors encountered in calls to toolkit functions.

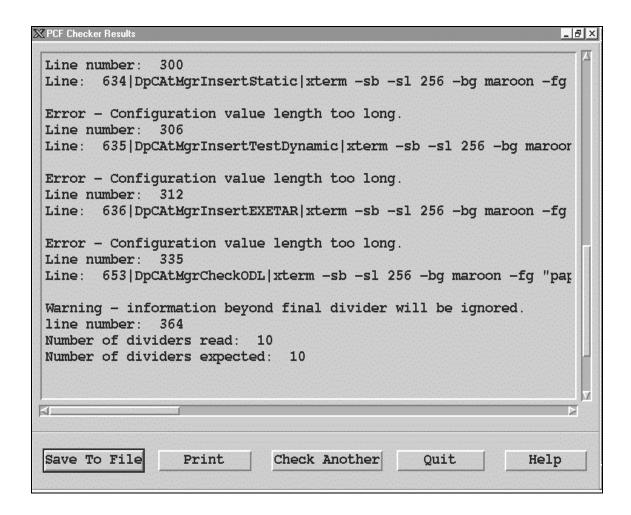


Figure 4.5.1-15. PCF Checker Results Pop-up

From the PCF Check Result Pop-up the user has options to save the results to a file, send the results to the default printer, check another PCF, or quit the Results Pop-up. Selecting the Save button brings up a pop-up labeled Save (shown in Figure 4.5.1-16) that allows the user to specify the directory and file name in which to save the results file.

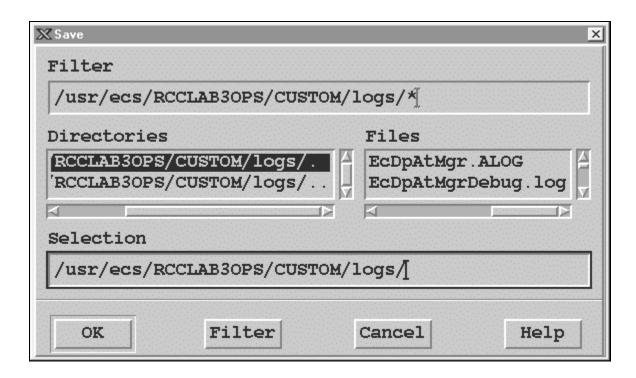


Figure 4.5.1-16. The PCF Checker Save Pop-up

The PCF Check Save window displays a default output directory and its contents on the file selector. The description fields of the Save Pop-up are identical to the PCF Checker Pop-up's (see Table 4.5.1-14). The user can select a listed file or can enter his/her own selection. Selecting the **Filter** button brings up another screen allowing the user to limit the number of files listed. Selecting the **OK** button will save the files to the specified directory. Figure 4.5.1-17 shows the filter screen.

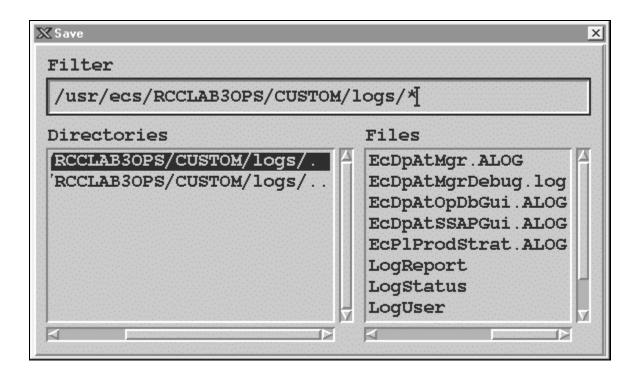


Figure 4.5.1-17. The Pop-up Display for Filtering Files from the Save Pop-up

Messages are displayed to inform the user of successful/unsuccessful completion of save operations.

The Cancel button terminates the running (open) application.

The Help button in all of the PCF Checker Pop-ups provides a description of all the functional buttons for the pop-up. For example, Figure 4.5.1-18 shows the Help on PCF Checker Results screen.

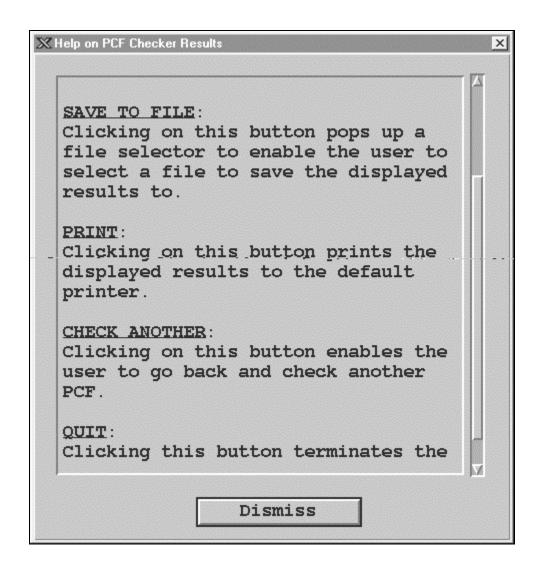


Figure 4.5.1-18. The Help on PCF Checker Results Pop-up

4.5.1.2.5.4 Prolog Extractor

The Prolog Extractor extracts prologs from science software source code modules.

By default, these prologs are assumed to be surrounded by standard delimiters, according to the official NASA/ESDIS standards document, *Data Production Software and Science Computing Facility (SCF) Standards and Guidelines, Rev A, October 1996, 423-16-01.* The starting delimiters are listed in Table 4.5.1-10.

Table 4.5.1-10. Prolog Extractor Standard Delimiters

| Language | Туре | Delimiter |
|--------------|---------|-----------|
| FORTRAN 77 | source | !F77 |
| FORTRAN 90 | source | !F90 |
| С | source | !C |
| Ada | source | !ADA |
| FORTRAN 77 | include | !F77-INC |
| FORTRAN 90 | include | !F90-INC |
| С | include | !C-INC |
| any language | any | !PROLOG |

The end delimiter is always !END.

Other delimiters can be specified through use of command line flags (see below).

If the module contains no prologs at all, the Prolog Extractor program returns a warning. It does not warn of functions within a particular file missing prologs.

In order for this tool to work, the file must have one of the file extensions listed in Table 4.5.1-11.

Table 4.5.1-11. Prolog Extractor File Extensions

| Language | extension |
|---------------|------------------------------------|
| FORTRAN77: | f, f77, ftn, for, F, F77, FTN, FOR |
| FORTRAN90: | f90, F90, f, F |
| FTN. INCLUDE: | inc, INC |
| C: | С |
| C include | h |
| Ada: | a, ada |

The Prolog Extractor is invoked from the SSI&T Manager under the TOOLS menu item Standards Checkers.

Output from this tool is always written to a file.

By default, the SSI&T Manager internal PCF specifies that this output file be named prologs.txt in the local directory. You can change this by editing the internal PCF.

The PCF value of the output filename is overridden by the "-o" option on the command line.

4.5.1.2.6 Product Examination

Product examination tools are used to view, examine, or compare files used in science processing. Figure 4.5.1-19 shows the Product Examination tool menu options on the SSI&T Manager Main screen. These tools assist in the maintenance of the science software by allowing

the operator to view programs in different languages, view science data, or compare program or data output files.

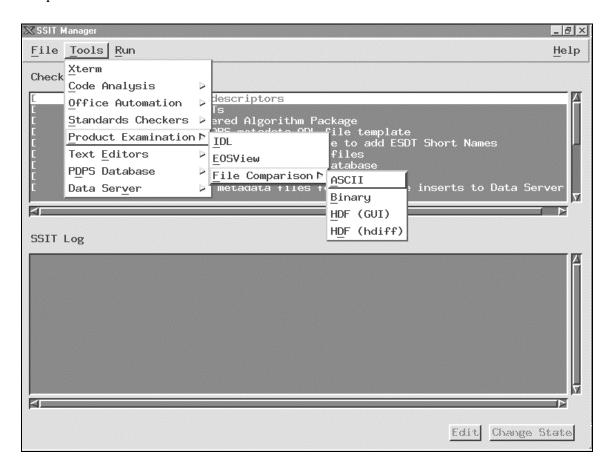


Figure 4.5.1-19. SSI&T Manager Main Screen with Product Examination Tools
Displayed

4.5.1.2.6.1 IDL

IDL does not provide a GUI. IDL is a powerful visualization package in common use throughout the science community. This COTS package includes a language, also called IDL, providing capabilities for data visualization and comparison of various file formats. IDL is provided so DAAC operators can write data visualization and comparison tools, and execute them on an "as needed" basis.

The IDL language is an interpreted computer language, allowing applications (written in IDL) to look at binary (unformatted) files as well as HDF files.

Once inside this environment, user written programs can be compiled and executed.

Documentation for IDL is obtained by typing idlhelp on the UNIX command line.

4.5.1.2.6.2 EOSView

EOSView is a custom Hierarchical Data Format (HDF) file verification tool. It is for use by anyone who wishes to verify or inspect EOS data products in HDF EOS or HDF format. Users include EOS instrument team science software developers and data product designers, DAAC personnel, and end users of EOS data products, i.e., scientists and researchers.

EOSView is described in Section 4.12.5, "EOSView."

4.5.1.2.6.3 File Comparison Tools

This section describes how the SSI&T specialist uses the File Comparison tools during the SSI&T process.

The File Comparison tools are selected from the Tools item on the menu bar, and appear under the Product Examination option. Four alternatives are then offered:

- ASCII Text file comparison tool; X windows based xdiff utility
- *Binary* Custom development environment which assists in the generation of DAAC-written code which compares binary files
- HDF (GUI) -- IDL program which compares HDF format files
- *HDF (hdiff)* "hdiff" CHUI (CHaracter oriented User Interface) utility which compares HDF format files, written by MODIS

These tools are most frequently used to insure the data products generated from the PGEs run in the SSI&T environment are identical (within tolerance) to the files produced by the PGEs at the SCF.

4.5.1.2.6.3.1 ASCII File Comparison Tool

When the ASCII File Comparison tool is started by selecting the <u>Tools->Product Examination->File Comparison->ASCII</u> menu option from the SSI&T Manager, an Xterm is spawned, which prompts the user for input. The user enters two ASCII filenames, and the differences between the files are displayed. The comparison tool is based on the X-Window application, "xdiff".

4.5.1.2.6.3.2 Binary File Difference Environment

When the Binary File Difference Environment is started by selecting the <u>Tools->Product</u> Examination-><u>File Comparison->Binary</u> menu option from the SSI&T Manager, the pop-up shown in Figure 4.5.1-20 is displayed. The button functions are described below in the order they should be used.

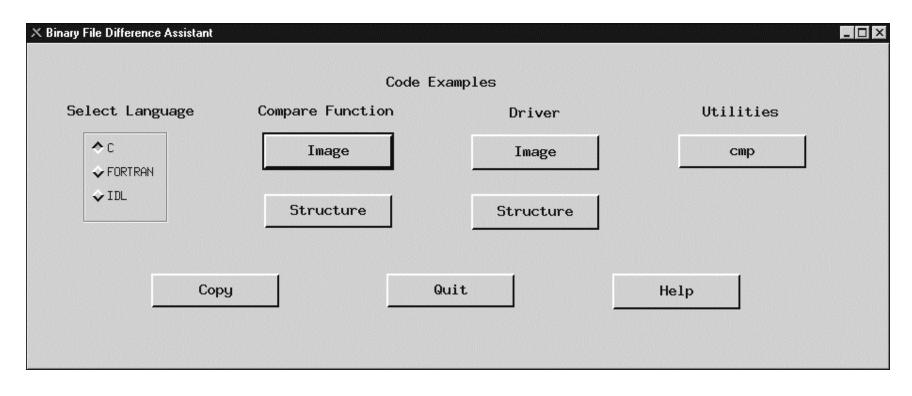


Figure 4.5.1-20. Binary File Comparison Pop-up

4.5.1-39 609-EMD-001

The Binary File Difference Assistant assists the user in development of custom code that compares two binary files.

Since there are an unwieldy number of possibilities for binary file formats, this tool cannot compare two binary files without some custom code written at the DAAC, hence, the "Assistant" in the name.

- The **Select Language** box provides a choice of languages.
- The choice depends largely on preference.
- It does not necessarily have to be the language used to create the files being compared. The user clicks "COPY" to generate three files: a main driver code module, a template comparison code module, and a makefile in the selected language [C, FORTRAN 77 or Interactive Data Language (IDL)].
- The operator then edits this template to add code that compares files for the specific binary file format, compiles the code, and executes it as appropriate; these operations are all independent of the pop-up.

The **Code Examples** section of the pop-up window displays simple code examples about binary file comparison. The operator can copy and paste these in their code if desired. Examples have been compiled and tested. This sample code is provided to help the operator in visualizing a completed comparison module. This code is displayed when the user presses one of the "**Compare Function**" buttons, either **Image** or **Structure**. **Image** displays an example of binary_file comparison code for files containing images. **Structure** displays an example of binary file comparison code for files containing arrays of structures, or records.

Also provided is sample driver code, when the operator presses a **Driver** button. Finally, code for a simple compare utility is provided for reference, when the user presses **cmp**.

4.5.1.2.6.3.3 HDF GUI

All the ECS standard data products are generated in HDF format. A tool is provided to compare HDF data files obtained running some algorithm(s) in a testing versus an operational processing environment. The HDF file difference tool is invoked from the SSI&T Manager by selecting **Tools->Product Examination->File Comparison->HDF (GUI)**.

The tool is also available from the UNIX command line by typing *EcDpAtCheckHdfFile*. Both methods result in the display of the screen shown in Figure 4.5.1-21 (note that this program is written in IDL, so it invokes the IDL environment to run.)

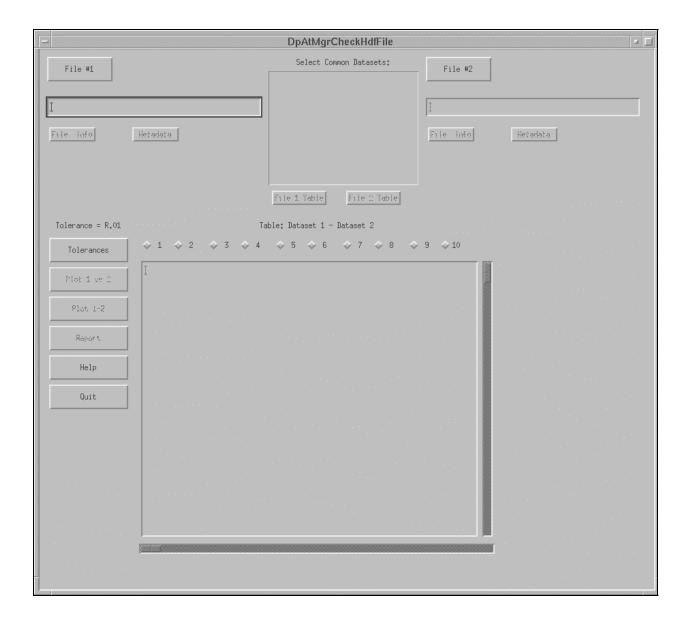


Figure 4.5.1-21. HDF Pop-up

The HDF File Difference Tool Pop-up allows the operator to compare and contrast 2 HDF files via a graphic user interface. The button functions on this pop-up are:

• Clicking the File #1 or File #2 buttons does the selection of the files to be compared. This selection activates the File Selection Dialogue Pop-up shown in Figure 4.5.1-22. The appropriate filename is displayed in the Selection textbox of the Dialogue Pop-up. The "Ok" button returns to the HDF File Comparison Pop-up and inserts the selected filename in the originally activated file selection display textbox.

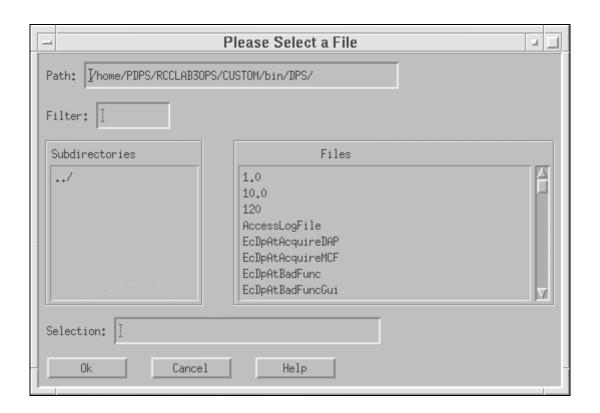


Figure 4.5.1-22. File Selection Dialogue Pop-up

- For each selected HDF file, **File Info** and Associated **Metadata** can be displayed by clicking on the available buttons.
- The tool also provides the facility to select the **Common Datasets** of both files from the list available in the center upper part of the screen.
- Once the data sets are identified, the operator selects the type of tolerance (relative or absolute) used to compare the numerical values of the two data sets. To accomplish this, click on the **Tolerances** button (Figure 4.5.1-21) and type the appropriate value of tolerance as shown in Figure 4.5.1-23.

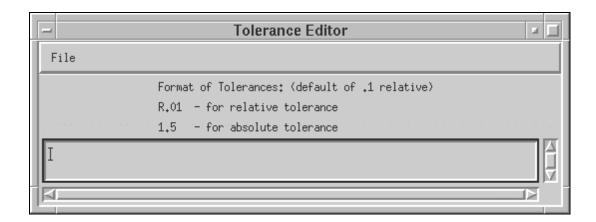


Figure 4.5.1-23. Tolerance Editor Pop-up

- The HDF pop-up allows the operator to input comparison coefficients (shown in Figure 4.5.1-21 as radio buttons 1 through 10 next to the Tolerances button on the HDF File Comparison Pop-up).
- Finally, two types of graphs can be selected by the operator by clicking on either one of the following buttons:
 - Plot 1 vs. 2 shows a plot with both data sets.
 - **Plot 1-2** shows the difference between the two data sets.
- Documentation for the HDF file difference tool is obtained by clicking on the **Help** button on the main screen.
- Clicking the **Report** button will generate a report of the HDF file comparison results.
- Clicking on the **Quit** button closes this Tool.

4.5.1.2.6.4 HDF File Comparison - hdiff

The HDF File Comparison hdiff tool is started from the SSI&T Manager screen by selecting the **Tools->Product Examination->File Comparison->HDF** (hdiff) option. An Xterm appears prompting the user for input. There is no graphics screen for this function. It is run through the command line interface. The operator is also provided with a list of options for different kind of comparisons the tool can perform on HDF files (See Figure 4.5.1-24). After the operator enters two HDF filenames, the differences between the files are displayed.

Figure 4.5.1-24. HDF (hdiff) Options

4.5.1.2.7 Text Editors

The Text Editors menu provides tools to assist operators in documentation and administrative tasks (Figure 4.5.1-25).

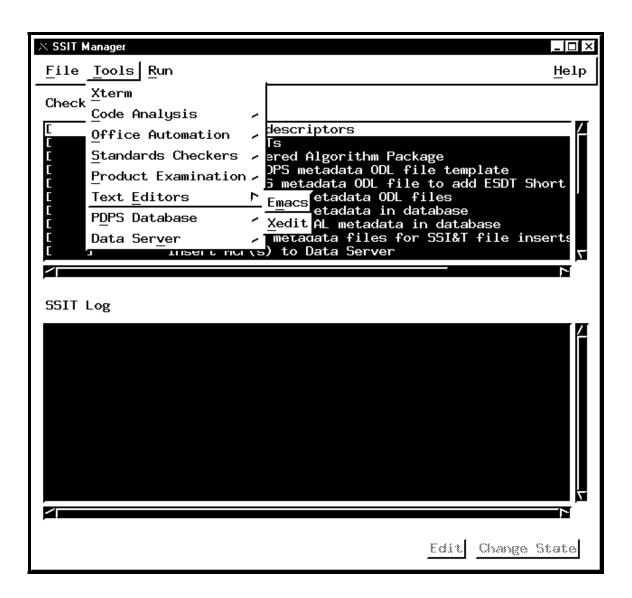


Figure 4.5.1-25. SSI&T Manager Main Screen with Text Editors
Tool Menu Displayed

4.5.1.2.7.1 Emacs

Emacs, as shown in Figure 4.5.1-26, is a COTS product providing SSI&T users with Editor capabilities. More information about Emacs can be downloaded from the web at ftp://prep.ai.mit.edu/pub/gnu/.

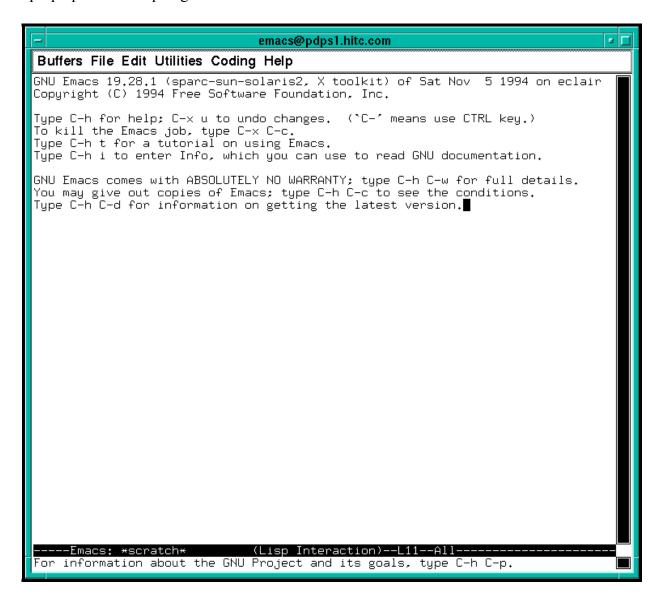


Figure 4.5.1-26. Emacs Pop-up

4.5.1.2.7.2 Xedit

Xedit, shown in Figure 4.5.1-27, is a COTS product that provides SSI&T users with file editing capabilities. For a detailed description of the Xedit tool, invoke the Unix man(ual) command:

>man xedit

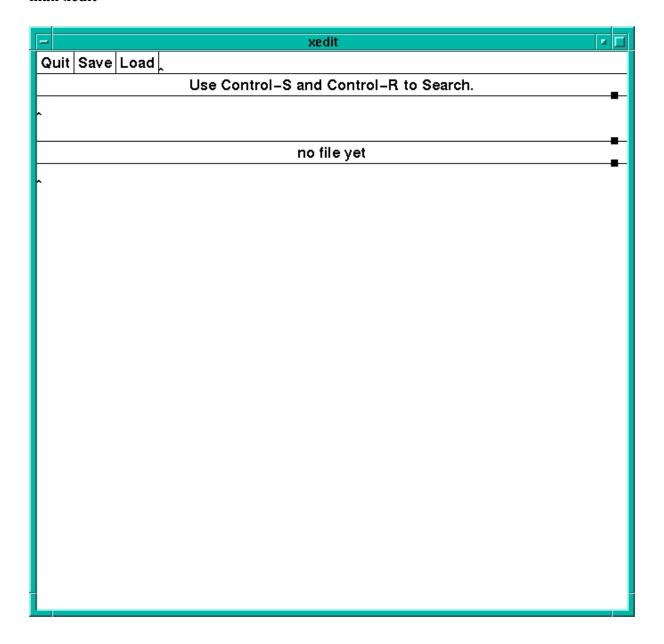


Figure 4.5.1-27. Xedit Pop-up

4.5.1.2.8 PDPS Database

The PDPS Database Update Tools are accessed using the **Tools->PDPS Database** menu item of the SSI&T Manager as shown in Figure 4.5.1-28. These tools are used to register a PGE with the PDPS database. Critical information about the PGE and under what conditions it should be run is captured. This information is used by the PDPS prior to and during PGE execution, in both the test environment and the production environment.

The PDPS Database Update Tools consist of four components;

- 1. PCF ODL Template
- 2. Check ODL
- 3. SSIT Science Metadata Update
- 4. SSIT Operational Metadata Update (a.k.a. PGE Registration Pop-up).

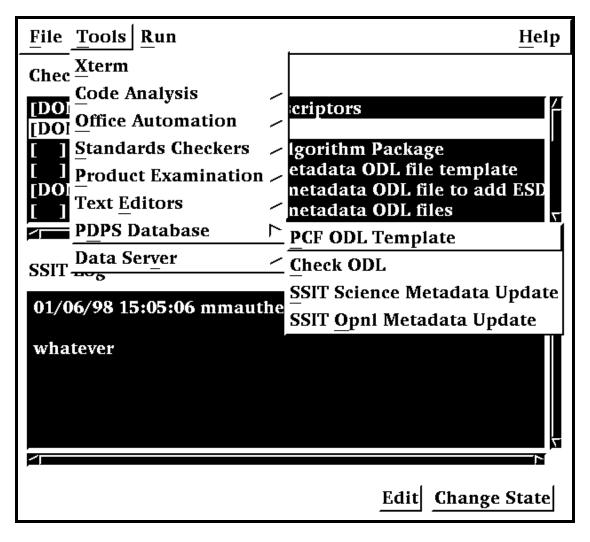


Figure 4.5.1-28. SSI&T Manager with PDPS Database Tool Menu Displayed

All programs can be started either from the **Tools->PDPS Database** menu available on the SSI&T Manager or by as executing the proper command line, as specified in the following sections.

4.5.1.2.8.1 PCF ODL Template and ODL file Checking

The first step in the process of updating the PDPS Database is to generate a template SSI&T PGE SCIENCE metadata ODL file from the PCF delivered with the science software. This is accomplished by selecting *PCF ODL Template* from the *PDPS Database* submenu.

A character based window opens where the user is prompted for various inputs, the configuration filename, the ECS mode of operations, the name of the delivered science software Process Control File (PCF), the PGE name, the PGE version, and the Profile ID.

The tool is also available by sourcing - in the executable directory **\$ECS_HOME**/**<MODE**>/**CUSTOM**/**bin**/**DPS** - the file named *buildrc*.

After the template file is generated, the SSI&T operator must edit this file, adding all information currently blank, as needed. In particular, each PCF file entry must be associated with one or more ESDTs.

The Check ODL Script, available through the SSI&T Manager by selecting the Tools->PDPS Database->Check ODL option, can check the edited file in the previous step.

The edited file is then used as an input to the next step (see Section 4.5.1.2.8.3) of the PDPS Update process.

4.5.1.2.8.2 Check ODL

The Check ODL program parses the Science Software Metadata ODL files and reports any errors found. It is used to validate ODL (make sure there are not any errors) before the SSI&T Science Metadata Update Tool is executed to populate the Science Software Metadata information in the PDPS database.

The ODL Checker program is command line driven.

The program's prompts and explanations of user responses to these prompts follow below. Note if there is a default value for an entry (in most cases this only occurs if you run the program more than once), it appears at the end of the prompt line.

** SCIENCE Metadata ODL Files Checker Script **

Configuration filename? (hit 'enter' for default: ../../cfg/EcDpAtCheckODL.CFG)

In most cases hitting enter (for the default) is fine. If not, enter the correct configuration filename including full path:

ECS Mode of operations?

This is the mode (i.e. OPS, TS1) in which the tool executes. In most cases this is TS1.

```
PGE name (max 10 characters)?
```

This is the name of the PGE for which you want to check the ODL. It has a maximum length of 10 characters and must be part of the ODL file name and inside the ODL file. See PGE Metadata ODL File for more information about naming and filling out the PGE ODL file.

```
PGE version (max 5 characters)?
```

This is the version of the PGE for which you want to check the ODL. It has a maximum length of 5 characters and must be part of the ODL file name and inside the ODL file. Again, see PGE Metadata ODL File help page for more information about naming and filling out the PGE ODL file.

```
PGE Profile ID (0-99, 0 means null)?
```

This is the profile ID of the PGE who's ODL you want to check. It is an integer with a range 0-99 and must be part of the ODL file name and inside the ODL file. Again, see the PGE Metadata ODL File help page for more information about naming and filling out the PGE ODL file.

Any success or error messages are then displayed followed by:

Hit return to run again, 'q {return }' to quit:

This allows you to check another set of ODL files (just hit enter) or quit the program (enter q).

Check ODL program output.

The Check ODL program searches for any missing or invalid ODL parameters. It reports errors with the following message:

```
Check of PDPS Science Metadata was unsuccessful: missing or invalid data in ODL files
```

What follows is a list of missing or invalid parameters and why they were flagged as invalid. In many cases the parameter value is out of the expected range or is longer than the allowed maximum. For some errors, the Check ODL program cannot narrow the problem to its cause and points the user to the Toolkit Error logs as follows:

```
DpAtCheckOdlDpAtScienceMd::ProcessOdlFile (PGE):

ODL Error in file /ecs/formal/PDPS/DPS/SSIT/src/Metadata/Test/PGE_BAD#ODL#09.odl
```

Check LogStatus file

Look in the LogStatus file in the /usr/ecs/{MODE}/CUSTOM/logs directory or in the user-installed directory if you have installed a personal copy of SSI&T.

If the required ODL file(s) cannot be found, the tool reports:

```
DpAtCheckOdlDpAtScienceMd::ProcessOdlFile (PGE):
Unable to open PGE Science Metadata ODL file
{FILENAME}
```

{FILENAME} is replaced by the filename the tool was searching for. If this message appears, check the configuration settings (see Preconditions to running the Check ODL program) and the existence of the ODL file.

If the check of the ODL succeeds, the user is greeted with the message:

************ Check of PDPS SCIENCE metadata SUCCESSFUL ********

NO ERRORS FOUND

4.5.1.2.8.3 SSI&T Science Metadata Update

The next step is to update the PDPS/SSI&T database with science metadata, where the latter is defined as PDPS metadata coming from the Instrument Teams (ITs), and rarely changes. Selecting SSI&T Science Metadata Update does this from the *PDPS Database* submenu

The PGE template ODL file, which is output from the *PCF ODL Template* program of the previous section, is input to this program, after it has been edited and renamed.

An example of this file (before editing) is available in:

\$ECS HOME/CUSTOM/data/DPS/PGE ODL.template.

The comments in the example file explain fully what data are needed.

The naming convention that should be used for the edited file is explained in the provided Help files. The location of the edited file must be set in the configuration file parameter **DPAT_PGE_SCIENCE_MD**.

An example of this file can be found in:

\$ECS HOME/CUSTOM/data/DPS/PGE ODL.template .

In addition, if it does not already exist, a PDPS/SSI&T ESDT SCIENCE metadata ODL file must be created, one for each ESDT used by this PGE. Again the naming convention to be used for this file is documented in the Help files. The location of the edited file must be set in the configuration file parameter **DPAT_ESDT_SCIENCE_MD**. An example of this file is provided in:

\$ECS HOME/CUSTOM/data/DPS/ESDT ODL.template.

The comments in the example file explain fully what data are needed.

In addition, if it does not already exist, a Production Rule ODL file must be created for this PGE. Again the naming convention to be used for this file is documented in the Help files. The location of the edited file must be set in the configuration file parameter **DPAT_RULE_SCIENCE_MD**. An example of this file is provided in:

\$ECS HOME/CUSTOM/data/DPS/ESDT ODL.template.

The comments in the example file explain fully what data are needed.

Once these files (PGE, ESDT, and RULE) have been created and all the blanks have been completely filled in, the user selects SSI&T Science Metadata Update from the PDPS Database

submenu to run the program. If a PGE already exists, the operator is prompted to update it. If a PGE does not already exist, a character-based window opens and prompts the user for information needed to identify the PGE, configuration filename, ECS mode of operations, PGE name, version and profile ID. With this information the program updates the SSI&T version of the PDPS database with PGE and ESDT Science metadata read from the ODL files.

4.5.1.2.8.4 SSI&T Operational Metadata Update

The SSI&T Database can be updated with PGE operational metadata.

This pop-up is used to view/update operational parameters for a particular PGE. Operational Parameters include the performance and the resource requirements for each PGE. In addition users can also view/update PGE user-defined runtime parameter descriptions. Other options include viewing the PGE science metadata file. (The program looks in the configuration file for the **DPAT_PGE_SCIENCE_MD** and **DPAT_ESDT_SCIENCE_MD** files.)

Select View

The initial screen is as depicted in Figure 4.5.1-29, with the *SELECT* tab option displayed. This pop-up provides the following options.

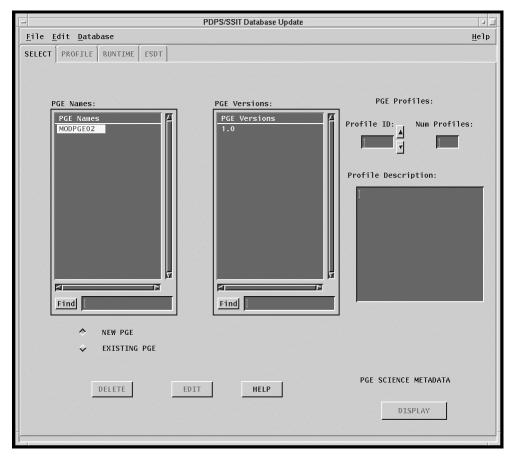


Figure 4.5.1-29. PDPS/SSI&T Database Operational Metadata Update Pop-up – Showing the SELECT Tab

- The user can select to list either new or existing PGEs by clicking either the **NEW PGE** button or the **EXISTING PGE** button. The difference is that new PGEs have not yet had their operational metadata placed into the database.
- Clicking on a PGE in the list in the **PGE Names:** field populates the version list in the **PGE Versions:** field with all the versions of the selected PGE presently defined in the PDPS database.
- Once the PGE has been selected, information on the PGE profile is also made available to the user through the **Profile Description:** field for each selected *Profile ID*.
- Clicking on the **Display** button displays PGE science metadata in a *Metadata Display* window as read-only.
- If required, selected PGEs can also be flagged as deleted in the database by clicking on the *Delete* button. (However, data is never physically deleted from the database by any SSI&T program. Only database administrators have permission to do this, using ISQL.)
- Clicking on the EDIT button allows for changing the selected PGE.

Profile View

Selecting the *PROFILE* tab displays the profile information of the selected PGE. This view is shown in Figure 4.5.1-30. The view contains fields showing Resource Requirements and Performance Statistics of the selected PGE. Descriptions of each field are presented in Table 4.5.1-10. Default values for these fields (i.e. for new PGEs) are set to null. All of the values must be filled in before the database update is completed. For existing PGEs, current settings in the database are displayed. The user can update them as needed. *Cut* and *Paste* capabilities are provided in the *Edit* pull down menu to help perform the functionality associated with this tool. Clicking on *Reset* sets the fields to the current values in the database ignoring all the changes made by the user during the current session. To record updated or new values in the database the user must click on the *APPLY* button.

Once the data on this screen has been entered into the database successfully, the PGE changes state from "New" to "Existing". (The PGE name and version scrolling lists on the SELECT tab are now visible after the user selects *Existing* there.)

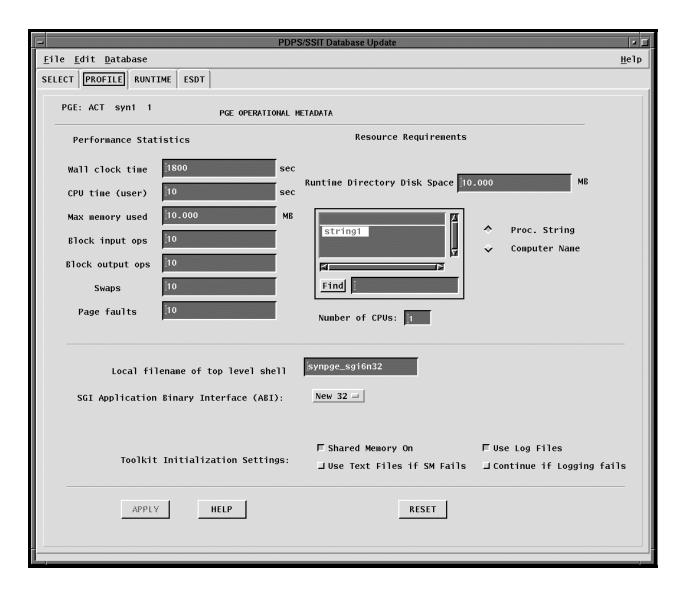


Figure 4.5.1-30. PDPS/SSI&T Database Operational Metadata Update Pop-up - Showing the PROFILE Tab

Table 4.5.1-12 describes the fields in the PDPS/SSI&T Database Operational Metadata Update pop-up.

Table 4.5.1-12. PDPS/SSI&T Database Operational Update Profile Field Descriptions (1 of 2)

| - ' | - · - | | - 1 | † ` |
|--|------------------|------|-------------------|--|
| Field Name | Data Type | Size | Entry | Description |
| Wall clock Time | Float | N/A | User | Real time used by the process (in seconds); filled in both after processing with SCF Toolkit and with DAAC Toolkit (i.e., with AutoSys). |
| CPU Time | Float | N/A | User | CPU time used by the process in seconds. |
| Max Memory Used | Float | N/A | User | Maximum memory used by the process in megabytes. |
| Block Input Ops | Integer | N/A | User | Number of times the file system performed input in servicing. |
| Block Output Ops | Integer | N/A | User | Number of times the file system performed output in servicing. |
| Swaps | Integer | N/A | User | The number of times the process was swapped out of main memory. |
| Page Faults | Integer | N/A | User | The number of page faults serviced by the process. |
| Runtime Directory Disk Space | Float | N/A | User | Maximum disk space used by the process. |
| Processing String/ Computer Name display Window | Selectable | N/A | System generated | Processing string or computer name on which the PGE is executed. |
| Processing String | ASCII characters | 30 | User | A name given to collection of processors where PGE can be executed. |
| Computer Name | ASCII characters | 30 | User | Name of the computer where the process is executed. |
| Number of CPUs | Integer | N/A | User | Number of processors required by the PGE. |
| Local filename of top level shell | ASCII | 30 | User | Name of the executable file for the PGE. |
| SGI Application Binary Interface (ABI) | Selectable | N/A | System Defined | The "mode" of SGI compilation of the executable. |
| Toolkit Initialization Settings: Shared Memory On | On/Off | N/A | User | Determines if Toolkit shared memory is activated during PGE execution. |

Table 4.5.1-12. PDPS/SSI&T Database Operational Update Profile Field Descriptions (2 of 2)

| Field Name | Data Type | Size (of characters) | Entry | Description |
|---|-----------|----------------------|-------|--|
| Toolkit Initialization Settings: Use Text Files if SM fails | On/Off | N/A | User | Determines if the Toolkit should use text files for shared memory if there is a failure using shared memory. |
| Toolkit Initialization Settings: Use Log Files | On/Off | N/A | User | Determines if the Toolkit logs information during PGE execution. |
| Toolkit Initialization Settings: Continue If Logging fails | On/Off | N/A | User | Determines if PGE execution should continue if logging fails. |

Runtime View

Selecting the *RUNTIME* tab displays the PGE runtime parameters, i.e., static parameters used by the PGE at runtime. This view is shown in Figure 4.5.1-31. The logical ID, name and value that have already been entered in the database by the Science Metadata Update program are displayed on the left side of the screen. After selecting one of these runtime parameters the user is given the opportunity to add some descriptive text. (Use of this functionality is optional. Runtime parameter descriptions can remain as null values.) The user clicks the *OK* button when finished editing a particular parameter. Modifications are applied to the database by clicking on the *APPLY* button. As before, clicking on *RESET* sets descriptions of all parameters to current values in the database. Details of the runtime parameter fields are shown in Table 4.5.1-13.

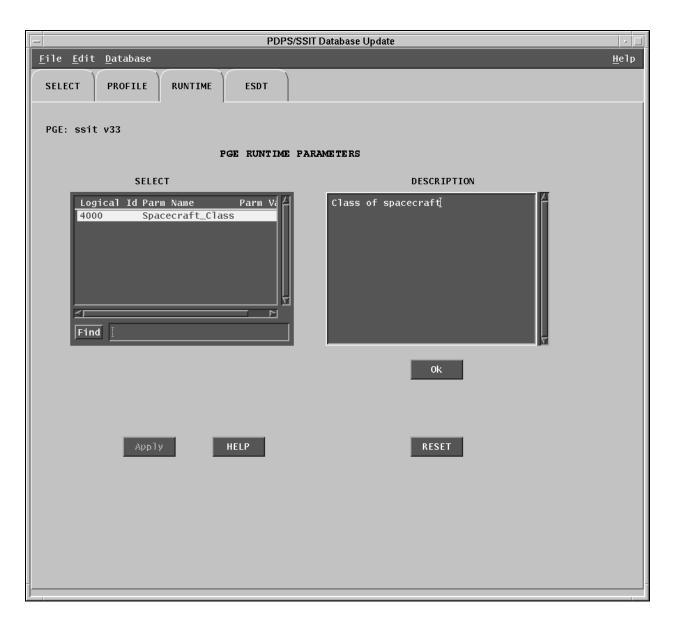


Figure 4.5.1-31. PDPS/SSI&T Database Operational Metadata Update Pop-up Showing the Runtime Tab

Table 4.5.1-13 describes the fields on the RUNTIME Tab.

Table 4.5.1-13. PDPS/SSI&T Database Operational Metadata Update Runtime View Field Description

| Field Name | Data Type | Size (of characters) | Entry | Description |
|---------------------------------|------------------|----------------------|--------------------|--|
| Logical ID | Integer | N/A | Read from database | Logical ID of the user parameter in the PCF file |
| Parameter Name | ASCII characters | N/A | Read from database | User Parameter Name |
| Parameter Value | ASCII characters | N/A | Read from database | User Parameter Value |
| User Parameter text description | ASCII characters | <60 | User | Text describing the user parameter |

ESDT View

Selecting the *ESDT* tab displays the ESDT information of the selected PGE. This view is shown in Figure 4.5.1-32. Two ESDTs lists are made available to show both the PGE Input Data types and the PGE Output Data types. On selection of a particular ESDT, the associated PDPS Science ESDT metadata can be viewed by clicking on the **DISPLAY** button. The **HELP** button will explain the use of the window. This data is read only and cannot be modified through this Popup.

The program looks for the file it set in the configuration file parameter **DPAT_ESDT_SCIENCE_MD**.

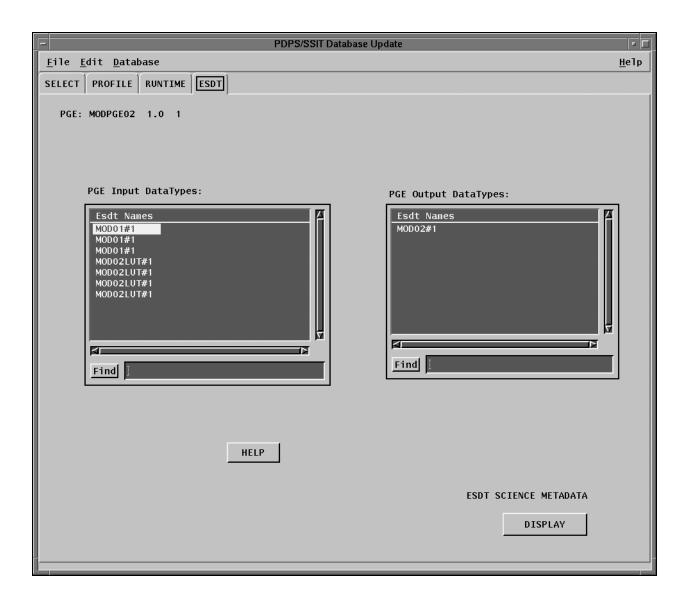


Figure 4.5.1-32. PDPS/SSI&T Database Operational Metadata Update Pop-up - Showing the ESDT Tab

Display Screen

Figure 4.5.1-33 shows a pop-up Display screen. The Display window is used to display either a PGE Science Metadata (selected from the *SELECT* tab) or the ESDT Science Metadata (selected from the *ESDT* tab).

A Display screen pops-up also if the request for modification to the database fails because of some mandatory field not being properly set (see screen of PROFILE view). Editing is not allowed in this window. Clicking on "DONE" closes this window.

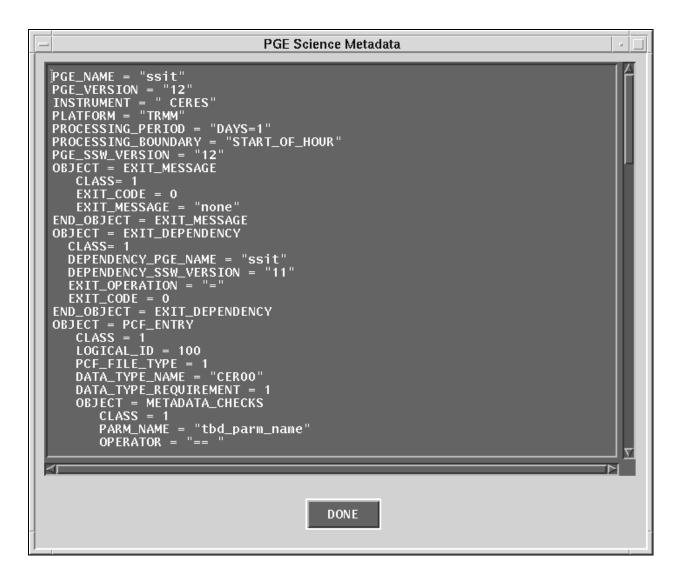


Figure 4.5.1-33. PDPS/SSI&T Database Operational Metadata Update Pop-up - Display Screen

4.5.1.2.9 Data Server

This section describes the interfaces to the Data Server used by the SSI&T Specialist during the SSI&T process. All programs can be started from the <u>Tools->Data Server</u> menu of the SSI&T Manager shown in Figure 4.5.1-34.

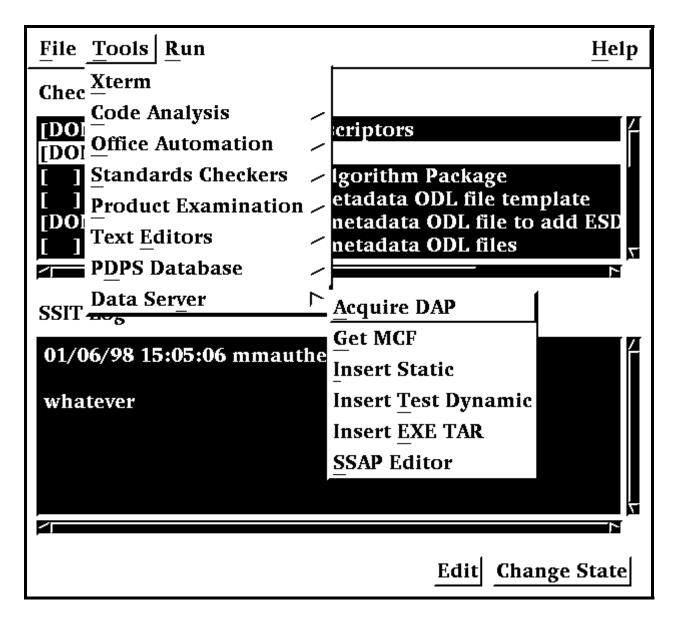


Figure 4.5.1-34. SSI&T Manager, Tools Menu, Data Server Submenu Choices

4.5.1.2.9.1 Acquire DAP

This program is used to retrieve the DAP from the Data Server.

Before its use, the following events must have occurred:

- 1. A subscription for the DAP must have been registered with the Data Server. The subscription delivery option is set to email, to a specified DAAC operator or mail drop.
- 2. The DAP must have been Ingested. There are two ways for this to occur. First, the DAP can be processed by Ingest. When this occurs, Ingest inserts the DAP into the Data Server, triggering subscription notification. Second, the DAP can be inserted with the Insert Test File.
- 3. After the DAAC operator received the email subscription notification, he or she must save it to a file

To run the program, select *Acquire DAP* from the Data Server submenu. The program prompts for input parameters Process Framework configuration filename, email message filename and directory to receive staged file.

The program reads the DAP Universal Reference (UR) from the email file, acquires the DAP from the Data Server, and stages the DAP on the local disk. The name of the staged file is written to standard output. Note, this function can be used to acquire any type of granule with a known UR.

After the file is staged, the operator can unpack it and install its components in ClearCase or in other places as appropriate.

NOTE: Use of this program is optional, in the sense that the DAP can arrive at the DAAC through other means than Ingest, e.g., simple ftp.

4.5.1.2.9.2 Get MCF

This Get Metadata Configuration File (MCF) tool has a Character-based User Interface (CHUI). It is invoked by selecting **Tools->Data Server->Get MCF** menu option of the SSI&T Manager. The user is prompted to provide pertinent information about the ESDT for the MCF to be acquired from the Data Server. The information includes the configuration file name, the ECS mode of operations, the ESDT short name, the ESDT version, and, finally the location where the MCF needs to be transferred to. When the above information is provided the tool contacts the Data Server and, if the operation is successful, copies the MCF to the new location. A message to the operator either confirms the successful transfer of the MCF or issues a warning, which explains why the operation did not complete successfully.

4.5.1.2.9.3 Insert Static

The Insert Static File program inserts static input file(s) to the Data Server, for use both during SSI&T and in production. Static Files are files rarely changed between instances of PGE processing; for example, calibration files. Such files are normally part of the DAP.

After this program runs successfully, the PDPS database has been updated with the Data Server Universal Reference (UR) of the file inserted. The Planning and Processing systems read this UR at run-time so the file can be acquired and used during production.

The Insert Test Dynamic File program is command line oriented. There is no CHUI or Pop-up for this program.

Before this program is used, the following must have occurred:

- 1) An ESDT for this data type must have been created in the Data Server.
- 2) A PGE that uses the Static File must have been registered to PDPS via the SSI&T Science Metadata Update tool.
- 3) An ASCII Metadata File (.met) for this ESDT must have been created, in the format expected by the Data Server for Insert.
- 4) Both the static data file(s) in question and its corresponding ASCII Metadata file must be accessible to the local machine.
- 5) The directory where the static data file(s) and the ASCII Metadata File exist must be cross-mounted to the Data Server machines.

The Static Input File program produces prompts for the operator to enter the necessary information. These prompts and explanations follow. Note: if there is a default value for an entry (in most cases this only occurs if you run the program more than once) it appears at the end of the prompt line.

Configuration filename? (enter for default: ../../cfg/EcDpAtInsertStaticFile.CFG)

In most cases hitting enter (for the default) is fine. If not, enter the correct configuration filename including full path.

ECS Mode of operations?

This is the mode (i.e., OPS, TS1) of operations. In most cases this is TS1

ESDT short name for the file(s) to Insert?

This is the ESDT short name (max 8 characters) for the data file(s).

ESDT Version for the file(s) to insert?

This is the ESDT version (an integer) for the data file(s).

Science Group for Static file (one of {C, L, D, O} followed by a 3-digit number)?

This is the Science Group for this Static File(s). It is defined in the PGE Metadata ODL File for each PGE using this static file.

 $C = Coefficient\ File(s),\ L = Lookup\ Table/file(s),\ D = Database\ File(s),\ O = Other\ Files.$

Note: using the wrong letter for the file(s) (say L for a Coefficient File) does not result in an error.

Is there more than one data file to this Static (Y = Yes, N = No)?

This indicates to the program if there is more than one file associated with the static input. Most static inputs are a single data file and a corresponding ASCII Metadata File. Other static inputs consist of more than one data file and a single ASCII Metadata file (there is always only 1 ASCII Metadata File).

If there is only one data file enter N (or just hit enter for the default). For multiple data files enter Y.

If it is NOT a Static Multi-File Granule (there is a single data file) the following prompts need to be answered:

Single Filename to Insert (including FULL path)?

This is the name of the data file to insert to the Data Server. Include the full path to the file so the tool can find it.

Associated ASCII Metadata Filename to Insert (including FULL path)?

This is the name of the ASCII Metadata File (.met) associated with the data file. The full path to the file must be included so the tool can find it. Using the Get MCF tool to get a Metadata Configuration File, which specifies the fields and type of data required for the ASCII Metadata file, can create it.

If it IS a Static Multi-File Granule (more than 1 data file) the following prompts need to be answered:

Directory where all data files and .met file exist (FULL path)?

This is the directory location where all the data files and the ASCII Metadata file is located. For Multi-File Statics all files and Metadata must reside in the same directory.

Name of MFG file (enter to end list)?

This is the name of one of the data files for a Static Multi-File Granule. Enter a file at the prompt and the prompt is then being repeated, allowing for the next file to be named. When all data files have been entered, just hit the enter key at the next prompt (thus entering nothing).

Associated ASCII Metadata Filename to Insert?

This is the name of the ASCII Metadata File (.met) associated with the data file. No path is needed because it is assumed the file resides in the directory specified above. Using the Get MCF tool to get a Metadata Configuration File, which specifies the fields and type of data required for the ASCII Metadata file, can create it.

Any success or error messages are then displayed followed by:

Hit return to run again, 'q < return > ' to quit:

This allows the user to enter another Static File (just hit enter) or quit the program (q).

4.5.1.2.9.4 Insert Test Dynamic

The Insert Test Dynamic File program inserts test dynamic input files to the Data Server, for use both during SSI&T and in production. Dynamic Files are files that change at each instance of PGE processing; for example, Level 0 data files. This tool performs a function normally done by Ingest. It allows the user to insert dynamic files to the Data Server for testing purposes. Normally, Ingest takes in such files and inserts them as part of its normal processing.

After this program runs successfully, the specified file(s) have been stored at the Data Server and can be acquired by PDPS when executing PGEs. Also, any subscriptions made on the ESDT of the insert file(s) trigger, and could (via Subscription Manager) cause PGE waiting on this data to initiate execution

The Insert Test Dynamic File program is command line oriented. There is no CHUI or Pop-up for this program.

Before this program is used, the following must have occurred:

- 1. An ESDT for this data type must have been created in the Data Server.
- 2. A PGE that uses the Dynamic File(s) ESDT must have been registered to PDPS via the SSI&T Science Metadata Update tool.
- 3. An ASCII Metadata File (.met) for this instance of the ESDT must have been created in the format expected by the Data Server for Insert.
- 4. Both the test dynamic data file(s) in question and its corresponding ASCII Metadata file must be accessible to the local machine.
- 5. The directory where the dynamic data file(s) and the ASCII Metadata File exist must be cross-mounted to the Data Server machines.

The Insert Test Dynamic program produces prompts for the operator to enter the necessary information. These prompts and explanations follow. Note: if there is a default value for an entry (in most cases this only occurs if you run the program more than once) it appears at the end of the prompt line.

Configuration filename? (enter for default: ../../cfg/EcDpAtInsertTestFile.CFG)

In most cases hitting enter (for the default) is fine. If not, enter the correct configuration filename including full path

ECS Mode of operations?

This is the mode (i.e. OPS, TS1) of operations. In most cases this is TS1

ESDT short name for the file(s) to Insert?

This is the ESDT short name (max 8 characters) for the data file(s).

ESDT Version for the file(s) to insert?

This is the ESDT version (an integer) for the data file(s).

Is there is more than one data file to this Dynamic Granule (Y = Yes, N = No)?

This indicates to the program if there is more than one file associated with the dynamic input. Most dynamic inputs are a single data file and a corresponding ASCII Metadata File. Other dynamic inputs consist of more than one data file and a single ASCII Metadata file (there is always only 1 ASCII Metadata File).

If there is only one data file enter N (or just hit enter for the default).

For multiple data files enter Y. If it is NOT a Dynamic Multi-File Granule (there is a single data file) the following prompts need to be answered:

Single Filename to Insert (including FULL path)?

This is the name of the data file to insert to the Data Server. Include the full path to the file so the tool can find it.

Associated ASCII Metadata Filename to Insert (including FULL path)?

This is the name of the ASCII Metadata File (.met) associated with the data file. Full path to the file must be included so the tool can find it. Using the Get MCF tool to get a Metadata Configuration File, which specifies the fields and type of data required for the ASCII Metadata file, can create it.

If it is a Dynamic Multi-File Granule (more than 1 data file) the following prompts need to be answered:

Directory where all data files and .met file exist (FULL path)?

This is the directory location where all the data files and the ASCII Metadata file is located. For Multi-File Dynamics all files and Metadata must reside in the same directory.

Name of MFG file (enter to end list)?

This is the name of one of the data files for a Dynamic Multi-File Granule. Enter a file at the prompt and the prompt is then being repeated, allowing for the next file to be named. When all data files have been entered, just hit the enter key at the next prompt (thus entering nothing).

Associated ASCII Metadata Filename to Insert?

This is the name of the ASCII Metadata File (.met) associated with the data file. No path is needed because it is assumed the file resides in the directory specified above. Using the Get MCF tool to get a Metadata Configuration File, which specifies the fields and type of data required for the ASCII Metadata file, can create it.

Any success or error messages are then displayed followed by:

Hit return to run again, 'q < return>' to quit:

This allows the user to enter another Dynamic File (just hit enter) or quit the program (q).

4.5.1.2.9.5 Insert EXE TAR

The Insert Exe Tar File program is used to insert the tar file containing the PGE executable (and associated files) to the Data Server for use during SSI&T and in production.

The Insert EXE TAR program is command line driven. There is no CHUI or Pop-up for this program.

Preconditions to running the Insert Test Dynamic File program

Before this program is run, the following must have occurred:

- An ESDT for EXE TAR files must have been installed at the Data Server.
- The PGE must have been registered to PDPS via the SSI&T Science Metadata Update tool.
- An ASCII Metadata file (.met) for the PGEEXE ESDT must have been created, in the format expected by the Data Server for Insert. A template for such a file is delivered with the software and stored under /usr/ecs/{MODE}/CUSTOM/data/DPS/PGEEXE.met.template.
- The tar file must be prepared with the files needed to execute the PGE (see below for a list).
- Both the tar file in question and its corresponding MCF must reside on the local machine.
- The directory where the tar file and the ASCII Metadata File exist must be cross-mounted to the Data Server machines.

The Exe Tar file must include

- ⇒ PGE compiled binary executable(s),
- \Rightarrow PGE scripts (if any),
- ⇒ SCF-generated SDP Toolkit compiled runtime message files (if any),
- ⇒ Any dynamic link libraries needed by the PGE at runtime.

...in short, anything needed to run the PGE, aside from Data Server input and output files.

The program prompts for input parameters Process Framework configuration filename, database name to update, PGE name, science software version, full path filename to insert, MCF full path filename, and top-level shell filename within tar file. ("Top level shell filename" is the name of the script file or executable which one uses to kick off the PGE.)

After the program is run, the PGE is ready to run either in the SSI&T environment or in the production system. Then the PDPS database has been updated with the Data Server Universal Reference (UR) of the Exe Tar file inserted, the size of this file, and the top-level shell within the

tar file. This data is read by the Processing system at runtime and the PGE Exe Tar file is acquired from the Data Server.

NOTE: All Exe Tar files are inserted to a single ESDT, the Short Name of which is hard-coded into the EcDpAtInsertExeTarFile software as PGEEXE.

The Insert EXE TAR program produces prompts for the operator to enter the necessary information. These prompts and explanations follow. Note: if there is a default value for an entry (in most cases this only occurs if you run the program more than once) it appears at the end of the prompt line.

Configuration filename? (enter for default: ../../cfg/EcDpAtInsertTestFile.CFG)

In most cases hitting enter (for the default) is fine. If not, enter the correct configuration filename including full path

ECS Mode of operations?

This is the mode (i.e. OPS, TS1) of operations. In most cases this is TS1.

Name of PGE?

This is the name of the PGE to insert (max length 10 characters). It must have already been defined to the PDPS database.

Science Software version of PGE?

This is the Science Software version (version of the actual executable) of the PGE (max 5 characters). In most cases this is the same as the PGE Version, but it is possible to change the PGE Version without changing the actual executable (in which case the Science Software version and PGE Version would be different). The Science Software version is specified in the PGE Metadata ODL File.

Staged filename to Insert (including FULL path)?

This is the name of the Exe tar file to insert to the Data Server. Include the full path to the file so the tool can find it.

Associated ASCII Metadata Filename to insert (including FULL path)?

This is the name of the ASCII Metadata File (.met) associated with the tar file. The full path to the file must be included so the tool can find it. Use the /usr/ecs/{MODE}/CUSTOM/data/DPS/PGEEXE.met.template file to create one for the tar file to be inserted.

This is the name of the top-level executable within the tar file. It is the name of the program PDPS is supposed to execute when running the PGE.

4.5.1.2.9.6 Science Software Archive Packages (SSAP) Editor

The SSAP Editor Main Pop-up is a tool that manages Science Software Archive Packages. In particular, the SSAP Pop-up allows the operator to create a new SSAP, update or delete an existing one, add or remove components, and edit Metadata associated with an SSAP.

From the SSI&T Manager menu, the operator selects the <u>Tools->Data Server->SSAP Editor</u> option. The SSAP Editor as shown in Figure 4.5.1-35 appears.



Figure 4.5.1-35. SSAP Editor Main Pop-up

A command line is also available to start the SSAP Editor. The operator can type the command:

EcDpAtSSAPGui ConfigFile < CONFIG_FILE > ecs_mode < MODE >,

where **CONFIG_FILE**> and **MODE**> are, respectively, the name of the Process Framework configuration file for this specific application and the mode of operations. The tool does not allow the operator to come up in a mode that is not consistent with the one established at startup.

Batch Mode; allows the operator to run a script including command lines for

The main window contains three pull-down menus, each one performing the following functions:

- The **File** menu is used to exit from the SSAP Editor
- The **Options** menu has two items:
 - Check Permissions; displays a Message window showing a list of functions the operator can perform with the SSAP Editor tool, including; Create SSAPs, Delete SSAPs, Add Files to SSAPs, Delete Files from SSAPs, Edit SSAP Metadata creating SSAPs. The operator is prompted to select the batch mode file using the Input File Selection screen, shown in Figure 4.5.1-36.

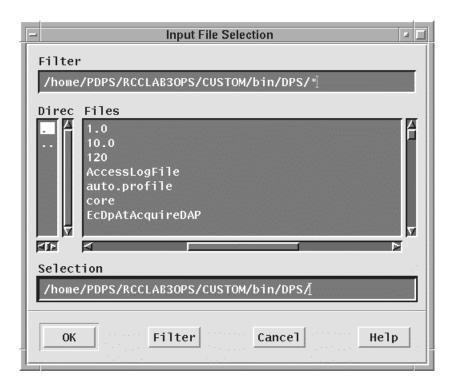


Figure 4.5.1-36. Input File Selection Pop-up

• The **Help** menu provides context sensitive help information

A toolbar at the top of the screen shows the name of the Current SSAP and the Current File Type (SSAP), shown in Figure 4.5.1-35.

The SSAP Editor Main Pop-up screen has three tabs, i.e., Main, File List and Metadata.

The following three sub-sections provide details on the views opened by clicking on each of these tabs.

4.5.1.2.9.6.1 SSAP Editor Main View

The **Main** View (Figure 4.5.1-35) is the default view appearing when the SSAP Editor is started. It contains the following controls:

- A free text window listing all the existing SSAPs retrieved from the Data Server
- A **Refresh** button that updates the above SSAP Listing, regenerating the screen every time the operator needs to do so, to add recent changes to the listing
- A **Create** button allowing the operator to start the creation of a new SSAP. Upon clicking this button, the New SSAP screen appears where the operator is prompted to provide a new SSAP Name and SSAP Version, shown in Figure 4.5.1-37.

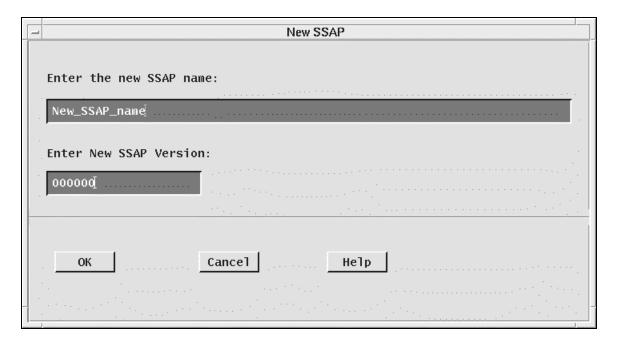


Figure 4.5.1-37. New SSAP Window

• A Create With button is provided as an alternative for the user to create a new SSAP starting with components of an existing SSAP file. To do this, the operator should click on an

existing file, and change the parameters of the old SSAP with the name, SSAP version, and other attributes of the new SSAP. The operator completes the creation of the new SSAP with saving the changes to the new SSAP. Both the old and new SSAPs retain their different identities

- A **Submit** button allows the operator to submit the new SSAP to the Data Server for storage or update an existing SSAP
- The operator for deleting a selected SSAP from the Data Server uses a **Delete** button
- A **Reset** button allows the operator to undo the changes made for the currently selected SSAP during the session.

4.5.1.2.9.6.2 File List View

Once the new SSAP has been named or an existing one has been selected, the operator can update the list of SSAP components by clicking on the **File List** tab. Selecting the **File List** tab, the operator is presented with the screen shown in Figure 4.5.1-38.

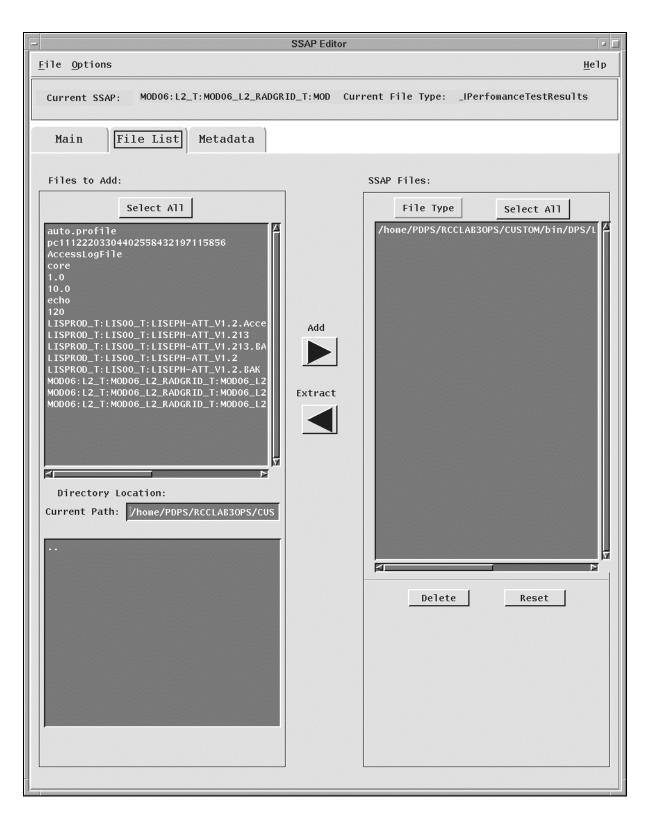


Figure 4.5.1-38. File List View Pop-up

On this screen, two main windows are shown. The first window on the left side of the screen shows all the files available on the local machine and the bottom window on this side of the screen shows the directory location, showing the current path. The other window on the right side of the screen shows the files included in the SSAP. The two buttons **Add** and **Extract** allow for the transfer between the two aforementioned sets of files between the top two windows on the screen. Once a file is selected in the list of files of the local machine, it is listed as an SSAP file component and included in a tar file.

• By clicking on the **File Type** button, selected SSAP files can be further identified as one of the following: Algorithm Description, Change Log, Context Dialogue, Delivery List, PGE Information and Software. A **File Type** must be selected before file list changes can be made

Other Options are offered to the operator to act on the list of SSAP files:

- The Select All button selects all the files in the SSAP Files window
- The **Delete** button deletes the selected files; a safety window pops-up to ask the operator to confirm the delete request
- The **Reset** button allows the operator to undo the changes just made

4.5.1.2.9.6.3 Metadata View

For each existing SSAP, the operator clicks on the Metadata tab. Pertinent information about the algorithm and the PGE can be input by the operator in several text fields, shown in Figure 4.5.1-39.

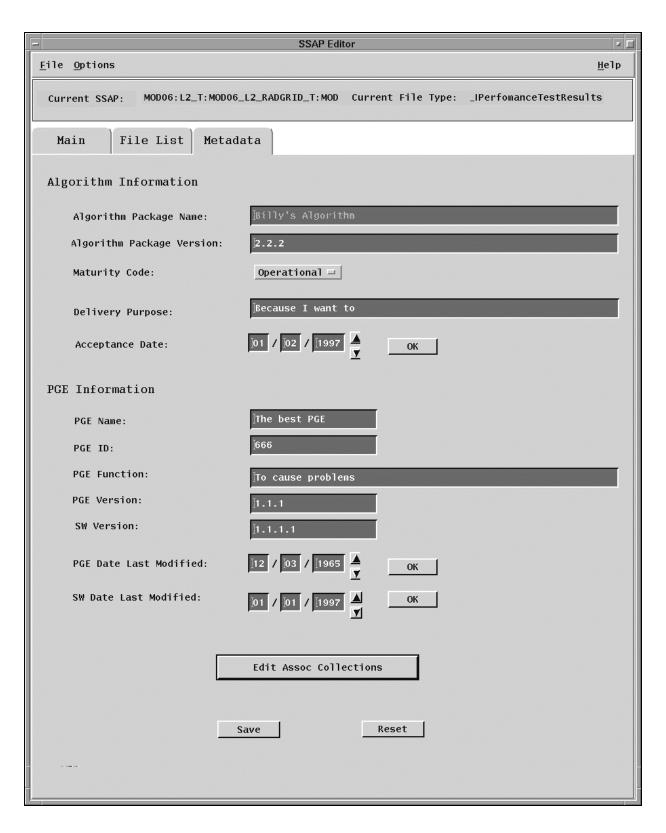


Figure 4.5.1-39. Metadata View Pop-up

Some of this information is already made available by default but can be changed by the user. Descriptions of each of the fields the operator is required to fill in are provided in the following Table 4.5.1-14.

Table 4.5.1-14. SSAP Editor - Metadata Tab Field Descriptions

| Field Name | Data Type | Size | Entry | Description |
|---------------------------|-----------|------------|-------|--|
| Algorithm Package Name | String | Unlimited | User | Name of the Algorithm included in the SSAP. |
| Algorithm Package Version | String | Unlimited | User | Version of the Algorithm included in the SSAP. |
| Delivery Purpose | String | Unlimited | User | Reason for creating an SSAP and submitting it to the Data Server for acceptance. |
| Acceptance Date | Date | MM:DD:YYYY | User | The date the SSAP was accepted. |
| PGE Name | String | Unlimited | User | Name of the original PGE used to generate the SSAP. |
| PGE ID | String | Unlimited | User | ID of the original PGE used to generate the SSAP. |
| PGE Function | String | Unlimited | User | Metadata information on the original PGE. |
| PGE Version | String | Unlimited | User | Version of the original PGE used to generate the SSAP. |
| SW Version | String | Unlimited | User | Version of the code included in the PGE. |
| PGE Date Last Modified | Date | MM:DD:YYYY | User | Date the PGE was last modified. |
| SW Date Last Modified | Date | MM:DD:YYYY | User | Date the SW was last modified. |

The Metadata view screen allows the operator to select the level of maturity or version of the code included in the SSAP. By clicking on the **Maturity Code** pull down menu, one of the following options can be selected: Pre-launch, Preliminary, Operational, Stable and Final.

The input of all the date fields is facilitated by the presence of ad-hoc up and down arrows that increment and decrement the values available as default or previously input by the operator.

In Figure 4.5.1-39, the **Edit Assoc Collection** button allows the operator to edit the ESDT's the original PGE is associated with. By clicking on this button, the Associated Collections pop-up appears as shown in Figure 4.5.1-40. Clicking the **Save** button will save changes to the SSAP Editor. Clicking the **Reset** button will allow the operator to undo the changes just made.

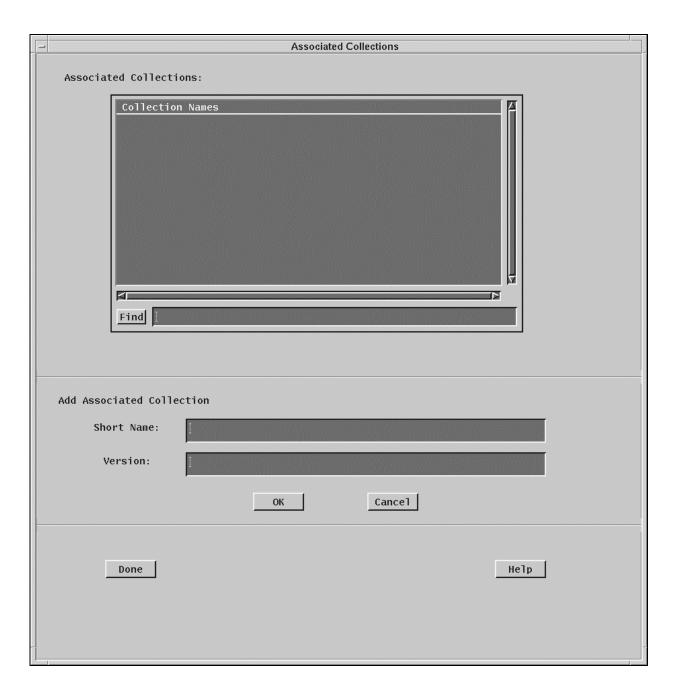


Figure 4.5.1-40. Associated Collections Pop-up

It should be noted that at least one ESDT must be associated with the original PGE in order to create a new SSAP. The Associated Collections window allows the operator to select the collection name and to input the **Short Name** and **Version** of the Associated Collections to be added. The text fields the operator is requested to provide in this pop-up are described in Table 4.5.1-15.

Table 4.5.1-15. SSAP Editor - Association Collection Field Description

| Field Name | Data Type | Size | Entry | Description |
|------------|-----------|-----------|-------|--|
| Short Name | String | Unlimited | | Name of the Associated Collection included in the SSAP. |
| Version | String | Unlimited | | Version of the Associated Collection included in the SSAP. |

- Once the selection and/or the addition have been completed, the operator can confirm the changes by clicking on the **Ok** button. By clicking the **Cancel** button, the Association Collections window will terminate. Further context sensitive help is available to the operator by clicking on the **Help** button
- Once **Done** is clicked, the operator is returned to the Metadata screen, shown in Figure 4.5.1-39. The **File** button at the upper left hand corner of the screen is clicked, to return to the SSI&T Manager menu, and finally to quit the operation

4.5.1.2.10 Help Menu

This appears at the far right of the SSI&T Manager Pop-up. Selecting the INDEX menu item brings up an index of all SSI&T Tools, as shown in Figure 4.5.1-41. Select a tool for which help is desired to bring up a help screen.

Selecting the ABOUT menu item brings up an instance of Netscape with a HTML file that provides basic information on the SSI&T Manager Tool, the Version number, etc.

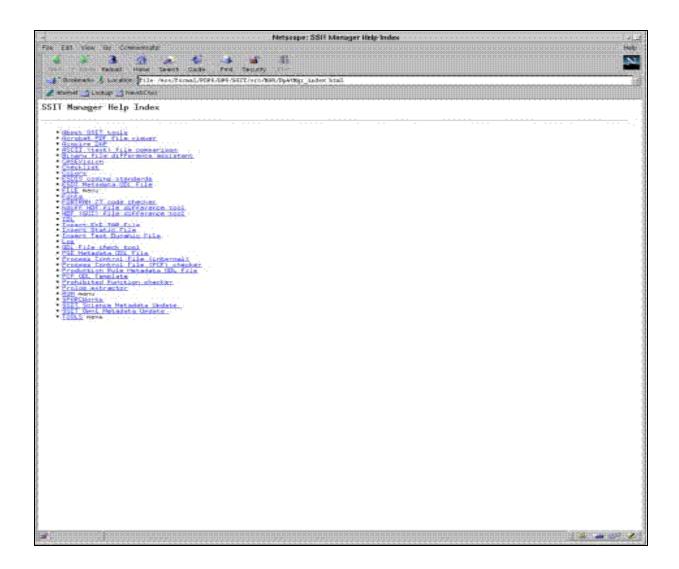


Figure 4.5.1-41. SSI&T Manager Help Index

4.5.1.3 Required Operating Environment

For all COTS packages, appropriate information on operating environments, tunable parameters, environment variables, and a list of vendor documentation can be found in a CM controlled document for each product. To find the documentation for all of the COTS packages used in SSI&T, refer to the ECS Baseline Information System web page, URL http://cmdm.east.hitc.com/.

For ECS Custom Software tools used in SSI&T information on the operating environment, tunable parameters and environment variables refer to the 920-TDA-022 "Custom Code Configuration Parameters" documentation series.

4.5.1.3.1 Interfaces and Data Types

The SSI&T Manager exchanges data of various types through interfaces within and external to ECS. Table 4.5.1-16 lists SSI&T Manager system interfaces for Release 6.

Table 4.5.1-16. SSI&T Manager Interface Protocols

| Interface (facility) | Type of Primary Interface Protocols | Type of Backup Interface Protocols | Comments |
|----------------------|-------------------------------------|---------------------------------------|---------------|
| Acquire DAP | Science Data Server | None | Fixed ESDT |
| Insert Static | Science Data Server | None | Variable ESDT |
| Insert Test Dynamic | Science Data Server | None | Variable ESDT |
| Insert EXE TAR | Science Data Server | None | Fixed ESDT |
| SSAP Edit | Science Data Server | None | Fixed ESDT |
| Get MCF | Science Data Server | None | Fixed ESDT |

4.5.1.4 Databases/ Files

The SSI&T Manager uses the Unix ndbm flat-file database facility to generate the Log/Checklist database.

More importantly, the SSI&T process is closely coupled with the PDPS database. SSI&T is carried out in a different mode than production. SSI&T activities do not interfere with the production PDPS database. The PDPS database schema information is described in Section 4.7 Resource Planning of this document.

There are many files involved with the SSI&T Manager and the associated applications. These files are summarily described in Table 4.5.1-17.

Table 4.5.1-17. SSI&T Files (1 of 2)

| File Title | File Name | Purpose | Associated SSI&T Application/Tool |
|--|--|--|--------------------------------------|
| Installation script | \$ECS_HOME/CUSTOM/DpAtIN STALL.sh EcCoAssist | Install SSI&T software | |
| SSI&T Internal Process Control File | \$PGS_PC_INFO_FILE (a parameter in the configuration file) | SSI&T Manager uses a Process Control File to determine names and locations of files. This Process Control File defines correspondence between specifications for actual files, and the logical identifiers used by the SSI&T Manager to access those files. This SSI&T PCF should not be confused with the PCF used by and included with the science software. | SSI&T Manager |
| Process Framework Configuration | \$ECS_HOME/CUSTOM/cfg/DpA t*.CFG | Enable Process Framework for PDPS database access, ECS event logging. | All SSI&T programs |
| SSI&T Manager Run Menu | \$ECS_HOME/CUSTOM/data/D PS/ssit_run_menu.txt | Add items to SSI&T Manager RUN menu. | SSI&T Manager |
| SSI&T Manager help files | \$ECS_HOME/CUSTOM/docs/W WW/DPS/DpAtMgr*.html | Online help | All tools in SSI&T Manager |
| Sample checklist | \$ECS_HOME/CUSTOM/data/D PS/checklist.sample | SSI&T Manager Checklist | SSI&T Manager |
| ECS approved FORTRAN 77 extensions | \$FCKCNF (a parameter in the configuration file) | FORCHECK is configured to check for non-ANSI FORTRAN 77 extensions approved for use in ECS science code, according to "Data Production and SCF Standards and Guidelines". | DpAtMgrForcheck.sh |
| Prohibited function lists | \$ECS_HOME/CUSTOM/data/D PS/prohibitedFunctions*.txt | Suggested list of prohibited functions in science software, one for each language. | Prohibited Function Checker |

Table 4.5.1-17. SSI&T Files (2 of 2)

| Table 4.5.1-17. SSI&T Files (2 07 2) | | | | | | | |
|---|--|---|---|--|--|--|--|
| File Title | File Name | Purpose | Associated SSI&T Application/Tool | | | | |
| Xresources files | In \$ECS_HOME/CUSTOM/data/DPS: • XDpAtMgr • Emacs • Xdiff • Xbadfunc • DpAtMgrCheckHdfFile.defaults | Customize appearance of Pop-ups. | Pop-ups | | | | |
| Binary File Difference templates | \$ECS_HOME/CUSTOM/data/DPS /DpAtMgrBinDiff* | Binary File Difference templates | DpAtMgrBinDiff | | | | |
| Binary File Difference example code | \$ECS_HOME/CUSTOM/data/DPS /DaacBinDiff* | Binary File Difference example code | DpAtMgrBinDiff | | | | |
| Sample PDPS Metadata PGE ODL file | \$ECS_HOME/CUSTOM/data/DPS /PGE_ODL.template | Examples of PDPS PGE Metadata ODL files | DpAtPdpsDbUpdateS cience (sample input) | | | | |
| Sample PDPS Metadata ESDT ODL file | \$ECS_HOME/CUSTOM/data/DPS /ESDT_ODL.templatel | Documentation of PDPS ESDT Metadata ODL files | DpAtPdpsDbUpdateS cience (sample input) | | | | |
| Sample PDPS Metadata TILE ODL File | \$ECS_HOME/CUSTOM/data/DPS /TILE_ODL.template | Documentation of PDPS TILE Metadata ODL Files | DpAtPdpsDbUpdateS cience (sample input) | | | | |
| Sample PDPS Metadata PATHMAP ODL File | \$ECS_HOME/CUSTOM/data/DPS /PATHMAP_ODL.template | Documentation of PDPS PATHMAP Metadata ODL Files | DpAtPdpsDbUpdateS cience (sample input) | | | | |
| Sample PDPS Metadata ORBIT ODL file | \$ECS_HOME/CUSTOM/data/DPS /ORBIT_ODL.template | Example of PDPS ORBIT Metadata ODL files | DpAtPdpsDbUpdateS cience (sample input) | | | | |

The SSI&T process also uses the PDPS database. The PDPS database for Release 4 is ECS document 311-CD-106-005. The operator may have to identify individual data fields by examination of the descriptions in the documentation. Some data can be directly accessible through the database software.

4.5.1.5 Special Constraints

None.

4.5.1.6 Outputs

Output files explicitly associated with the SSI&T custom software have been shown in the previous sections. In addition, many of the custom tools can produce output files. See the appropriate section on the custom tools for specific information.

4.5.1.7 Event and Error Messages

The SSI&T Manager displays errors in a popup message box (see Appendix A for additional details). The SSI&T Manager also logs error and status messages; currently these are sent to standard output. Refer to the specific vendor manuals for COTS messages.

4.5.1.8 Reports

A variety of ad-hoc and canned reports are available to the DAAC operations staff to assist in the monitoring of the activities associated with the Algorithm Integration & Test. These reports are listed in Table 4.5.1-18.

Table 4.5.1-18. Reports (1 of 2)

| Report Type | Report Description | When and Why Used |
|------------------------------|---|---|
| Algorithm Integration & Test | Provide the operations staff information on Algorithm Integration and Test application software events that have occurred. | |
| Management Reports | This information is available from the MSS database. Ad-hoc reports include: Production Requests and | These reports can be used to |
| | associated Data Processing Requests, Data Subscriptions, PGE Profiles, etc. | track modifications and provide historical information |
| | This information is available from the PDPS database. | on these data objects. |
| PGE Profile Reports | Catalogs the resource profile information associated with a PGE (e.g., generation size of PGE Output data, CPU Wall Clock Time Used, CPU actual time Used, I/O Operations). | These reports are used to collate information for a PGE, for a type of resource, or for a given group of PGEs used to |
| | A profile is captured for each type of machine, i.e., Sun, SGI, etc., for which the PGE is to execute. | fulfill a Production Request. |
| | Statistics are collected to establish standard deviations, variances, and averages of resource profile values. | |
| I & T Activity Report | Capture information about the activities, which have occurred and activities, which are occurring in the Algorithm Integration and Test environment. | |

Table 4.5.1-18. Reports (2 of 2)

| Report Type | Report Description | When and Why Used |
|---------------------------------|--|---|
| PGE Profile Update Report | Capture information to track the updates, which have occurred in the PDPS Database to PGE Profiles. | |
| PGE I&T Reports | Capture information on PGEs as they progress through the Al&T process. These reports include: - Code Analysis Report - Standards Checker Report - File Comparison Reports - Al & T Discrepancy Reports - Inspection Reports - Integration Reports - Acceptance Reports | These reports are to trouble shoot problems and provide tracking and trend analysis guidance. |

4.5.1.8.1 Sample Reports

These reports are described in Sections 4.7, "Resource Planning," 4.8, "Production Planning," and 4.9, "Production Processing" of this document.

4.6 ECS Data Ingest

ECS Data Ingest provides the software capability to acquire data by various methods and transfer the data into the ECS system. These methods include an automated transfer from prior request information, polling with or without delivery records for data, which is placed at predetermined locations, and a media transfer method, which includes reading tapes. The ECS Data Ingest subsystem also stores and manages request information, and provides for data preprocessing storage and insertion into the appropriate ECS storage location.

The ECS Data Ingest subsystem provides a GUI which allows the operator to view past ingest activities, monitor and control ingest requests, modify system and external data provider parameters, and initiate hard media ingest. It also provides the Regenerate Failed Product Delivery Record (PDR) tool, which allows the operator to generate Product Delivery Records for each granule that failed in a PDR.

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4.6.1 Data Ingest GUI

The Data Ingest tool allows the operators to view past ingest activities, monitor and control ingest requests, modify system and external data provider parameters, and initiate hard media ingest. Table 4.6.1-1 provides details on this tool's functions.

Table 4.6.1-1. Operator Ingest Functions

| Operating | GUI Description When and Why | | | | |
|--|------------------------------|--|---|--|--|
| Function | 001 | Description | Which and Why to osc | | |
| Ingest History Log Viewing ¹ | History Log Tab | Displays a log that contains the results of past ECS ingest requests Specifies search criteria (e.g., time range), the provider ID, data set name, and request status of the Ingest History Log for log display | As needed or for regularly scheduled Ingest performance reports or to view previously occurred Ingest activities. | | |
| Ingest Status Monitoring | Monitor/ Control Tab | Monitors the status of all or a subset of the ingest requests that are in progress | As required to verify nominal system operations. | | |
| Operator Request Update | Monitor/ Control Tab | Updates (i.e., cancel and resume) an on going ingest request on either request or granule level | As needed to cancel a problem request on request/granule level; or resume a suspended request on request/granule level. | | |
| Hard Media Ingest | Media Ingest Tab | Operator performs hard media ingest (e.g., 8mm tape) Media Ingest Session is configured on the Operator's GUI to accept the request and submit it to the ECS system | As needed to Ingest hard media. | | |
| Modify System Parameters | Operator Tools Tab | Operator updates system parameter values including: volume threshold, request threshold, communication retry count, completed request monitor time, request monitor screen refresh time. | As needed to tune the system to current or expected daily activity thresholds. | | |
| Modify External Data Provider Information | Operator Tools Tab | Operator updates parameter values for each external data provider Value includes volume threshold, request threshold and priority level | As needed to tune the system to current or expected daily activity thresholds on an external data provider basis. | | |

¹Individual DAAC policy determines the duration for which Ingest History Log information is stored and available for viewing.

4.6.1.1 Quick Start Using Data Ingest

To execute the ECS Data Ingest GUI from the command line prompt, type:

>EcInGUIStart < mode > [ea instance < instance name >] where:

<mode> is the ECS mode for the execution (e.g., OPS, TS1 or TS2) and

<instance_name> is an optional parameter used to start a different instance of the GUI. This is used if the GUI needs to be started multiple times in a mode. There needs to be a configuration file for each instance started.

4.6.1.2 ECS Data Ingest Main Screen

The Ingest Main screen, with the "Welcome To ECS INGEST GUI Interface" screen, is shown in Figure 4.6.1-1. The major functions available by clicking on tabs on this screen are:

"Ingest Intro" is the default tab that welcomes the user to the tool.

"**History Log**" provides operations personnel the capability to view ingest activities that are no longer active (see Section 4.6.1.2.1).

"Monitor/Control" provides operations personnel the capability to monitor and update ongoing ingest activities in the system (see Section 4.6.1.2.2).

"**Operator Tools**" provides operations personnel the capability to modify interactive user information by external data provider and/or modify system parameters (see Section 4.6.1.2.3).

"Media Ingest" provides operations personnel the capability to perform hard media ingest. The delivery record is required for media ingest (see Section 4.6.1.2.4).

There is a Menu Bar at the top of the window for getting help and activating less-frequently used secondary functions. The Menu Bar capability is available on all Ingest GUI screens. The following menus are available:

- "File" provides exit capability through the exit or close command and print and save capabilities, where applicable.
- "Help" displays general and context-sensitive help. Select "On Help" from the menu to get detailed help on using help. Select "On Keys" to get help on keyboard and mouse usage, and for general help on interacting with user interface components.



Figure 4.6.1-1. Ingest Main Screen Shown in the Ingest Intro Tab

4.6.1-3

4.6.1.2.1 History Log Tab

The History Log tab shown in Figure 4.6.1-2 provides operations personnel with the capability to view ingest requests, which are no longer monitored by the Ingest system.

Operations personnel can selectively view the Ingest History Log based on the following search criteria:

- Start and Stop Date/Time
- Data Provider
- Data Type
- Final Request Status

Operations personnel can request a **Detailed Report** or just a **Summary Report** for the specified search criteria. The **Display** button populates the log window with the detailed or summary information selected. The "**History Log**" information is displayed in the history log information window.

Operations personnel can print requested History Log information by choosing the "Print" option from the File Menu.

Operations personnel can save requested History Log information by choosing the "Save" option from the File Menu. The file is saved in the operator's default directory. This option is useful for saving Ingest History and Performance reports to a file for transmission to the SMC. History and Performance report generation is discussed in Section 4.6.1.8.

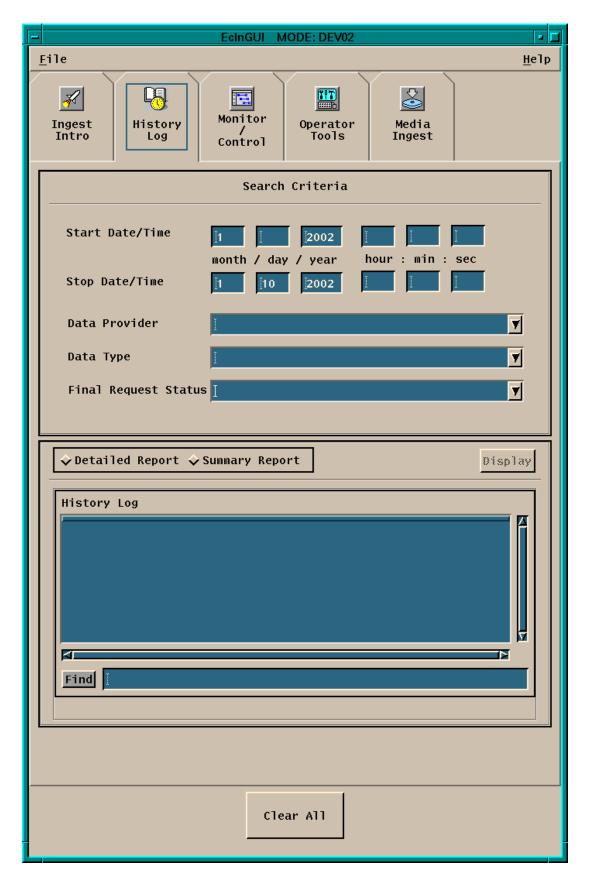


Figure 4.6.1-2. History Log Tab

Fields on the "History Log" tab are defined in Table 4.6.1-2 below.

Table 4.6.1-2. History Log Field Descriptions

| <u> </u> | | | | |
|--------------------|-----------|------------------------|---|---|
| Field Name | Data Type | Size | Entry | Description |
| Start Date/Time | Date/Time | mm/dd/yyyy hh:mm:ss | Operator Selected (Default = Current Date/Time - 24 hrs.) | Entry fields for the Start Date and Time. |
| Stop Date/Time | Date/Time | mm:dd:yyyy hh:mm:ss | Operator Selected (Default = Current Date/Time) | Entry fields for the Stop Date and Time. |

Additional functionality is made available to the operator on the History Log tab through the following graphical components:

- The pull down menu "File", that provides the capability to exit the GUI;
- The pull down menu "Help", that displays general and context sensitive information;
- The radio buttons "Summary Report" and "Detailed Report", allow toggling between the two possible optional types of report.
- The button "Clear All" that clears the current screen.
- The "Display" button will show search results from user input.

The selection of possible filters for the history log is automated through the availability of three lists: "Data Provider", "Data Type", and "Final Request Status" from which the operator can chose a number of possible options.

4.6.1.2.2 Monitor/Control Tab

Clicking on the Monitor/Control tab brings up the **Monitor/Control** tab as shown in Figure 4.6.1-3. This tab provides operations personnel with the capability to monitor ongoing ingest activities in the system. The Control feature allows the operator to cancel a request on either request or granule level. It also allows a suspended request to be resumed at either request or granule level.

The Ingest Monitor/Control tab is divided into four regions:

- Search By allows operations personnel to view all or selected ingest requests in the system.
- View Selection and Action Type button. The tab defaults to show the text view for the request information. If the graphical view button is selected, the text view region is shown as indicated in Figure 4.6.1-4.
- Information display -- allows the operator to display information in two ways based upon the selection of **Graphical View** or **Text View**
- Control Types designed to provide operations personnel with the capability to update ongoing ingest activities in the system. Update services include **Resume** and **Cancel.**

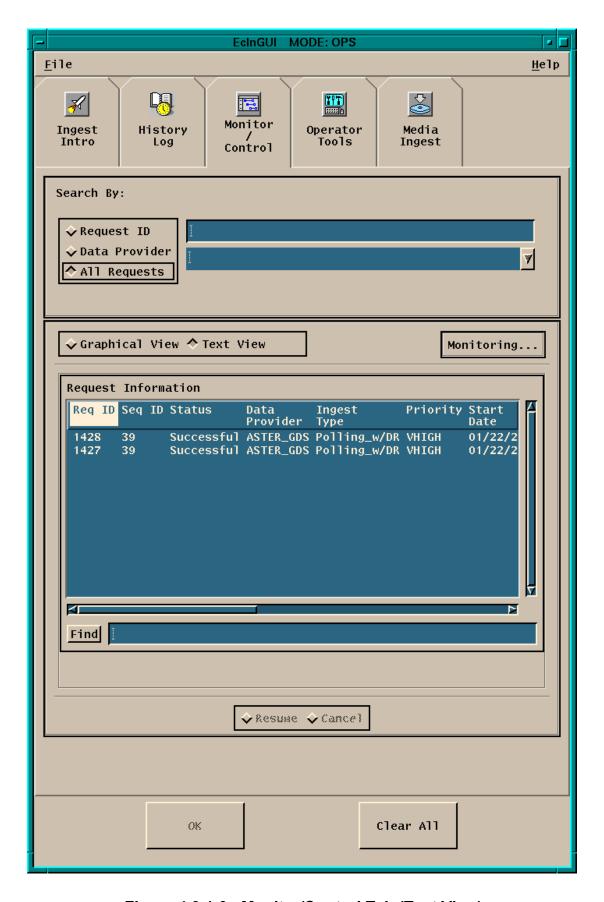


Figure 4.6.1-3. Monitor/Control Tab (Text View)

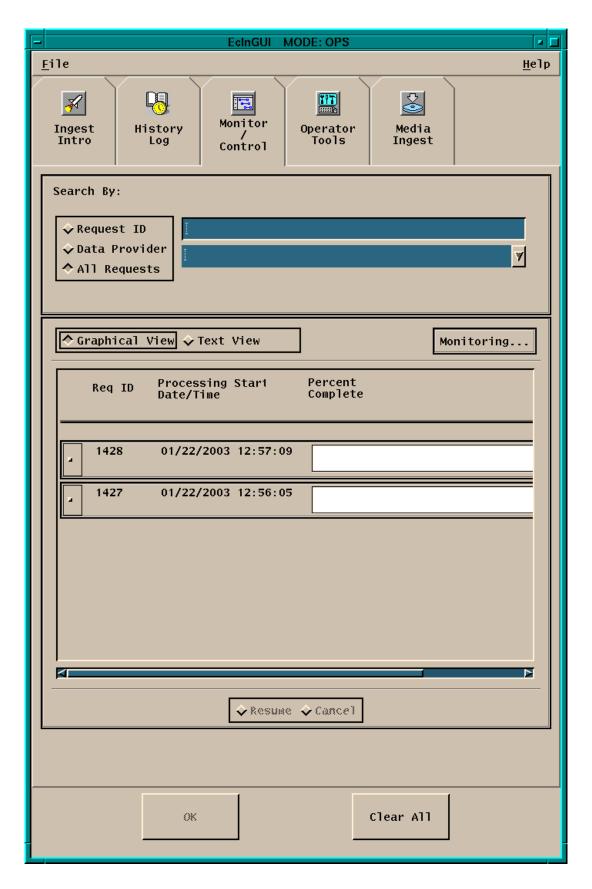


Figure 4.6.1-4. Monitor/Control Tab (Graphical View)

Table 4.6.1-3 describes the fields available on the Monitor/Control tab.

Table 4.6.1-3. Ingest Monitor/Control Tab Field Descriptions

| Field Name | Data Type | Size | Entry | Description |
|------------|--------------|------|-------------------|---|
| Request ID | Integer | N/A | Operator Selected | Searches for a specific request currently in the ingest system. |

Additional functionality is offered to the operator through the following graphical components:

- The "File" pull down menu that provides exit capability;
- The "Help" pull down menu that displays general and context-sensitive help;
- The "Monitoring/Control..." event label is used to display the current state of the underlining process. "Monitoring..." lets the operator view the list of the current requests, with information including the Request ID, the Processing Start Date/Time, and the Percent Complete in the Graphical view and the Request Id, the Status, the Data Provider, the Ingest Type, the Priority, and the Start Date in the Text View. "Control..." allows the operator to cancel or resume a request or a granule from a list;
- The pull down list "**Data Provider**", which allows the operator to select from a list of valid external data providers;
- The "All Requests" radio button that displays all requests currently in the system;
- The "**Resume**" radio button that resumes the processing of a previously suspended ingest request on either request or granule level; multiple requests can be selected and resumed at one time on the request level; the resume button is active if the first highlighted request can be resumed;
- The "Cancel" radio button that aborts the processing of an ongoing ingest request on either request or granule level; multiple requests can be selected and canceled at one time on the request level; the cancel button is active if the first highlighted request can be cancelled;
- The sort capability at the request level is on all fields except "End Date" and "End Time" in text view; fields sort in descending order, except the "Req ID" field which sorts in ascending order.

4.6.1.2.3 Operator Tools Tab

Clicking on the Operator Tools tab brings up the Operator Tools window shown in Figure 4.6.1-5. This tab provides the means to set system-level and data provider-level threshold and setup information for simple throttling of the ingest process. In particular, operations staff may control both the number of requests to be processed concurrently and the amount of data to be ingested concurrently (for the entire site and for each data provider individually). Note: All system-level and data provider-level thresholds and setup information have initial values at the time of delivery.

The **Operator Tools** tab is divided into three sub-tabs:

- Modify External Data Provider / User Information sub-tab allows setup of thresholds and user information for external data providers, including authorized science users who interactively request data ingest (see Figure 4.6.1-5)
- **Modify System Parameters** sub-tab allows setup of thresholds and system information on a system-wide basis (see Figure 4.6.1-7)
- File Transfer sub-tab allows setup of external node information (see Figure 4.6.1-8)

See Tables 4.6.1-4, 4.6.1-6, and 4.6.1-7 below for a description of fields that appear, respectively, in the **Modify External Data/User Information**, **Modify System Parameters**, and **File Transfer** sub-tabs.

In addition to the above input fields, the three Operator Tools tabs include other graphical elements that provide additional functionality to the operator.

"File" and "Help" pulldown menus allow for exiting the capability and displaying of context sensitive help information, respectively.

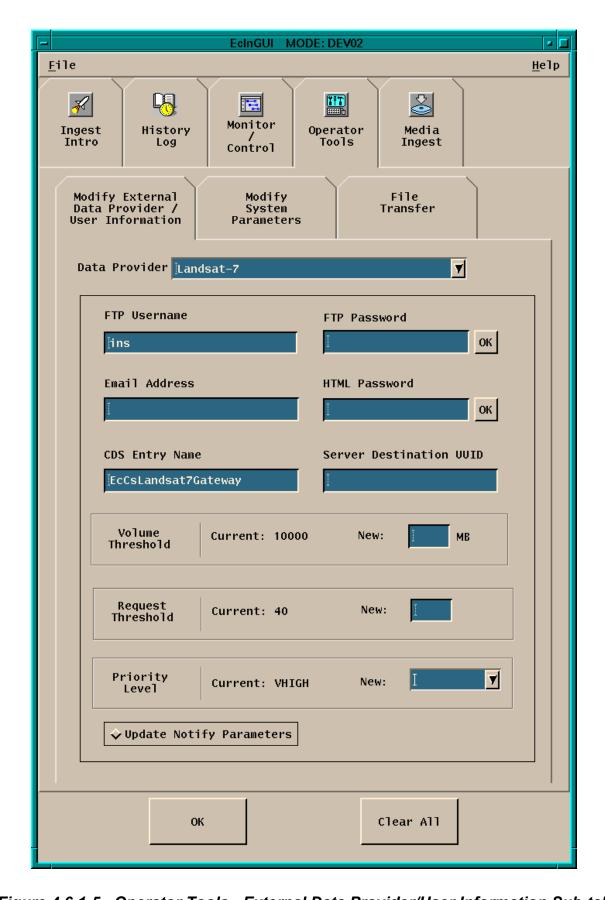


Figure 4.6.1-5. Operator Tools - External Data Provider/User Information Sub-tab

The Modify External Data Provider/User Information sub-tab includes a pull down list that allows for the selection of valid External **Data Provider** IDs. The operator clicks on **OK** to implement the changes or **Clear All** to delete all the modifications operated so far.

Table 4.6.1-4. Operator Tools - External Data/User information Tab Field Descriptions

| Field Name | Data Type | Size | Entry | Description |
|-------------------------------|------------|------|---|--|
| FTP Username | Text Field | 10 | Operator Selected (Default = current value or blank, if no current value exists) | Username of the external data provider at a remote node holding data. |
| FTP Password | Text Field | 30 | Operator Selected (Default = blank) | Provides an input entry field for FTP Password The FTP Password is NOT reflected to the screen when the operator inputs information (and is encrypted prior to storage) |
| Email Address | Text Field | 255 | Operator Selected (Default = blank) | Email address of external data provider. |
| HTML Password | Text Field | 30 | Operator Selected (Default = blank) | Not used |
| CDS Entry Name | Text Field | 255 | Operator Selected (Default = current value or blank, if no current value exists) | Provides the CDS entry for the given data provider. |
| Server Destination UUID | Text Field | 36 | Operator Selected (Default = current value or blank, if no current value exists) | Provides the UUID for the given data provider. |
| Volume Threshold | Integer | N/A | Operator Selected | Provides the current ingest volume threshold for the given data provider and an input area to set a new value. |
| Request Threshold | Integer | N/A | Operator Selected | Provides the current ingest request threshold for the given data provider and an input area to set a new value. |

The **Priority Level** of the Data Provider can be changed using a list of valid priority levels (default is VHIGH).

If the toggle button **Update Notify Parameters** is selected in the **External Data Provider/User Information** sub-tab the **Notify Parameter** pop-up appears as shown in Figure 4.6.1-6.

Table 4.6.1-5 describes the fields contained in this pop-up. With the **OK** and **Cancel** buttons on the Notify Parameter, the operator can accept or delete the changes made.

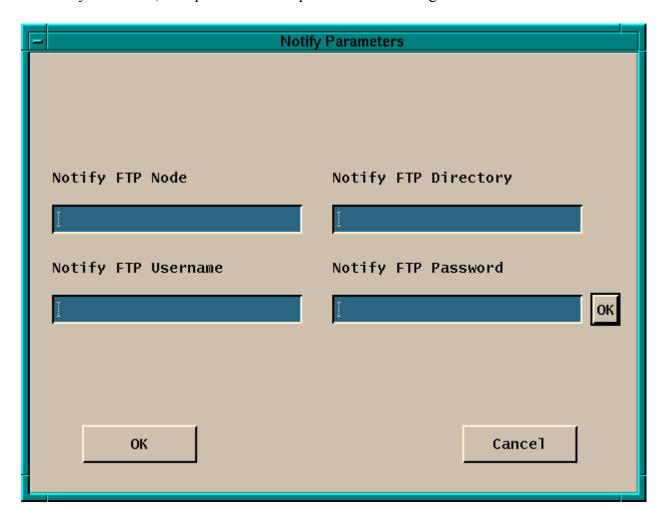


Figure 4.6.1-6. Update Notify Parameters Pop-up

Table 4.6.1-5 describes the fields on the Update Notify Parameters Pop-up.

Table 4.6.1-5. Update Notify Parameters Field Descriptions

| Field Name | Data Type | Size | Entry | Description |
|-------------------------|------------|------|---|---|
| Notify FTP Node | Text Field | 255 | Operator Selected (Default = blank) | Provides Notify FTP node for the given data provider. |
| Notify FTP Directory | Text Field | 255 | Operator Selected (Default = blank) | Provides Notify FTP directory for the given data provider. |
| Notify FTP Username | Text Field | 10 | Operator Selected (Default = blank) | Provides Notify FTP username for the given data provider. |
| Notify FTP Password | Text Field | 30 | Operator Selected (Default = blank) | Provides an input entry field for Notify FTP Password The Notify FTP Password is NOT |
| | | | | reflected to the screen when the operator inputs information (and is encrypted prior to storage) |

Figure 4.6.1-5 is the Modify System Parameters sub-tab.

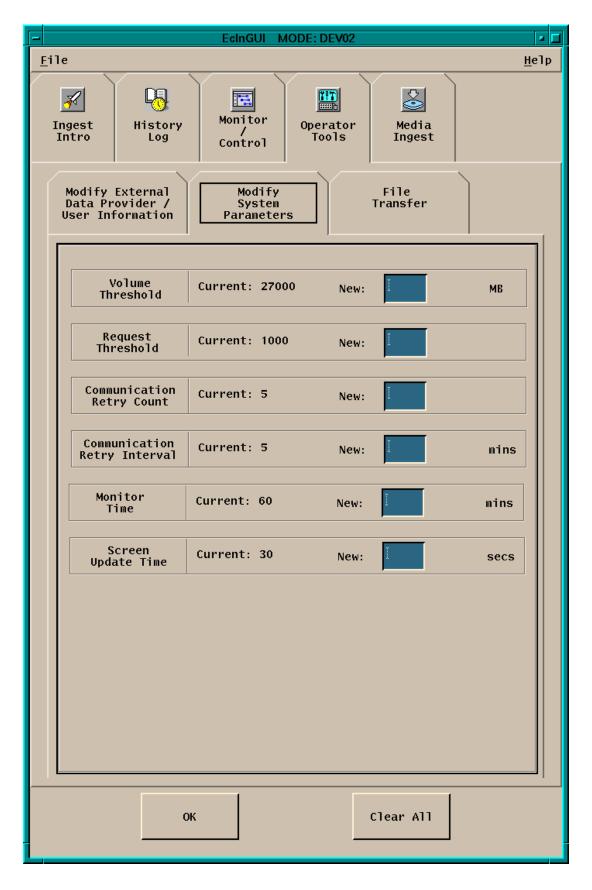


Figure 4.6.1-7. Operator Tools - Modify System Parameters Sub-tab

Table 4.6.1-6 describes the fields on the Modify System Parameters sub-tab.

Table 4.6.1-6. Operator Tools Modify System Parameters Field Descriptions

| Field Name | Data Type | Size | Entry | Description |
|---------------------------------|-----------|------|---|--|
| Volume Threshold | Integer | N/A | Operator Selected (Default = current value) | Provides the current system volume threshold and an input area to set a new value. |
| Request Threshold | Integer | N/A | Operator Selected (Default = current value) | Provides the current system setting for ingest maximum requests and an input area to set a new value. |
| Communication Retry Count | Integer | N/A | Operator Selected (Default = current value) | Provides the current Communication Retry Count and an input area to set a new Communication Retry Count. |
| Communication Retry Interval | Integer | N/A | Operator Selected (Default = current value) | Provides the current system setting for communication retry interval in minutes and an input area to set a new value. |
| Monitor Time | Integer | N/A | Operator Selected (Default = current value) | Provides the current amount of time (in minutes) that a completed request is retained on the monitoring display prior to removal Provides an input area to set a new monitor time |
| Screen Update Time | Integer | N/A | Operator Selected (Default = current value) | Provides the current system setting for screen update interval in seconds and an input area to set a new value |

The **OK** and **Clear All** buttons allow operators to accept or delete changes to the System Parameters.

Figure 4.6.1-8 is the File Transfer sub-tab.

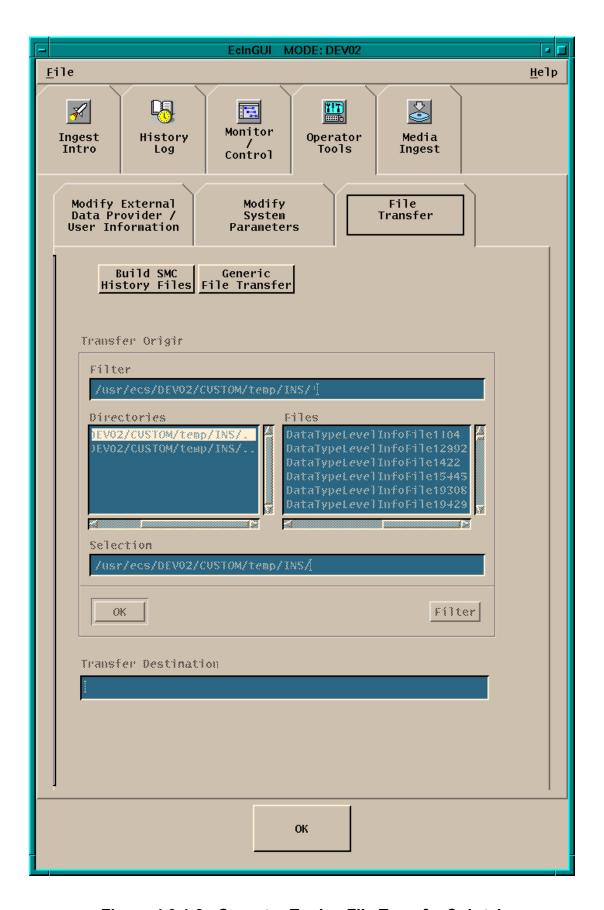


Figure 4.6.1-8. Operator Tools - File Transfer Sub-tab

Table 4.6.1-7. Operator Tools - File Transfer Field Descriptions

| Field Name | Data Type | Size | Entry | Description |
|-------------------------|------------|-----------|-------------------|--|
| Filter | Text Field | Unlimited | Operator Selected | Provides a default directory for file selection. |
| Selection | Text Field | Unlimited | Operator Selected | Provides the name of file for transfer. |
| Transfer Destination | Text Field | Unlimited | Operator Selected | Provides the file transfer destination. |
| Directories | Character | Unlimited | System Generated | List of directory available for filtering. |
| Files | Character | Unlimited | System Generated | List of files available for filtering. |

The buttons at the top of the window allow specifying if the operation objective is to perform a **Generic File Transfer** or to **Build SMC History Files**. With the **OK** button, the operator initiates the desired file transfer.

4.6.1.2.4 Media Ingest Tab

Clicking on the Media Ingest tab brings up the **Media Ingest** window as shown in Figure 4.6.1-9. This tab provides DAAC operations personnel with the capability to perform media ingest (e.g., specifying media for ingest, such as 8mm tape).

The Ingest Media Ingest tab is divided into three regions:

- Media Type allows the operator to select two types of media (8mm tape and DTF tape)
- Data Provider and Media ID allows the operator to specify data provider ID and Media ID. The Media ID needs to match the Media ID loaded into the stacker/drive using the STMGT GUI.
- Data Delivery Record File Location—allows the operator to specify the location of the
 media data delivery record file, which is required for media ingest. The file could either
 be embedded in the hard media or be made available electronically. If not embedded on
 the hard media, the Delivery Record file must be in an ECS disk location. The external
 data provider must connect with that location via ftp prior to delivering the hard media to
 ECS.

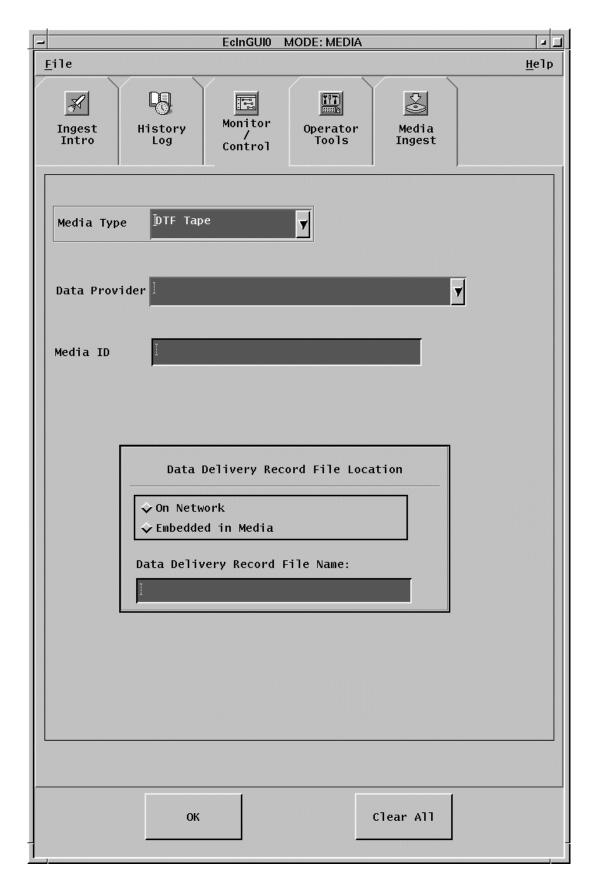


Figure 4.6.1-9. Media Ingest Tab

Table 4.6.1-8 describes the fields on the Ingest Media tab.

Table 4.6.1-8. Ingest Media Field Descriptions

| Field Name | Data Type | Size | Entry | Description | | | |
|--------------------------------------|-----------|-----------|-------------------|--|--|--|--|
| Media ID | Integer | N/A | Operator Selected | Media Volume ID input. | | | |
| Data Delivery Record File Name | Character | Unlimited | Operator Selected | Name of the Data Delivery Record file. | | | |

Media Type and Data Provider can be selected from lists of valid names. The location of the Data Delivery Record file can be selected through by toggling the On Network and Embedded in Media buttons.

With the **OK** and **Clear All** buttons the Operator can accept start the Ingest session or delete the entries input in any of the fields.

4.6.1.3 Required Operating Environment

For information on the operating environment, tunable parameters, and environment variables refer to the 920-TDx-013 "Custom Code Configuration Parameters" documentation series. The "x" refers to the installed location (e.g., 920-TDG-013 is for the GSFC DAAC). These documents can be found in the Technical Documents of the ECS Baseline Information System.

The following Table 4.6.1-9 identifies the supporting products the Data Ingest depend upon in order to function properly in the ECS environment:

Table 4.6.1-9. ECS Data Ingest Product Dependency

| Product Dependence | Protocol Used | Comments |
|--------------------|---------------|-----------------------|
| INS GUI | X-11 | Via client libraries. |
| INS GUI and ReqMgr | TCP/IP | Via RPC call. |

4.6.1.4 Databases

The ECS Data Ingest Tool interfaces with the Ingest Database. For details about the design and schema of the Ingest Database refer to 311-CD-601-001, *Ingest Database Design and Schema Specifications*.

4.6.1.5 Special Constraints

None.

4.6.1.6 Outputs

Operations staff has access to three output logs, described in Table 4.6.1-10.

Table 4.6.1-10. Outputs

| Output | Description and Format |
|--------------------|---|
| Ingest history log | The Ingest history log contains summary information about ingest request status. Stored in Sybase. |
| MSS event log | The MSS event log contains critical events of interest to DAAC operations staff. Stored in MSS. |
| Ingest event log | The Ingest event log contains critical and detailed events of interest to DAAC operations staff. Stored in a flat file. |

4.6.1.7 Event and Error Messages

The Ingest interface issues both status and error messages to the event log file. Error messages fall under the following categories: common messages, history log messages, ingest media ingest messages, ingest request controller messages, and ingest threshold controller messages. Both event and error messages are listed in Appendix A.

4.6.1.8 Ingest Reports

In addition to ad hoc ongoing request status displays discussed above, the Ingest subsystem provides the standard reports described in Table 4.6.1-11. These reports can be invoked through the History Log Tab discussed in Section 4.6.1.2.1.

Table 4.6.1-11. Standard Ingest Production Reports

| Report Type | Report Description | When and Why Used |
|---|---|--|
| Ingest Request History Report | The report supplies operations staff with a view of ingest request completion performance. It provides a detailed log of the ingest requests in the reporting period (including requester, data source, data type, the times of various ingest events such as request receipt and completion, data volume, etc.). The report also provides summary statistics for the reporting period, such as completed vs. unsuccessful requests, backlog development, average ingest volumes and processing times broken down by various categories. | The report may be generated for specified time periods and executed on a regular basis (based on site policy). |
| Ingest Request Performance Report | The report supplies operations staff with a view of ingest performance. It provides summary statistics for the reporting period, such as completed vs. unsuccessful requests, backlog development, average ingest volumes and processing times broken down by various categories. | The report may be generated for specified time periods and executed on a regular basis (based on site policy). |
| Ingest Granule Performance Report | The report supplies operations staff with a view of ingest granule-level performance. It provides summary statistics for the reporting period, such as completed vs. unsuccessful requests, backlog development, average ingest volumes and processing times broken down by various categories. | The report may be generated for specified time periods and executed on a regular basis (based on site policy). |

4.6.1.8.1 Sample History Reports

An example Ingest Request History Report is shown in Figure 4.6.1-10.

| Req ID | Data Provi der | Compl. Status | Ingest Type | Start Time | End Time | Total Granules | Success Granules | Data Volume | File Count | Transfer Time | Pre - Proc Time | Archive Time | Priority | Restart Flag |
|-----------|----------------------|------------------|----------------|----------------------|----------------------|-------------------|------------------|-------------|------------|------------------|--------------------|-----------------|----------|-----------------|
| 00100 | TSDI S | OK | PD | 01-05-97 12:31:06 | 01-05-97 13:51:16 | 1 | 1 | 112.5 | 5 | 53.6 | 3.2 | 23.4 | | |
| | | | | | | | | | | | | ••••• | | |

Figure 4.6.1-10. Sample Ingest Request History Report

An example Ingest Request Performance Report is shown in Figure 4.6.1-11.

| Data Provider | Total Requests | Total Request Errors | Gran Avg | nules Max | File Avg | es Max | Avg | Size Max | Transfe Avg | er Time Max | Pre - Pr Avg | oc Time Max | Archive Avg | e Time Max |
|---------------|-------------------|----------------------------|-------------|--------------|-------------|-----------|-----------|---------------|----------------|----------------|-----------------|----------------|----------------|---------------|
| SDPF | 112 | 2 | 24 | 112 | 62 | 33 6 | 106. 5 | 114.5 | 51 | 105 | 7 | 23 | 12 | 212 |
| TSDIS | | | | | | | | | | | | | | |

Figure 4.6.1-11. Sample Ingest Request Performance Report

4.6.1-22 609-EMD-001

An example Ingest Granule Performance Report is shown in Figure 4.6.1-12.

| Data Provider | Data Type | Total Granules | Total Granules with Errors | Files Avg Max | | Granule Vol. Avg Max | | Transfer Time Avg Max | | Pre - Proc Time Avg Max | | Archive Time Avg Max | |
|------------------|--------------|-------------------|-------------------------------------|------------------|---------|------------------------------|-----------|-------------------------------|-----|---------------------------------|----|---------------------------|-----|
| SDPF | CER0 0 | 112 | 2 | 62 | 33 6 | 106. 5 | 114. 5 | 51 | 105 | 7 | 23 | 12 | 212 |
| SDPF | | | | | | | | | | | | | |

Figure 4.6.1-12. Sample Ingest Granule Performance Report

4.6.1-23 609-EMD-001

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4.6.2 Regenerate Failed PDR Tool

The Regenerate Failed PDR tool provides the ECS Operations Staff with the capability to generate a Product Delivery Record (PDR) for each failed granule in a PDR and copy the generated PDRs to an Ingest polling directory using a command line interface. This tool can be used when a PDR fails with a long Production Acceptance Notification (PAN) message file. A long PAN means that the request had more than one granule and not all granules had the same error. The purpose of the tool is to provide a means for the ECS Operations Staff to easily resubmit only failed granules to Ingest polling, rather than having to manually edit the original PDR file or resubmit all of the granules, which would create duplicate granules in the archive.

4.6.2.1 Quick Start Using the Regenerate Failed PDR Tool

Entering the following command starts the regenerate failed PDR tool:

>EcInRegenFailedPDRStart <mode>

The **mode** parameter specifies the mode in which the program is to run. The tool can run in any mode (e.g., OPS, TS1 or TS2). The DAAC operations staff establishes the modes.

4.6.2.2 Regenerate Failed PDR Tool Main Screen

There is no Graphical User Interface for the Regenerate Failed PDR tool. The DAAC operations user interacts with the Regenerate Failed PDR Tool by responding to the following prompts output by the program.

```
1. Generate PDRs
2. Quit
>> 1
Please enter PDR filename with path
>>
Please enter PAN filename with path
>>
Please enter the path of the Polling directory into which the PDRs should be copied
>>
The new PDR file <filename> was created successfully.
Please inspect this PDR file and correct any errors found.
Do you want this PDR to be moved to the Polling directory (y/n)?
If n is entered:

Do you want to delete the PDR file <filename> (y/n)?
```

4.6.2.3 Required Operating Environment

For information on the operating environment, tunable parameters, and environment variables refer to the 920-TDA-022 "Custom Code Configuration Parameters" documentation series.

4.6.2.3.1 Interfaces and Data Types

The Regenerate Failed PDR tool is a stand-alone tool, so it has no dependencies on supporting products.

4.6.2.4 Databases

The Regenerate Failed PDR tool does not include the direct managing of or interfacing with any database.

4.6.2.5 Special Constraints

The Regenerate Failed PDR Tool needs to have access to the PDR and PAN files, which are to be used. It also needs to have access to the Ingest polling directory into which the generated PDRs are to be moved. Note also that the Regenerate Failed PDR Tool is started through a start script, which specifies that the EcInRegenFailedPDR.CFG configuration file be used to initialize the environment.

4.6.2.6 Outputs

The Regenerate Failed PDR Tool's output consists of prompts returned to the command line interface, error messages returned to the command line interface as described in Section 4.6.2.7, messages written to the application log file (EcInRegenFailedPDR.ALOG), and the generated PDR files.

4.6.2.7 Event and Error Messages

Refer to Appendix A for the error messages displayed by the Regenerate Failed PDR Tool.

4.6.2.8 Reports

None.

4.7 Resource Planning

This section describes the Resource Planning tools used by DAAC operators. These tools are accessible through Resource Planning GUIs.

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4.7.1 Resource Planning

Resource planning is accomplished by operations through a Resource Editor tool used to define the resources allocated to run production data and a Resource Scheduler GUI used to create resource reservations. The Resource Scheduler can also display resource reservations on a time line.

The Resource Editor GUI can define hardware resources such as disks and host computers ('real computers') as well as virtual resources such as 'virtual computers,' which are the collections of CPUs and disks. The list of resources can be created from scratch or they can be initially obtained from a resource configuration in MSS.

A resource plan is defined by a set of approved resource reservations. The resource planner to create, validate and approve reservations until a conflict-free plan is achieved uses the Resource Scheduler GUI. At this point, the reservations are "committed" and the reservations become ground events. The Ground Event activities include maintenance, test, and training.

Table 4.7.1-1 provides a high level summary of the activities of the Resource Planning GUIs.

Table 4.7.1-1. Common ECS Operator Functions Performed with Resource Planning GUIs (1 of 2)

| Resource Flamming Sols (1 of 2) | | | | | | |
|---|--|---|--|--|--|--|
| Operating Function | GUIs Involved | Description | When and Why to Use | | | |
| Ingest /create and modify resource configuration. | Resource Editor, Virtual Computer Details, Disk Details, Hardware Details, String Details, Real Computer Details, AutoSys Details. | Obtains from the MSS CM system a list of system resources that are used for resource planning and to edit/add to these resource items. | To define system resources. To add and modify resources. | | | |
| Enter a resource reservation request. | Resource Scheduler, Reservation Edit/Definition, Resource Selection, Intervals Selection. | The resource planner enters a request for a resource reservation. | To define the resource reservation for testing or maintenance. | | | |
| Review resource reservation requests in the system. | Resource Scheduler, Reservation Edit/Definition, Resource Selection, Intervals Selection. | The resource planner reviews the resource reservations that have been made. | To support resource allocation process, to aid in preparing a resource reservation request, or to inspect the use of system resources. | | | |

Table 4.7.1-1. Common ECS Operator Functions Performed with Resource Planning GUIs (2 of 2)

| Operating Function | GUIs Involved | Description | When and Why to Use |
|----------------------------|---|--|--|
| Commit approved resources. | Resource Scheduler | The resource planner allocates a resource to a particular activity. | To register the reservation as the ground event. |
| Review Timeline. | Resource Reservation Planning Master Timeline | A timeline oriented view of resource allocation for all configured system resources. | To aid in planning resource use within the system. |

4.7.1.1 Quick Start Using Resource Planning

There are two main applications associated with Resource Planning:

- **Resource Scheduler GUI** is used to enter a new resource reservation, to modify an existing resource reservation request, to approve a resource reservation, to commit approved resource reservations, to view a timeline format display of all approved resource reservations, and to delete an existing reservation.
- **Resource Editor GUI** is used to add or delete resources or modify the characteristics of resources.

To invoke the Resource Editor GUI from the command line, enter:

EcPlRpReStart < mode> < MSGSVR ID>

<mode> is the ECS mode for the execution

< MSGSVR ID> is the TBS Server Identifier.

To execute the Resource Planning Scheduler from the command line, type:

EcPlRpSiStart < mode> < MSGSRV ID>

<mode> is the ECS mode for the execution.

<MSGSVR ID> is the TBS Server Identifier.

4.7.1.2 Resource Scheduler Main Screen

Figure 4.7.1-1 is the Resource Scheduler GUI, which appears when the Resource Scheduler Icon is clicked. This GUI presents a list of the resource reservations entered into the system, with one line of information per resource reservation. The list can be filtered by activity type by clicking on the button displayed next to "Activity Type" at the top left of the screen. The selection button lists each of the activity types defined to resource planning, e.g., 'Testing'. Selecting an activity from this list limits the display to resource reservations with that type of activity specified.

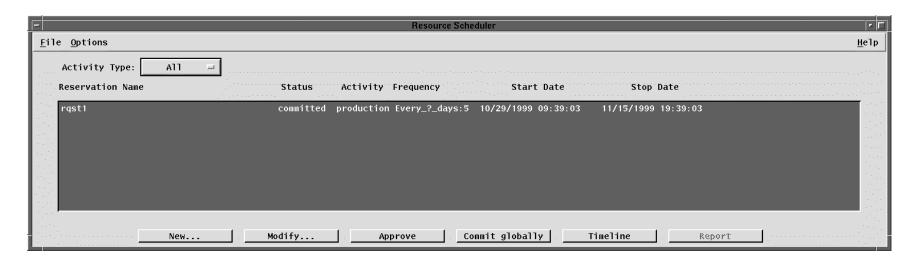


Figure 4.7.1-1. Resource Scheduler GUI

4.7.1-3 609-EMD-001

There are several buttons at the bottom of the GUI, which affect the status of the reservations. The functions associated with these buttons are also accessible from the menu bar. These buttons and their actions are:

- New ... Used to enter a new resource reservation request. This brings up the Resource Reservation Request Edit/Definition GUI described in the Section 4.7.1.1.3.
- **Modify** ... Used to edit or review the details of an existing resource reservation request. First select a resource reservation entry from the list in the Resource Planning GUI, and then click on 'Modify...' This brings up the Resource Reservation Request Edit/Definition GUI for the selected resource reservation
- **Approve** Used to indicate that all reviews associated with the resource planning process have taken place and there are no objections to the resource usage as described by the request. Clicking on this button checks if there is any conflict between this resource reservation and other reservations. Error messages are displayed if conflicts are detected
- **Commit globally** Commits all approved resource reservations. At this point, the information related to the activity and its reserved resources is accessible by the production planning software.
- **Timeline** Displays a timeline-oriented view of the resource plan in the Resource Reservation Plan Timeline GUI. This GUI is discussed further in Section 4.7.1.1.4.
- In addition, on the menu bar, the pulldown menus provide the following capabilities.
- 'File' Pulldown:
- New Same as the 'New' button on the GUI used to enter a new resource reservation request.
- **Open -** Same as the 'Modify...' button on the GUI used to update information for an existing resource reservation request.
- **Delete** deletes a resource reservation request.
- Exit exits the application.
- 'Options' Pulldown:
- **Timeline** Same as the 'Timeline' button on the GUI used to display a timeline-oriented view of the resource plan.
- **Report** Generates a report with information about a resource reservation request.

4.7.1.2.1 Resource Reservation Request Edit/Definition GUI

From the Resource Planning GUI, a user enters a new resource reservation, or reviews an existing resource reservation. Either selection displays the Resource Reservation Request Edit/Definition GUI shown in Figure 4.7.1-2.

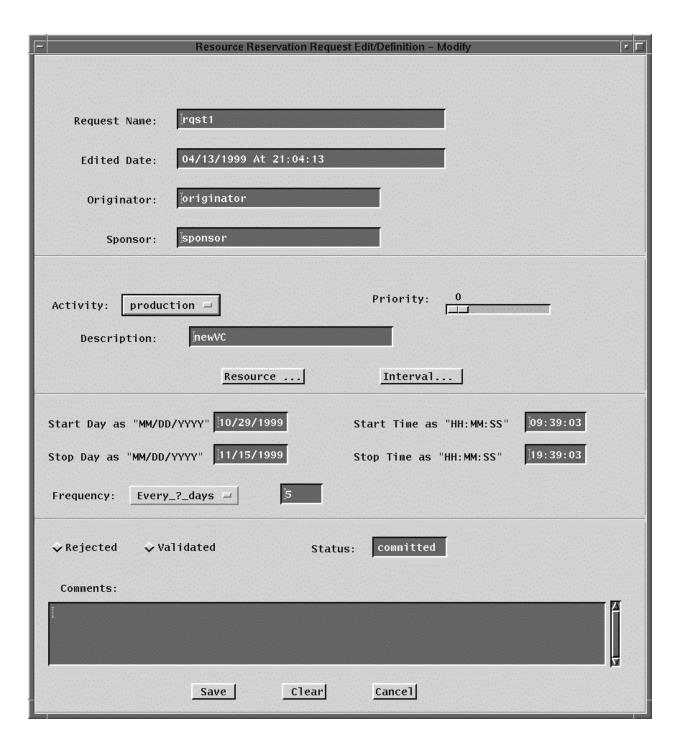


Figure 4.7.1-2. Resource Reservation Request Edit/Definition GUI

Table 4.7.1-2 describes the fields of the Resource Reservation Request Edit/Definition GUI.

Table 4.7.1-2. Resource Reservation Request Edit/Definition GUI Field Description

| Field Name | Data Type | Size (# of characters) | Entry | Description |
|-----------------|---------------------|------------------------------|-------------------------------|---|
| Request Name | ASCII characters | <= 40 | User input, required | A name for the resource request. |
| Edited Date | Date | 40 | System generated | Date of resource request entry. |
| Originator | ASCII characters | <= 30 | System generated | Userid of the user entering the resource request. |
| Sponsor | ASCII characters | <= 30 | User input | Name of the individual designated to review and validate the Resource Request for completeness, etc. |
| Activity: | ASCII characters | N/A | User provided, required | Activity performed by the resource reservation request. |
| Priority | Integer | 3 | User provided | The priority for the activity. |
| Description | ASCII characters | 30 | User provided, optional | User description of the activity for which the resource is required. |
| Start Day | Date | 10 | User provided, required | The start date of the resource request. |
| Start Time | Time | 8 | User provided, required | The start time of the resource request. |
| Stop Day | Date | 10 | User provided, required | If the reservation is to be repeated at some frequency, the stop date specifies the end date for the repeated request. |
| Stop Time | Time | 8 | User provided, required | The stop time of the resource request. |
| Frequency: | ASCII characters | N/A | User provided, required | The Frequency: pulldown menu offers the options listed in Table 4.7.1-3 to specify how the resource request should be repeated over the term from Start Time to Stop Time. If the "Every_?_days" is selected, the user enters the interval in days in the associated text field to the right. |
| Status | ASCII characters | <= 20 | System generated | Displays the status of the request, e.g., 'approved', 'validated', etc. |
| Comment | ASCII characters | Unlimited | User provided, optional | User comment on the resource reservation request. |

Selecting the 'Resources ...' button displays the Resources Selection GUI, shown in Figure 4.7.1-3, that displays two lists, one containing all of the available resources and the other listing the

resources that the operator selects for incorporation into the resource reservation. The user selects the desired resource by means of the arrow buttons. The name of the resource request is displayed, once the reservation is saved.

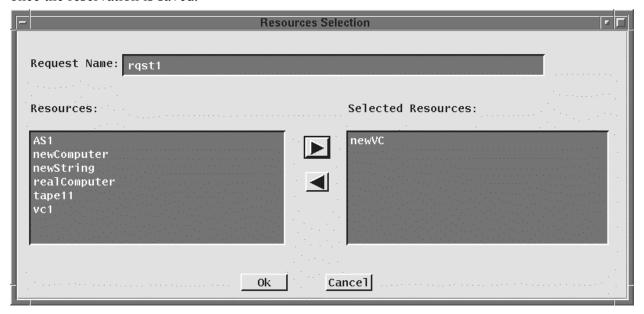


Figure 4.7.1-3. Resources Selection GUI

In the time period specification region of the Resource Reservation Request Edit/Definition GUI, the user can specify the frequency of occurrence of a repeating resource request. Several options for expressing the frequency are available in the '**Frequency**' selection list box combined with a text field that provides a qualifier. The available frequency options are listed in Table 4.7.1-3.

Table 4.7.1-3. Frequency Qualifiers for Resource Reservation Request Edit/Definition GUI (1 of 2)

| Frequency Specifier | Text Qualifier | Result |
|------------------------|-------------------|---|
| Once | | The default. Resource reservation covering the period from the start time and stop time for the start date specified. |
| Monthly | | Resource reservation for every month on the start day of the month, repeated until the end date as specified. |
| Daily | | Resource reservation for every day, between the start date and end date, for the start time and end time specified. |
| Every M-W-F | | Resource reservation for every Monday, Wednesday, and Friday, between the start date and end date, for the start time and end time specified. |
| Every M-through-F | | Resource reservation for every Monday through Friday, between the start date and end date, for the start time and end time specified. |
| Every T, Th | | Resource reservation for every Tuesday & Thursday, between the start date and end date, for the start time and end time specified. |

Table 4.7.1-3. Frequency Qualifiers for Resource Reservation Request Edit/Definition GUI (2 of 2)

| Frequency Specifier | Text Qualifier | Result |
|------------------------|-------------------|---|
| Weekends | | Resource reservation for every Saturday & Sunday, between the start date and end date, for the start time and end time specified. |
| 'Every_?_day s' | N-days | Resource reservation for every n-days, between the start date and end date, for the start time and end time specified. |

The 'Intervals ...' button provides the mechanism to tailor a 'Frequency' based request by overriding selected intervals. If the user selects the 'Intervals ...' button, the Intervals Selection GUI shown in Figure 4.7.1-4 is displayed, providing two lists. The window on the left displays a list of dates selected through the 'Frequency' button. The window on the right shows dates that the operator selects for exclusion from the initial interval. Items are moved from one list to the other by selecting the item and using the arrow keys. The name of the resource request is also displayed.

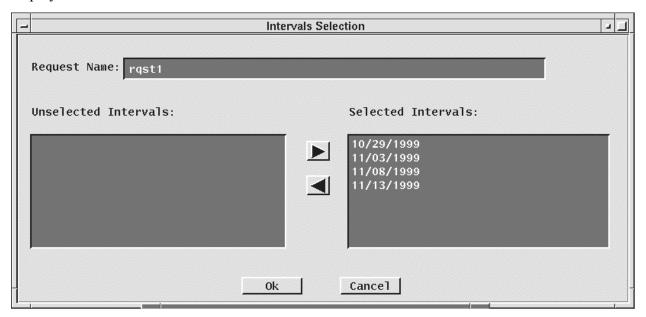


Figure 4.7.1-4. Intervals Selection GUI

4.7.1.2.2 Resource Reservation Planning Master Timeline GUI

From the Resource Planning GUI, the user can select the '**TimeLine**' button to view a timeline format display of all approved resource reservations, similar to the example displayed in Figure 4.7.1-5.

The Resource Reservation Planning Master Timeline GUI represents a set of resources, arranged along the left side of the GUI, and some period of time as indicated across the top edge of the GUI. One or more 'resource reservation' bars represent the use of a resource over a period of time across the GUI. A bar represents a time period during which a resource reservation has

been approved for the resource. Each bar has the name of the resource reservation. At those times where a reservation has not been placed against a resource, that resource is allocated to a default activity (which can vary by resource). For example, science-processing computers are used for science processing unless a reservation has been placed against them. Scroll bars allow scrolling up and down through the full list of resources and left and right in time. A select list of time span viewing options (e.g., 24-hours, 48-hours) at the lower left of the screen is available for selecting the time span of interest.

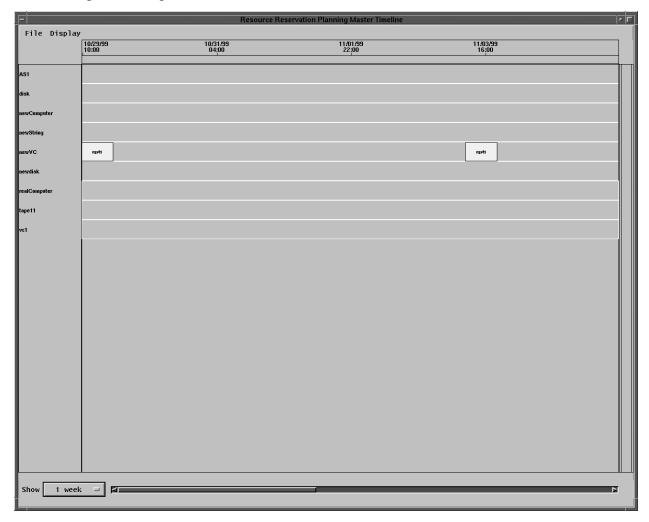


Figure 4.7.1-5. Resource Reservation Planning Master Timeline GUI

The capabilities to adjust some of the timeline display features (e.g., colors) are available through the pulldown menus located at the top of the GUI. These capabilities include:

- 'File' Pulldown:
 - Quit Exits this application and returns to the Resource Planning GUI
- 'Display' Pulldown:
 - Change Color Changes the color setup of the display.
 - Change Resource Selects or filters the resources displayed in the timeline.

- Change Timescale - Changes the plan window start and stop time

4.7.1.2.2.1 Report Generator GUI

This functionality is documented in the Production Planning Generator command line interface (see Section 4.8.4).

4.7.1.3 Resource Editor GUI

The resource list can be created from scratch or be initialized from the MSS-managed configuration list, through a 'fetch baseline' operation. Resources can be added to or deleted from the resource list without affecting the MSS configuration list. This is useful, for example, for identifying resources available in the future for the purposes of planning. The Resource Editor GUI, shown in Figure 4.7.1-6, is the tool used for adding resources or modifying the characteristics of existing resources. On start-up, the Resource Editor GUI displays a list of the resources known to the resource-planning tool. To add a new resource the operator first selects a resource type using the **Resource Type** selection button I. Then the operator clicks on the 'New...' button The characteristics of an existing resource can be modified clicking on the resource in the resource list and clicking on 'Modify...' A resource can be removed by selecting it and clicking on 'Delete'.

The retrieval of configuration information is a two-step process. First, press the 'Fetch Baseline' button to generate a file that contains configuration information that is used by Resource Planning. Then press the 'Load Baseline' button to load this information into the Planning and Data Processing Subsystems (PDPS) database.

The GUIs for the definitions of specific resources are discussed in the following subsections.

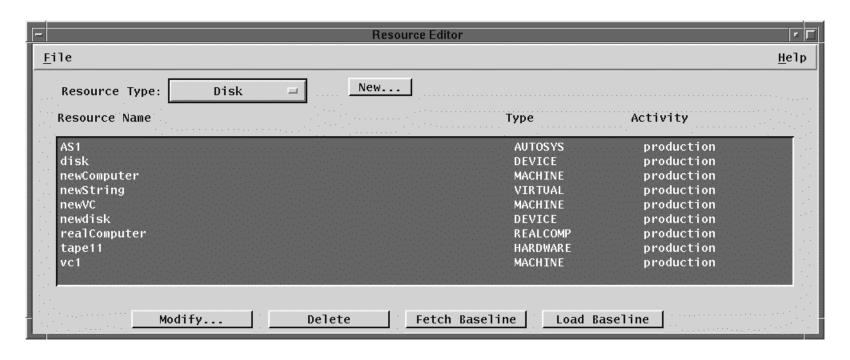


Figure 4.7.1-6. Resource Editor GUI

4.7.1-11 609-EMD-001

In addition, the 'File' pulldown located on the menu bar provides an 'Exit' option to leave the application.

4.7.1.3.1 Hardware Details GUI

The Hardware Details GUI, shown in Figure 4.7.1-7, is used to define the characteristics of generic hardware resources at the DAAC, such as communications equipment.

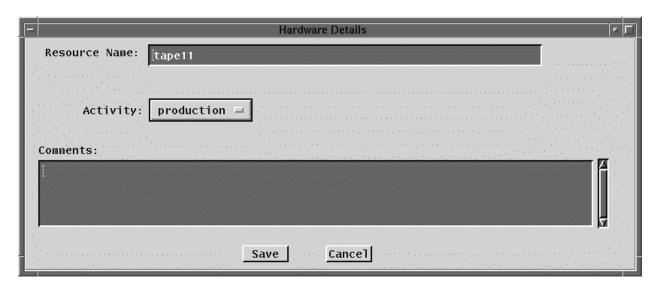


Figure 4.7.1-7. Hardware Details GUI

The characteristics of the other fields are described in Table 4.7.1-4.

Table 4.7.1-4. Hardware Details GUI Field Description

| Field Name | Data Type | Size (characters) | Entry | Description |
|---------------|---------------------|-------------------|--------------------------|---------------------------------------|
| Resource Name | ASCII characters | | User provided, required. | A user defined name for the resource. |
| Comments | ASCII characters | Unlimited | User provided, optional. | User comment on the resource. |

4.7.1.3.2 Disk Details GUI

The Disk Details GUI, shown in Figure 4.7.1-8, is used to define the characteristics of disk partition type resources.

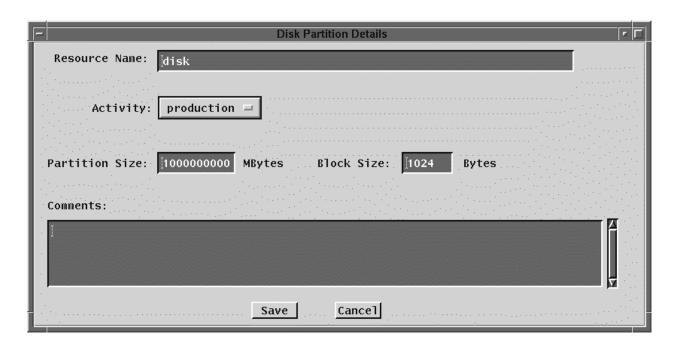


Figure 4.7.1-8. Disk Details GUIs

The characteristics of the other fields are described in Table 4.7.1-5.

Table 4.7.1-5. Disk Resource Details GUI Field Description

| Field Name | Data Type | Size (characters) | Entry | Description |
|----------------|---------------------|-------------------|--------------------------|---|
| Resource Name | ASCII characters | <= 60 | User provided, required. | A user defined name for the resource. |
| Activity | ASCII characters | N/A | User-provided, required. | Activity performed by the resource |
| Partition Size | Float | <= 10 | User provided, required. | The size of the disk partition, in bytes. |
| Block Size | Integer | <= 6 | User provided, required. | Block size used for the disk in bytes. |
| Comments | ASCII characters | Unlimited | User provided, optional. | User comment on the resource. |

4.7.1.3.3 Virtual Computer Details GUI

The Virtual Computer Details GUI shown in Figure 4.7.1-9 is used to define the characteristics of virtual computer resources.

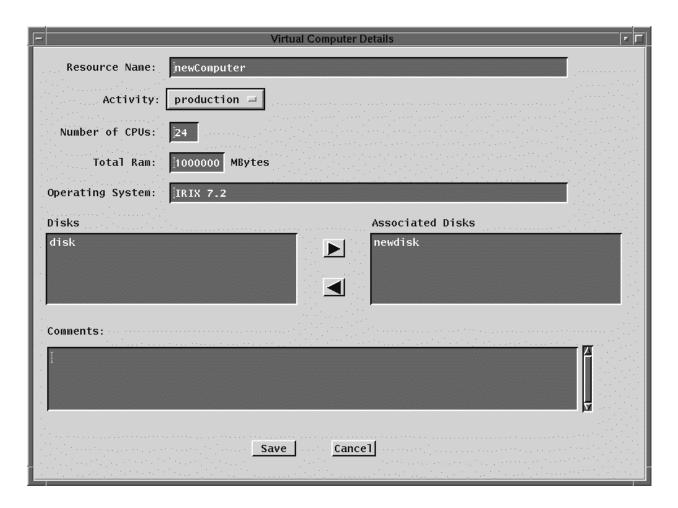


Figure 4.7.1-9. Virtual Computer Details GUIs

The characteristics of the other fields are described in Table 4.7.1-6.

Table 4.7.1-6. Virtual Computer Details GUI Field Description

| Field Name | Data Type | Size (characters) | Entry | Description |
|---------------------|---------------------|-------------------|--------------------------|--|
| Resource Name | ASCII characters | <= 60 | User provided, required | A user defined name for the computer. |
| Activity | ASCII characters | N/A | User-provided, required. | Activity performed by the resource |
| Number of CPUs | Integer | <= 3 | User provided, required. | The number of CPUs within the computer. |
| Total RAM | Integer | <= 7 | User provided, required. | The total memory for the computer, in Mbytes. |
| Operating System | ASCII characters | <= 60 | User provided, required. | The operating system name/version for the computer. |
| Disks | ASCII characters | <= 60 | N/A | A list of the disks previously defined for that site This list of disks is used to select from when a disk is associated (or disassociated) with the computer using the arrow buttons |
| Associated Disks | ASCII characters | <= 60 | User provided, required. | Disks in this list are associated with the computer. |
| Comments | ASCII characters | Unlimited | User provided, optional. | User comment on the resource. |

4.7.1.3.4 String Details GUI

The String Details GUI, shown in Figure 4.7.1-10, is used to define the characteristics of a string, or a collection of virtual computer resources.

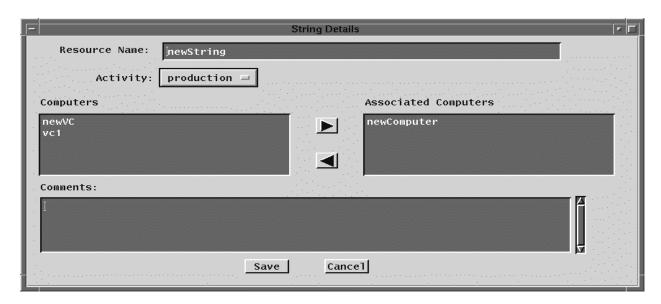


Figure 4.7.1-10. String Details GUIs

The characteristics of the other fields are described in Table 4.7.1-7.

Table 4.7.1-7. String GUI Field Description

| Field Name | Data Type | Size (characters) | Entry | Description |
|-------------------------|---------------------|-------------------|--------------------------|---|
| Resource Name | ASCII characters | <= 60 | User provided, required. | A user defined name for the resource. |
| Activity | ASCII characters | N/A | User-provided, required. | Activity performed by the resource |
| Computers | ASCII characters | <= 60 | N/A | A list of the computers previously defined for that site. This list of computers is used to select from when a computer is associated (or disassociated) with the string using the arrow buttons. |
| Associated Computers | ASCII characters | <=60 | User provided, required. | Computers in this list are associated with the string. |
| Comments | ASCII characters | Unlimited | User provided, optional. | User comment on the resource. |

Note that the Real Computer Details GUI and the Autosys Details GUI are similar to the String Details GUI. They are shown, respectively, in Figures 4.7.1-11 and 4.7.1-12.

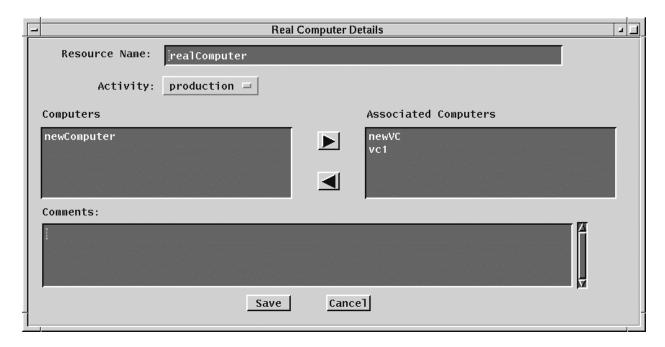


Figure 4.7.1-11. Real Computer Details GUIs

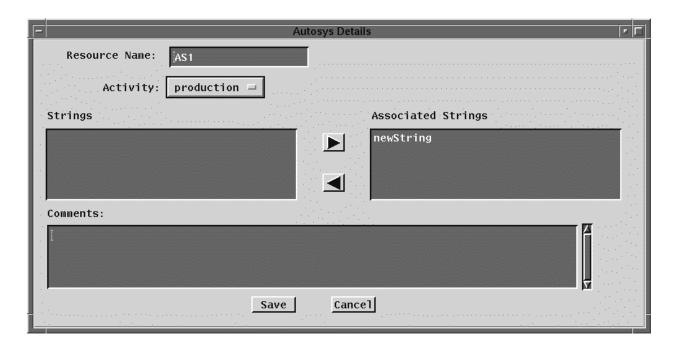


Figure 4.7.1-12. AutoSys Details GUIs

4.7.1.4 Required Operating Environment

For information on the operating environment, tunable parameters, and environment variables refer to the 920-TDA-022 "Custom Code Configuration Parameters" documentation series.

4.7.1.5 Databases

The Resource Planning GUIs relies on the PDPS database to provide all the necessary information at the start time as well as to save all the updated input data about Resource Planning and Resource Definition.

Information on the PDPS database is contained within the Production Planning tools portion of this document, Section 4.8.1.3.

4.7.1.6 Special Constraints

There are no special constraints associated with the Resource Planning tools.

4.7.1.7 Outputs

The Resource Planning tools provide output in three forms:

- Displays to the GUIs (described above)
- Updates to the PDPS database for planning (described in Section 4.8.1.3)
- Generates reports (described in Section 4.7.1.8).

4.7.1.8 Event and Error Messages

The resource planning tools provide informational messages or warnings for minor errors. Significant resource planning events or errors are logged to the MSS Event Log.

Both event and error messages are listed in Appendix A.

4.7.1.9 Reports

There are no reports generated.